Challenges: Demographic nationally

- Growth in demand for higher education is declining in much of the country
- Combination of number of traditional aged students and the college going inclination of populations within that group

Challenges: Demographics locally

- All the Oregon institutions are seeing a resident decline
- And are fighting the competition for non-resident growth (Ecampus has helped OSU)
Path Forward: we need to invest in spaces

Deferred Maintenance Projection of Capital Forecast
Capital forecast leads to approximately $310M difference from business as usual plan

- Adding $45M of E&G funding to state $, gift $ and revenue bonds will reduce deferred maintenance by over 40% in ten years