

The University Financial Management (UFM) Working Group is currently selecting and improving the top 10 - 15 CORE reports in the following three areas:

- Position Management
- Budget Reports
- Enrollment Management

This set of information represents the essential data needed for forecasting, and to budget and manage spending, hiring and enrollment. Envisioned are the selected reports being available as Tableau Dashboards for ease of use and including self-serve training resources.

Initially being referred to as the University Financial Management Suite, the suite will provide a reliable, consistent set of data for university-wide and college level reporting while also supporting analysis of underlying detail for improved decision-making.

The Position Management reports are being reviewed for selection. The Budget Reports' improvements are being prototyped; the Tableau Dashboards and training materials development will follow. The Enrollment Management report is in Tableau Dashboard development; training materials development will follow.

