

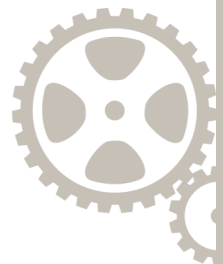
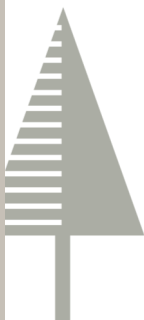


**Education and General Fund Budget
Fiscal Year 2014
July 1, 2013—June 30, 2014**



Prepared by

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**Oregon State University
Education & General Fund Budget
Fiscal Year 2014**

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Introduction

Strategic Plan

Oregon State University's (OSU) Strategic Plan, updated in 2009, provides a clear focus for setting budgetary priorities. Phase II of the Strategic Plan continued the University's ambitious drive to rank among the ten best land grant universities in the nation. The current discussions to draft Phase III of the Strategic Plan continues to build on OSU's long tradition of excellence in education, research, and outreach, and on the significant progress arising from the initial Strategic Plan and the University's first university-wide capital campaign. OSU's major goals remain:

- Provide outstanding academic programs that further strengthen performance and pre-eminence in the three Signature Areas of Distinction: Advancing the Science of Sustainable Earth Ecosystems, Improving Human Health and Wellness, and Promoting Economic Growth and Social Progress.
- Provide an excellent teaching and learning environment and achieve student access, persistence and success through graduation and beyond that matches the best land grant universities in the country.
- Substantially increase revenues from private fundraising, partnerships, research grants, and technology transfers while strengthening our ability to more effectively invest and allocate resources to achieve success.

As the budget is one of the keys to implementing any plan, the Office of Budget and Fiscal Planning publishes the 'Orange Book' annually providing the campus community an accessible summary of the budget for all major organizations at OSU and details of the Education and General Funds Budget.

Summary

OSU's Budget Operations across all units for FY2014 are projected at \$958.8M, excluding Plant Funds. This is an increase of \$60.9M over FY13; most of this increase is in the Educational and General Funds Budget.

The FY2014 Education and General Funds Budget (E&G) is up by \$46.3 million or 12.5% over the FY2013 initial budget. This change represents a \$9.2M increase in the State appropriation and \$41.7M increase in gross tuitions revenues, as well as an increase of \$3.9M in student tuition waivers. The State appropriation increased for the first time in some years and includes both an increase to the Statewide Public Services and \$2.3M to keep undergraduate resident tuition increases below 3.5% for FY13. In addition, the State Legislature met in special session in September 2013 and allocated additional funds, further reducing tuition increases to no more than 2% in Winter and Spring terms in FY2014, and to 0% in FY2015 (these funds had not been distributed at the time this book was prepared).

Indirect Cost Recovery is budgeted at \$35M, down from \$38M in FY13. This reflects projections from FY13 actuals and the continued stagnation or decline in Federal research budgets.

The E&G budget includes support for 32 new faculty and 17 staff positions, an additional investment in graduate tuition and fee remissions, support for the operations and maintenance of new facilities, allocations for space renovations and relocations, and many other investments. Funds are also budgeted to help in the planning and implementation of OSU's new governance structure, an independent oversight Board.

Outlook

The finances of the State and the Nation are continuing to recover from the severe economic downturn that began in 2007-2008. State revenue forecasts show Oregon with increasing revenues and the Legislative sessions in 2013 yielded bipartisan agreements on PERS, revenue and tax changes that provided additional funds for higher education as well as K-12 and other programs.

However, significant financial challenges remain for the State in the current and next biennium. Projections show large increases in the PERS and PEBB rates, in spite of the changes made in the final 2013 legislative session. Federal research budgets are unlikely to grow, and support for formula-funded programs is under increased scrutiny. Additionally, there is a continuing need to adjust salaries due to salary compression and to remain competitive with peer institutions.

OSU is on track with enrollment plans to support the State's 40:40:20 Initiative, led by growth at OSU-Cascades and approval of plans for a 4-year campus in Bend. The partnership with INTO continues to enroll international students in the one-year pathway program on the OSU campus, resulting in many of those students matriculating into the University. Students in this program come from over fifty countries; the most represented countries to date are China, Saudi Arabia, South Korea and Japan.

The most significant change for the University in the near future will be the move to governance by an independent Board. This governance change, and the associated changes in the Oregon University System (OUS), will provide both opportunities and challenges. OSU will have direct control of more budgeting and financing decisions, and more independence to define policies and procedures which make sense for OSU faculty, students, and staff. At the same time, many functions provided by OUS will need to be done by OSU as part of the legal requirements for having an independent board. Over the next year, significant time and attention will be provided by many quarters of the University. It will require a collaborative effort to work through these changes, putting new policies and procedures in place, and hosting the first meetings of OSU's new Board are just two examples.

The University Budget Committee is reviewing OSU's budget allocation procedures and may recommend some changes to be implemented in FY15 and thereafter.

Overall, OSU enters FY2014 and the subsequent years facing many challenges but remains fiscally sound and is positioned to achieve its future program goals.

Acknowledgements

The FY2014 Budget Book reflects the dedicated work of numerous individuals at OSU. While it is difficult to acknowledge all the contributions made for this document, I particularly wish to thank several dedicated faculty and staff whose efforts were indispensable to development of this budget plan:

Sabah Randhawa, Provost

Glenn Ford, Vice President for Finance and Administration

2012-13 University Budget Committee: Jim Lundy (Chair), Anita Azarenko, Leslie Burns, Cyril Clarke, Sandie Franklin, Rich Holdren, Mark Johnson, Russ Karow, Walt Loveland, Starr McMullen, Kate Peterson, Scott Reed, Vince Remcho, Larry Rodgers, and Greg Rorrer.

Mark Spencer, Senior Associate Athletic Director

Jack Breen, Manager-Agricultural Sciences & Marine Sciences Business Center (AMBC)

Tom Fenske, Manager-Health Sciences Business Center (HSBC)

Luke McIlvenny, Manager-Business & Engineering Business Center (BEBC)

Mark Johnson, Manager-Arts and Sciences Business Center (AABC)

Roger Admiral, Manager-Forestry, Oceanic & Atmospheric Sciences Business Center (FOBC)

Aviva Rivera, Manager-Forestry, Oceanic & Atmospheric Sciences Business Center (FOBC)

Dee Wendler, Manager-University Administration Business Center (UABC)

Christen Harryman, Finance Manager-University Administration Business Center (UABC)

Kelly Sparks and Sandie Franklin, OSU Cascades

Nicole Real, Business Manager-Campus Operations

Office of Budget & Fiscal Planning: Terri Cook, Karen Meador, Michael Hansen, Karren Cholewinski and Cindy Alexis

Respectfully submitted,

A handwritten signature in blue ink, appearing to read "S. Bloomer".

Sherman Bloomer, Director
Office of Budget & Fiscal Planning

Oregon State University Multi-Year Revenue Detail	FY13			FY14			
	Initial Budget	Actual	% VAR	Distributed Resources	Departmental Resources	Total	Budget Change
Undergraduate	34,348,555	34,348,555	-	36,589,641	-	36,589,641	6.5%
Graduate	22,561,454	22,561,454	-	24,793,144	-	24,793,144	9.9%
Tuition Buydown	-	-	-	2,305,525	-	2,305,525	-
Enrollment Growth Funding & Retention Incentives	143,614	3,026,769	2007.6%	785,413	-	785,413	446.9%
Engineering Graduate	-	-	-	2,181,472	-	2,181,472	-
Cell Funding	57,053,623	59,936,778	5.1%	66,655,195	-	66,655,195	16.8%
Targeted Programs							
11-13 Regional Support	152,591	152,591	-	-	-	-	-
Facilities Services: SWPS Buildings/Maintenance	1,653,740	1,653,740	-	1,714,827	-	1,714,827	1023.8%
Sponsored Research Support	1,963,484	1,963,484	-	2,036,012	-	2,036,012	3.7%
Research Faculty Salary Support	548,785	548,785	-	569,056	-	569,056	3.7%
Campus Public Service Programs	832,742	-	-	-	-	-	-100.0%
IT Fifth Site/OCATE/Southwest Oregon/OWEN	2,063,337	2,063,337	-	-	2,296,369	2,296,369	11.3%
Systemwide Expenses/Programs:	1,043,884	1,043,884	-	(1,259,600)	2,009,133	749,533	-28.2%
Engineering - ETIC	7,498,884	7,498,884	-	-	7,204,811	7,204,811	-3.9%
Engineering Resident Graduates	2,019,524	2,063,104	2.2%	-	-	-	-100.0%
Engineering Tech Undergraduates	402,932	21,827	-94.6%	-	-	-	-100.0%
Signature Research Centers	209,270	209,270	-	-	234,445	234,445	12.0%
Natural Resource Funding	185,887	185,887	-	-	189,313	189,313	1.8%
Climate Center	145,708	145,708	-	-	148,393	148,393	1.8%
Veterinary Program	303,291	1,136,033	274.6%	-	1,177,996	1,177,996	288.4%
Fermentation Science	-	-	-	-	588,000	588,000	-
Canola Research (one-time)	-	-	-	-	332,710	332,710	-
Shellfish/Mollusca (one-time)	-	-	-	-	122,500	122,500	-
Ocean Vessels Research	-	-	-	-	147,000	147,000	-
Targeted Programs	19,024,059	18,686,534	-1.8%	3,060,295	14,450,670	17,510,965	-8.0%
Reduction for Interest Revenue	(1,066,243)	(1,066,243)	-	-	-	-	-
Subtotal - State Appropriation	75,011,439	77,557,069	3.4%	69,715,490	14,450,670	84,166,160	12.2%
Tuition							
OSU - Corvallis	224,916,770	224,397,428	-0.2%	253,985,666	-	253,985,666	12.9%
Extended Campus	34,335,169	36,344,597	5.9%	-	46,674,249	46,674,249	35.9%
Summer Term	9,549,876	9,819,638	2.8%	-	9,858,048	9,858,048	3.2%
Subtotal - Tuition	268,801,815	270,561,663	0.7%	253,985,666	56,532,297	310,517,963	15.5%
Tuition Waivers	(28,807,093)	(31,818,197)	10.5%	(31,751,662)	(981,087)	(32,732,749)	13.6%
Student Fees							
Resource Fees	2,385,000	2,596,661	8.9%	-	2,365,000	2,365,000	-0.8%
Other Student Fees	7,962,415	8,837,753	11.0%	-	8,751,241	8,751,241	9.9%
Subtotal - Student Fees	10,347,415	11,434,414	10.5%	-	11,116,241	11,116,241	7.4%
Other Resources							
Indirect Cost Recovery / Returned Overhead	38,000,000	36,184,529	-4.8%	-	35,000,000	35,000,000	-7.9%
OUS Portion of Indirect Cost Recovery	(1,520,000)	(1,447,170)	-4.8%	-	(1,400,000)	(1,400,000)	-7.9%
Bldg Use Crdts & Audit Disallowed Portion of Indirect Cost Recovery	(1,520,000)	-	-	-	(1,400,000)	(1,400,000)	-
Sales & Services / Misc Income	10,951,956	17,173,501	56.8%	2,000,000	10,374,890	12,374,890	13.0%
Debt Service Support on SELP Loans	550,000	568,689	3.4%	550,000	-	550,000	-
Subtotal - Other Resources	46,461,956	52,479,549	13.0%	2,000,000	42,574,890	45,124,890	-2.9%
Total Revenue	\$ 371,815,532	\$ 380,214,498	2.3%	\$ 293,949,494	\$ 123,693,011	\$ 418,192,505	12.5%

Oregon State University
FY14 Revenue Summary with Comparison to FY13
(thousands of dollars)

	FY13 Initial Budget*	FY14 Initial Budget*	FY14 Over (Under) FY13	
			\$	%
RAM Cell Funding	\$ 57,054	\$ 66,655	\$ 9,602	16.8%
Targeted Programs:				
11-13 Regional Support	153	-	(153)	-
Facilities Services: SWPS Buildings/Maint	1,654	1,715	61	3.7%
Sponsored Research Support	1,963	2,036	73	3.7%
Research Faculty Salary Support	549	569	20	3.7%
Campus Public Service Programs	833	-	(833)	-
IT Fifth Site/OCATE/Southwest/OWEN	2,063	2,296	233	11.3%
Systemwide Expenses/Programs:				
Endowment Match	673	589	(84)	-12.4%
Orbis	49	43	(6)	-12.4%
Oregon Joint Schools of Prof Business	79	-	(79)	-
Department of Justice Legal Services	108	-	(108)	-
Faculty Diversity	62	54	(8)	-12.4%
Services to Students with Disabilities	73	64	(9)	-12.4%
Oregon Engineering Education Invest Fund	7,499	7,205	(294)	-3.9%
Engineering Resident Graduates	2,020	-	(2,020)	-
Engineering Tech Undergraduates	403	-	(403)	-
Signature Research Centers	209	234	25	12.0%
Natural Resource Funding	186	189	3	1.8%
Climate Center	146	148	3	1.8%
Veterinary Program	303	1,178	875	288.4%
Fermentation Science	-	588	588	-
Ocean Vessels Research	-	147	147	-
Canola Research (one-time)	-	333	333	-
Shellfish/Mollusca (one-time)	-	123	123	-
SUBTOTAL TARGETED PROGRAMS	19,024	17,511	(1,513)	-8.0%
Reduction for Interest Revenue	(1,066)	-	1,066	-
SUBTOTAL STATE APPROPRIATION	75,011	84,166	9,155	12.2%
Tuition:				
OSU - Corvallis	224,917	253,986	29,069	12.9%
Extended Campus	34,335	46,674	12,339	35.9%
Summer Term	9,550	9,858	308,172	3.2%
SUBTOTAL GROSS TUITION	268,802	310,518	41,716	15.5%
(less) Tuition Remissions	(28,807)	(32,733)	(3,926)	13.6%
SUBTOTAL NET TUITION	239,995	277,785	37,790	15.7%
Student Fees:				
Resource Fees	2,385	2,365	(20)	-0.8%
Other Student Fees	7,962	8,751	789	9.9%
SUBTOTAL RESOURCE FEES	10,347	11,116	769	7.4%
Other Revenues:				
F&A Cost Recovery / Returned Overhead	34,960	32,200	(2,760)	-7.9%
Sales & Services / Misc Income	8,952	10,375	1,423	15.9%
Earned Interest on Accounts Receivable	2,000	2,000	-	-
Debt Service Support on SELP Loans	550	550	-	-
SUBTOTAL OTHER REVENUES	46,462	45,125	(1,337)	-2.9%
TOTAL EDUCATIONAL AND GENERAL REVENUES	\$ 371,816	\$ 418,193	\$ 46,377	12.5%

*Excluding OSU-Cascades and Statewide Public Services

Oregon State University
FY14 Budget Allocation Summary with Comparison to FY13
(thousands of dollars)

		FY14 Initial Budget			
	FY13 Initial Budget	Base Budget	Targeted & Departmental	FY13 Initial Budget	Pct Chg
<u>Centrally Administered Funds</u>					
Pools and Reserves	(\$ 3,473)	(3,289)	\$ 10,585	\$ 7,296	-310.1%
Agencies Outside OSU E&G Budget	14,321	-	20,880	20,880	45.8%
Distributions to Academic Units	20,798	-	16,864	16,864	-18.9%
Distributions to Administrative Units	2,616	-	2,084	2,084	-20.4%
<i>Centrally Administered Funds Total</i>	34,262	(3,289)	50,413	47,124	37.5%
<u>Direct Instruction and Research Delivery</u>					
Agricultural Sciences	14,753	7,369	10,433	17,802	20.7%
Business	15,653	11,333	5,930	17,263	10.3%
Engineering	36,717	22,361	18,464	40,824	11.2%
Forestry	5,197	2,906	2,963	5,868	12.9%
Public Health & Human Sciences	15,824	10,413	6,747	17,161	8.4%
Education	4,419	2,465	2,232	4,696	6.3%
Liberal Arts	33,654	21,990	14,353	36,342	8.0%
Earth, Ocean & Atmospheric Sciences	11,110	7,116	5,276	12,392	11.5%
Pharmacy	9,674	9,237	808	10,045	3.8%
Science	31,717	20,547	12,609	33,156	4.5%
Veterinary Medicine	18,967	12,492	7,861	20,353	7.3%
Summer Session	1,565	(12)	1,651	1,639	4.7%
University Honors College	1,833	1,791	82	1,873	2.2%
Extended Campus	15,139	(503)	21,325	20,822	37.5%
Building Use and Research Equipment	3,040	-	2,800	2,800	-7.9%
International Programs	5,415	1,117	4,378	5,494	1.5%
Library	10,964	8,958	2,697	11,655	6.3%
Research Programs (Centers/Institutes)	9,889	4,873	5,393	10,266	3.8%
<i>Direct Instr and Research Delivery Total</i>	245,529	144,452	126,001	270,453	10.2%
<u>Service, Support, and Management:</u>					
Facilities Services	24,360	17,901	8,218	26,119	7.2%
Office of the President	4,461	4,844	329	5,173	16.0%
University Relations & Marketing	2,545	2,450	-	2,450	-3.7%
University Business Centers	8,802	8,992	-	8,992	2.2%
Finance and Administration	10,493	9,224	3,819	13,043	24.3%
Graduate School	3,898	1,795	2,152	3,946	1.2%
Research Administration	2,367	2,987	1,336	4,323	82.7%
Provost	6,746	1,711	4,011	5,722	-15.2%
Academic Affairs	5,531	5,074	339	5,413	-2.1%
Student Affairs	12,625	8,655	4,663	13,319	5.5%
Information Services	10,196	7,659	4,456	12,115	18.8%
<i>Service, Support, and Management Total</i>	92,025	71,291	29,324	100,616	9.3%
<i>Distributable Budget and Targeted Programs</i>	337,554	215,743	155,325	371,069	9.9%
Total Budget	\$ 371,816	\$ 212,454	\$ 205,738	\$ 418,193	12.5%

Oregon State University

Distribution of Centrally Administered Funds

	FY2013	FY2014	Over (Under)	
	Initial Budget	Initial Budget	\$	%
Settle-up Reserves	9,527,498	9,847,460	319,962	3.4%
Technology Resource Funding	7,527,021	7,527,021	-	-
Faculty & Staff Hiring	6,370,828	3,683,871	(2,686,957)	-42.2%
Staff, Grad, Salary raises/costs	5,470,000	4,870,000	(600,000)	-11.0%
Debt Service	3,712,637	4,871,981	1,159,344	31.2%
Foundation Obligation/Capital Campaign	3,535,000	5,035,000	1,500,000	42.4%
Access & Enrollment Management Funding	3,000,000	3,780,000	780,000	26.0%
Assessments, Leases, City Transit	2,928,096	3,183,100	255,004	8.7%
INTO Obligation	2,810,864	3,875,864	1,065,000	37.9%
Facilities	2,424,032	1,250,000	(1,174,032)	-48.4%
Tuition Models Central Reserves	2,099,510	1,397,288	(702,222)	-33.4%
Research Investment	2,000,000	-	(2,000,000)	-
Other	1,874,432	2,951,307	1,076,875	57.5%
IT Investments	730,000	-	(730,000)	-
Due from Other Funds	(5,132,143)	(6,532,143)	(1,400,000)	27.3%
Internal Short-Term Loan	(14,615,900)	-	14,615,900	-
Budget Reserve	-	1,383,077	1,383,077	-
Total	\$ 34,261,875	\$ 47,123,826	\$ 12,861,951	37.5%

FY14 Targeted Funding to Units

	Endowment Match	Legislative Targets	OSU Targets		
			Diff Tuition	Prov Fac Mch	Other
Agricultural Sciences	279,237	984,410	-	182,500	1,000,000 ¹
Business	152,097	-	230,000	45,000	-
Engineering	77,012	7,417,938	56,304	332,500	157,800
Forestry	435,081	-	90,000	135,000	300,000 ¹
Public Health & Human Sciences	112,879	-	-	327,500	-
Education	-	-	-	-	45,000
Liberal Arts	332,709	-	-	135,000	-
Earth, Ocean & Atmosph Sciences	19,657	354,193	-	-	-
Pharmacy	-	-	200,000	-	5,740
Science	226,197	-	-	57,500	180,000
Veterinary Medicine	-	1,177,996	167,000	57,500	(49,087)
Honors College	-	-	50,000	-	-
Extended Campus - Outreach & Engagement	-	-	-	-	700,000 ¹
University Libraries	110,727	42,984	-	-	-
Research Centers & Institutes	156,767	189,313	-	125,000	400,000
Office of the President	-	-	-	-	313,250
Finance & Administration	-	-	-	-	390,500
Graduate School	-	-	-	-	1,030,000
Provost Pass-Thru	-	-	-	-	3,375,000
Student Affairs	-	63,786	-	-	80,000
Information Services	-	2,296,369	-	-	-
Total	\$ 1,902,363	\$ 12,526,989	\$ 793,304	\$ 1,397,500	\$ 7,928,203

¹Statewide Public Services support

OREGON STATE UNIVERSITY
2013-14 INITIAL BUDGET

Centrally Administered Funds

	Base Budget	Legislatively Targeted Prog & Contractual Oblig	Extended Campus	Summer Session	INTO	Student Fees Sales & Service	Grad Fee Remissions	F&A Recovery Allocation	FY14 Initial Budget	
1 Pools and Reserves	(3,289,017)	20,044,078.00	3,376,744	915,368	394,193	-	3,486,112	1,316,348	26,243,826	1
2 Transfers to Agencies Outside OSU E&G Budget	-	20,880,000	-	-	-	-	-	-	20,880,000	2

Direct Instruction & Research Delivery

3 Agricultural Sciences	7,369,250	2,446,147	3,569,406	381,778	143,328	455,000	1,187,450	2,250,000	17,802,359	3
4 Business	11,333,032	427,097	990,121	660,559	3,025,146	605,000	177,382	45,000	17,263,337	4
5 Engineering	22,360,629	8,062,872	1,583,452	627,375	1,874,125	711,400	4,004,420	1,600,000	40,824,273	5
6 Forestry	2,905,850	960,081	786,578	166,485	9,250	72,000	518,160	450,000	5,868,404	6
7 Public Health & Human Sciences	10,413,057	440,379	1,619,301	813,894	385,242	1,236,000	1,502,664	750,000	17,160,537	7
8 Education	2,464,737	45,000	1,540,948	265,893	10,664	68,000	293,624	7,500	4,696,366	8
9 Liberal Arts	21,989,764	467,709	8,294,641	1,455,191	1,049,535	998,000	2,072,640	15,000	36,342,480	9
10 Earth, Ocean & Atmospheric Sciences	7,116,484	373,850	1,150,523	185,000	110,000	112,500	544,068	2,800,000	12,392,425	10
11 Pharmacy	9,237,066	205,740	2,020	50,664	-	125,000	284,988	140,000	10,045,478	11
12 Science	20,546,597	463,697	3,579,717	2,425,000	1,185,000	940,000	3,065,780	950,000	33,155,791	12
13 Veterinary Medicine	12,492,165	1,353,409	-	-	-	6,251,810	155,448	100,000	20,352,832	13
14 Summer Session	(12,211)	-	-	1,650,858	-	-	-	-	1,638,647	14
15 University Honors College	1,791,260	50,000	-	7,716	5,214	6,000	12,954	-	1,873,144	15
16 Extended Campus - Outreach & Engagement	(503,041)	700,000	12,406,809	-	-	-	-	-	12,603,768	16
17 Extended Campus - Allocation to Depts	-	-	8,217,983	-	-	-	-	-	8,217,983	17
18 Extended Campus - Productivity Distribution	-	-	-	-	-	-	-	-	-	18
19 Research Equipment Reserve	-	-	-	-	-	-	-	2,800,000	2,800,000	19
20 International Programs - OSU	1,116,686	-	-	-	796,347	598,900	-	-	2,511,933	20
21 International Programs - OUS	-	-	-	-	-	2,982,471	-	-	2,982,471	21
22 University Libraries	8,957,833	153,711	143,651	-	666,777	123,100	-	1,610,000	11,655,072	22
23 Research (Centers / Institutes / Programs)	4,873,102	871,080	-	5,491	-	615,050	-	3,901,152	10,265,875	23
24 Direct Instruction & Research Delivery Total	144,452,260	17,020,772	43,885,150	8,695,904	9,260,628	15,900,231	13,819,578	17,418,652	270,453,175	24

Service, Support, and Management

25 Facilities Services	11,139,907	-	-	-	477,808	20,000	-	4,060,000	15,697,715	25
26 Energy Operations	6,760,962	-	-	-	-	90,000	-	3,570,000	10,420,962	26
27 Office of the President	4,844,124	313,250	-	-	-	16,000	-	-	5,173,374	27
28 University Relations & Marketing	2,449,724	-	-	-	-	-	-	-	2,449,724	28
29 University Business Centers	8,992,468	-	-	-	-	-	-	-	8,992,468	29
30 Finance and Administration	9,223,771	390,500	-	-	404,339	912,100	-	2,112,500	13,043,210	30
31 Graduate School	1,794,597	1,030,000	48,597	61,316	42,573	775,000	194,310	-	3,946,393	31
32 Research Administration	2,986,955	-	-	-	-	-	-	1,336,250	4,323,205	32
33 Provost	329,555	-	-	-	-	-	-	636,250	965,805	33
34 Provost - Pass-through	1,381,480	3,375,000	-	-	-	-	-	-	4,756,480	34
35 Academic Affairs	5,073,578	-	1,568	85,460	237,391	15,000	-	-	5,412,997	35
36 Student Affairs	8,655,073	143,786	143,651	-	655,997	3,720,000	-	-	13,318,507	36
37 Information Services	7,658,867	2,296,369	143,651	-	222,977	42,800	-	1,750,000	12,114,664	37
38 Service, Support, and Management Total	71,291,061	7,548,905	337,467	146,776	2,041,085	5,590,900	194,310	13,465,000	100,615,504	38
39 Total Educational and General Budget	\$ 212,454,304	\$ 65,493,755	\$ 47,599,361	\$ 9,758,048	\$ 11,695,906	\$ 21,491,131	\$ 17,500,000	\$ 32,200,000	\$ 418,192,505	39

Oregon State University

Base Budget Final

Fiscal Year 2014

	FY13	FY14						
	Beginning	New Faculty Staff Hires	Graduate Perq Recovery	FY13 Compression Raises	1% Holdback	F&A Recovery Adjustment	Adjustments	Total Base
<u>Institutional Management</u>	490,255	-	-	-	-	-	(3,779,272)	(3,289,017)
<u>Instruction & Research</u>								
Agricultural Sciences	7,005,524	298,310	(42,558)	200,386	(141,412)	-	49,000	7,369,250
Business	10,362,558	434,486	(27,824)	314,632	(167,842)	-	417,022	11,333,032
Engineering	18,352,667	906,071	(179,070)	814,362	(289,611)	-	2,756,210	22,360,629
Forestry	2,564,337	115,953	(22,295)	86,344	(44,064)	-	205,575	2,905,850
Public Health & Human Sciences	10,138,397	241,829	(62,037)	167,970	(153,010)	-	79,908	10,413,057
Education	2,398,423	97,820	(30,422)	42,620	(43,704)	-	-	2,464,737
Liberal Arts	21,050,815		(105,564)	1,304,884	(337,802)	-	77,431	21,989,764
Earth, Ocean & Atmospheric Sciences	6,671,044	393,703	(34,445)	201,576	(115,394)	-	-	7,116,484
Pharmacy	8,811,447	73,804	(16,200)	156,198	(96,492)	-	308,309	9,237,066
Science	19,586,301	613,597	(168,575)	792,942	(297,244)	-	19,576	20,546,597
Veterinary Medicine	11,762,832	158,216	(3,900)	389,268	(189,919)	-	375,668	12,492,165
Summer Session	(12,211)	-	-	-	-	-	-	(12,211)
University Honors College	1,710,445	-	(900)	-	(18,285)	-	100,000	1,791,260
Extended Campus	(503,041)	-	-	-	-	-	-	(503,041)
Extended Campus - Allocation to Depts	(2,189,272)	-	-	-	-	-	2,189,272	-
Extended Campus - Productivity Distribution	-	-	-	-	-	-	-	-
International Programs - OSU	1,142,059	-	-	-	(25,373)	-	-	1,116,686
University Libraries	9,501,281	-	-	13,276	(114,724)	(842,000)	400,000	8,957,833
Research (Centers / Institutes / Programs)	4,729,668	100,000	(2,370)	131,819	(94,897)		8,882	4,873,102
Instruction & Research Total	133,083,274	3,433,789	(696,160)	4,616,277	(2,129,773)	(842,000)	6,986,853	144,452,260
<u>Service, Support, and Management</u>								
Facilities Services	13,322,871	-	-	-	(159,472)	(4,060,000)	2,036,508	11,139,907
Energy Operations	10,435,315	-	-	-	(104,353)	(3,570,000)	-	6,760,962
Office of the President	4,445,216	184,000	-	-	(49,092)	-	264,000	4,844,124
University Advancement	2,474,469		-	-	(24,745)	-	-	2,449,724
University Business Centers	8,802,183	400,000	-	-	(90,833)	-	(118,882)	8,992,468
Finance and Administration	8,721,985	82,000	-	-	(121,240)	(2,112,500)	2,653,526	9,223,771
Graduate School	1,739,375	-	(17,773)	-	(27,005)		100,000	1,794,597
Research Administration	2,366,874	-	-	-	(43,669)	(1,336,250)	2,000,000	2,986,955
Provost	975,561	-	-	-	(9,756)	(636,250)	-	329,555
Provost Pass-through	1,395,434	-	-	-	(13,954)	-	-	1,381,480
Academic Affairs	5,097,067	-	(1,410)	32,582	(54,661)	-	-	5,073,578
Student Affairs	8,539,690	82,000	(4,050)	-	(131,627)	-	169,060	8,655,073
Information Services	7,577,491	-	(900)	-	(97,724)	(1,750,000)	1,930,000	7,658,867
Service, Support, and Management Total	75,893,531	748,000	(24,133)	32,582	(928,131)	(13,465,000)	9,034,212	71,291,061
Total	\$ 209,467,060	\$ 4,181,789	\$ (720,293)	\$ 4,648,859	\$ (3,057,904)	\$ (14,307,000)	\$ 12,241,793	\$ 212,454,304

Oregon State University
Legislative Authorized Education and General Budget
Education & General, Statewide Public Services and Cascades

	State General & Federal ARRA Funding	Other Funds Limited	Total
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Current Year One of Biennium*			
OSU - Corvallis	\$ 84,166,160	\$ 339,463,244	\$ 423,629,404
OSU - Cascades	4,455,694	5,200,000	9,655,694
Agricultural Experiment Station	27,035,888	5,446,049	32,481,937
OSU Extension Service	19,555,668	13,345,720	32,901,388
Forest Research Laboratory	2,974,678	3,881,800	6,856,478
Total Legislative Authorized Budget (LAB)	\$ 138,188,088	\$ 367,336,813	\$ 505,524,901
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Prior Biennium - 2011-2013			
OSU - Corvallis	\$ 147,876,116	\$ 562,628,319	\$ 710,504,435
OSU - Cascades	8,298,637	8,903,725	17,202,362
Agricultural Experiment Station	51,793,494	11,342,000	63,135,494
OSU Extension Service	37,463,402	23,913,899	61,377,301
Forest Research Laboratory	5,698,684	8,136,650	13,835,334
Total Legislative Authorized Budget (LAB)	\$ 251,130,333	\$ 614,924,593	\$ 866,054,926
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Prior Biennium - 2009-2011			
OSU - Corvallis	\$ 186,422,752	\$ 398,102,575	\$ 584,525,327
OSU - Cascades	9,247,069	6,384,003	15,631,072
Agricultural Experiment Station	55,245,966	10,757,155	66,003,121
OSU Extension Service	40,364,376	20,320,480	60,684,856
Forest Research Laboratory	6,019,633	7,408,582	13,428,215
Total Legislative Authorized Budget (LAB)	\$ 297,299,796	\$ 442,972,795	\$ 740,272,591

* Only the first year budget of the 13-15 Biennium has been approved by the State Board of higher Education. Going forward per HB 3120, the Higher Education Coordinating Commission will be responsible for allocating state funding. Note that the first year of a biennium is normally 49% of the total.

Oregon State University
Budgeted Operations by Unit
Fiscal Year 2014 Expenditure Budget

	OSU - Corvallis Education & General*	OSU - Cascades Education & General*	Agricultural Experiment Station*	OSU Extension Service*	Forest Research Laboratory*	Designated Operations & Royalties	Service Departments	Auxiliary Enterprise	Gifts	Grants & Contracts	Total
	<019999	001801	030xxx	034xxx	037xxx	05-06xxxx	09xxxx	1xxxxx	M-FS-FAxxxx		
Executive Office	5,173,374	-	-	-	-	-	-	-	784,231	-	\$ 5,957,605
University Relations & Marketing	2,449,724	-	-	-	-	1,101,761	-	-	216,498	-	3,767,983
Provost & Executive VP	2,722,285	-	-	-	-	-	-	-	54,705	-	2,776,990
Academic Affairs	5,412,997	-	-	-	-	-	-	9,500	30,429	869,147	6,322,073
University Libraries	11,655,072	-	-	-	-	474,913	-	-	585,041	51,737	12,766,763
Information Services	12,114,664	-	-	-	-	33,100	11,477,881	-	775,239	-	24,400,884
Graduate School	3,946,393	-	-	-	-	-	-	1,500	139,505	583,660	4,671,058
Extended Campus	20,821,751	-	-	-	-	308,930	-	-	-	-	21,130,681
Summer Session	1,638,647	-	-	-	-	-	-	-	-	-	1,638,647
OSU Extension Service	-	-	-	18,476,917	-	312,417	-	-	451,544	1,178,787	20,419,665
Research Admin & Research Centers	14,589,080	-	55,000	699,340	-	5,759,377	1,556,443	229,397	1,796,236	20,058,096	44,742,969
Student Affairs	13,318,507	-	-	-	-	341,136	-	59,260,825	10,375,540	301,210	83,597,218
International Programs	5,494,404	-	-	-	-	1,481,596	-	-	65,298	10,442	7,051,739
University Honors College	1,873,144	-	-	-	-	-	-	-	106,843	106,888	2,086,876
Cascades Campus	-	9,490,672	-	-	-	-	-	-	257,058	325,013	10,072,743
Agricultural Sciences	17,802,359	-	32,930,372	9,838,134	-	7,386,965	-	920,544	8,737,612	52,845,475	130,461,461
Veterinary Medicine	20,352,832	-	696,946	-	-	-	-	-	1,314,295	2,307,733	24,671,806
Forestry	5,868,404	-	-	2,037,414	6,725,478	229,846	916,000	27,900	6,205,510	12,818,308	34,828,860
Liberal Arts	36,342,480	-	-	-	-	21,600	-	-	723,017	1,077,124	38,164,221
Science	33,155,791	-	-	-	-	526,500	345,500	-	1,730,749	17,603,965	53,362,505
Earth, Ocean & Atmospheric Sciences	12,392,425	-	-	-	-	771,529	-	2,100	252,922	34,982,268	48,401,244
Business	17,263,337	-	-	-	-	298,166	-	-	1,508,038	1,309,288	20,378,829
Engineering	40,824,273	-	-	-	-	1,738,195	-	-	6,956,565	32,930,215	82,449,248
Education	4,696,366	-	-	-	-	-	-	-	125,957	832,032	5,654,355
Public Health and Human Sciences	17,160,537	-	311,271	6,804,083	-	2,699,678	-	134,950	628,550	14,986,094	42,725,163
Pharmacy	10,045,478	-	-	-	-	94,500	-	974,500	365,715	2,907,125	14,387,318
University Business Centers	8,992,468	-	-	-	-	-	-	-	-	-	8,992,468
Finance and Administration	13,043,210	-	-	-	-	-	8,422,679	1,600,915	7,980,584	152,771	31,200,159
Facilities & Energy Operations	26,118,677	-	-	-	-	-	-	2,768,400	-	-	28,887,077
Athletics	3,000,000	-	-	-	-	-	-	45,268,832	12,554,374	-	60,823,206
Institutional Management	49,923,826	165,022	(699,360)	(4,954,500)	(21,000)	-	-	30,235,615	311,510	-	74,961,113
TOTAL	\$ 418,192,505	\$ 9,655,694	\$33,294,229	\$32,901,388	\$ 6,704,478	\$23,580,209	\$22,718,503	\$ 141,434,978	\$65,033,566	\$ 198,237,378	\$ 951,752,928

*Capital Budget - see p. 48

The 2013–15 Legislatively Adopted Budget and the Proposed Fiscal Year 2013–14 Operating Budget Allocations

(Excerpt from Board of Higher Education Meeting #892, October 4, 2013)

The 2013–15 Legislatively Adopted Budget (LAB) and the proposed OUS 2013–14 Annual Operating Budget are summarized in this report for review and discussion. With significant university governance changes going into effect mid-biennium on July 1, 2014, the focus will be on year one of the biennium with the understanding that the Higher Education Coordinating Commission (HECC) will play a major role in budget allocations for year two of the biennium.

LEGISLATIVE BACKGROUND

Two policy bills with major governance changes for post-secondary education were passed during the 2013 regular session. This discussion focuses only on aspects which impact the budget allocation processes.

- SB 270 establishes institutional governing boards for certain institutions and mechanisms for other institutions to request institutional boards. The current implementation status calls for UO, PSU, and OSU to have institutional boards operational as of July 1, 2014. As of this date, the Governor has nominated board members for all three and they will be considered for legislative confirmation in September. The remaining technical and regional universities may seek approval from the State Board of Higher Education (SBHE) to establish institutional boards. The statutory timeline for such requests is between March 1, 2014 and June 1, 2015. In the meantime the SBHE continues administrative responsibilities for the technical and regional universities until June 30, 2015 at a minimum.
- HB 3120 transfers certain authorities from a number of entities, including the SBHE, to the HECC, including the development of the biennial budget request and allocation of legislatively appropriated resources. The Governor has nominated members for the HECC and they will be considered for legislative confirmation in September. Additionally the Governor will likely appoint an executive director for the HECC during September or October of 2013. The reappointed HECC is to be operational as of July 1, 2014.

The 2013–15 LAB for OUS is comprised of several bills:

- HB 5031 is OUS' main budget bill. It formalizes a structural change first proposed in the Governor's budget in how the legislature appropriates funds for what has been historically known as the "educational and general" or "E&G" program. Certain programs were grouped into a "State Programs" category while the remaining programs as well as funding for the Chancellor's Office and system wide expenses were grouped into a category called "Public University Support Fund". The State Programs category is intended to encompass General Fund support for certain institutes, centers, and programs operated by OUS that "address economic development, natural resource and other issues rather than providing support for OUS institutions and students. Many of these programs have an industry-specific focus, matching state support with funds from private sector and other source." The Public University Support Fund "represents the state's General Fund contribution to operation of OUS education, student support, research, and public service programs. Combined with student tuition and other revenues that are not included in the state budget, the funds provide basic support to the educational institutions, the state board, central administration, and support services."

HB 5031 provides \$711.3 million in State General Fund for educational & general programs, statewide public services, and debt service. This includes a \$1.5 million reduction primarily for Chancellor's Office. In addition this bill provides \$33.6 million of Lottery funding for sports lottery and debt service. The portion provided for sports lottery was capped in total at \$8 million and limited the

amounts for the University of Oregon and Oregon State University to \$1 million each. The remaining \$6 million is to be distributed by the SBHE to the other five institutions.

- HB 2427 adds one-time funding of \$679,000 to the State Programs appropriation to support three years of research work at OSU to conduct a peer-reviewed study on the risk of growing canola.
- HB 3451 adds \$300,000 to the State Programs appropriation to establish the Oceangoing Research Vessel Program at OSU.
- HB 5008 adds three special appropriations to State Programs and makes two adjustments to the Public University Support Fund.

Increases to the State Programs appropriation:

- | | |
|---|-------------|
| ○ Expansion of fermentation sciences programs at OSU | \$1,200,000 |
| ○ Increase in base funding for the Labor Education Research Center (LERC) at UO | \$80,000 |
| ○ One-time funding for OSU to conduct an ocean acidification study | \$250,000 |

Adjustments to the Public University Support Fund:

- | | |
|---|--------------|
| ○ Decrease to reflect responsibilities shifting to HECC as a result of SB 270 and HB 3120 | (\$856,000) |
| ○ Increase to support reduction of proposed undergraduate resident tuition rate (tuition “buydown”) | \$15,000,000 |

HB 5008 Budget Note Regarding Tuition Increases:

In adopting the budget for the Oregon University System, the Legislature intends that increases in the base rates for tuition paid by resident undergraduate students on all seven campuses and one branch campus (EOU, OIT, OSU, OSU-Cascades, PSU, SOU, UO and WOU) may not exceed an average of 3.5% at any individual campus in any given year of the 2013-15 biennium. For students choosing the Tuition Promise program at WOU, rates of increase over the prior cohort may not exceed 5.7% in any given year. These limits on tuition shall apply to all seven campuses and one branch campus for the next two academic years (2013-14 and 2014-15) regardless of the outcome of any governance changes that may be implemented during the biennium.

GUIDING PRINCIPLES

With the transition to institutional governing boards for UO, PSU, and OSU already underway and in light of the pending hand-off of the budget allocation process to the HECC next July, it was deemed appropriate to not introduce any major changes to the allocation process. The proposed allocation of the FY14 General Fund budget to the seven campuses, the Statewide Public Services and the Chancellor’s Office will be in accordance with Legislative directives, Board policies and agreed upon principles and processes as expressed in the following guiding principles which are consistent with prior approaches.

Guiding Principles for the FY14 Budget Allocation Process

1. Compliance with the OUS Board’s expectations and progress toward the Board’s priorities, including:
 - Increasing the education level of Oregon’s adults;
 - Providing high quality education;
 - Providing research for an innovative and successful Oregon; and
 - Contributing to the civic and economic success of communities throughout Oregon
2. Compliance with Legislative expectations and representations, including specific directives regarding targeted programs;

3. Focus on access to education and affordability for all qualified students, with incentives to improve retention, increase graduates, and improve student success;
4. Use of the Resource Allocation Model (RAM) to provide a basis of distributing General Fund support among campuses, including continuance of the Governor's recommendations modifications to support recommendations made in the 2011-13 Governor's Balanced Budget to prioritize undergraduate education and graduate programs directly related to state workforce goals such as health care, engineering, and teacher education and to maintain research funding in areas that support economic development;
5. Acknowledge campus differences while striving to maintain the financial integrity of all campuses within OUS.

DISTRIBUTION OF STATE GENERAL FUND

As noted above OUS uses the Resource Allocation Model (RAM) to distribute the General Fund to campuses each year. The RAM has two primary components, Enrollment Driven allocations that fund fundable enrollments at each of the campuses (this has typically been 55-65% of the total funding); and Targeted Programs that fund regional support, engineering, research, institutes and programs, and central services (typically comprising 35-45% of the total funding available). Historically, 49% of the biennial appropriation is allocated in year one of the biennium. This is continued with the exception of tuition buydown discussed later in document, debt service which is based on scheduled debt payments, and the appropriation for OMI. A request was received to budget the full biennial appropriation for OMI in year one because OMI anticipates other state funding to be available in year two via an appropriation made to Business Oregon for OMI initiatives.

The governor recommended and the legislature enacted a structural change in the OUS general fund appropriation. As indicated in the discussion of SB 5031 above, the portion previously appropriated to fund education and general (E&G) activities was divided into two new categories. A number of targeted programs were redirected to an appropriation for State Programs, with the remaining funding designated as the Public University Support Fund.

State Programs:

The funding for the State Programs were explicated stated in the Budget Report for HB 5031A:

• OUS Engineering Technology and Industry Council (ETIC)	\$29,030,827
• UO & PSU Dispute Resolution programs	2,435,769
• PSU Oregon Solutions program	2,185,335
• UO, OSU, & PSU Signature Research Centers	1,007,335
• OUS Oregon Metals Initiative (OMI)	725,136
• OUS Industry Partnerships	643,049
• UO Labor Education Research Center (LERC)	576,867
• PSU Population Research Center	421,407
• OSU Natural Resources Institute	386,353
• Clinical Legal Education	337,557
• OSU Climate Change Research Institute	302,843

Programs with multiple campus participation were generally allocated funding using prior year's proportional allocation. The portion of the OSU Natural Research Center managed at PSU, the Oregon Biodiversity Information Center (previously Natural Heritage program) retains its targeted program funding within the Public University Support Fund. The Clinical Legal Education program is distributed by the Chancellor's Office based on an application process set forth in statute.

HB 5008 included a budget note pertaining to campus support for these programs:

It is the expectation of the Legislature that university support for State Programs housed within the Oregon University System be maintained or increased in the same manner as other university programs during the 2013-15 biennium.

Public University Support Fund:

The Public University Support Fund is comprised of those targeted program that were not legislatively transferred to the State Programs appropriation category and those allocations that are based on enrollments or, in the case of incentive funding, outcomes. Following established practice, targeted program levels were first set. RAM allocations based on enrollments used projected enrollment data for 2013-14. Proposed incentive funding will be discussed separately. Presentation of the proposed general fund allocations has been reordered to align with the new appropriation structure.

Allocations/presentation notes:

Targeted Programs

- In general, targeted program allocations followed historic proportional distributions. Additionally, Department of Administrative Services (DAS) provided underlying details to reconcile to the Governor's Balanced Budget for those targeted programs remaining in the Public University Support Fund including the reduction in the Chancellor's Office/Systemwide Expenses group. Reduction in HB 5031 and HB 5008 that related to shifting responsibilities to the HECC total \$2,369,543. It is anticipated that the roll-up value for 2015-17 will be around \$3 million.
- In the 2011-13 budget, an additional amount was set aside for regional support. For FY14, those funds were distributed equally to the four technical and regional universities.
- Campus Public Service Programs has been reduced by two programs that moved to the State Programs appropriation: Labor Education Research Center (LERC) at UO and Population Research Center at PSU.
- In FY13, a new allocation line was established to support those institutions which were hosting one of the Governor's Regional Solution Centers with the intent to help defray the costs associated with providing those facilities. The allocation has been continued (and the funding level biennialized).
- The portion of the Institute for Natural Resources (INR) that is managed at PSU, the Oregon Biodiversity Information Center (previously Natural Heritage Information Center) was not redirected to the State Programs appropriation group even though the main INR program at OSU was moved.
- Clinical Legal Education is a statutorily established program to support clinical legal education programs at accredited institutions of higher education that provide civil legal services to victims of domestic violence, stalking or sexual assault. OUS is charged with processing applications and awarding funding to eligible higher education institutions in Oregon based upon the proportional number of clients served.

Other Special Allocations

- A reserve of \$3.37M was established for FY14 incentive funding (\$6.88M for the biennium). Allocation to campuses is discussed later in document.
- Late in the 2013 legislative session, an additional appropriation of \$15M was made with the intent that the previously approved 2013-14 undergraduate resident tuition rates be reduced. (See tuition budget note in HB 5008 discussion above). In consultation with the campuses, a plan for allocating the "tuition buydown" appropriation was developed as part of preparing the reduced tuition rates for Board approval at its July 12, 2013 meeting. The \$15M was allocated in proportion to the estimated lost tuition revenue resulting from the rate reductions; in essence an exchange of general fund appropriation for estimated lost tuition revenue. Because the estimates are tied to projected

enrollments, it was determined that when enrollment “settle-ups” are done in June, the tuition buydown allocation would be adjusted as well. Allocation calculations are shown in Attachment B.

The Legislative Fiscal Office (LFO) indicated that the \$15M biennial amount represented a tuition buydown of \$5M in year one and \$10M in year two (\$5M continuation of the year 1 buydown plus \$5M for reduced rates for 2014-15). Thus, this allocation line differs from the 49%/51% biennial split used for the other allocations.

Enrollment Funding (Cell Funding)

- After setting the amounts for targeted programs and other special allocations the remaining available funds used enrollment projections and the cell funding in the RAM to establish the enrollment-driven allocations.
- The current funding for FY14 is preliminary based on June 2013 projections. Final annual allocation of enrollment funding between campuses is dependent on settle-up planned for June 2014.

Enrollment Projections

OUS expects overall FTE enrollment to increase by 1.1% in 2013-14 for a total FTE enrollment of 88,162. Fundable FTE enrollment used in the allocation of general fund is expected to decrease by .1% to 64,207 in 2013-14. System-wide and campus fundable enrollment projections are summarized in the following tables:

Table 2a Projected Fundable FTE Enrollment for 2013-14 By Institution			
	2012-13	Projected 2013-14	% Change
EOU	3,133	3,141	0.3%
OIT	2,323	2,390	2.9%
OSU	18,137	18,441	1.7%
CASC	455	483	6.2%
PSU	17,951	17,928	-0.1%
SOU	3,419	3,317	-3.0%
UO	14,644	14,425	-1.5%
WOU	4,193	4,082	-2.6%
Total	64,255	64,207	-0.1%

Table 2b Projected Fundable FTE Enrollment for 2013-14 By Student Level			
	2012-13	Projected 2013-14	% Change
UG	52,306	52,303	0.0%
Master	6,812	6,690	-1.8%
Doctoral	4,193	4,309	2.8%
Pharmacy	448	435	-2.9%
Vet Med	251	261	4.1%
Law	245	210	-14.4%
Total	64,255	64,207	-0.1%

Oregon University System
2013-14 OPERATING BUDGET
ALL SOURCES

	Allocation of State Funding		Estimated Campus Revenues		Total All Funds
	General Fund	Lottery Funds	E&G Other Funds ¹	Other Funds ²	
<u>Education and General Program</u>					
EOU	14,096,971	443,320	20,489,714	21,085,000	56,115,005
OIT	17,183,317	443,320	25,200,471	20,830,500	63,657,608
OSU – Corvallis	84,166,160	500,000	339,463,244	423,084,150	847,213,554
OSU-Cascades	4,455,694	-	5,200,000	920,000	10,575,694
PSU	56,744,124	1,105,615	212,661,135	233,256,924	503,767,798
SOU	13,232,559	443,320	38,030,985	45,555,505	97,262,369
UO	47,850,309	500,000	397,231,161	545,464,000	991,045,470
WOU	14,458,236	564,425	40,975,469	54,177,585	110,175,715
CO	4,475,740	-	4,200,000	56,074,000	64,749,740
Industry Affairs/OMI/ETIC/Other	4,784,137	-	-	-	4,784,137
Subtotal Education and General Program	261,447,247	4,000,000	1,083,452,179	1,400,447,664	2,749,347,091
<u>Statewide Public Services</u>					
Agricultural Experiment Station	27,035,888	-	5,446,049	56,600,000	89,081,937
Extension Service	19,555,668	-	13,345,720	4,550,000	37,451,388
Forest Research Laboratory	2,974,678	-	3,881,800	13,000,000	19,856,478
Subtotal Statewide Public Services	49,566,234	-	22,673,569	74,150,000	146,389,803
2013-14 Total Operating Budget	311,013,481	4,000,000	1,106,125,748	1,474,597,664	2,895,736,894
2013-14 Debt Service	43,257,506	11,617,566	-	-	54,875,072
2013-14 Capital Construction ³	-	-	-	579,365,000	579,365,000
2013-14 Total Budget	354,270,987	15,617,566	1,106,125,748	2,053,962,664	3,529,976,966

¹Education & General Other Funds include tuition and fees, indirect cost recovery on sponsored projects and lesser amounts of other income. Prior to the passage of SB 242, this category was known as Other Funds Limited (OFL) and subject to legislatively established expenditure limitation.

²Estimates of Other Funds include designated operations, service departments, auxiliary enterprises, restricted funds (gifts, grants, contracts) and student loan funds. Prior to the passage of SB 242, this category was known as "Other Funds Non-Limited" to distinguish this source from Other Funds "Limited" which were subject to legislative expenditure limitation.

³Capital/legislative bonding authority has historically been reflected in the first year of the biennium.

Oregon University System - State General Fund Appropriations, 2013-2014 Detail Allocation

	EOU	OIT	OSU	OSU-CC	PSU	SOU	UO	WOU	Campuses	Operations	Other	E & G	Statewides
Public University Support Fund													
1 Undergraduate Funding	6,963,018	6,860,776	36,589,641	938,475	35,772,690	7,090,442	26,071,057	9,005,161	129,291,260	-	-	129,291,260	-
2 Graduate Funding	624,973	34,448	24,793,144	331,694	11,747,542	1,019,216	14,567,996	1,017,404	54,136,417	-	-	54,136,417	-
3 Enrollment Funding - Cell Values	7,587,991	6,895,224	61,382,785	1,270,169	47,520,232	8,109,658	40,639,053	10,022,565	183,427,677	-	-	183,427,677	-
4 Incentives for Student Success (Estimated)	228,985	164,011	785,413	43,428	993,309	214,702	676,759	262,235	3,368,842	-	-	3,368,842	-
5 Subtotal Cell Funding and Incentives	7,816,976	7,059,235	62,168,198	1,313,597	48,513,541	8,324,360	41,315,812	10,284,800	186,796,519	-	-	186,796,519	-
6 Tuition Buydown	81,706	390,626	2,305,525	50,505	818,442	371,723	859,095	122,378	5,000,000	-	-	5,000,000	-
7 Engineering Technology Undergraduate	-	1,446,039	-	-	5,908	-	-	-	1,451,947	-	-	1,451,947	-
8 Engineering Graduate	-	7,313	2,181,472	-	587,543	-	-	-	2,776,328	-	-	2,776,328	-
9 Regional University Support Adjustment	2,617,961	2,693,624	-	2,517,371	-	1,736,361	-	1,437,698	11,003,015	-	-	11,003,015	-
10 Collaborative OUS Nursing Program	20,923	13,497	-	-	-	35,506	-	22,958	92,884	-	-	92,884	-
11 Total Enrollment, Incentives and Buydown Funding	10,537,566	11,610,334	66,655,195	3,881,473	49,925,434	10,467,950	42,174,907	11,867,834	207,120,693	-	-	207,120,693	-
12 <u>Regional Funding</u>													
13 Retrenchment	187,138	187,232	-	124,810	-	187,226	-	187,191	873,597	-	-	873,597	-
14 Retention & Graduation	327,492	327,655	-	218,416	-	327,645	-	327,584	1,528,792	-	-	1,528,792	-
15 Underpinning	327,492	327,655	-	218,416	-	327,645	-	327,584	1,528,792	-	-	1,528,792	-
16 11-13 Regional Support	759,156	759,156	-	-	-	759,156	-	759,156	3,036,624	-	-	3,036,624	-
17 Statewide Access	-	798,067	-	-	-	-	-	-	798,067	-	-	798,067	-
18 Regional Access	814,893	350,835	-	-	-	263,119	-	87,693	1,516,540	-	-	1,516,540	-
19 Regional Funding	2,416,171	2,750,600	-	561,642	-	1,864,791	-	1,689,208	9,282,412	-	-	9,282,412	-
20 <u>Research</u>													
21 Sponsored Research	41,609	15,859	2,036,012	-	337,583	31,718	1,002,253	119,578	3,584,612	-	-	3,584,612	-
22 Faculty Salaries - Research	37,466	62,475	569,056	-	489,957	88,851	666,973	65,238	1,980,016	-	-	1,980,016	-
23 Research Funding	79,075	78,334	2,605,068	-	827,540	120,569	1,669,226	184,816	5,564,628	-	-	5,564,628	-
24 <u>Other Institutes and Programs</u>													
25 Campus Public Service Programs	213,222	-	-	-	548,503	95,126	519,874	1,465	1,378,190	-	-	1,378,190	-
26 Bldg. Maintenance / SWPS	-	-	1,714,827	-	-	-	-	-	1,714,827	-	-	1,714,827	-
27 IT Fifth Site/OCATE/Southwest Oregon/OWEN	108,297	-	2,296,369	-	560,012	-	388,600	-	3,353,278	-	-	3,353,278	-
28 Chancellor's Office Operations	-	-	-	-	-	-	-	-	-	4,475,740	-	4,475,740	-
29 Systemwide Expenses / Programs	53,101	50,457	749,533	-	229,910	121,812	668,150	141,832	2,014,795	-	1,613,787	3,628,582	-
30 Veterinary Diagnostic Lab	-	-	1,177,996	-	-	-	-	-	1,177,996	-	-	1,177,996	-
31 Health Professions Programs	265,206	2,175,219	-	-	-	365,909	-	295,851	3,102,185	-	-	3,102,185	-
32 PSU-NEW Leadership Oregon	-	-	-	-	62,901	-	-	-	62,901	-	-	62,901	-
33 Rural Access	243,155	-	-	-	-	-	-	-	243,155	-	-	243,155	-
34 Hosting of Regional Solutions Centers	12,579	-	-	12,579	12,579	-	12,579	-	50,316	-	-	50,316	-
35 PSU-OR Biodiversity Info Ctr (prev Nat Heritage)	-	-	-	-	47,400	-	-	-	47,400	-	-	47,400	-
36 Other Institutes and Programs Funding	895,560	2,225,676	5,938,725	12,579	1,461,305	582,847	1,589,203	439,148	13,145,043	4,475,740	1,613,787	19,234,570	-
38 Total Public University Support Fund	13,928,372	16,664,944	75,198,988	4,455,694	52,214,279	13,036,157	45,433,336	14,181,006	235,112,776	4,475,740	1,613,787	241,202,303	-
<u>OUS State Programs</u>													
39 ETIC Allocations	168,599	518,373	7,204,811	-	2,810,144	196,402	1,084,830	277,230	12,260,389	-	1,964,717	14,225,106	-
40 Clinical Legal Education ¹	-	-	-	-	-	-	-	-	-	-	165,403	165,403	-
41 Oregon Solutions (PSU)	-	-	-	-	1,070,814	-	-	-	1,070,814	-	-	1,070,814	-
42 Dispute Resolution	-	-	-	-	417,719	-	775,808	-	1,193,527	-	-	1,193,527	-
43 Oregon Climate Change Research Institute (OSU)	-	-	148,393	-	-	-	-	-	148,393	-	-	148,393	-
44 Industry Partnerships	-	-	-	-	-	-	-	-	-	-	315,094	315,094	-
45 Oregon Metals Initiative	-	-	-	-	-	-	-	-	-	-	725,136	725,136	-
46 Signature Research	-	-	234,445	-	24,679	-	234,470	-	493,594	-	-	493,594	-
47 Institute for Natural Resources (OSU Only)	-	-	189,313	-	-	-	-	-	189,313	-	-	189,313	-
48 OSU Fermentation Science	-	-	588,000	-	-	-	-	-	588,000	-	-	588,000	-
49 OSU Ocean Vessels Research	-	-	147,000	-	-	-	-	-	147,000	-	-	147,000	-
50 Labor Education Research Center (LERC-UO)	-	-	-	-	-	-	321,865	-	321,865	-	-	321,865	-
51 Population Research Center (PSU)	-	-	-	-	206,489	-	-	-	206,489	-	-	206,489	-
53 Subtotal OUS State Programs (ongoing)	168,599	518,373	8,511,962	-	4,529,845	196,402	2,416,973	277,230	16,619,384	-	3,170,350	19,789,734	-
55 Subtotal (previously E&G) ongoing	14,096,971	17,183,317	83,710,950	4,455,694	56,744,124	13,232,559	47,850,309	14,458,236	251,732,160	4,475,740	4,784,137	260,992,037	-

Oregon University System – State General Fund Appropriations, 2013-2014 Detail Allocation

	EOU	OIT	OSU	OSU-CC	PSU	SOU	UO	WOU	Campuses	Operations	Other	E & G	Statewides
56 OSU Shellfish/Mollusca (one-time)	-	-	122,500	-	-	-	-	-	122,500	-	-	122,500	-
57 OSU Canola Research (one-time)	-	-	332,710	-	-	-	-	-	332,710	-	-	332,710	-
58 Subtotal (previously E&G) ongoing & one-time	14,096,971	17,183,317	84,166,160	4,455,694	56,744,124	13,232,559	47,850,309	14,458,236	252,187,370	4,475,740	4,784,137	261,447,247	-
60 AES	-	-	-	-	-	-	-	-	-	-	-	-	27,035,888
61 ES	-	-	-	-	-	-	-	-	-	-	-	-	19,555,668
62 FRL	-	-	-	-	-	-	-	-	-	-	-	-	2,974,678
63 Subtotal Statewide Public Services	-	-	-	-	-	-	-	-	-	-	-	-	49,566,234
65 Debt Service	-	-	-	-	-	-	-	-	-	-	43,257,506	43,257,506	-
66 Total State General Fund Appropriation	14,096,971	17,183,317	84,166,160	4,455,694	56,744,124	13,232,559	47,850,309	14,458,236	252,187,370	4,475,740	48,041,643	304,704,753	49,566,234

The format of this document has changed to summarize allocations using the newly legislatively adopted categories: Public University Support Fund and State Programs.

¹ Clinical Legal Education is distributed based on an annual application process by institutions of higher education. For FY14, the University of Oregon will receive \$134,638 and Lewis & Clark will receive \$30,765.

² The biennial Tuition Buydown amount provided by the Legislature is allocated one-third in fiscal year 2013-14.

³ PSU – Oregon Biodiversity Information Center is a program of the Institute for Natural Resources – Portland, an affiliate of the Institute for Natural Resources based at Oregon State University in Corvallis. The 2013 legislature placed the funding in the Public University Support Fund C. The 2013 legislature placed the funding in the Public University Support Fund C. The 2013 legislature placed the funding in the Public University Support Fund C. The 2013 legislature placed the funding in the Public University Support Fund C.

⁴ Funding for the hosting of Regional Solution Centers was shifted out of "Regional Funding" into the "Other Institutes and Programs" category.

⁵ Signature Research funding held in the "Other" column was allocated to campuses based on a pro-rata distribution of existing funding.

⁶ The ETIC Board is reevaluating the distribution of the \$1.96 million in the "Other" column. Allocations of funding will happen at a later date.

⁷ The 2013 legislature shifted LERC (UO) and the PSU Population Center funding out of Campus Public Service programs and into separate line item under State Programs. The remaining Campus Public Service Programs were placed in the Public University Support Fund C.

2013-14 Cell Value Calculation Methodology

CELL VALUE CALCULATION METHODOLOGY 2013-14 CELL VALUE

(Sample below based on level 1 non-priority cell value for lower division)				
Fiscal Year	Annual Inflation †	Cell Value	Cell Value Discounted	Discount Rate
<i>(due to funding shortfalls)</i>				
1997-98 (Original)	-	\$2,900	-	-
1998-99	3.0%	\$2,987	-	-
1999-00*	1.5%	\$3,155	\$2,789	87.9%
2000-01*	2.0%	\$3,340	\$2,967	87.9%
2001-02*	2.5%	\$3,424	\$2,509	73.3%
2002-03	2.5%	\$3,510	\$2,572	73.3%
2003-04	1.5%	\$3,562	\$2,565	72.0%
2004-05	1.5%	\$3,616	\$2,603	72.0%
2005-06	1.8%	\$3,681	\$2,150	58.4%
2006-07	0.0%	\$3,681	\$2,150	58.4%
2007-08	2.7%	\$3,780	\$2,414	63.9%
2008-09	2.7%	\$3,882	\$2,513	64.7%
2009-10	2.8%	\$3,992	\$2,167	54.3%
2010-11	1.5%	\$4,052	\$2,199	54.3%
2011-12	2.0%	\$4,133	\$1,512	36.6%
2012-13	2.9%	\$4,253	\$1,552	36.5%
2013-14	2.1%	\$4,342	\$1,603	36.9%

*1999-2001 Tuition freeze factor added to undergraduate cell values: \$123 in 1999-2000; \$248 in 2000-2001 and thereafter. Note: in 1999-2001, the tuition freeze factor was added after inflation and discount rates were applied. For 2001-2002 forward, the tuition freeze factor is included prior to the application of inflation and applicable discount rates.

† - Annual inflation rates for the years from 1998-2006 were based on factors from Oregon Dept. of Admin. Services (DAS). CPI was used for 2007-09 at a rate of 2.7% (June 2007 CPI annual increase). FY 2010 uses a 10 year average CPI rate of 2.82%(1999-2008). FY 2011 uses an inflation factor of 1.5%. CPI for 2011-12 used a rate of 2.0% (FY 2011 CPI annual increase) and 2012-13 applied a 2.9% rate (FY 2012 CPI Annual Increase). FY 2013-14 applied a 2.1% rate (FY 2013 CPI Annual Increase)

2013-14 CELL VALUES AT 100%

	Lower Division Undergraduate	Upper Division Undergraduate	Master's Graduate	PhD Graduate
Level 1	\$4,257	\$5,480	\$6,930	\$13,045
Level 2	\$5,234	\$6,839	\$9,376	\$15,627
Level 3	\$7,497	\$10,372	\$13,453	\$19,704
Pharmacy	\$11,356	\$11,595	\$17,666	\$36,690
Law	-	-	\$14,812	\$13,045
Vet Med	-	-	\$51,638	-

2013-14 ESTABLISHED CELL VALUES DISCOUNTED (FOR USE IN ENROLLMENT DRIVEN ALLOCATION CALCULATION OF STATE FUNDS)

	Lower Division Undergraduate	Upper Division Undergraduate	Master's Graduate	PhD Graduate
Level 1	\$1,636	\$2,106	\$2,374	\$4,469
Level 1 Priority *	-	-	\$2,559	\$4,817
Level 2	\$2,054	\$2,629	\$3,212	\$5,354
Level 2 Priority *	-	-	\$3,462	\$5,771
Level 3	\$2,942	\$3,987	\$4,609	\$6,751
Level 3 Priority *	-	-	\$4,968	\$7,276
Pharmacy *	\$4,457	\$4,457	\$6,523	\$13,549
Law	-	-	\$5,075	\$4,469
Vet Med *	-	-	\$19,069	-

* Certain fields of study were recognized as being important to the Oregon economy based on the Governor's directions for the 2011-2013 budget. Governor's priority funding was continued in 2013-15. Priority cell funding was provided for graduate courses taken in the following disciplines to address the Governor's directed emphasis: Engineering and Engineering-related Technology; Education; Mathematics; Computer Sciences; Biological Sciences; Life Sciences, Agricultural Sciences, Science Technologies, Physical Sciences; Health Professions and related sciences; Veterinary Medicine; and Pharmacy.

Oregon University System Cell Matrix Assignment

Classification of Instructional Programs (CIP)	Cell Level Assignments			
	LD	UD	MA	PhD
01 Agricultural Business	3	3	3	2
02 Agricultural Sciences	3	3	3	2
03 Conservation	1	1	1	1
04 Architecture	3	3	2	1
05 Area, Ethnic, Cultural Studies	1	1	1	1
09 Communications	2	2	2	2
10 Communications Technologies	2	2	2	1
11 Computer and Information Science	2	2	3	3
13 Education	2	2	1	2
14 Engineering	3	3	3	3
15 Engineering-Related Technology	3	3	3	1
16 Foreign Languages and Literature	1	1	2	1
19 Home Economics	2	2	2	2
22 Law and Legal Studies	4	4	4	4
23 English Language and Literature	1	1	2	2
24 Liberal Arts and Sci., Humanities	1	1	1	1
25 Library Science	2	2	1	1
26 Biological Sciences, Life Science	2	2	3	2
27 Mathematics	1	1	3	2
28 Reserve Officers Training Corps	1	1	1	1
29 Military Technologies	1	1	1	1
30 Multi/Interdisc. Studies	2	2	2	3
31 Parks, Rec., Leisure, Fitness Studies	3	3	2	2
32 Basic Skills	1	1	1	1
38 Philosophy and Religious Studies	1	1	1	2
40 Physical Sciences	2	2	3	2
41 Science Technologies	3	3	3	3
42 Psychology	1	1	1	2
43 Protective Services	2	2	1	2
44 Public Administration and Service	2	2	1	2
45 Social Sciences	1	1	1	2
50 Visual and Performing Arts	3	3	2	2
51 Health Professions, Related Science	3	3	2	1
51.20 Pharmacy (broken out of CIP 51)	5	5	5	5
51.24 Veterinary Medicine (broken out of CIP 51)	6	6	6	6
52 Business Mgmt, Admin. Service	2	2	1	3
54 History	1	1	1	2
9999 Unknown	1	1	1	1

Oregon University System
Comparison of RAM Distributions
Campuses & Statewides

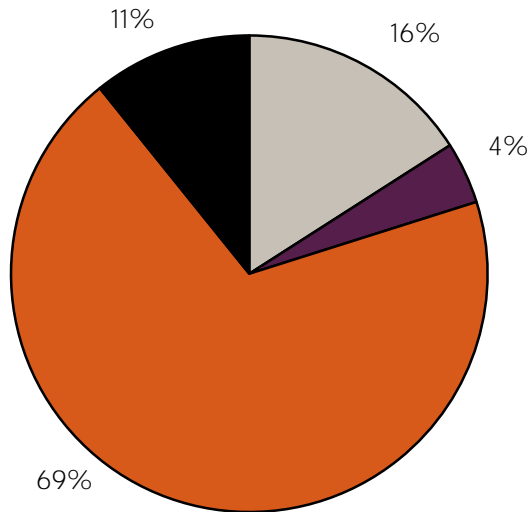
	FY13 RAM %	FY14 RAM %	Difference
OSU-Corvallis	26.4%	27.9%	1.5%
Statewide Public Services	17.1%	16.4%	-0.6%
OSU-Cascades	1.5%	1.5%	0.0%
Subtotal	45.0%	45.8%	0.8%
University of Oregon	16.3%	15.9%	-0.4%
Portland State University	19.1%	18.8%	-0.3%
Southern Oregon University	4.6%	4.4%	-0.3%
Oregon Institute of Technology	5.5%	5.7%	0.2%
Eastern Oregon University	4.7%	4.7%	0.0%
Western Oregon University	4.8%	4.8%	0.0%
Total	100.0%	100.0%	0.0%



May 12 Rally - Danza in the Memorial Union Quad

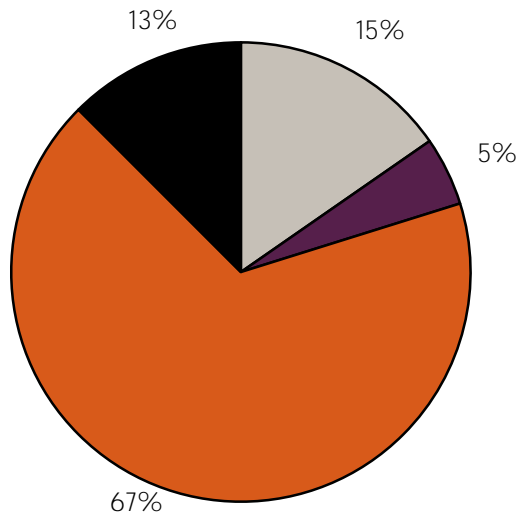
Oregon State University
FY13 and FY14 E&G Revenue Sources

FY14 Initial E&G Budget
Revenues = \$418.2 Million



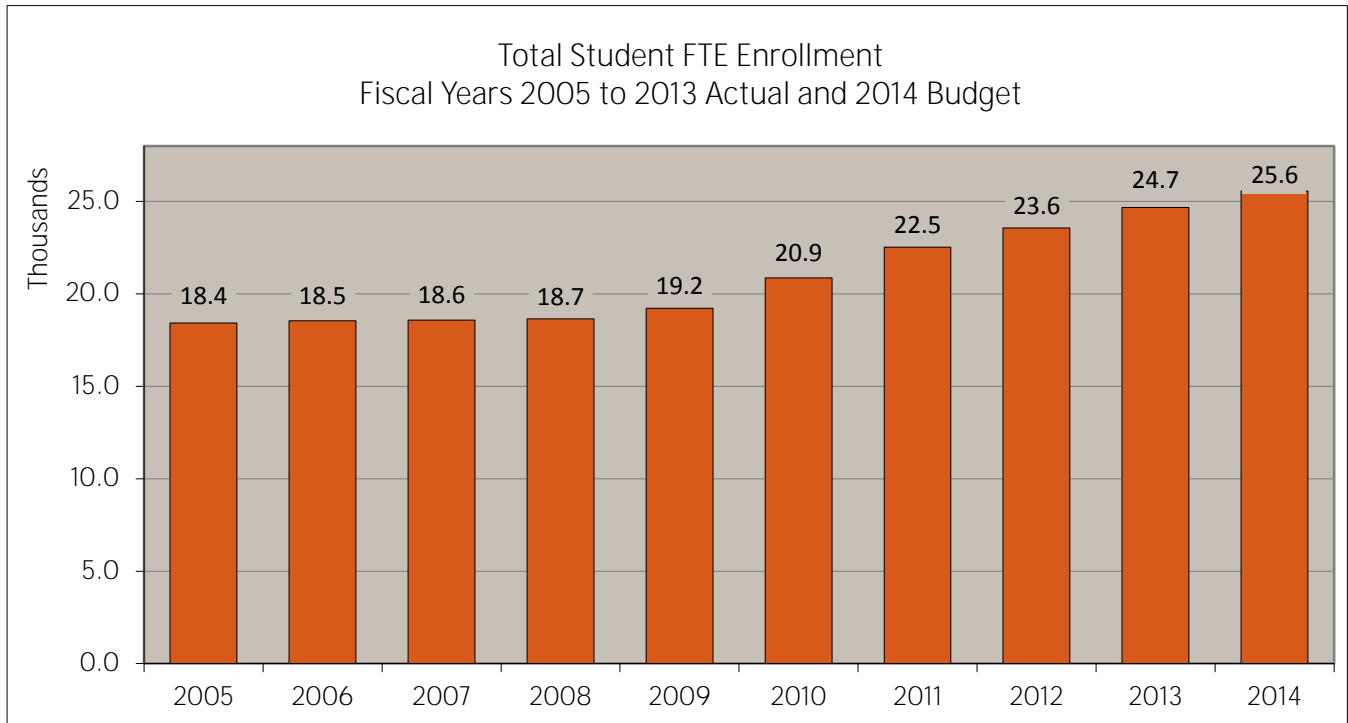
RAM Funding Targeted Programs Net Tuition & Fees Other Revenue

FY13 Initial E&G Budget
Revenues = \$371.8 Million



RAM Funding Targeted Programs Net Tuition & Fees Other Revenue

Oregon State University



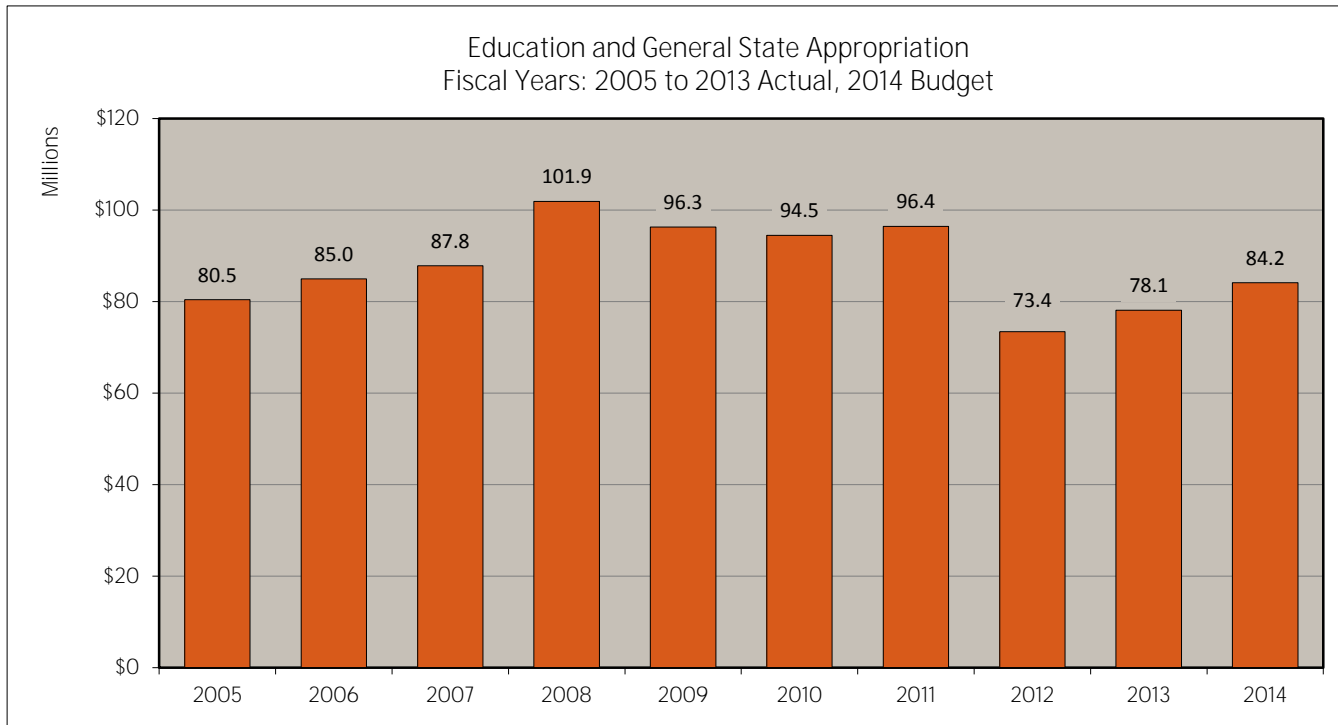
Source: Oregon University System Institutional Research

Oregon State University - Corvallis Campus	
Student FTE	
Fiscal Year 2014 Projection	
	<u>FTE</u>
Undergraduate - Fundable	14,369
Undergraduate - Non-fundable	6,038
Graduate - Fundable	3,387
Graduate - Non-fundable	855
First Professional - Fundable	685
First professional - Non-fundable	216
Total	<u><u>25,550</u></u>

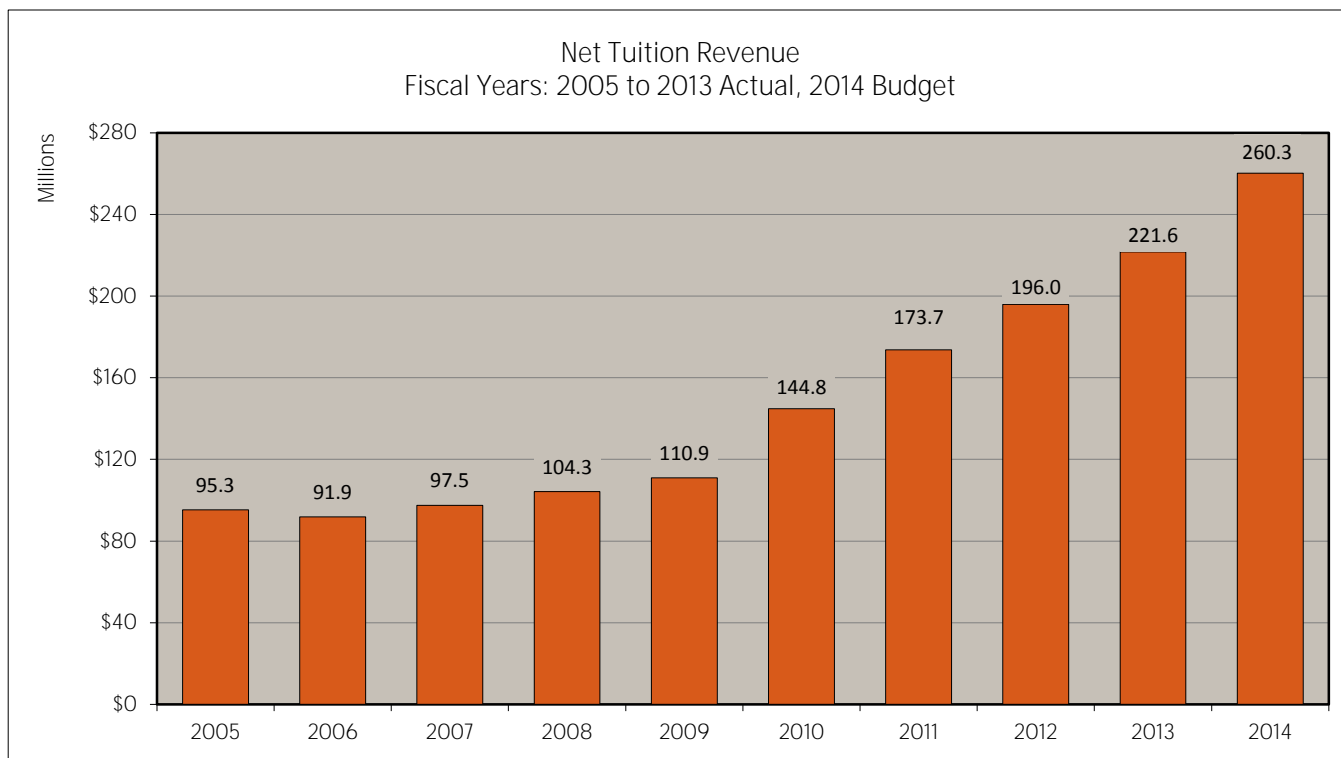
Source: Oregon University System Institutional Research

Note: Projection from OUS is categorized as fundable (OSU receives cell funding for these students from the state) and non-fundable (OSU does not receive cell funding from the state).

Oregon State University



Source: OSU Data Warehouse, FY14 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

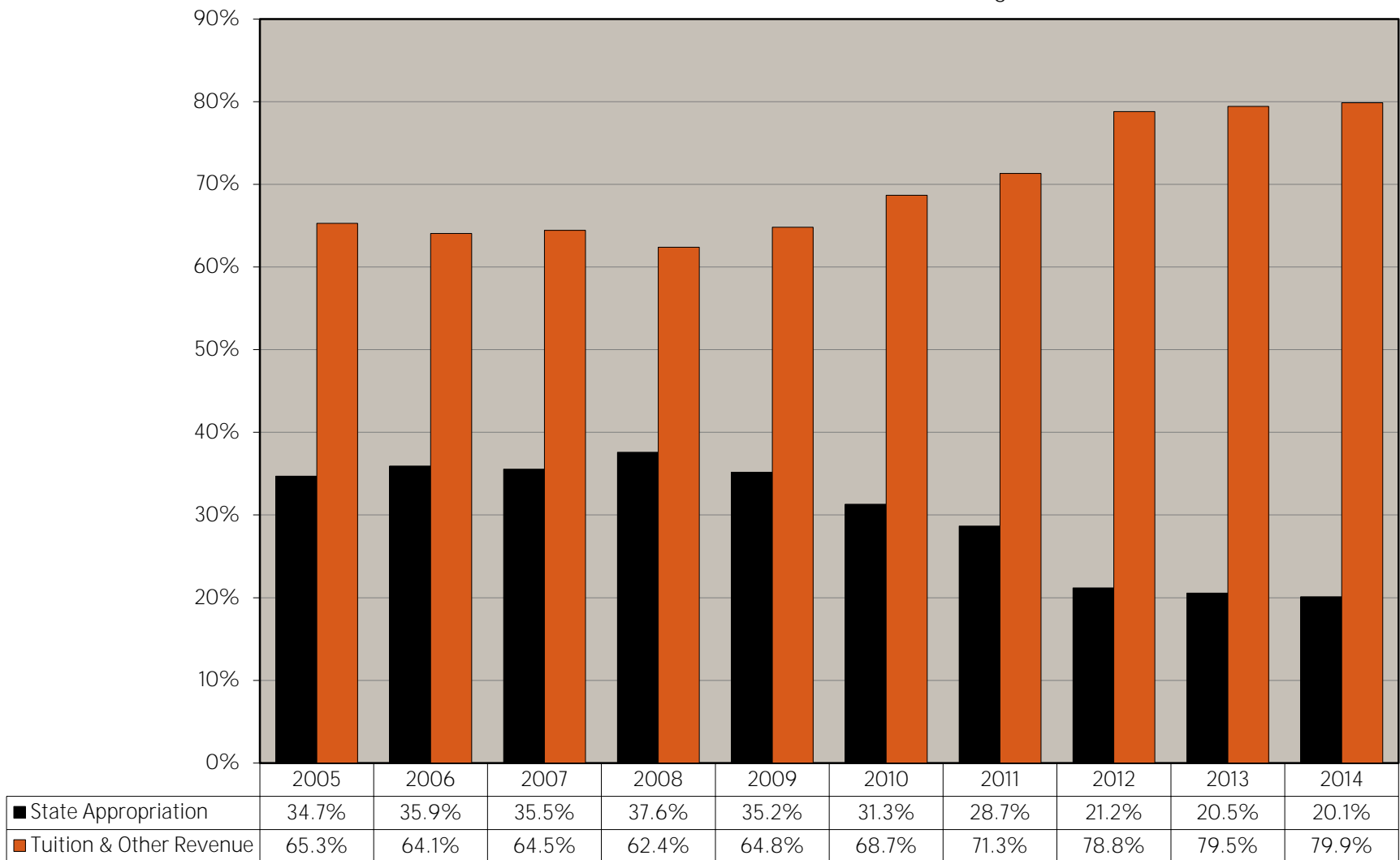


Source: OSU Data Warehouse, FY14 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

FY11 and beyond tuition budget includes both undergraduate and graduate resource fees.

Net Tuition Revenue is gross tuition net of tuition waivers and graduate fee remissions.

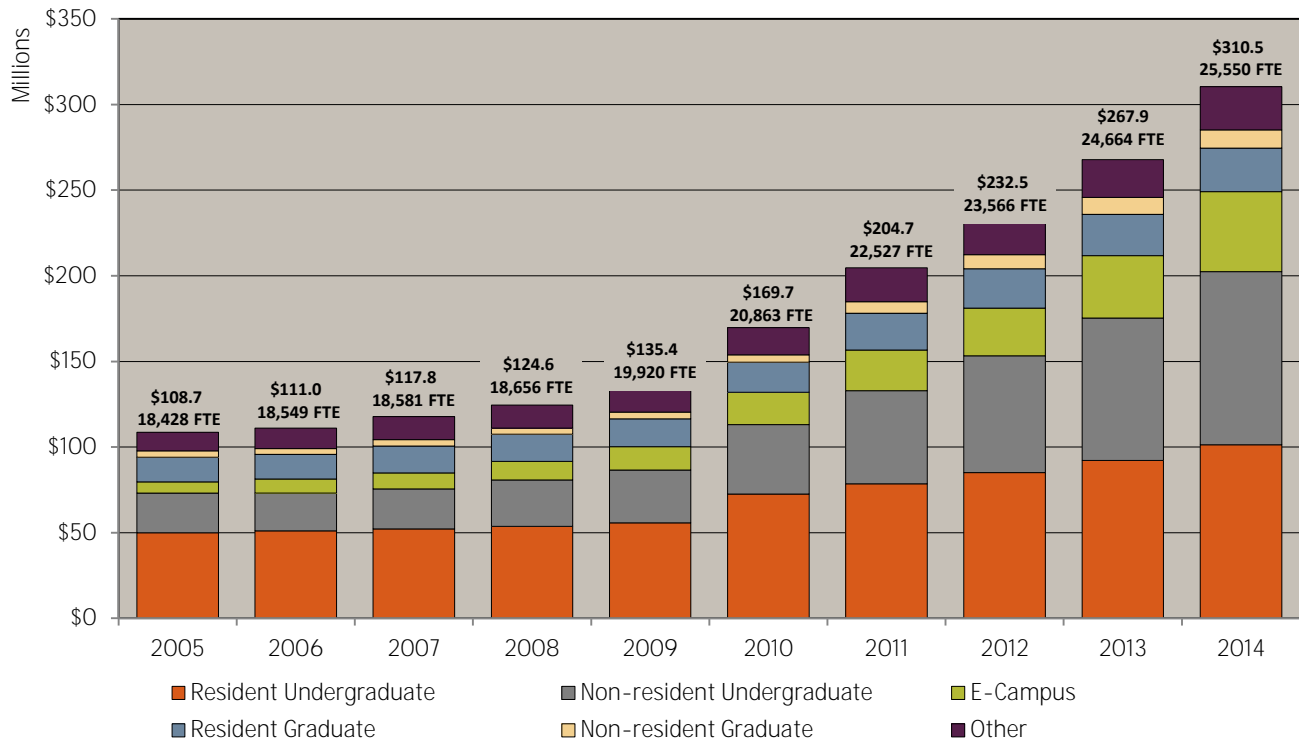
Oregon State University
Contribution Ratios for State Appropriation and Tuition & Other Revenue
Fiscal Years: 2005-2013 Actual, 2014 Initial Budget



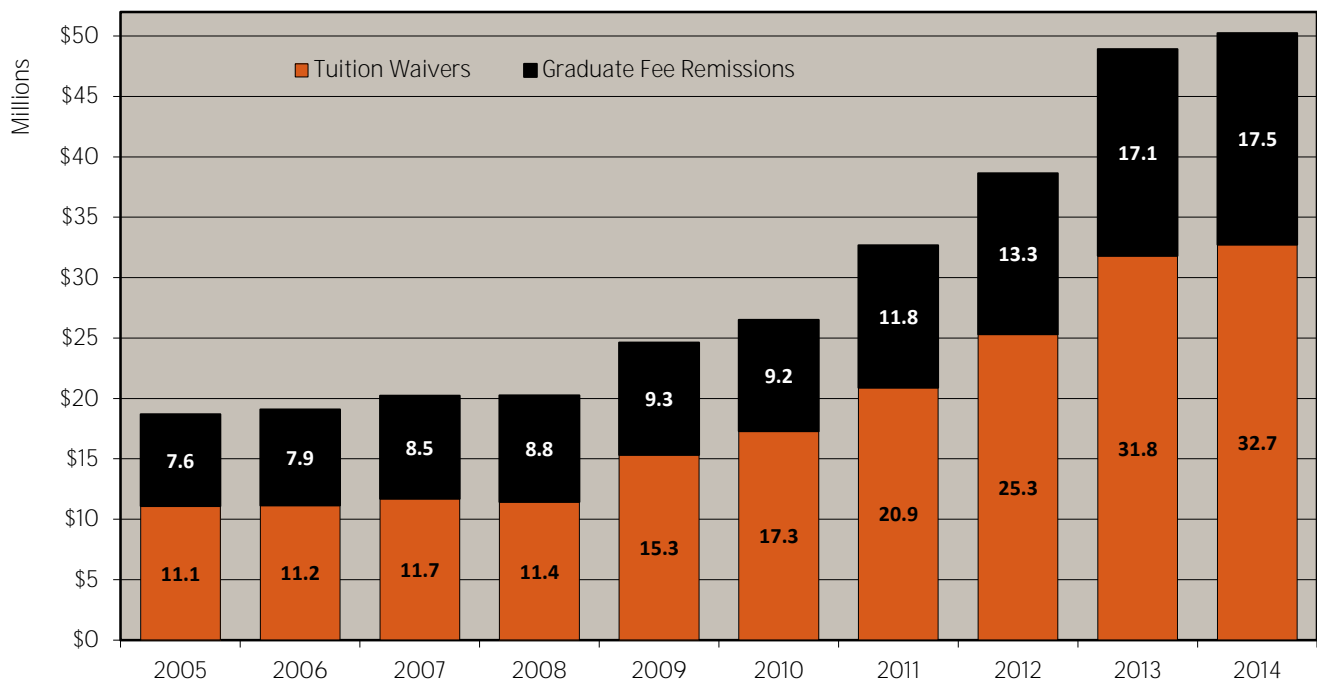
Source: OSU Data Warehouse, FY14 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

Oregon State University

Tuition Revenue by Type
Fiscal Years 2005 to 2013 Actual, 2014 Budget

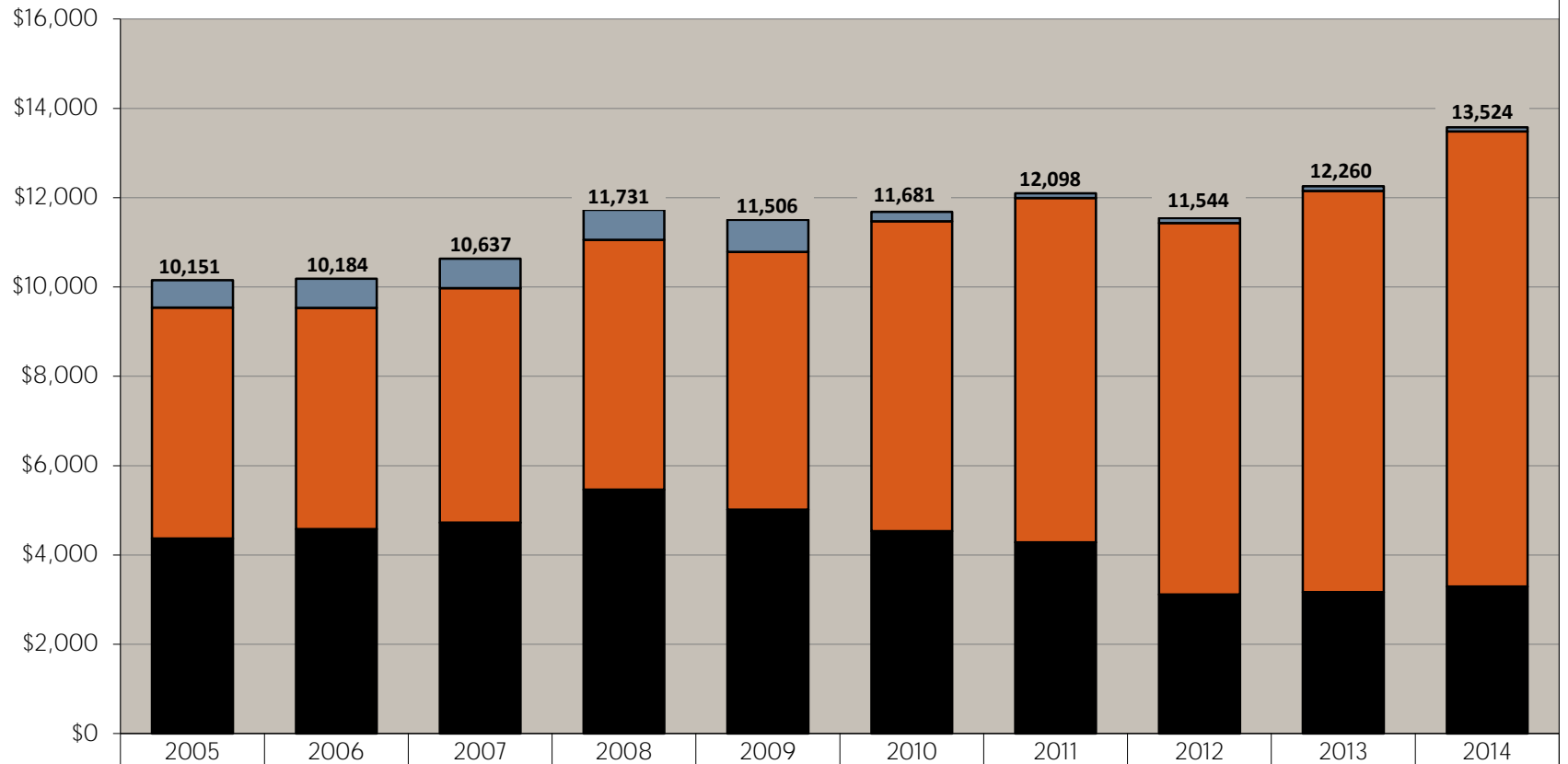


Tuition Waivers/Graduate Fee Remissions
Fiscal Years: 2005 to 2013 Actual, 2014 Budget



Source: OSU Data Warehouse, FY14 Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

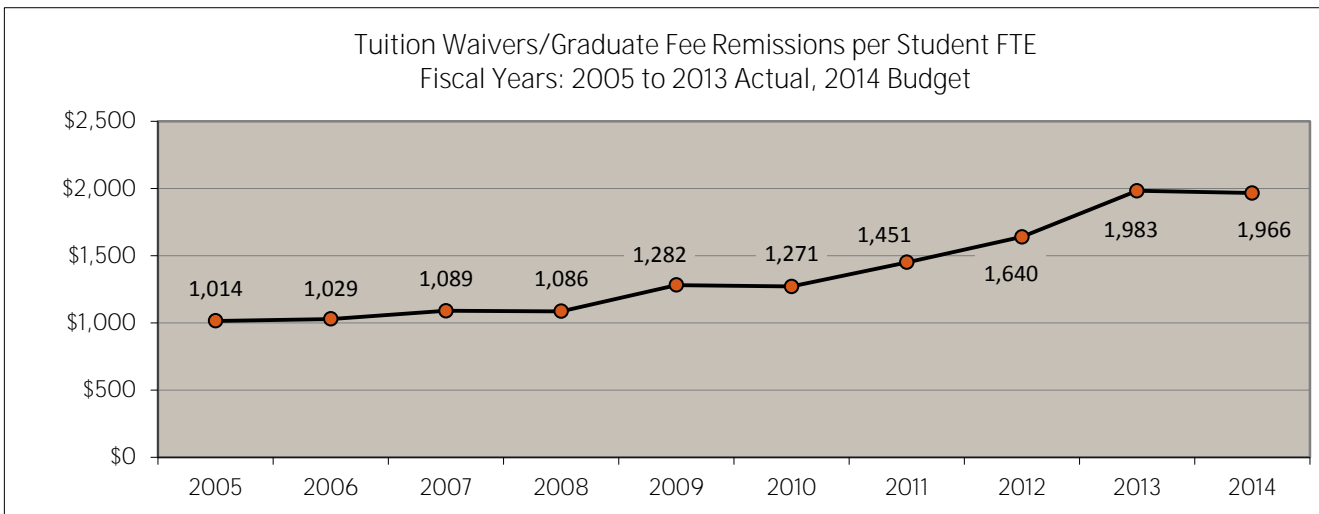
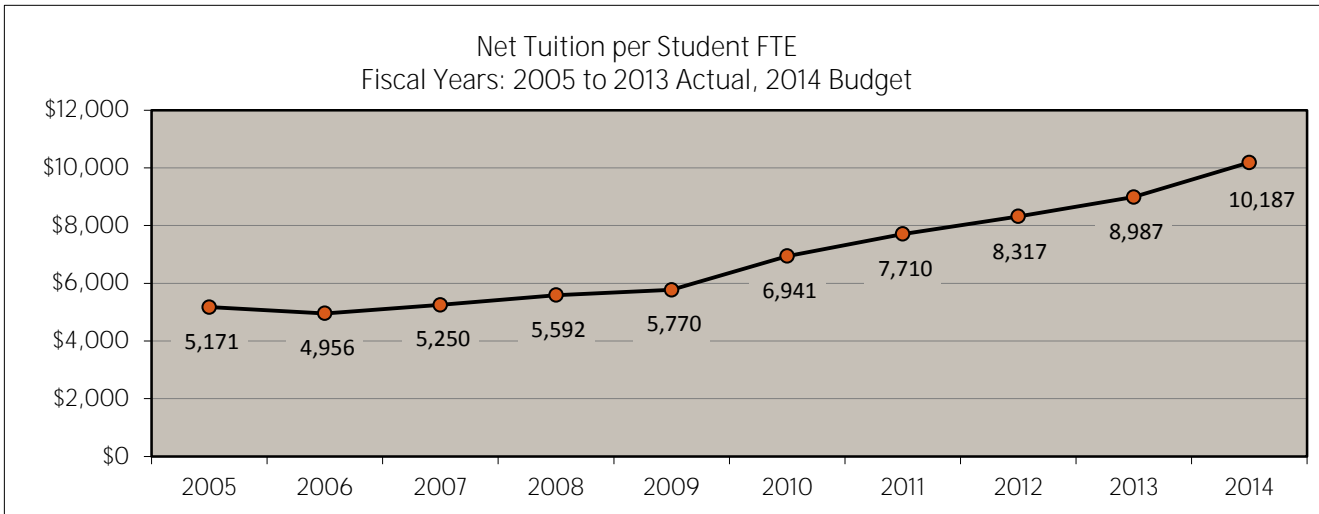
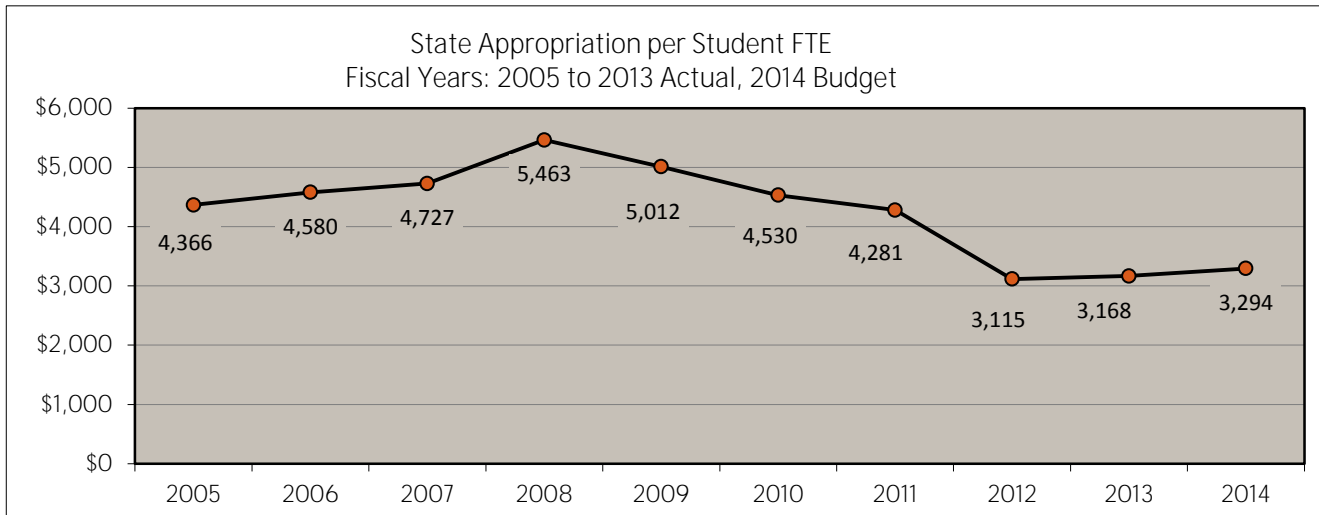
Oregon State University
Revenue Sources per Student FTE
Education & General Fund (excluding ICR)
Fiscal Years: 2005 to 2013 Actual, 2014 Initial Budget



	2005	2006	2007	2008	2009	2010	2011	2012	2013	2014
Resource Fees	614	648	660	676	724	210	107	112	105	93
Net Tuition*	5,171	4,956	5,250	5,592	5,770	6,941	7,710	8,317	8,987	10,187
State Appropriation	4,366	4,580	4,727	5,463	5,012	4,530	4,281	3,115	3,168	3,294

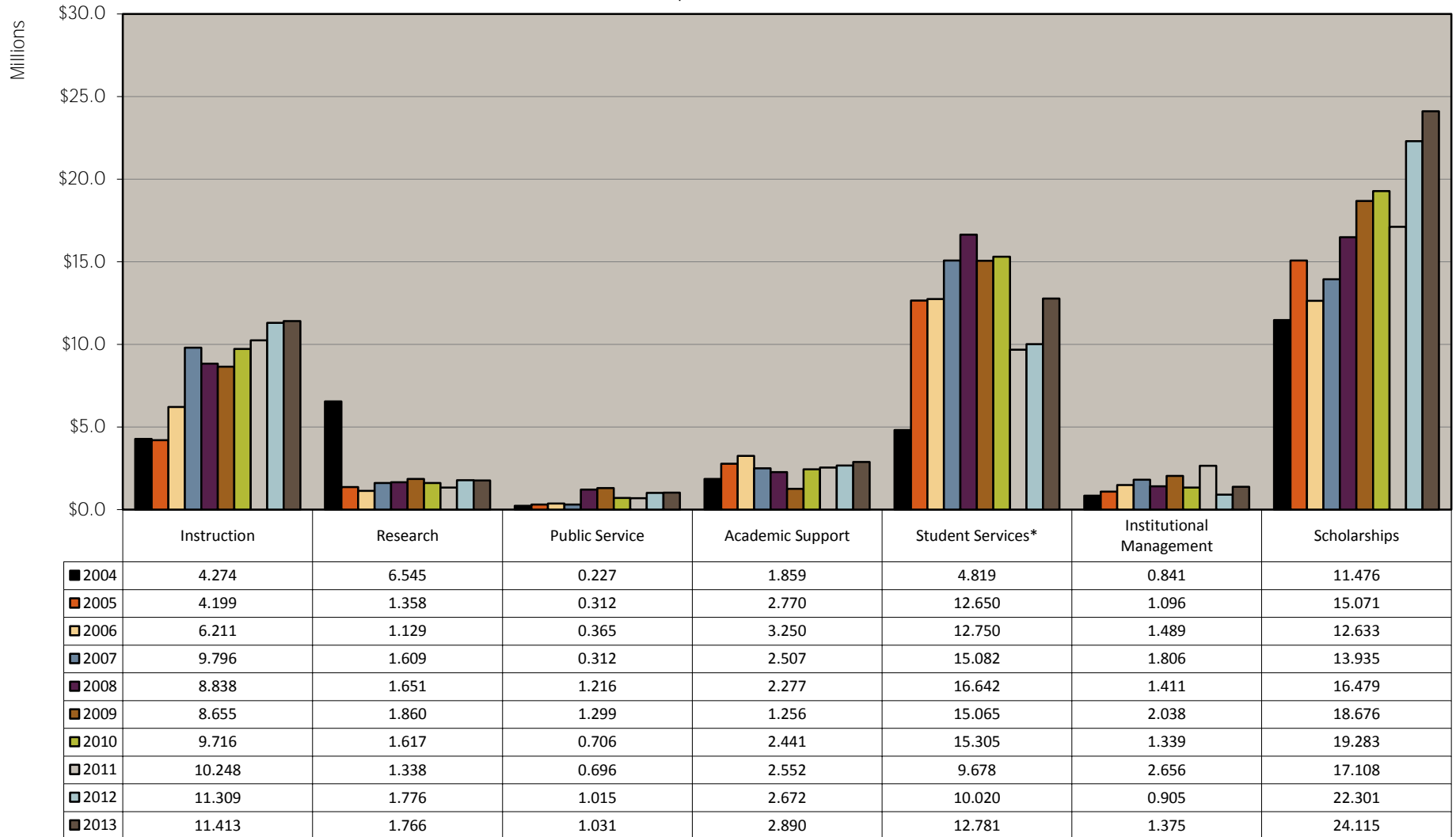
*Gross tuition revenue less remissions and increased scholarship in lieu of remissions budgeted in FY05
Source: OSU Data Warehouse, FY14 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

Oregon State University



Source: OSU Data Warehouse, FY14 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

Oregon State University Selected Gift Fund Expenditures 2004 - 2013

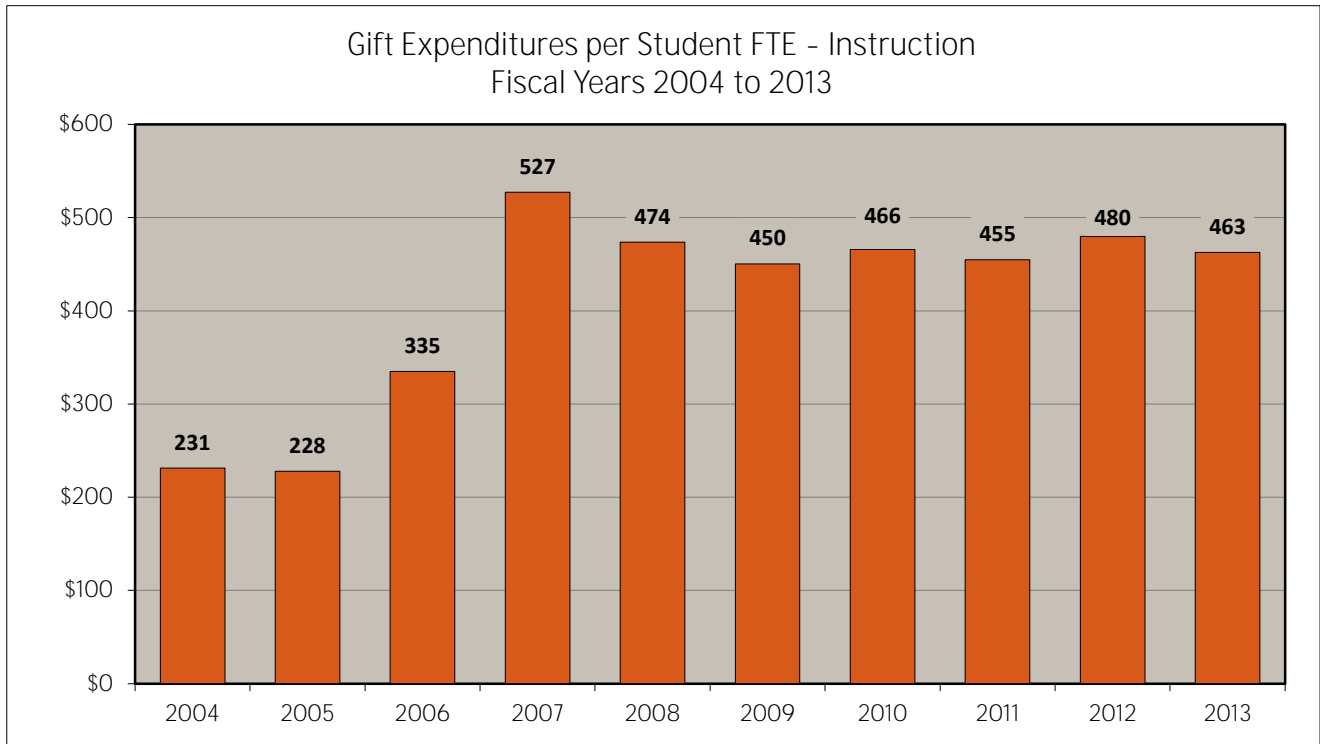


*2005 through 2010 - Approximately \$5 million was transferred each year for debt service on Reser Stadium.

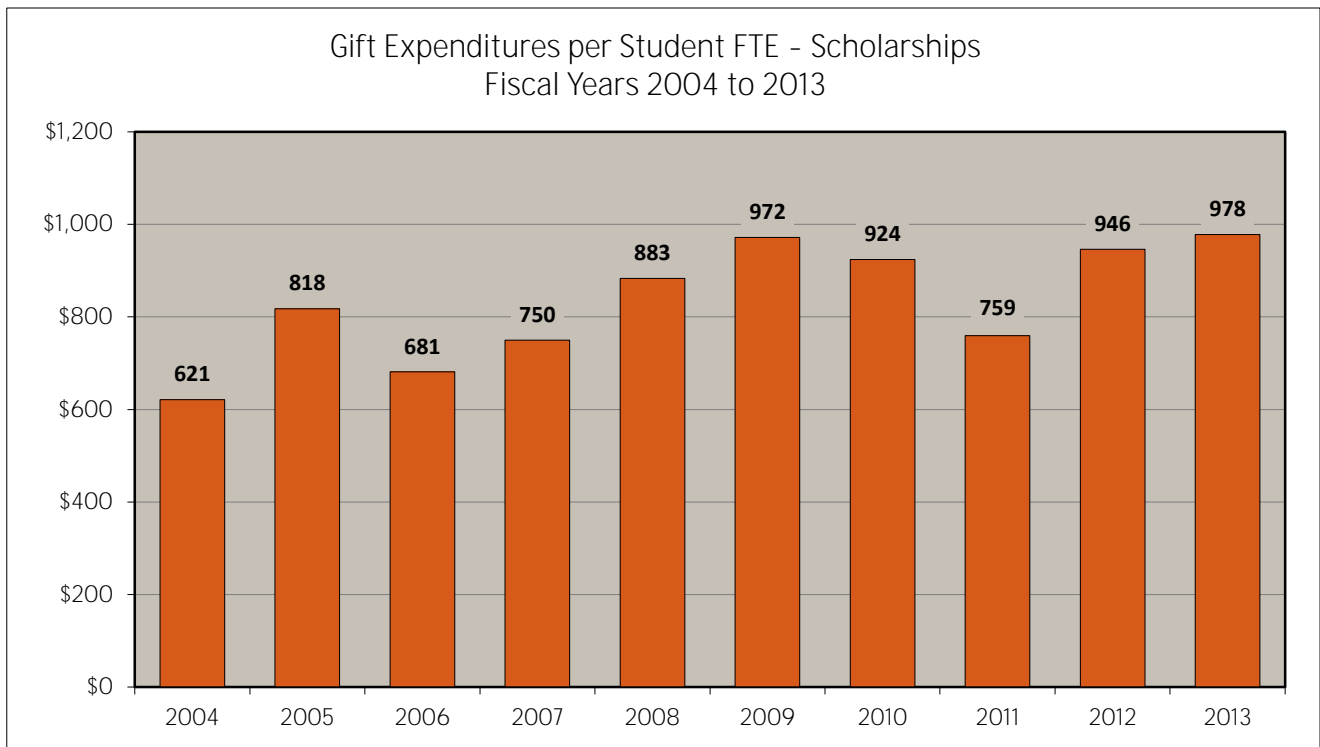
Accounting change for debt service due to set up of OUS Internal Bank

SOURCE: OSU Data Warehouse; excludes physical plant.

Oregon State University

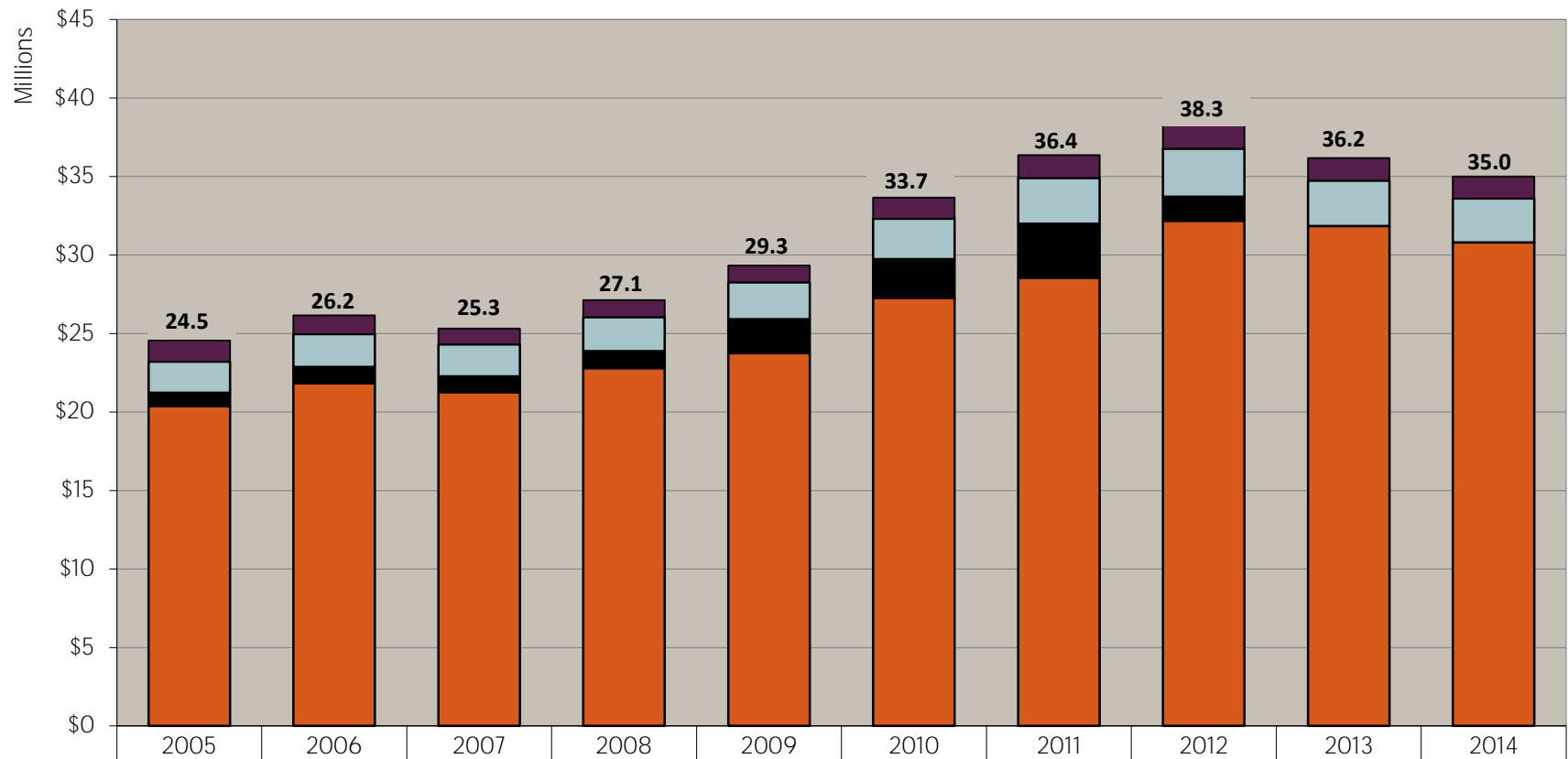


Source: OSU Data Warehouse. All instructional expenditures in FS and M funds.



Source: OSU Data Warehouse. All scholarship expenditures in FS and M funds.

Oregon State University
Education & General Indirect Cost Recovery
Fiscal Years: 2005 to 2013 Actual, 2014 Initial Budget

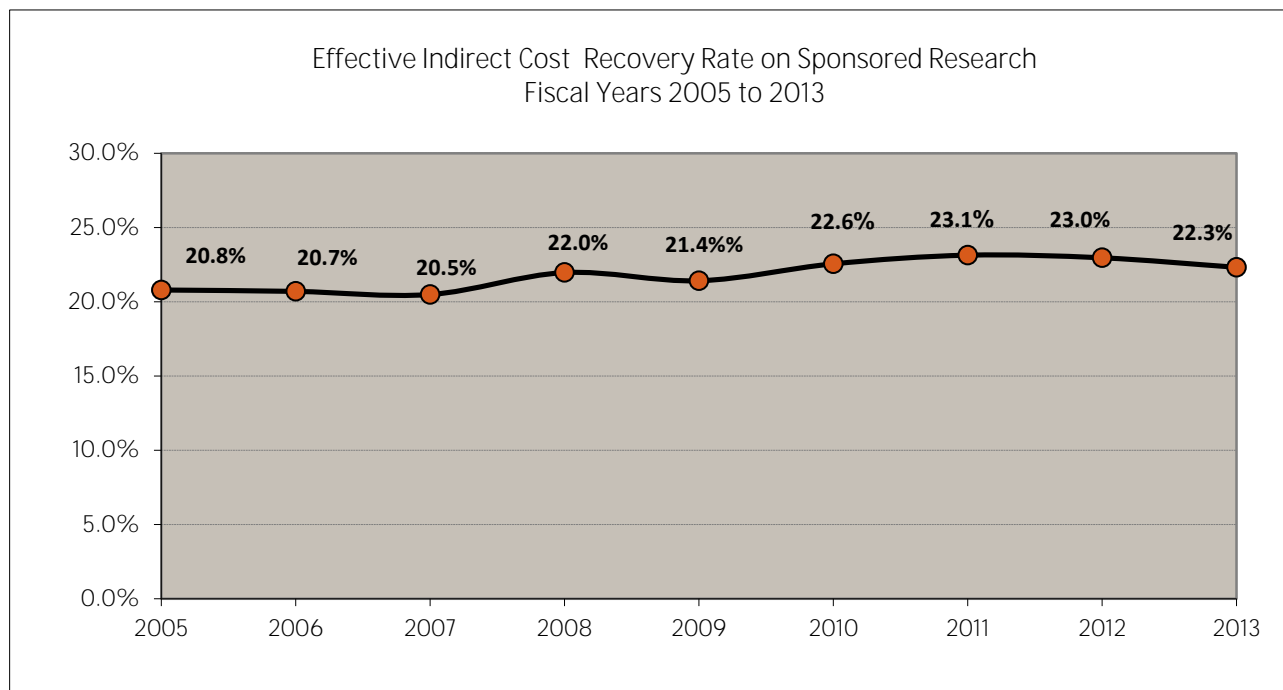
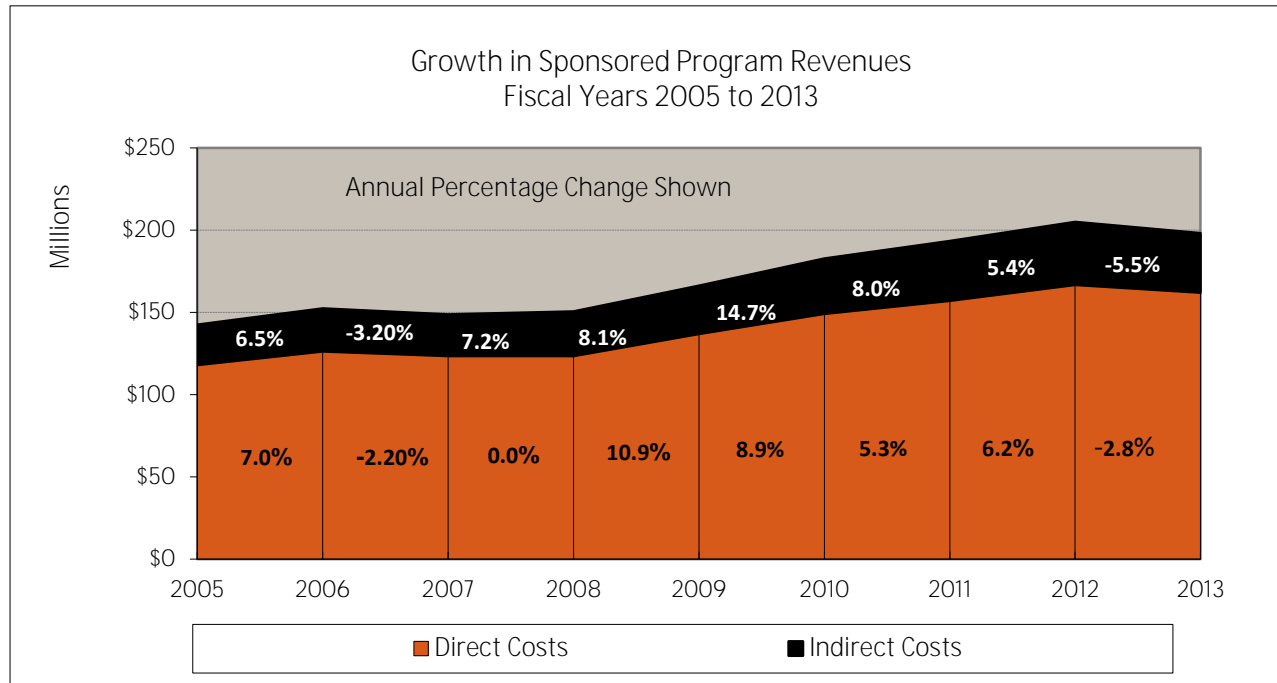


■ OUS	1,350	1,185	1,012	1,085	1,069	1,345	1,453	1,532	1,447	1,400
■ Research Equip	1,964	2,092	2,025	2,171	2,347	2,578	2,909	3,064	2,895	2,800
■ Bldg Use Credit	859	1,046	1,012	1,085	2,173	2,460	3,454	1,532		
■ Gen Fund	20,375	21,830	21,262	22,792	23,744	27,269	28,542	32,176	31,843	30,800

In FY09, 10 and 11, \$4 million was advanced to Building Use Credit funds from central reserves. This funding is planned to be fully recovered by FY15.

Source: OSU Data Warehouse, FY14 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

Oregon State University

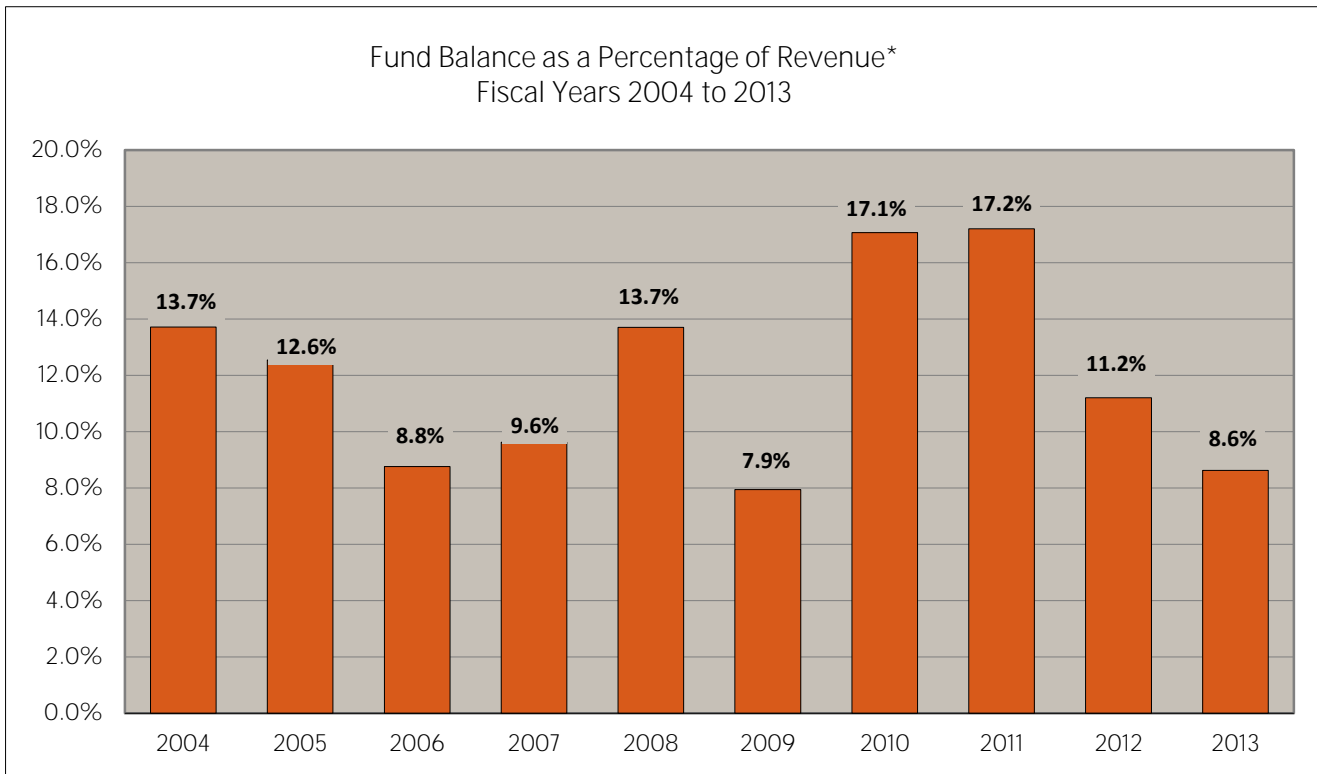
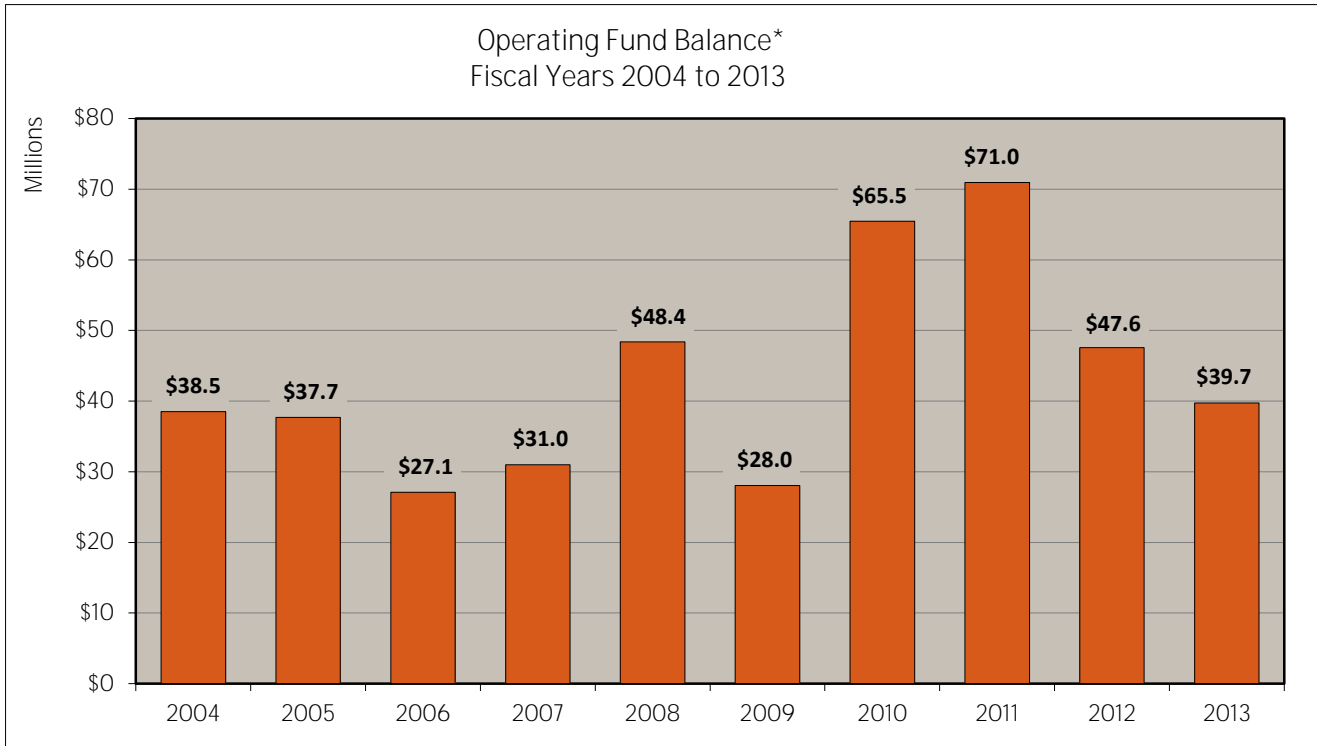


Source: OSU Data Warehouse

Research Awards Received (dollars in millions)						
FY2006-07	FY2007-08	FY2008-09	FY2009-10	FY2010-11	FY2011-12	FY2012-13
\$145.0	\$164.2	\$188.9	\$213.1	\$208.0	\$207.0	\$182.0

Source: OSU Research Office

Oregon State University



* Education and General Funds, Statewide Public Service and OSU-Cascades

Oregon State University
Education & General Fund Balances by Unit

	FY12	FY13	FY13	Carryover
Education & General Fund	Fund Balance	Fund Balance	Revenue	as a % of Revenue
Executive Office	7,875	101,808	4,763,480	2.1%
University Relations & Marketing	(2,161)	1,012	2,646,405	0.0%
Provost	461,738	1,165,830	2,299,847	50.7%
Academic Affairs	1,052,253	705,799	6,126,021	11.5%
Information Services	(2,861,331)	(1,947,269)	15,517,553	-12.5%
Library	313,767	577,145	11,710,990	4.9%
Graduate School	2,745,087	2,207,372	3,661,209	60.3%
E-Campus (incl O&E & InterSess)	1,810,692	(521,809)	37,361,151	-1.4%
Summer	1,051,630	915,895	9,379,109	9.8%
Extension (ROH)	34,037	191,493	161,808	118.3%
Research	4,282,509	5,014,721	16,423,961	30.5%
Student Affairs	2,668,751	2,268,721	13,423,680	16.9%
International Programs - OSU	963,035	991,059	2,548,820	38.9%
International Programs - OUS	401,474	407,814	2,941,551	13.9%
Honors	832,833	983,799	1,261,118	78.0%
Cascades	2,619,444	2,031,717	8,978,113	22.6%
Agricultural Sciences	4,499,753	6,383,605	19,342,954	33.0%
Veterinary Medicine	1,825,709	2,718,850	20,364,218	13.4%
Forestry	2,345,886	2,837,749	6,793,835	41.8%
Liberal Arts	4,551,655	6,067,840	39,222,060	15.5%
Science	7,374,446	7,149,550	36,338,667	19.7%
Oceanic & Atmospheric Sciences	921,133	1,701,815	14,429,406	11.8%
Business	2,292,604	3,723,199	17,460,424	21.3%
Engineering	3,441,877	6,752,556	43,415,221	15.6%
Education	889,728	812,084	5,409,401	15.0%
Public Health & Human Sciences	3,358,219	4,141,877	17,322,648	23.9%
Pharmacy	3,167,457	3,640,457	10,317,200	35.3%
University Business Centers	647,223	463,637	8,766,012	5.3%
Finance & Administration	(1,163,291)	(58,943)	14,389,356	-0.4%
Facilities	2,531,812	361,900	26,348,677	1.4%
Capital Projects (clearing)	4,250,901	-	-	N/A
Athletics	(73)	354,375	4,000,150	8.9%
Institutional Management	(16,221,500)	(30,017,309) ¹	(33,932,434)	88.5%
Subtotal Education & General	41,095,172	32,128,349	389,192,611	8.3%
<u>Statewides</u>				
Agricultural Experiment Station	3,215,031	3,112,529	31,122,190	10.0%
Extension Service	853,982	1,979,420	32,922,332	6.0%
Forest Research Laboratory	2,390,820	2,516,887	7,241,476	34.8%
Subtotal Statewides	6,459,833	7,608,836	71,285,998	10.7%
Total	\$ 47,555,005	\$ 39,737,185	\$ 460,478,609	8.6%

	FY12 Balance	FY13 Balance	Change
AES (Hatch & Multistate)	1,271,886	-	(1,271,886)
Extension (Smith Lever)	5,736,607	3,743,286	(1,993,321)
FRL (McIntyre Stennis)	530,501	-	(530,501)

¹ The (\$30M) fund balance in Institutional Management reflects central investments made in faculty, staff and infrastructure over the last three years, as hiring and building opportunities were very good. The negative balance will be reduced over the next four to five years through increases in operating revenues.

Oregon State University
Other Fund Balances
Fiscal Year 2013

	Auxiliaries	Royalties & Endowments	Service Centers	Designated Operations	OSU Gift Funds ¹		Total
					Gifts	Scholarships	
Executive Office	-	185	-	-	105,584	-	105,768
University Relations & Marketing	-	302,335	-	-	130	-	302,465
Provost	-	-	-	-	75,564	10,387	85,951
Academic Affairs	11,257	-	-	-	28,670	-	39,927
Information Services	399,354	133,640	1,713,916	-	-	-	2,246,910
Library	106,147	18,149	-	108,258	62,140	-	294,694
Graduate School	13	-	-	1,354	595	622,149	624,111
E-Campus (incl O&E & InterSess)	-	7,652	-	32,587	246	-	40,485
Summer	-	-	-	-	-	-	-
Extension	23,549	-	-	458,970	89,800	-	572,319
Research	265,326	5,285,452	354,184	60,500	421,845	-	6,387,308
Student Affairs	45,188,919	9,791	-	436,019	84,281	1,427,058	47,146,068
International Programs - OSU	-	-	-	-	98,385	-	98,385
International Programs - OUS	-	-	-	212,989	-	-	212,989
Honors	-	-	-	-	496	-	496
Cascades	724,980	1,300	-	8,912	17,869	-	753,062
Agricultural Sciences/AES	383,892	2,680,186	-	328,255	1,847,320	57,320	5,296,973
Veterinary Medicine	-	264	-	13,103	143,881	155,088	312,335
Forestry/FRL	65,518	387,018	22,556	190,605	8,835,213	51,812	9,552,721
Liberal Arts	-	-	-	75,511	44,961	10,583	131,055
Science	-	1,023,125	15,307	84,668	174,680	-	1,297,780
Earth, Ocean & Atmospheric Sciences	1,268	62,141	-	117,876	498,912	-	680,196
Business	-	90	-	22,409	31,001	-	53,500
Engineering	-	617,142	-	141,707	1,337,051	24,900	2,120,800
Education	-	-	-	268	1,488	1,400	3,156
Public Health & Human Sciences	9,063	2,831	-	698,903	57,704	11,084	779,586
Pharmacy	382,051	354,255	-	12,540	129,564	39,976	918,385
University Business Centers	-	-	-	-	-	-	-
Finance & Administration	3,968,905	-	2,942,558	-	45,397	738,766	7,695,626
Facilities	7,113,659	-	-	-	10,985	-	7,124,644
Athletics	39,484,300	-	-	-	295	-	39,484,595
Institutional Management	10,717,849	(205,998)	-	14,600	-	533,238	11,059,689
Total	\$ 108,846,052	\$ 10,679,558	\$ 5,048,520	\$ 3,020,035	\$ 14,144,055	\$ 3,683,760	\$ 145,421,980

¹ Gifts made directly to OSU, rather than to the Foundation

Oregon Colleges and Universities - Cost of Attendance
Tuition & Fees/Room & Board Increases, FY 2013 - FY 2014
Resident Undergraduates - Based on 12 Credit Hours

The following table summarizes the cost of attendance for OUS schools in the state. Cost of attendance consists of tuition, student fees, and room and board. The 2013-2014 average charge for the cost of attendance is \$16,645, a 5.4% increase over 2012-2013. For Oregon State University, there is a \$589 increase, which reflects a 3.4% increase in cost of attendance.

Insitution	FY2013			FY2014			% Changes between FY13 & FY14			\$ Change FY13-FY14
	Tuition & Fees	Room & Board	Total FY 2013	Tuition & Fees	Room & Board	Total FY 2014	Tuition & Fees	Room & Board	Total Cost	
UO	7,708	9,939	17,647	8,107	10,774	18,881	4.9%	7.8%	7.0%	1,234
OSU	8,138	9,056	17,194	8,274	9,509	17,783	1.6%	4.8%	3.4%	589
SOU	6,285	9,651	15,936	6,513	11,010	17,523	3.5%	12.3%	10.0%	1,587
WOU	6,684	8,270	14,954	6,924	9,122	16,046	3.5%	9.3%	7.3%	1,092
OIT	6,940	8,260	15,200	7,134	8,533	15,667	2.7%	3.2%	3.1%	467
PSU	6,375	8,364	14,739	6,555	9,108	15,663	2.7%	8.2%	6.3%	924
EOU	6,054	8,450	14,504	6,306	8,648	14,954	4.0%	2.3%	3.1%	450
Averages	6,883	8,856	15,739	7,116	9,529	16,645	3.3%	7.1%	5.4%	

Oregon State University
Cost of Attendance Increase - Based on Tuition & Fees/Room & Board
FY 2013 - FY 2014

The table below represents the cost of attendance for undergraduate students, both in-state and out-of-state. These are representative of students taking 12 credits and living on campus. For in-state undergraduate students, the increase in cost of attendance from FY13 to FY14 is \$589 (3.4 % increase). For out-of-state undergraduates, the increase in cost of attendance is \$1,645 (5.2% increase).

	In State Undergraduate				Out of State Undergraduate			
	Total 2012-13	Total 2013-14	\$ Change FY13-FY14	% Change FY13-FY14	Total 2012-13	Total 2013-14	\$ Change FY13-FY14	% Change FY13-FY14
Tuition	6,660	6,828	168	2.5%	20,844	22,068	1,224	5.9%
Fees	1,478	1,446	(32)	-2.2%	1,478	1,446	(32)	-2.2%
Room & Board	9,056	9,509	453	5.0%	9,056	9,509	453	5.0%
Total	17,194	17,783	589	3.4%	31,378	33,023	1,645	5.2%

Source: Oregon State Board of Higher Education, OUS Academic Year Fee Books, Fiscal Years 2012 & 2013 and OSU Housing & Dining website

Comparison of Undergraduate Tuition, Fees and Room & Board Rates
OSU Competitor Universities with Undergraduate Admissions Overlap
Fiscal Years 2013 & 2014

Total Tuition, Fees, Room & Board						
Resident Undergraduate				Non-resident Undergraduate		
	2012-2013	2013-2014	% Chg		2012-2013	2013-2014 % Chg
Cornell University	40,675	42,620	4.8%	Cornell University	56,815	58,760 3.4%
UC Davis	28,047	28,870	2.9%	UC Davis	50,925	51,748 1.6%
Penn State University	24,262	25,170	3.7%	Purdue University	38,001	38,012 0.0%
University of Illinois	24,972	25,570	2.4%	Penn State University	36,564	37,744 3.2%
Ohio State University	20,406	20,837	2.1%	Ohio State University	35,814	36,557 2.1%
Purdue University	19,199	19,210	0.1%	University of Illinois	39,114	39,952 2.1%
University of Arizona	18,671	19,161	2.6%	University of Arizona	34,867	35,843 2.8%
Michigan State University	18,574	19,096	2.8%	University of Wisconsin	34,658	35,354 2.0%
University of Wisconsin	18,408	19,104	3.8%	Michigan State University	34,540	35,806 3.7%
Colorado State University	17,922	19,041	6.2%	Colorado State University	33,715	34,894 3.5%
Oregon State University	17,194	17,783	3.4%	Texas A&M University	33,208	33,848 1.9%
Texas A&M University	16,678	17,228	3.3%	Oregon State University	31,378	33,023 5.2%
Iowa State University	15,447	15,484	0.2%	N. Carolina State University	28,412	29,691 4.5%
N. Carolina State University	15,248	16,236	6.5%	Iowa State University	27,559	28,036 1.7%

Tuition and Fees - Based on 12 credit hours						
Resident Undergraduate				Non-resident Undergraduate		
	2012-2013	2013-2014	% Chg		2012-2013	2013-2014 % Chg
Cornell University	27,045	28,990	7.2%	Cornell University	43,185	45,130 4.5%
Penn State University	15,562	16,090	3.4%	UC Davis	38,135	38,538 1.1%
UC Davis	15,257	15,660	2.6%	Purdue University	28,702	28,794 0.3%
University of Illinois	14,960	15,258	2.0%	Penn State University	27,864	28,664 2.9%
University of Wisconsin	10,384	10,403	0.2%	University of Wisconsin	26,634	26,653 0.1%
Michigan State University	10,098	10,290	1.9%	University of Arizona	26,231	27,073 3.2%
Ohio State University	10,036	10,037	0.0%	Michigan State University	26,064	27,000 3.6%
University of Arizona	10,035	10,391	3.5%	University of Illinois	29,102	29,640 1.8%
Purdue University	9,900	9,992	0.9%	Ohio State University	25,444	25,757 1.2%
Colorado State University	8,558	9,223	7.8%	Texas A&M University	25,036	25,126 0.4%
Texas A&M University	8,506	8,506	0.0%	Colorado State University	24,351	25,076 3.0%
Oregon State University	8,138	8,274	1.7%	Oregon State University	22,322	23,514 5.3%
N. Carolina State University	7,788	8,206	5.4%	N. Carolina State University	20,952	21,661 3.4%
Iowa State University	7,726	7,726	0.0%	Iowa State University	19,838	20,278 2.2%

Room & Board Rates - Double Occupancy			
	2012-2013	2013-2014	% Chg
Cornell University	13,630	13,630	0.0%
UC Davis	12,790	13,210	3.3%
University of Illinois	10,012	10,312	3.0%
Oregon State University	9,056	9,509	5.0%
Ohio State University	10,370	10,800	4.1%
Colorado State University	9,364	9,818	4.8%
Purdue University	9,299	9,218	-0.9%
Penn State University	8,700	9,080	4.4%
University of Arizona	8,636	8,770	1.6%
Michigan State University	8,476	8,806	3.9%
Texas A&M University	8,172	8,722	6.7%
University of Wisconsin	8,024	8,701	8.4%
Iowa State University	7,721	7,758	0.5%
N. Carolina State University	7,460	8,030	7.6%



Benny & Friends - CONNECT, New Student Picnic 2013

Oregon State University - Corvallis

Academic Year 2013-2014 Mandatory Fees and Base Tuition Rates

Credits	Mandatory Fees*							
	Building		Incidental		Health Service		Total Fees	
	Undergraduate	Graduate	Undergraduate	Graduate	Undergraduate	Graduate	Undergraduate	Graduate
1	23.00	23.00	257.71	264.71	124.32	124.32	405.03	412.03
2	25.00	26.00	262.71	270.71	124.32	124.32	412.03	421.03
3	27.00	29.00	267.71	276.71	124.32	124.32	419.03	430.03
4	29.00	32.00	272.71	282.71	124.32	124.32	426.03	439.03
5	31.00	35.00	277.71	288.71	124.32	124.32	433.03	448.03
6	33.00	38.00	282.71	294.71	124.32	124.32	440.03	457.03
7	35.00	41.00	287.71	300.71	124.32	124.32	447.03	466.03
8	37.00	43.00	292.71	306.71	124.32	124.32	454.03	474.03
9	39.00	45.00	297.71	312.71	124.32	124.32	461.03	482.03
10	41.00	45.00	302.71	312.71	124.32	124.32	468.03	482.03
11	43.00	45.00	307.71	312.71	124.32	124.32	475.03	482.03
12	45.00	45.00	312.71	312.71	124.32	124.32	482.03	482.03
13	45.00	45.00	312.71	312.71	124.32	124.32	482.03	482.03
14	45.00	45.00	312.71	312.71	124.32	124.32	482.03	482.03
15	45.00	45.00	312.71	312.71	124.32	124.32	482.03	482.03
16	45.00	45.00	312.71	312.71	124.32	124.32	482.03	482.03
17	45.00	45.00	312.71	312.71	124.32	124.32	482.03	482.03
18	45.00	45.00	312.71	312.71	124.32	124.32	482.03	482.03
Add'l Credit	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00

Credits	Base Tuition Rates*							
	Fall Term Only				Winter and Spring Terms			
	Resident		Non-Resident		Resident		Non-Resident	
	Undergraduate	Graduate	Undergraduate	Graduate	Undergraduate	Graduate	Undergraduate	Graduate
1	191.00	432.00	613.00	711.00	189.00	432.00	613.00	711.00
2	382.00	864.00	1,226.00	1,422.00	378.00	864.00	1,226.00	1,422.00
3	573.00	1,296.00	1,839.00	2,133.00	567.00	1,296.00	1,839.00	2,133.00
4	764.00	1,728.00	2,452.00	2,844.00	756.00	1,728.00	2,452.00	2,844.00
5	955.00	2,160.00	3,065.00	3,555.00	945.00	2,160.00	3,065.00	3,555.00
6	1,146.00	2,592.00	3,678.00	4,266.00	1,134.00	2,592.00	3,678.00	4,266.00
7	1,337.00	3,024.00	4,291.00	4,977.00	1,323.00	3,024.00	4,291.00	4,977.00
8	1,528.00	3,456.00	4,904.00	5,688.00	1,512.00	3,456.00	4,904.00	5,688.00
9	1,719.00	3,888.00	5,517.00	6,399.00	1,701.00	3,888.00	5,517.00	6,399.00
10	1,910.00	3,888.00	6,130.00	6,399.00	1,890.00	3,888.00	6,130.00	6,399.00
11	2,101.00	3,888.00	6,743.00	6,399.00	2,079.00	3,888.00	6,743.00	6,399.00
12	2,292.00	3,888.00	7,356.00	6,399.00	2,268.00	3,888.00	7,356.00	6,399.00
13	2,292.00	3,888.00	7,356.00	6,399.00	2,268.00	3,888.00	7,356.00	6,399.00
14	2,292.00	3,888.00	7,356.00	6,399.00	2,268.00	3,888.00	7,356.00	6,399.00
15	2,292.00	3,888.00	7,356.00	6,399.00	2,268.00	3,888.00	7,356.00	6,399.00
16	2,483.00	3,888.00	7,969.00	6,399.00	2,457.00	3,888.00	7,969.00	6,399.00
17	2,674.00	4,320.00	8,582.00	7,110.00	2,646.00	4,320.00	8,582.00	7,110.00
18	2,865.00	4,752.00	9,195.00	7,821.00	2,835.00	4,752.00	9,195.00	7,821.00
Credit Hour	191.00	432.00	613.00	711.00	189.00	432.00	613.00	711.00

*A one time Matriculation Fee of \$300 is assessed to all new and transfer undergraduate and graduate students.

Honors College Students are assessed an additional Honors College tuition of \$341 per term.

Oregon State University - Corvallis

Academic Year 2013-2014 Undergraduate Differential Tuition Rates

Credits	College of Business ¹				School of Design and Human Environment SDHE ^{2,3}				College of Forestry ¹			
	Fall Term Only		Winter & Spring		Fall Term Only		Winter & Spring		Fall Term Only		Winter & Spring	
	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident
1	211.00	633.00	209.00	633.00	211.00	633.00	209.00	633.00	206.00	628.00	204.00	628.00
2	422.00	1,266.00	418.00	1,266.00	422.00	1,266.00	418.00	1,266.00	412.00	1,256.00	408.00	1,256.00
3	633.00	1,899.00	627.00	1,899.00	633.00	1,899.00	627.00	1,899.00	618.00	1,884.00	612.00	1,884.00
4	844.00	2,532.00	836.00	2,532.00	844.00	2,532.00	836.00	2,532.00	824.00	2,512.00	816.00	2,512.00
5	1,055.00	3,165.00	1,045.00	3,165.00	1,055.00	3,165.00	1,045.00	3,165.00	1,030.00	3,140.00	1,020.00	3,140.00
6	1,266.00	3,798.00	1,254.00	3,798.00	1,266.00	3,798.00	1,254.00	3,798.00	1,236.00	3,768.00	1,224.00	3,768.00
7	1,477.00	4,431.00	1,463.00	4,431.00	1,477.00	4,431.00	1,463.00	4,431.00	1,442.00	4,396.00	1,428.00	4,396.00
8	1,688.00	5,064.00	1,672.00	5,064.00	1,688.00	5,064.00	1,672.00	5,064.00	1,648.00	5,024.00	1,632.00	5,024.00
9	1,899.00	5,697.00	1,881.00	5,697.00	1,899.00	5,697.00	1,881.00	5,697.00	1,854.00	5,652.00	1,836.00	5,652.00
10	2,110.00	6,330.00	2,090.00	6,330.00	2,110.00	6,330.00	2,090.00	6,330.00	2,060.00	6,280.00	2,040.00	6,280.00
11	2,321.00	6,963.00	2,299.00	6,963.00	2,321.00	6,963.00	2,299.00	6,963.00	2,266.00	6,908.00	2,244.00	6,908.00
12	2,532.00	7,596.00	2,508.00	7,596.00	2,532.00	7,596.00	2,508.00	7,596.00	2,472.00	7,536.00	2,448.00	7,536.00
13	2,552.00	7,616.00	2,528.00	7,616.00	2,552.00	7,616.00	2,528.00	7,616.00	2,487.00	7,551.00	2,463.00	7,551.00
14	2,572.00	7,636.00	2,548.00	7,636.00	2,572.00	7,636.00	2,548.00	7,636.00	2,502.00	7,566.00	2,478.00	7,566.00
15	2,592.00	7,656.00	2,568.00	7,656.00	2,592.00	7,656.00	2,568.00	7,656.00	2,517.00	7,581.00	2,493.00	7,581.00
16	2,803.00	8,289.00	2,777.00	8,289.00	2,803.00	8,289.00	2,777.00	8,289.00	2,723.00	8,209.00	2,697.00	8,209.00
17	3,014.00	8,922.00	2,986.00	8,922.00	3,014.00	8,922.00	2,986.00	8,922.00	2,929.00	8,837.00	2,901.00	8,837.00
18	3,225.00	9,555.00	3,195.00	9,555.00	3,225.00	9,555.00	3,195.00	9,555.00	3,135.00	9,465.00	3,105.00	9,465.00
Each Add'l Credit Hour	211.00	633.00	209.00	633.00	211.00	633.00	209.00	633.00	206.00	628.00	204.00	628.00

A one time Matriculation Fee of \$300 is assessed to all new and transfer undergraduate and graduate students.

Honors College Students are assessed an additional Honors College tuition of \$341 per term.

¹ Students taking classes at both the Corvallis and Cascades Campus are assessed the Corvallis campus differential rate.

² Includes the Following Majors: Pre-Apparel Design, Apparel Design, Pre-Interior Design, Interior Design, Merchandising.

³ Department of Design and Human Environment merged into the College of Business.

⁴ Includes the following Majors: Forest Engineering, Pre-Forest Engineering/Civil Engineering, Professional Forest Engineering/Civil Engineering, Forest Management, Forest Operations Management, Renewable Materials, Wood Science and Technology. All Other College of Forestry majors charged regular undergraduate base tuition and fees.

Oregon State University - Corvallis

Academic Year 2013-2014 Undergraduate Differential Tuition Rates

Credits	Honors College				Pre-Engineering ¹				Prof-Engineering ¹			
	Fall Term Only		Winter & Spring		Fall Term Only		Winter & Spring		Fall Term Only		Winter & Spring	
	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident
1	532.00	954.00	530.00	954.00	225.00	647.00	223.00	647.00	242.00	664.00	240.00	664.00
2	723.00	1,567.00	719.00	1,567.00	450.00	1,294.00	446.00	1,294.00	484.00	1,328.00	480.00	1,328.00
3	914.00	2,180.00	908.00	2,180.00	675.00	1,941.00	669.00	1,941.00	726.00	1,992.00	720.00	1,992.00
4	1,105.00	2,793.00	1,097.00	2,793.00	900.00	2,588.00	892.00	2,588.00	968.00	2,656.00	960.00	2,656.00
5	1,296.00	3,406.00	1,286.00	3,406.00	1,125.00	3,235.00	1,115.00	3,235.00	1,210.00	3,320.00	1,200.00	3,320.00
6	1,487.00	4,019.00	1,475.00	4,019.00	1,350.00	3,882.00	1,338.00	3,882.00	1,452.00	3,984.00	1,440.00	3,984.00
7	1,678.00	4,632.00	1,664.00	4,632.00	1,575.00	4,529.00	1,561.00	4,529.00	1,694.00	4,648.00	1,680.00	4,648.00
8	1,869.00	5,245.00	1,853.00	5,245.00	1,800.00	5,176.00	1,784.00	5,176.00	1,936.00	5,312.00	1,920.00	5,312.00
9	2,060.00	5,858.00	2,042.00	5,858.00	2,025.00	5,823.00	2,007.00	5,823.00	2,178.00	5,976.00	2,160.00	5,976.00
10	2,251.00	6,471.00	2,231.00	6,471.00	2,250.00	6,470.00	2,230.00	6,470.00	2,420.00	6,640.00	2,400.00	6,640.00
11	2,442.00	7,084.00	2,420.00	7,084.00	2,475.00	7,117.00	2,453.00	7,117.00	2,662.00	7,304.00	2,640.00	7,304.00
12	2,633.00	7,697.00	2,609.00	7,697.00	2,700.00	7,764.00	2,676.00	7,764.00	2,904.00	7,968.00	2,880.00	7,968.00
13	2,633.00	7,697.00	2,609.00	7,697.00	2,734.00	7,798.00	2,710.00	7,798.00	2,955.00	8,019.00	2,931.00	8,019.00
14	2,633.00	7,697.00	2,609.00	7,697.00	2,768.00	7,832.00	2,744.00	7,832.00	3,006.00	8,070.00	2,982.00	8,070.00
15	2,633.00	7,697.00	2,609.00	7,697.00	2,802.00	7,866.00	2,778.00	7,866.00	3,057.00	8,121.00	3,033.00	8,121.00
16	2,824.00	8,310.00	2,798.00	8,310.00	3,027.00	8,513.00	3,001.00	8,513.00	3,299.00	8,785.00	3,273.00	8,785.00
17	3,015.00	8,923.00	2,987.00	8,923.00	3,252.00	9,160.00	3,224.00	9,160.00	3,541.00	9,449.00	3,513.00	9,449.00
18	3,206.00	9,536.00	3,176.00	9,536.00	3,477.00	9,807.00	3,447.00	9,807.00	3,783.00	10,113.00	3,753.00	10,113.00
Each Add'l Credit Hour	191.00	613.00	189.00	613.00	225.00	647.00	223.00	647.00	242.00	664.00	240.00	664.00

A one time Matriculation Fee of \$300 is assessed to all new and transfer undergraduate and graduate students.

Honors College Students are assessed an additional Honors College tuition of \$341 per term.

¹ Students taking classes at both the Corvallis and Cascades Campus are assessed the Corvallis campus differential rate.

Oregon State University

Academic Year 2013-14 Graduate Differential Tuition Rates

	Business - MBA		Engineering		Pharm D				Professional Science ¹	
Credits	Graduate		Graduate		Graduate 2008-2010 Cohort		Graduate 2011 Cohort & Later		Graduate	
	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident
1	681.00	1,102.00	487.00	766.00	560.00	829.00	560.00	964.00	460.00	739.00
2	1,362.00	2,204.00	974.00	1,532.00	1,120.00	1,658.00	1,120.00	1,928.00	920.00	1,478.00
3	2,043.00	3,306.00	1,461.00	2,298.00	1,680.00	2,487.00	1,680.00	2,892.00	1,380.00	2,217.00
4	2,724.00	4,408.00	1,948.00	3,064.00	2,240.00	3,316.00	2,240.00	3,856.00	1,840.00	2,956.00
5	3,405.00	5,510.00	2,435.00	3,830.00	2,800.00	4,145.00	2,800.00	4,820.00	2,300.00	3,695.00
6	4,086.00	6,612.00	2,922.00	4,596.00	3,360.00	4,974.00	3,360.00	5,784.00	2,760.00	4,434.00
7	4,767.00	7,714.00	3,409.00	5,362.00	3,920.00	5,803.00	3,920.00	6,748.00	3,220.00	5,173.00
8	5,448.00	8,816.00	3,896.00	6,128.00	4,480.00	6,632.00	4,480.00	7,712.00	3,680.00	5,912.00
9	6,129.00	9,918.00	4,383.00	6,894.00	5,040.00	7,461.00	5,040.00	8,676.00	4,140.00	6,651.00
10	6,159.00	9,948.00	4,438.00	6,949.00	5,600.00	8,290.00	5,600.00	9,640.00	4,140.00	6,651.00
11	6,189.00	9,978.00	4,493.00	7,004.00	6,160.00	9,119.00	6,160.00	10,604.00	4,140.00	6,651.00
12	6,219.00	10,008.00	4,548.00	7,059.00	6,720.00	9,948.00	6,720.00	11,568.00	4,140.00	6,651.00
13	6,249.00	10,038.00	4,603.00	7,114.00	6,720.00	9,948.00	6,720.00	11,568.00	4,140.00	6,651.00
14	6,279.00	10,068.00	4,658.00	7,169.00	6,720.00	9,948.00	6,720.00	11,568.00	4,140.00	6,651.00
15	6,309.00	10,098.00	4,713.00	7,224.00	6,720.00	9,948.00	6,720.00	11,568.00	4,140.00	6,651.00
16	6,339.00	10,128.00	4,768.00	7,279.00	6,720.00	9,948.00	6,720.00	11,568.00	4,140.00	6,651.00
17	7,020.00	11,230.00	5,255.00	8,045.00	6,720.00	9,948.00	6,720.00	11,568.00	4,572.00	7,362.00
18	7,701.00	12,332.00	5,742.00	8,811.00	6,720.00	9,948.00	6,720.00	11,568.00	5,004.00	8,073.00
Each Add'l Credit Hour	681.00	1,102.00	487.00	766.00					432.00	711.00

A one time Matriculation Fee of \$300 is assessed to all new and transfer students.

¹PSM Overload assessed at regular graduate rates.

Oregon State University

Academic Year 2013-14 Graduate Differential Tuition Rates

	OSU/OSHU Oregon Medical Physics		Master of Public Health		Veterinary Medicine ^{1, 2, 2a, 3, 3a}			
Credits	Graduate		Graduate		Graduate 1-3rd Year		Graduate 4th Year	
	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident
1	888.00	967.00	495.00	812.00	n/a	n/a	n/a	n/a
2	1,594.00	1,752.00	990.00	1,624.00	n/a	n/a	n/a	n/a
3	2,300.00	2,537.00	1,485.00	2,436.00	n/a	n/a	n/a	n/a
4	3,006.00	3,322.00	1,980.00	3,248.00	n/a	n/a	n/a	n/a
5	3,712.00	4,107.00	2,475.00	4,060.00	n/a	n/a	n/a	n/a
6	4,418.00	4,892.00	2,970.00	4,872.00	n/a	n/a	n/a	n/a
7	5,124.00	5,677.00	3,465.00	5,684.00	n/a	n/a	n/a	n/a
8	5,830.00	6,462.00	3,960.00	6,496.00	n/a	n/a	n/a	n/a
9	6,536.00	7,247.00	4,455.00	7,308.00	n/a	n/a	n/a	n/a
10	7,242.00	8,032.00	4,455.00	7,308.00	n/a	n/a	n/a	n/a
11	7,948.00	8,817.00	4,455.00	7,308.00	n/a	n/a	n/a	n/a
12	8,654.00	9,602.00	4,455.00	7,308.00	6,624.00	13,251.00	5,000.00	9,970.00
13	9,360.00	10,387.00	4,455.00	7,308.00	6,624.00	13,251.00	5,000.00	9,970.00
14	10,066.00	11,172.00	4,455.00	7,308.00	6,624.00	13,251.00	5,000.00	9,970.00
15	10,772.00	11,957.00	4,455.00	7,308.00	6,624.00	13,251.00	5,000.00	9,970.00
16	11,478.00	12,742.00	4,455.00	7,308.00	6,624.00	13,251.00	5,000.00	9,970.00
17	12,184.00	13,527.00	4,950.00	8,120.00	6,624.00	13,251.00	5,000.00	9,970.00
18	12,890.00	14,312.00	5,445.00	8,932.00	6,624.00	13,251.00	5,000.00	9,970.00
Each Add'l Credit Hour	706.00	765.00	495.00	812.00				

A one time Matriculation Fee of \$300 is assessed to all new and transfer students.

Honors College Students are assessed an additional Honors College tuition of \$341 per term.

¹Vet Med is full-time program only .

²Veterinary Medicine students are not assessed the over-time fee.

^{2a}This exception to the general policy for other graduate programs, results from the Veterinary Medicine curricular design which requires carrying

³Fourth Year students taking a series of study, externship, and clinical rotations from the beginning of Finals Week in June to the end of Dead Week the following June are assessed four term fees during that period of time.

^{3a}Fee payment dates will correspond to normal Fall, Winter, Spring and Summer term schedules.

Oregon State University

Summer 2014 Mandatory Fees and Base Tuition Rates

Credits	Mandatory Fees*							
	Building		Incidental		Health Service		Total Fees	
	Undergraduate	Graduate	Undergraduate	Graduate	Undergraduate	Graduate	Undergraduate	Graduate
1	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
2	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
3	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
4	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
5	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
6	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
7	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
8	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
9	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
10	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
11	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
12	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
13	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
14	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
15	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
16	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
17	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
18	34.00	34.00	200.20	200.20	124.32	124.32	358.52	358.52
<i>Each Add'l Credit Hour</i>	<i>34.00</i>	<i>34.00</i>	<i>200.20</i>	<i>200.20</i>	<i>124.32</i>	<i>124.32</i>	<i>358.52</i>	<i>358.52</i>

Credits	Base Tuition Rates*			
	Resident		Non-Resident	
	Undergraduate	Graduate	Undergraduate	Graduate
1	189.00	432.00	189.00	432.00
2	378.00	864.00	378.00	864.00
3	567.00	1,296.00	567.00	1,296.00
4	756.00	1,728.00	756.00	1,728.00
5	945.00	2,160.00	945.00	2,160.00
6	1,134.00	2,592.00	1,134.00	2,592.00
7	1,323.00	3,024.00	1,323.00	3,024.00
8	1,512.00	3,456.00	1,512.00	3,456.00
9	1,701.00	3,888.00	1,701.00	3,888.00
10	1,890.00	4,320.00	1,890.00	4,320.00
11	2,079.00	4,752.00	2,079.00	4,752.00
12	2,268.00	5,184.00	2,268.00	5,184.00
13	2,457.00	5,616.00	2,457.00	5,616.00
14	2,646.00	6,048.00	2,646.00	6,048.00
15	2,835.00	6,480.00	2,835.00	6,480.00
16	3,024.00	6,912.00	3,024.00	6,912.00
17	3,213.00	7,344.00	3,213.00	7,344.00
18	3,402.00	7,776.00	3,402.00	7,776.00
<i>Each Add'l Credit Hour</i>	<i>189.00</i>	<i>432.00</i>	<i>189.00</i>	<i>432.00</i>

*A one time Matriculation Fee of \$300 is assessed to all new and transfer undergraduate and graduate students.

Oregon State University - Corvallis

Summer 2014 Undergraduate Differential Tuition Rates

	College of Business ¹		School of Design & Human Environment SDHE ^{2, 3}		College of Forestry ⁴		Pre-Engineering ¹		Prof-Engineering ¹	
Credits	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident
1	209.00	209.00	209.00	209.00	204.00	204.00	223.00	223.00	240.00	240.00
2	418.00	418.00	418.00	418.00	408.00	408.00	446.00	446.00	480.00	480.00
3	627.00	627.00	627.00	627.00	612.00	612.00	669.00	669.00	720.00	720.00
4	836.00	836.00	836.00	836.00	816.00	816.00	892.00	892.00	960.00	960.00
5	1,045.00	1,045.00	1,045.00	1,045.00	1,020.00	1,020.00	1,115.00	1,115.00	1,200.00	1,200.00
6	1,254.00	1,254.00	1,254.00	1,254.00	1,224.00	1,224.00	1,338.00	1,338.00	1,440.00	1,440.00
7	1,463.00	1,463.00	1,463.00	1,463.00	1,428.00	1,428.00	1,561.00	1,561.00	1,680.00	1,680.00
8	1,672.00	1,672.00	1,672.00	1,672.00	1,632.00	1,632.00	1,784.00	1,784.00	1,920.00	1,920.00
9	1,881.00	1,881.00	1,881.00	1,881.00	1,836.00	1,836.00	2,007.00	2,007.00	2,160.00	2,160.00
10	2,090.00	2,090.00	2,090.00	2,090.00	2,040.00	2,040.00	2,230.00	2,230.00	2,400.00	2,400.00
11	2,299.00	2,299.00	2,299.00	2,299.00	2,244.00	2,244.00	2,453.00	2,453.00	2,640.00	2,640.00
12	2,508.00	2,508.00	2,508.00	2,508.00	2,448.00	2,448.00	2,676.00	2,676.00	2,880.00	2,880.00
13	2,717.00	2,717.00	2,717.00	2,717.00	2,652.00	2,652.00	2,899.00	2,899.00	3,120.00	3,120.00
14	2,926.00	2,926.00	2,926.00	2,926.00	2,856.00	2,856.00	3,122.00	3,122.00	3,360.00	3,360.00
15	3,135.00	3,135.00	3,135.00	3,135.00	3,060.00	3,060.00	3,345.00	3,345.00	3,600.00	3,600.00
16	3,344.00	3,344.00	3,344.00	3,344.00	3,264.00	3,264.00	3,568.00	3,568.00	3,840.00	3,840.00
17	3,553.00	3,553.00	3,553.00	3,553.00	3,468.00	3,468.00	3,791.00	3,791.00	4,080.00	4,080.00
18	3,762.00	3,762.00	3,762.00	3,762.00	3,672.00	3,672.00	4,014.00	4,014.00	4,320.00	4,320.00
Add'l Credit Hour	209.00	209.00	209.00	209.00	204.00	204.00	223.00	223.00	240.00	240.00

A one time Matriculation Fee of \$300 is assessed to all new and transfer students.

¹Students taking classes at both the Corvallis and Cascades Campus are assessed the Corvallis campus differential rate.

²Includes the Following Majors: Pre-Apparel Design, Apparel Design, Pre-Interior Design, Interior Design, Merchandising.

³The Department of Design and Human Environment merged with the College of Business.

⁴Includes the following Majors: Forest Engineering, Pre-Forest Engineering/Civil Engineering, Professional Forest Engineering/Civil Engineering, Forest Management, Forest Operations Management, Renewable Materials, Wood Science and Technology. All Other College of Forestry majors charged regular undergraduate base tuition and fees.

Oregon State University - Corvallis

Summer 2014 Graduate Differential Tuition Rates

Credits	Business - MBA		Engineering		Pharm D			
	Graduate		Graduate		Graduate 2008-2010 Cohort		Graduate 2011 Cohort & Later	
	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident
1	563.00	563.00	487.00	487.00	560.00	829.00	560.00	964.00
2	1,126.00	1,126.00	974.00	974.00	1,120.00	1,658.00	1,120.00	1,928.00
3	1,689.00	1,689.00	1,461.00	1,461.00	1,680.00	2,487.00	1,680.00	2,892.00
4	2,252.00	2,252.00	1,948.00	1,948.00	2,240.00	3,316.00	2,240.00	3,856.00
5	2,815.00	2,815.00	2,435.00	2,435.00	2,800.00	4,145.00	2,800.00	4,820.00
6	3,378.00	3,378.00	2,922.00	2,922.00	3,360.00	4,974.00	3,360.00	5,784.00
7	3,941.00	3,941.00	3,409.00	3,409.00	3,920.00	5,803.00	3,920.00	6,748.00
8	4,504.00	4,504.00	3,896.00	3,896.00	4,480.00	6,632.00	4,480.00	7,712.00
9	5,067.00	5,067.00	4,383.00	4,383.00	5,040.00	7,461.00	5,040.00	8,676.00
10	5,630.00	5,630.00	4,870.00	4,870.00	5,600.00	8,290.00	5,600.00	9,640.00
11	6,193.00	6,193.00	5,357.00	5,357.00	6,160.00	9,119.00	6,160.00	10,604.00
12	6,756.00	6,756.00	5,844.00	5,844.00	6,720.00	9,948.00	6,720.00	11,568.00
13	7,319.00	7,319.00	6,331.00	6,331.00	6,720.00	9,948.00	6,720.00	11,568.00
14	7,882.00	7,882.00	6,818.00	6,818.00	6,720.00	9,948.00	6,720.00	11,568.00
15	8,445.00	8,445.00	7,305.00	7,305.00	6,720.00	9,948.00	6,720.00	11,568.00
16	9,008.00	9,008.00	7,792.00	7,792.00	6,720.00	9,948.00	6,720.00	11,568.00
17	9,571.00	9,571.00	8,279.00	8,279.00	6,720.00	9,948.00	6,720.00	11,568.00
18	10,134.00	10,134.00	8,766.00	8,766.00	6,720.00	9,948.00	6,720.00	11,568.00
Each Add'l Credit Hour	563.00	563.00	487.00	487.00	0.00	0.00	0.00	0.00

A one time Matriculation Fee of \$300 is assessed to all new and transfer graduate students.

Oregon State University - Corvallis

Summer 2014 Graduate Differential Tuition Rates

Credits	Professional Science ¹		Master of Public Health		Veterinary Medicine ^{2, 3, 3a, 4, 4a}			
	<u>Graduate</u>		<u>Graduate</u>		<u>Graduate 1-3rd Year</u>		<u>Graduate 4th Year</u>	
	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident
1	460.00	460.00	495.00	495.00	n/a	n/a	n/a	n/a
2	920.00	920.00	990.00	990.00	n/a	n/a	n/a	n/a
3	1,380.00	1,380.00	1,485.00	1,485.00	n/a	n/a	n/a	n/a
4	1,840.00	1,840.00	1,980.00	1,980.00	n/a	n/a	n/a	n/a
5	2,300.00	2,300.00	2,475.00	2,475.00	n/a	n/a	n/a	n/a
6	2,760.00	2,760.00	2,970.00	2,970.00	n/a	n/a	n/a	n/a
7	3,220.00	3,220.00	3,465.00	3,465.00	n/a	n/a	n/a	n/a
8	3,680.00	3,680.00	3,960.00	3,960.00	n/a	n/a	n/a	n/a
9	4,140.00	4,140.00	4,455.00	4,455.00	n/a	n/a	n/a	n/a
10	4,572.00	4,572.00	4,455.00	4,455.00	n/a	n/a	n/a	n/a
11	5,004.00	5,004.00	4,455.00	4,455.00	n/a	n/a	n/a	n/a
12	5,436.00	5,436.00	4,455.00	4,455.00	6,823.00	13,649.00	5,150.00	10,269.00
13	5,868.00	5,868.00	4,455.00	4,455.00	6,823.00	13,649.00	5,150.00	10,269.00
14	6,300.00	6,300.00	4,455.00	4,455.00	6,823.00	13,649.00	5,150.00	10,269.00
15	6,732.00	6,732.00	4,455.00	4,455.00	6,823.00	13,649.00	5,150.00	10,269.00
16	7,164.00	7,164.00	4,455.00	4,455.00	6,823.00	13,649.00	5,150.00	10,269.00
17	7,596.00	7,596.00	4,950.00	4,950.00	6,823.00	13,649.00	5,150.00	10,269.00
18	8,028.00	8,028.00	5,445.00	5,445.00	6,823.00	13,649.00	5,150.00	10,269.00
Each Add'l Credit Hour	432.00	432.00	495.00	495.00	0.00	0.00	0.00	0.00

A one time Matriculation Fee of \$300 is assessed to all new and transfer graduate students.

¹PSM Overload (over 9ch) assessed at regular graduate rates.

²Vet Med is full-time program only.

³Veterinary Medicine students will not be assessed the over-time fee.

^{3a}This exception to the general policy for other graduate programs results from the Veterinary Medicine curricular design which requires larger carrying loads in certain terms for normal progress toward a degree.

⁴Fourth Year students taking a series of study, externship, and clinical rotations from the beginning of Finals Week in June to the end of Dead Week the following June are assessed four term fees during that period of time.

^{4a}Fee payment dates will correspond to normal Fall, Winter, Spring and Summer term schedules.

Oregon State University

Capital Projects

The following schedule is a list of capital projects authorized by the Oregon University System (OUS) Board and the Oregon Legislature for Oregon State University as of June 30, 2012. Each biennium OUS institutions submit budget requests to the OUS Board based on their campus' master plan and identified needs. The Oregon University System presents a capital budget to the Governor and the Legislature, who then authorize an expenditure limitation for approved projects and identifies sources of funding. Expenditure limitation authorization are for six years, expiring if not been expended within the timeframe. OUS may also seek authorization for expenditure limitation from the Legislative Emergency Board for projects not anticipated during the capital budgeting process.

The Oregon State University Capital Projects are listed according to the biennium of legislative authorization, and the sources of financing identified for the projects. Current funding sources include:

- XI-G Bonds represent bonds issued by the State for the Oregon University System under Article XI of the Oregon Constitution. The university must raise a one to one cash match to qualify for the issuance of XI-G Bonds. Debt service is paid by the state general fund, and OSU is not responsible for debt repayment.
- XI-F Bonds are used to finance self-liquidating and self-supporting projects, and these bonds are a direct liability of the university. Revenue sources for repayment include student building and incidental fees, residential housing receipts, income from athletics, and parking fees.
- Other Funds are generally gifts and donations for support of building construction and improvements.
- Lottery Bonds are issued by the state with the debt service paid with revenues generated by the state lottery. Projects funded with Lottery Bonds must contribute to economic development.
- The State Energy Loan Program (SELP) is a low interest loan program for energy conservation projects, administered through the State of Oregon, Office of Energy. Repayment is funded through energy savings generated by the projects.
- Certificates of Participation (COPS) are financing instruments issued by the state, generally for equipment and technology purchases, which are backed by the equipment or improvement being purchased.

Major capital spending projects planned for FY 2014 include the new Business Education building, the Student Experience Center, the new student residence hall and a new classroom building.

Oregon State University
Capital Budget - Major Projects
Fiscal Year 2014

	Total Authorization	Spent as of 2013	FY2014 Budget
Engineering Bldg. (Johnson Hall)	40,000,000	2,362	2,000,000
Classroom Building	65,000,000	1,687,386	16,000,000
Memorial Union East Wing Renovation	11,750,000	158,021	7,500,000
Cultural Centers	10,000,000	3,639,599	4,000,000
AES-Animal Pavillion	10,000,000	4,814,340	5,000,000
Business Education Bldg. (Austin Hall)	56,000,000	8,328,951	35,000,000
Strand Ag Hall Remodel	24,000,000	1,741,204	3,000,000
Cascades Graduate Studies Building	5,000,000	4,900,915	99,085
Sports Performance Center	16,000,000	14,057,912	1,942,088
New Student Residence Hall	30,000,000	2,410,290	17,600,000
Student Experience Center	43,000,000	1,789,304	23,100,000
Total	\$ 310,750,000	\$ 43,530,284	\$ 115,241,173



Oregon State University – Cascades

OSU-Cascades is OSU's branch campus in beautiful Bend, Oregon. Students live in a mountain town just minutes from national forests, winding rivers and a world-class ski resort –all while earning a four-year degree.

About us

OSU-Cascades offers an OSU degree in a smaller, more personal setting. The average class size is 17 and students experience one-on-one mentoring from world-class faculty. We offer 18 academic programs, including exclusive majors and options. Students go beyond the classroom and into a vast natural laboratory for field studies, research projects and internships.

Focused academics

OSU-Cascades' academic programs meet Central Oregon's diverse economic needs and draw from Oregon State University's nationally recognized strengths in engineering, science, business and the humanities. Our students graduate ready to meet the global demand for skills fields like computer science and web applications, energy systems engineering, education, natural resources, business, exercise and sport science, hospitality management, and recreation and tourism.

Undergraduate Research

For students who are passionate about research or want to delve deeper into their field, there is no need to wait for graduate school to get involved. OSU-Cascades faculty sees research as an important part of the undergraduate experience. Research takes students far beyond the classroom, bringing relevant concepts to life and putting them to work. Plus students work with remarkable faculty and make real contributions to their research.

Becoming a four-year campus

These are exciting times at OSU-Cascades. Student enrollment is growing fast, and with strong community support, we're expanding to a full four-year university. The campus will be located near downtown on Bend's Westside. Freshman and sophomore classes begin in fall 2015. Until then, you can still earn an OSU degree by taking lower-division courses at Central Oregon Community College and continuing your upper-division courses at OSU-Cascades.

- Fulfills Central Oregon's long held vision for a four-year university
- Advances OUS endorsement of OSU-Cascades expansion to a four-year university
- Supports Oregon's 40-40-20 educational achievement goals
- Furthers region's economic development, supports continued transition from timber economy to diversified education economy
- Attracts prospective students and parents

Oregon State University - Cascades
Revenue Initial Budget

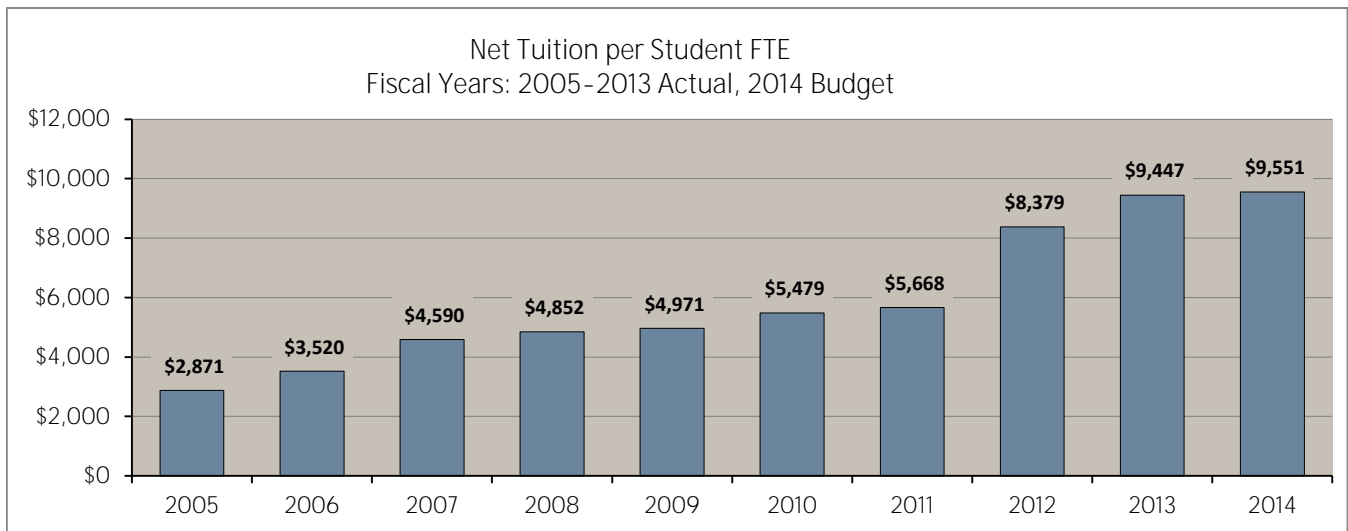
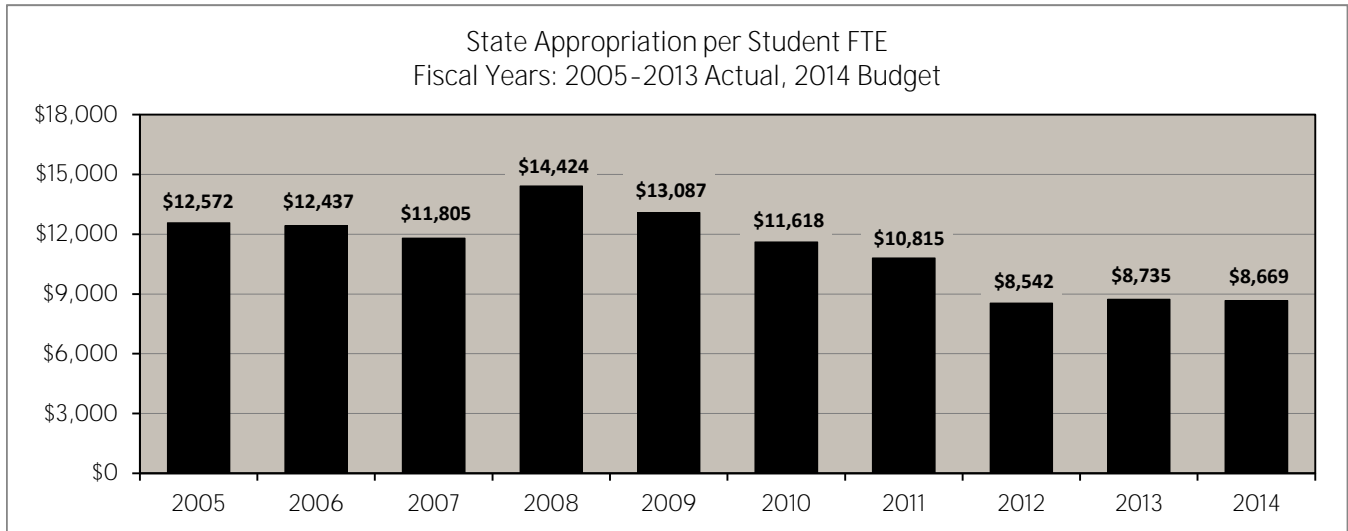
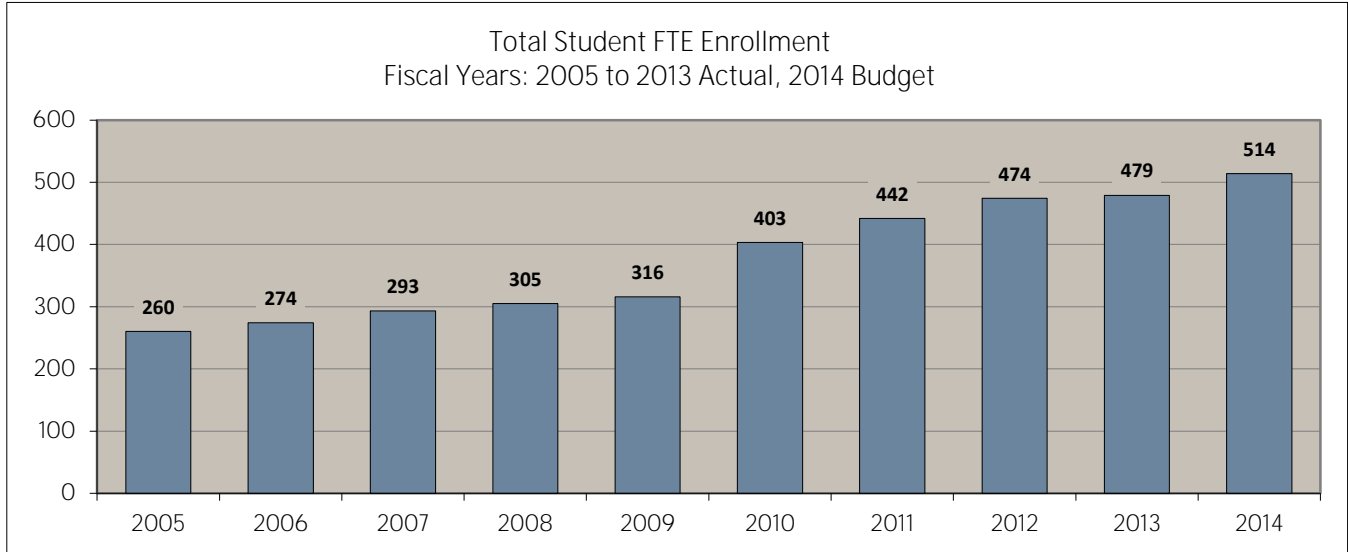
	FY2013	FY2014	Dollar Change	% Change
State Appropriation				
Undergraduate funding	\$ 887,041	\$ 938,475	\$ 51,434	5.8%
Graduate funding	300,113	331,694	31,581	10.5%
Enrollment growth	48,964	-	(48,964)	-
Incentives for Student Success	-	43,428	43,428	-
Tuition Buydown	-	50,505	50,505	-
Regional University Support Adjustment	2,535,317	2,517,371	(17,946)	-0.7%
Total Enrollment Funding	3,771,435	3,881,473	110,038	2.9%
Targeted Programs				
Regional Support				
Retrenchment	121,447	124,810	3,363	2.8%
Retention & Graduation	212,532	218,416	5,884	2.8%
Underpinning	212,532	218,416	5,884	2.8%
Regional Solutions	12,000	12,579	579	4.8%
Regional University Support Settle-up FY12	(80,641)	-	80,641	-
Total Targeted Programs	477,870	574,221	96,351	20.2%
Other				
Engineering Technology Undergraduate	8,813	-	(8,813)	-
Engineering Technology Undergraduate Settle-up-FY12	(8,618)	-	8,618	-
Total Other	195	-	(195)	-100.0%
Total State Appropriation	4,249,500	4,455,694	206,194	4.9%
Tuition & Fees				
Tuition	4,695,752	5,345,896	650,144	13.8%
Student Fees	173,134	163,354	(9,780)	-5.6%
Less Tuition Remissions	(1,308)	(436,449)	(435,141)	-33267.7%
Total Tuition & Fees	4,867,578	5,072,801	205,223	4.2%
Other Revenue				
Sales & Services Revenue	197,224	127,199	(70,025)	0.0%
TOTAL EDUCATION AND GENERAL REVENUES	\$ 9,314,302	\$ 9,655,694	\$ 341,392	3.7%

Oregon State University – Cascades
FY14 Budget Allocation Summary with Comparison to FY13

	FY13 Initial Budget	FY14 Initial Budget	% Chg
Centrally Administered Funds	\$ 165,022	\$ 165,022	0.0%
Direct Instruction and Research Delivery			
Instructional Research Support ¹	209,287		-100.0%
Education	789,259	774,472	-1.9%
Counseling	572,521	667,001	16.5%
Psychology	279,906	339,144	21.2%
Humanities	411,240	437,611	6.4%
Art Instruction	256,464	411,630	60.5%
Business and Technology Instruction	583,486	983,201	68.5%
General Science & Biology	227,806	310,969	36.5%
Health and Human Sciences	513,163	606,614	18.2%
Natural Resources Instruction	280,965	297,461	5.9%
Outdoor Recreation Leadership/Tourism	227,712	242,845	6.6%
Engineering	341,677	322,404	-5.6%
Library	157,957	144,812	-8.3%
Oregon National Guard Gold Program	250	-	-100.0%
Direct Instr and Research Delivery Total	4,851,693	5,538,164	14.1%
Service, Support, and Management:			
Executive Office	485,082	728,337	50.1%
Academic Affairs/Student Affairs	807,877	977,646	21.0%
Advising & Enrollment Services	509,115	544,120	6.9%
Finance and Administration	663,956	639,596	-3.7%
Marketing/Communication/Development	408,599	521,770	27.7%
Facilities	794,928	120,854	-84.8%
IT Infrastructure	628,030	420,185	-33.1%
Service, Support, and Management Total	4,297,587	3,952,508	-8.0%
Distributable Budget and Targeted Programs	9,149,280	9,490,672	3.7%
Total Budget	\$ 9,314,302	\$ 9,655,694	3.7%

¹ Reserve to be distributed to departments throughout the year.

Oregon State University - Cascades



Source: OUS Institutional Research, FY14 Cascades Initial Budget.

Oregon State University - Cascades Campus

Academic Year 2013-14 Mandatory Fees and Base Tuition Rates

Credits	Mandatory Fees*					
	Building		Incidental		Total Fees	
	Undergraduate	Graduate	Undergraduate	Graduate	Undergraduate	Graduate
1	23.00	23.00	93.00	100.00	116.00	123.00
2	25.00	26.00	97.00	105.00	122.00	131.00
3	27.00	29.00	101.00	110.00	128.00	139.00
4	29.00	32.00	105.00	115.00	134.00	147.00
5	31.00	35.00	109.00	120.00	140.00	155.00
6	33.00	38.00	113.00	125.00	146.00	163.00
7	35.00	41.00	117.00	130.00	152.00	171.00
8	37.00	43.00	121.00	135.00	158.00	178.00
9	39.00	45.00	125.00	140.00	164.00	185.00
10	41.00	45.00	130.00	140.00	171.00	185.00
11	43.00	45.00	135.00	140.00	178.00	185.00
12	45.00	45.00	140.00	140.00	185.00	185.00
13	45.00	45.00	140.00	140.00	185.00	185.00
14	45.00	45.00	140.00	140.00	185.00	185.00
15	45.00	45.00	140.00	140.00	185.00	185.00
16	45.00	45.00	140.00	140.00	185.00	185.00
17	45.00	45.00	140.00	140.00	185.00	185.00
18	45.00	45.00	140.00	140.00	185.00	185.00
Each Add'l Credit Hour	0.00	0.00	0.00	0.00	0.00	0.00

Credits	Base Tuition Rates							
	Fall Term Only				Winter & Spring Terms			
	Resident		Non-Resident		Resident		Non-Resident	
	Undergraduate	Graduate	Undergraduate	Graduate	Undergraduate	Graduate	Undergraduate	Graduate
1	181.00	432.00	613.00	711.00	179.00	432.00	613.00	711.00
2	362.00	864.00	1,226.00	1,422.00	358.00	864.00	1,226.00	1,422.00
3	543.00	1,296.00	1,839.00	2,133.00	537.00	1,296.00	1,839.00	2,133.00
4	724.00	1,728.00	2,452.00	2,844.00	716.00	1,728.00	2,452.00	2,844.00
5	905.00	2,160.00	3,065.00	3,555.00	895.00	2,160.00	3,065.00	3,555.00
6	1,086.00	2,592.00	3,678.00	4,266.00	1,074.00	2,592.00	3,678.00	4,266.00
7	1,267.00	3,024.00	4,291.00	4,977.00	1,253.00	3,024.00	4,291.00	4,977.00
8	1,448.00	3,456.00	4,904.00	5,688.00	1,432.00	3,456.00	4,904.00	5,688.00
9	1,629.00	3,888.00	5,517.00	6,399.00	1,611.00	3,888.00	5,517.00	6,399.00
10	1,810.00	3,888.00	6,130.00	6,399.00	1,790.00	3,888.00	6,130.00	6,399.00
11	1,991.00	3,888.00	6,743.00	6,399.00	1,969.00	3,888.00	6,743.00	6,399.00
12	2,172.00	3,888.00	7,356.00	6,399.00	2,148.00	3,888.00	7,356.00	6,399.00
13	2,172.00	3,888.00	7,356.00	6,399.00	2,148.00	3,888.00	7,356.00	6,399.00
14	2,172.00	3,888.00	7,356.00	6,399.00	2,148.00	3,888.00	7,356.00	6,399.00
15	2,172.00	3,888.00	7,356.00	6,399.00	2,148.00	3,888.00	7,356.00	6,399.00
16	2,353.00	3,888.00	7,969.00	6,399.00	2,327.00	3,888.00	7,969.00	6,399.00
17	2,534.00	4,320.00	8,582.00	7,110.00	2,506.00	4,320.00	8,582.00	7,110.00
18	2,715.00	4,752.00	9,195.00	7,821.00	2,685.00	4,752.00	9,195.00	7,821.00
Each Add'l Credit Hour	181.00	432.00	613.00	711.00	179.00	432.00	613.00	711.00

*A one time Matriculation Fee of \$300 is assessed to all new and transfer undergraduate students.

Oregon State University - Cascades Campus
Academic Year 2013-14 Undergraduate Differential Tuition Rates

Credits	Business ¹				Engineering ¹			
	Fall Term Only		Winter & Spring Terms		Fall Term Only		Winter & Spring Terms	
	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident	Resident	Non-Resident
1	201.00	633.00	199.00	633.00	232.00	664.00	230.00	664.00
2	402.00	1,266.00	398.00	1,266.00	464.00	1,328.00	460.00	1,328.00
3	603.00	1,899.00	597.00	1,899.00	696.00	1,992.00	690.00	1,992.00
4	804.00	2,532.00	796.00	2,532.00	928.00	2,656.00	920.00	2,656.00
5	1,005.00	3,165.00	995.00	3,165.00	1,160.00	3,320.00	1,150.00	3,320.00
6	1,206.00	3,798.00	1,194.00	3,798.00	1,392.00	3,984.00	1,380.00	3,984.00
7	1,407.00	4,431.00	1,393.00	4,431.00	1,624.00	4,648.00	1,610.00	4,648.00
8	1,608.00	5,064.00	1,592.00	5,064.00	1,856.00	5,312.00	1,840.00	5,312.00
9	1,809.00	5,697.00	1,791.00	5,697.00	2,088.00	5,976.00	2,070.00	5,976.00
10	2,010.00	6,330.00	1,990.00	6,330.00	2,320.00	6,640.00	2,300.00	6,640.00
11	2,211.00	6,963.00	2,189.00	6,963.00	2,552.00	7,304.00	2,530.00	7,304.00
12	2,412.00	7,596.00	2,388.00	7,596.00	2,784.00	7,968.00	2,760.00	7,968.00
13	2,432.00	7,616.00	2,408.00	7,616.00	2,835.00	8,019.00	2,811.00	8,019.00
14	2,452.00	7,636.00	2,428.00	7,636.00	2,886.00	8,070.00	2,862.00	8,070.00
15	2,472.00	7,656.00	2,448.00	7,656.00	2,937.00	8,121.00	2,913.00	8,121.00
16	2,673.00	8,289.00	2,647.00	8,289.00	3,169.00	8,785.00	3,143.00	8,785.00
17	2,874.00	8,922.00	2,846.00	8,922.00	3,401.00	9,449.00	3,373.00	9,449.00
18	3,075.00	9,555.00	3,045.00	9,555.00	3,633.00	10,113.00	3,603.00	10,113.00
<i>Each Add'l Credit Hour</i>	<i>201.00</i>	<i>633.00</i>	<i>199.00</i>	<i>633.00</i>	<i>232.00</i>	<i>664.00</i>	<i>230.00</i>	<i>664.00</i>

A one time Matriculation Fee of \$300 is assessed to all new and transfer undergraduate students.

¹Students taking classes at both the Corvallis and Cascades Campus are assessed the Corvallis campus differential rate.

Oregon State University - Cascades Campus

Summer 2014 Mandatory Fees and Base Tuition Rates

Credits	Mandatory Fees*					
	Building		Incidental		Total Fees	
	Undergraduate	Graduate	Undergraduate	Graduate	Undergraduate	Graduate
1	34.00	34.00	0.00	0.00	34.00	34.00
2	34.00	34.00	0.00	0.00	34.00	34.00
3	34.00	34.00	20.00	20.00	54.00	54.00
4	34.00	34.00	20.00	20.00	54.00	54.00
5	34.00	34.00	20.00	20.00	54.00	54.00
6	34.00	34.00	20.00	20.00	54.00	54.00
7	34.00	34.00	20.00	20.00	54.00	54.00
8	34.00	34.00	20.00	20.00	54.00	54.00
9	34.00	34.00	20.00	20.00	54.00	54.00
10	34.00	34.00	20.00	20.00	54.00	54.00
11	34.00	34.00	20.00	20.00	54.00	54.00
12	34.00	34.00	20.00	20.00	54.00	54.00
13	34.00	34.00	20.00	20.00	54.00	54.00
14	34.00	34.00	20.00	20.00	54.00	54.00
15	34.00	34.00	20.00	20.00	54.00	54.00
16	34.00	34.00	20.00	20.00	54.00	54.00
17	34.00	34.00	20.00	20.00	54.00	54.00
18	34.00	34.00	20.00	20.00	54.00	54.00
Each Add'l Credit Hour	0.00	0.00	0.00	0.00	0.00	0.00

Credits	Base Tuition Rates*			
	Resident		Non-Resident	
	Undergraduate	Graduate	Undergraduate	Graduate
1	179.00	432.00	179.00	432.00
2	358.00	864.00	358.00	864.00
3	537.00	1,296.00	537.00	1,296.00
4	716.00	1,728.00	716.00	1,728.00
5	895.00	2,160.00	895.00	2,160.00
6	1,074.00	2,592.00	1,074.00	2,592.00
7	1,253.00	3,024.00	1,253.00	3,024.00
8	1,432.00	3,456.00	1,432.00	3,456.00
9	1,611.00	3,888.00	1,611.00	3,888.00
10	1,790.00	4,320.00	1,790.00	4,320.00
11	1,969.00	4,752.00	1,969.00	4,752.00
12	2,148.00	5,184.00	2,148.00	5,184.00
13	2,327.00	5,616.00	2,327.00	5,616.00
14	2,506.00	6,048.00	2,506.00	6,048.00
15	2,685.00	6,480.00	2,685.00	6,480.00
16	2,864.00	6,912.00	2,864.00	6,912.00
17	3,043.00	7,344.00	3,043.00	7,344.00
18	3,222.00	7,776.00	3,222.00	7,776.00
Each Add'l Credit Hour	179.00	432.00	179.00	432.00

*A one time Matriculation Fee of \$300 is assessed to all new and transfer undergraduate students.

Oregon State University - Cascades Campus
 Summer 2013-14 Undergraduate Differential Tuition Rates

Credits	Business ¹		Prof-Engineering ¹	
	Resident	Non-Resident	Resident	Non-Resident
1	199.00	199.00	230.00	230.00
2	398.00	398.00	460.00	460.00
3	597.00	597.00	690.00	690.00
4	796.00	796.00	920.00	920.00
5	995.00	995.00	1,150.00	1,150.00
6	1,194.00	1,194.00	1,380.00	1,380.00
7	1,393.00	1,393.00	1,610.00	1,610.00
8	1,592.00	1,592.00	1,840.00	1,840.00
9	1,791.00	1,791.00	2,070.00	2,070.00
10	1,990.00	1,990.00	2,300.00	2,300.00
11	2,189.00	2,189.00	2,530.00	2,530.00
12	2,388.00	2,388.00	2,760.00	2,760.00
13	2,587.00	2,587.00	2,990.00	2,990.00
14	2,786.00	2,786.00	3,220.00	3,220.00
15	2,985.00	2,985.00	3,450.00	3,450.00
16	3,184.00	3,184.00	3,680.00	3,680.00
17	3,383.00	3,383.00	3,910.00	3,910.00
18	3,582.00	3,582.00	4,140.00	4,140.00
<i>Each Add'l Credit Hour</i>	<i>199.00</i>	<i>199.00</i>	<i>230.00</i>	<i>230.00</i>

A one time Matriculation Fee of \$300 is assessed to all new and transfer undergraduate students.

¹Students taking classes at both the Corvallis and Cascades Campus are assessed the Corvallis campus differential rate.

Oregon State University
Statewide Public Service Programs
Mission

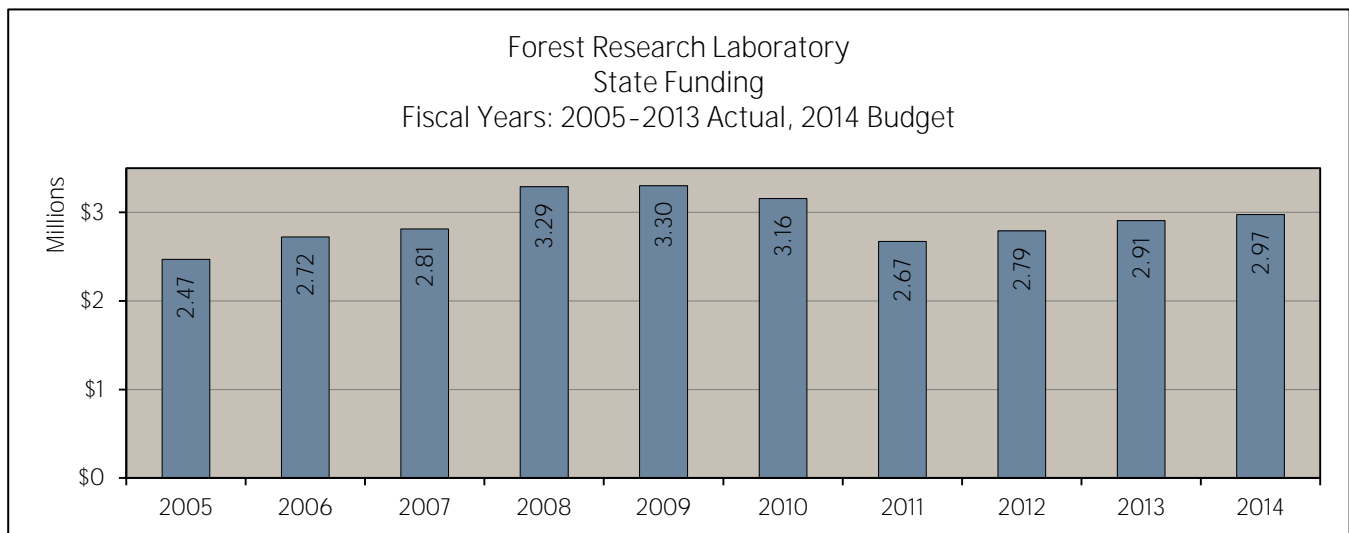
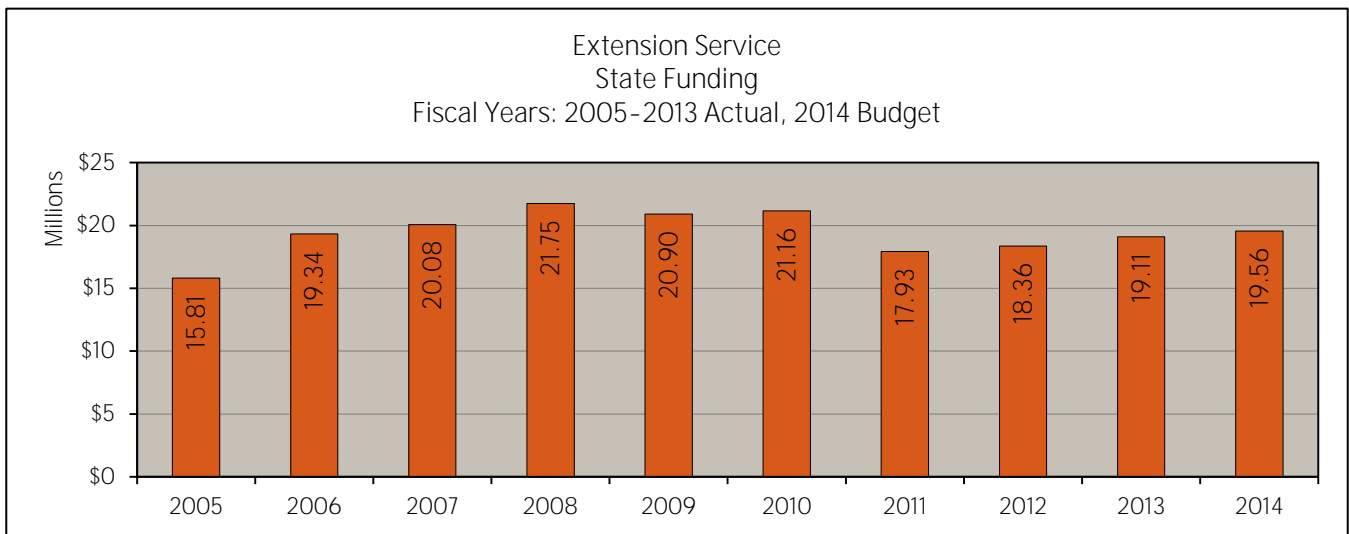
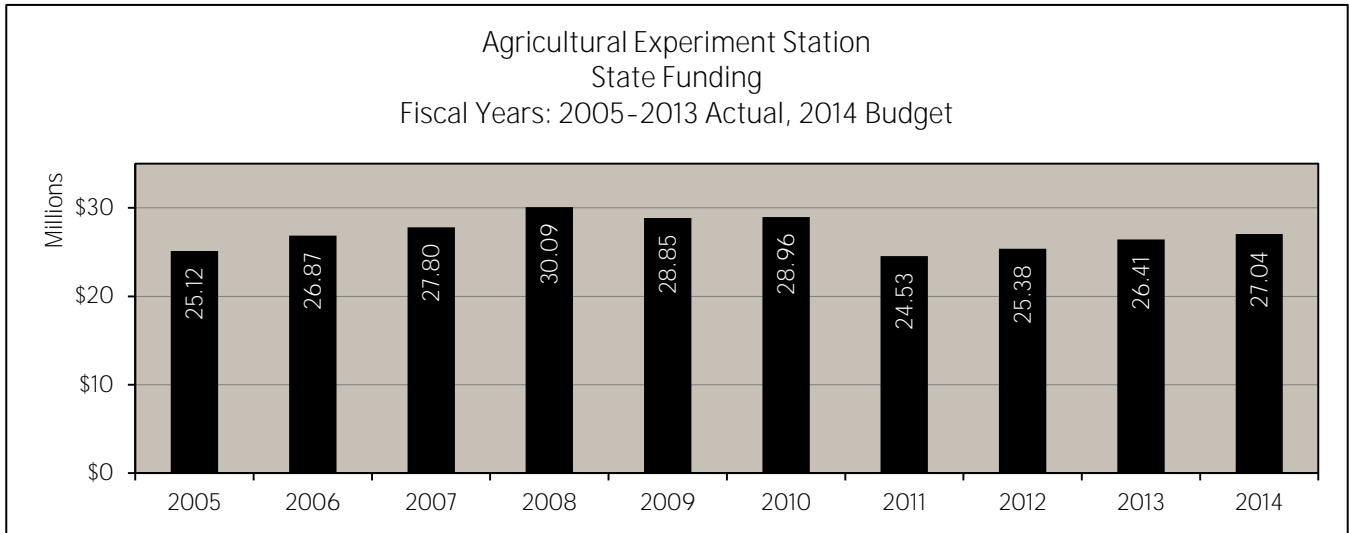
Oregon State University Statewide Public Service Programs improve the lives of Oregonians through discovery, outreach, and learning focused on critical issues of importance to communities throughout the state and the world.

The **OSU Extension Service** connects Oregonians to research-based knowledge for economic development, healthy and productive life choices, and sustainable ecosystems. Community-based Extension education programs include agriculture, forestry, coastal resources, economic development, family health, and well-known community enrichment programs such as 4-H Youth Development, Master Gardeners, and Oregon Open Campus. In addition to faculty specialists working throughout the state, OSU Extension oversees a corps of 14,000-trained Extension volunteers who represent the equivalent of 800 full-time employees in service to Oregon.

The **Oregon Agricultural Experiment Station** is Oregon's principal research engine related to food, agriculture, and natural resources. Reflecting diverse issues in environmental quality, life sciences, and rural economics, AES engages more than 400 scientists in five OSU colleges, on campus and at branch stations across the state. With partners in industries, agencies, and communities across Oregon and worldwide, the strengths of many disciplines are put to work to solve problems of productivity and profitability, environmental quality, and human health.

The **Forest Research Laboratory (FRL)** is a dynamic source of knowledge about the science and management of forests, the connections of people to forests, and the use of renewable materials to benefit businesses, communities, and quality of life in Oregon. In conjunction with OSU's College of Forestry, FRL scientists work with cooperators throughout Oregon to address challenges and opportunities for one of Oregon's primary sustainable resources – forests and the communities and industries that depend upon them.

Oregon State University
Statewide Public Services



Oregon State University
Statewide Public Services
Ratio of State Resource Expenditures to All Other
Fiscal Years: 2005-2013 Actual

Fiscal Year	SUMMARY			Agricultural Experiment Station		
	State Resource Expenditures	All Other Expenditures	Other/State Ratio	State Resource Expenditures	All Other Expenditures	Other/State Ratio
FY2005	\$ 43,394,056.00	\$ 70,281,641.00	1.62	\$ 25,119,250	\$ 37,887,190	1.51
FY2006	48,924,850.00	72,789,361.00	1.49	26,866,268	40,525,668	1.51
FY2007	50,693,131.00	72,171,656.00	1.42	27,802,337	40,277,936	1.45
FY2008	55,127,463.00	71,268,304.00	1.29	30,090,130	39,119,929	1.30
FY2009	53,042,840.00	82,229,731.00	1.55	28,847,079	44,294,775	1.54
FY2010	53,281,295.00	82,172,577.00	1.54	28,963,666	47,070,130	1.63
FY2011	45,133,879.00	97,319,423.00	2.16	24,534,737	61,397,254	2.50
FY2012	46,528,234.00	99,489,087.00	2.14	25,378,812	63,418,488	2.50
FY2013	48,427,346.00	95,116,023.00	1.96	26,414,682	60,641,161	2.30

Fiscal Year	Extension Service			Forest Research Lab		
	State Resource Expenditures	All Other Expenditures	Other/State Ratio	State Resource Expenditures	All Other Expenditures	Other/State Ratio
FY2005	\$ 15,805,487	\$ 15,581,665	0.99	\$ 2,469,319	\$ 16,812,786	6.81
FY2006	19,336,636	14,215,381	0.74	2,721,946	18,048,312	6.63
FY2007	20,076,088	14,936,915	0.74	2,814,706	16,956,805	6.02
FY2008	21,746,832	14,662,333	0.67	3,290,501	17,486,042	5.31
FY2009	20,895,548	19,489,256	0.93	3,300,213	18,445,700	5.59
FY2010	21,161,731	16,231,030	0.77	3,155,898	18,871,417	5.98
FY2011	17,925,823	18,635,181	1.04	2,673,319	17,286,988	6.47
FY2012	18,357,067	17,109,615	0.93	2,792,355	18,960,984	6.79
FY2013	19,106,335	17,036,464	0.89	2,906,329	17,438,398	6.00

Oregon State University
Athletics
Education & General Funds Budget

*Athletic Department Revenue Provided to the Education & General Fund and Support Given to
the Athletic Department from the Education & General Fund*

Fiscal Years: 2003–2013 Actual, 2014–2017 Estimate

The Oregon State University Athletic Department receives funding from the Education & General Funds Budget (E&G) annually. These funds pay for non-revenue producing athletic program coaching salaries and Other Payroll Expenses (OPE), excluding Football and Men's Basketball programs. The initial E&G funding amount was \$4 million but was reduced beginning in FY2006 when the renovated East Side of the football stadium opened, garnering the Athletic Department additional funding through ticket sales and associated fundraising. In fiscal years 2011 and 2012, a budgetary shortfall resulted due to the economic downturn and other economic factors. Additional E&G funding requested and subsequently approved, helped to balance the Athletic Department budget, while keeping in mind a new revenue source becoming available in FY2013 in the form of the new Pac-12 Television package. The new revenue was realized and E&G funding was reduced to the \$4 million historic level, and over time further reductions will be made as increasing revenues allow, including the new BCS Football agreement starting in FY2015.

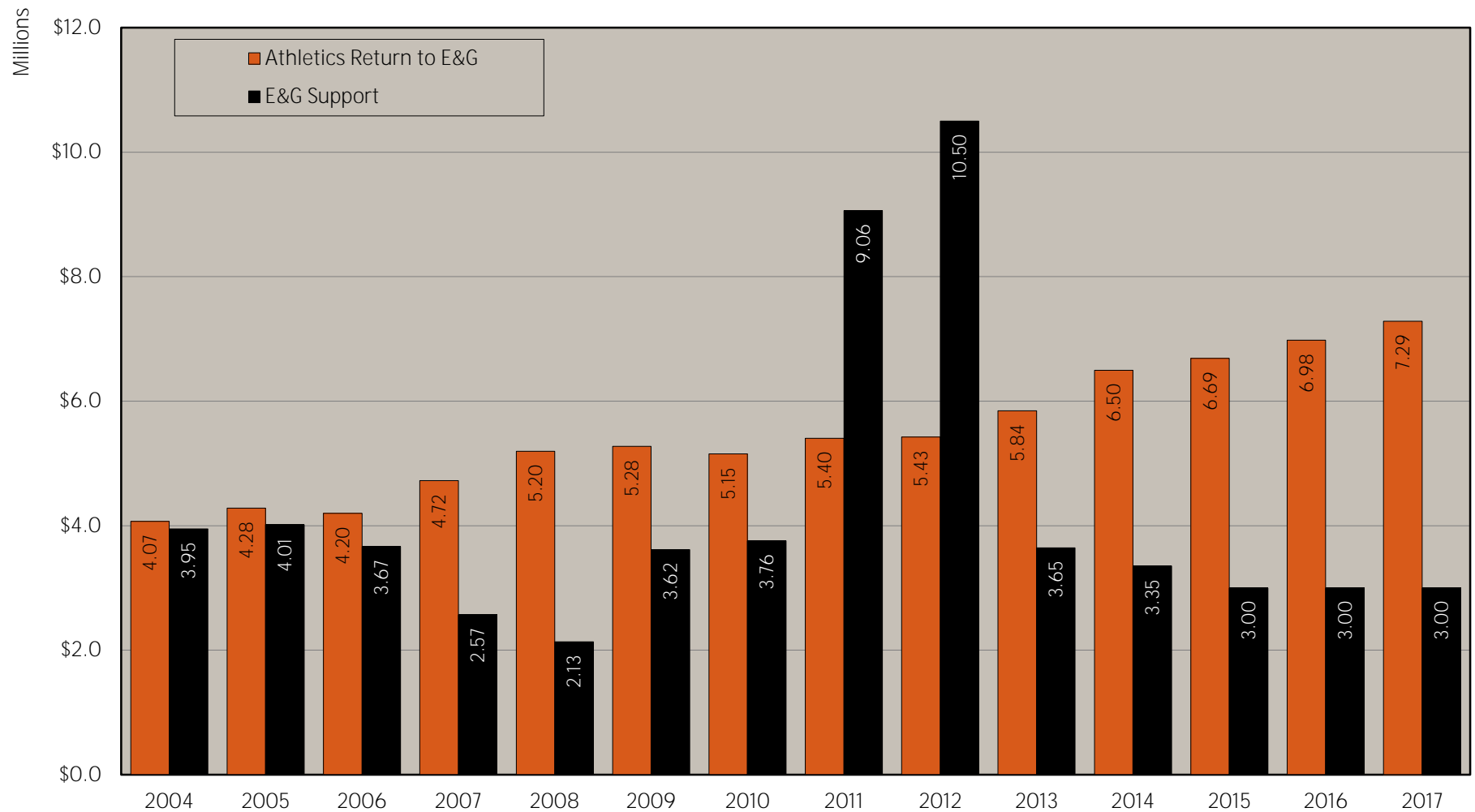
The graph conservatively shows the measurable funding effect the Athletic Department has on the University. Except for fiscal years 2011 and 2012, the Athletic Department has annually supported the University in excess of the E&G funding received through payment of student-athlete tuition and fees, as well as the 3% F&A Assessment. For FY2004 through FY2010, Athletic Department support exceeded the E&G Funding by an average of over \$1.3 million annually. Projections through FY2017, including the revenue shortfalls in FY2011 and FY2012, anticipate the average will increase to over \$1.4 million. Over the term of this report, the estimated financial return to the University will be in excess of \$20.1 million.

The graph does not reflect other economic factors such as the 235 student-athletes who participated in athletics programs in FY2013 but received no athletic financial aid (walk-on) or the additional student-athletes who receive only partial scholarships. When taken into account, these resources provide additional economic return to the university, of approximately \$4 million annually. Additionally, there are another 500 student support personnel who do not receive athletic financial aid (Band, Cheer, Dance, Student Managers, Student Trainers, etc.) but provide economic support for Oregon State University.



Oregon State University Athletics

Revenue Provided to/Support Given from Education & General Funds Budget
Fiscal Years: 2004-2013 Actual, 2014-2017 Estimate



Source: OSU Data Warehouse, FY14 Initial Education and General Budget, OSU Athletics Department

Revenue from Athletics includes scholarships (received by OSU as tuition revenue), student fees and assessments paid to E&G.

REVENUE DEFINITIONS

Additional Research Support

Additional research support provided to the institutions based on a percent of instructional faculty salaries. Funding was originally calculated at three percent of faculty salaries for OSU; however, it is currently reduced based on state dollars available.

Building Maintenance – Statewide Public Service Facilities at OSU

Provides an amount for Oregon State University to operate and maintain statewide public services facilities (related to Agriculture Experiment Station, Extension Services and Forestry Research Lab) on the Corvallis campus.

Campus Public Service Programs

Funding provided for institutional public service operations for the OSU Veterinary Diagnostic Laboratory.

Cell Funding

The number of eligible full time students (generally Oregon residents) by discipline drives funding. Funding values are identified in 12 “cells”: four levels of instruction by low, medium, and high cost. Each cell represents the average state share of cost for one FTE student. The number of FTE students in each cell drives the projected state revenue necessary to adequately fund instructional programs. Since the RAM was adopted in 1999, the Legislature has not fully funded the OUS request for state support. Due to state revenue reductions, the cell values and the number of students funded have been decreased to fall within the available dollars for allocation.

Climate Center

This funding will facilitate research, serve as a climate change information clearinghouse, provide technical assistance, and, at least once each biennium, assess the state of climate change science as it relates to impacts on Oregon.

Engineering Graduates

Targeted funding provided to supplement graduate cell funding per student FTE for this specialty high demand discipline.

Facilities and Administrative Cost Recovery

The Finance and administrative cost rate, previously known as indirect cost recovery negotiated with the U.S. Department of Health and Human Services (DHHS) for sponsored research projects include allowable centralized activity costs.

Natural Resources Institute

The Legislature approved funding in 2005–2007 for Oregon State University. The institute provides research and policy support to state agencies and other organizations on a variety of natural resource issues, including environmental.

Oregon Engineering Education Investment Fund (EEIF)

Funding for EEIF and Top Tier Engineering Schools is recommended by the Oregon Engineering and Technology Industry Council (ETIC) and approved by the Board of Higher Education.

OUS System-wide Expenses and Programs

System-wide expenses administered by the Chancellor's Office on behalf of all the OUS institutions. Some amounts are allocated during the fiscal year.

- Endowment Match – The program was established in 1989 to provide state matching funds to encourage endowment gifts. Since then the funding has been reduced.
- ORBIS – Fund are provided to pay for access to online library services.
- Faculty Diversity – The faculty diversity funding is allocated at each campus on a pro-rated basis. Campuses report plans and activities to the Chancellor's Office.
- Services to Students with Disabilities – Funding is allocated directly to the campuses based on the preceding year's expense distribution to serve these students as is reported each spring.

Other Student Fees

Laboratory or Course Fees must be published in the institution's catalogue and/or time schedule of classes. Laboratory or Course Fees are limited to institutional sale to students of equipment, materials, or services required as a part of course instruction where the equipment or material is consumed by the student as a part of the course.

Resource Allocation Model

The Resource Allocation Model (RAM) allocates state General Fund dollars to campuses. State General Fund support is provided to campuses through two mechanisms: on a per-student FTE basis that is funded through the cells, and on a targeted program basis.

Resource Fees

Undergraduate resource fees are now rolled in the regular tuition fee. Graduate resource fees are billed separately.

Signature Research Centers

The 2003 Legislature allocated funding for the administration of the Signature Research Centers.

Sponsored Research (excluding indirect cost recovery)

Provides support for research as an incentive to institutions to attract additional sponsored research to the campuses. Support levels were originally calculated on the basis of four percent of selected base sponsored research levels plus a biennial inflation component; however, they are currently reduced based on state dollars available.

State Appropriations

State General Funds are appropriated to OUS biennially by the legislature. The distribution of these funds to the campuses is developed in compliance with legislative budget notes and board policy. Funds are allocated through the OUS Resource Allocation Model.

Targeted Programs

Targeted programs generally provide funding to support policy decisions, those areas not reached through cell funding, or those areas in need of enhanced funding due to extraordinarily high program costs or other factors. Targeted programs are mission-based rather than enrollment driven.

Tuition

- Academic Year – Charges assessed to students during the academic year are comprised of the following fee structure that includes: Tuition, Building, Incidental and Health Services. The revenue generated by each component is dedicated to a specific purpose, independent of the other components. Enrollments during the academic year are generally referred to as “in-load” enrollments.
- Extended Campus – Tuition and fees for ECampus are assessed regardless of residency or course load. Rates are set at levels necessary to cover the direct costs of providing the course plus an indirect cost recovery for administrative overhead. Tuition and fees are charged to participating students apart from enrollment fees paid for other courses.
- Summer Term – As with the academic year, tuition supports the direct instruction and administrative costs of the summer session program.

Veterinary Medicine Four Year Program

Funds provided by the Legislature to implement the full four-year program for Veterinary Medicine.