



Education and General Fund Budget

Fiscal Year 2011

July 1, 2010 - June 30, 2011

Office of Budget and Fiscal Planning

This publication can be found online at:
<http://oregonstate.edu/budget/managementreports.htm>

Oregon State University
Fiscal Year 2011
Education and General Fund Budget

TABLE OF CONTENTS

Overview	i
 BUDGET SUMMARY	
Multi-Year Revenue Detail.....	1
FY11 Revenue Summary with Comparison to FY10.....	2
FY11 Budget Allocation Summary Comparison to FY10.....	3
Distribution of Centrally Administered Funds	4
2010-11 Initial Budget.....	5
FY2011 Base Budget	7
OSU Targeted Programs.....	8
SWPS and Cascades Campus Legislative Authorized Budget.....	9
Budgeted Operations by Unit	10
 OUS RESOURCE ALLOCATION MODEL (RAM)	
Distribution of State General Fund.....	11
Comparison of OUS RAM Distributions	19
RAM Cell Values	20
Oregon University System Cell Matrix Assignment	21
Comparison of 08-09 Actual and 09-10 State Appropriations.....	22
 TRENDS AND ANALYSES	
Growth in Revenues and Expenditures	23
FY10 and FY11 E & G Revenue Sources	24
Contribution Ratios for State Appropriations and Tuition & Other Revenue	25
Education and General State Appropriations	26
Net Tuition Revenue.....	26
Resource Fee Revenue	27
Education and General Indirect Cost Recovery.....	27
Revenues per Student FTE.....	28
State Appropriation per Student FTE	29
Net Tuition per Student FTE	29
Resource Fees per Student FTE.....	29
Total Student FTE Enrollments	30
Budgeted Student Head Count/FTE	30
Operating Fund Balance	31
Fund Balance as a Percentage of Revenue.....	31
Selected Gift Fund Expenditures	32

**Oregon State University
Fiscal Year 2011
Education and General Fund Budget**

TABLE OF CONTENTS

TRENDS AND ANALYSES (continued)

Gift Expenditures per Student FTE - Instruction	33
Gift Expenditures per Student FTE - Scholarships	33
Growth in Sponsored Program Revenues	34
Effective Indirect Cost Recovery Rate on Sponsored Research	34
Research Awards Received	34

TUITION AND FEE SCHEDULES

Comparison of Oregon Universities Cost of Attendance.....	35
OSU Cost of Attendance Increase FY10-11	35
Comparison of Undergraduate Tuition, Room & Board Rates	36
Survey of Peer Universities - UO, OSU and PSU	37
OSU Undergraduate Tuition and Required Fees	38
OSU Graduate Tuition and Required Fees.....	39
OSU Undergraduate Honors College Tuition and Required Fees	40
OSU Undergraduate Business Tuition and Required Fees	41
OSU Pre-Engineering Tuition and Required Fees	42
OSU Pro-Engineering Tuition and Required Fees	43
OSU MBA Program Tuition and Required Fees	44
OSU MPH Program Tuition and Required Fees	45
OSU MPH Program Tuition and Required Fees	46
OSU Graduate Engineering Tuition and Required Fees	47
OSU Veterinary Medicine Tuition and Required Fees.....	48
OSU Pharmacy Pharm D Program Tuition and Required Fees	49
Cascades Undergraduate Tuition and Required Fees	50
Cascades Graduate Tuition and Required Fees.....	51
Cascades Undergraduate Business Tuition and Required Fees	52
Cascades Undergraduate Engineering Tuition and Required Fees	53
Cascades MBA Program Tuition and Required Fees	54

CAPITAL BUDGET

Authorized Capital Projects	55
Capital Projects List.....	56
Capital Budget	57

SPECIAL TOPICS

Ecampus Revenue Allocation Model (ERAM)	59
Ecampus Estimated Distribution of Revenues	62
Revenue Definition Section.....	63

Introduction

Strategic Plan

OSU's Strategic Plan, adopted in February 2004 and updated in 2009, provides a clear focus for setting budgetary priorities. Phase II of the Strategic Plan continues the University's ambitious drive to rank among the ten best Land Grant universities in the nation. This updated Plan builds on OSU's long tradition of excellence in education, research, and outreach – and on the significant progress arising from the initial Strategic Plan and the University's first university-wide capital campaign. OSU's goals remain unchanged, except for a slight revision to the first goal to reflect the three new signature areas.

- Provide outstanding academic programs that further strengthen performance and pre-eminence in the three Signature Areas of Distinction: Advancing the Science of Sustainable Earth Ecosystems; Improving Human Health and Wellness; and Promoting Economic Growth and Social Progress.
- Provide an excellent teaching and learning environment and achieve student access, persistence and success through graduation and beyond that matches the best land grant universities in the country.
- Substantially increase revenues from private fundraising, partnerships, research grants, and technology transfers while strengthening our ability to more effectively invest and allocate resources to achieve success.

Phase II rests on an intensive focus on three Signature Areas of Distinction:

- Advancing the Science of Sustainable Earth Ecosystems;
- Improving Human Health and Wellness; and,
- Promoting Economic Growth and Social Progress.

All three build upon the University's core teaching and research strengths, the skill and capacity of its faculty, and OSU's many established national and international partnerships and collaborations.

The University's Strategic Plan has guided the decision-making process through difficult financial times as state funding has declined and cost pressures have increased.

Summary

The FY 2011 Education and General Budget is up by \$30.1 million or 10.5% over the FY 2010 budget. This increase is primarily due to a \$28.5 million increase in revenue from tuition and fees, net of tuition waivers, a 6.0% rate increase in resident undergraduate tuition and strong enrollment growth.

State appropriations for FY 2011 are flat compared to FY2010 despite a significant increase in fundable enrollment. The FY 2011 state appropriation has been reduced by \$7.0 million from OSU's initial allocation as a result of the Governor's May 25, 2010 allotment reduction due to a downward

adjustment in projected State General Fund revenues for the remainder of the 2009-11 biennium. OSU is planning for continued financial volatility in State appropriates as the State economist continues to forecast significant budgetary shortfalls in future biennia.

History and Background

Although OSU has received small increases in state funding during economic upticks, the overall trend reflects a steady decline in the percentage of state resources available to support instruction, research, and public service programs over the past two decades. Tuition increases have covered a portion of the funding losses, and the university has worked with students to try and hold increases to reasonable levels. OSU has also pursued a number of efforts to diversify its funding stream with significant increases in research dollars, private funds, and growth in non-resident student enrollment.

Guided by the Strategic Plan, the budget plan reflects reductions in administrative support costs, efforts to mitigate budget reductions in academic units, and significant new investments to support strategic objectives in core academic programs and research.

Budget Allocation and Method

In FY 2007, after a two-year process of examining its E&G budget allocations, the university introduced a revised, distributed budget model. The budget review process analyzed sources and uses of funds for each academic unit, linking revenues and expenses explicitly to generating units. The budget approach has two key elements: (1) budget rebasing which established new base budgets effective Fall 2006 and (2) sharing of future incremental revenue generated from tuition, state support, and indirect cost recoveries beyond the 2006-07 academic year.

The Budget Allocation Model (BAM), which had been used for four years to allocate budgets based on productivity measures, was “frozen” for FY 2007. Distributable revenues for each unit have been held at prior year levels.

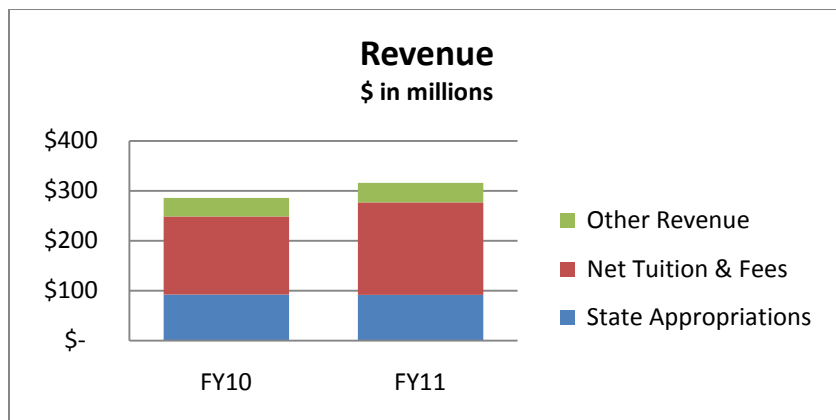
Since 2007, a total of \$6.25 million in additional budget has been shifted to four academic units through the rebasing process: the Colleges of Liberal Arts, Science, Business, and Health and Human Sciences. In FY 2011, an additional \$1.25 million will be shifted to these units, for a total of \$7.5 million. These funds were generated from additional administrative charges to Auxiliary operations, Statewide Public Service Programs, a reduction in E&G spending for Athletics, and contributions from E campus.

FY 2011 Budget

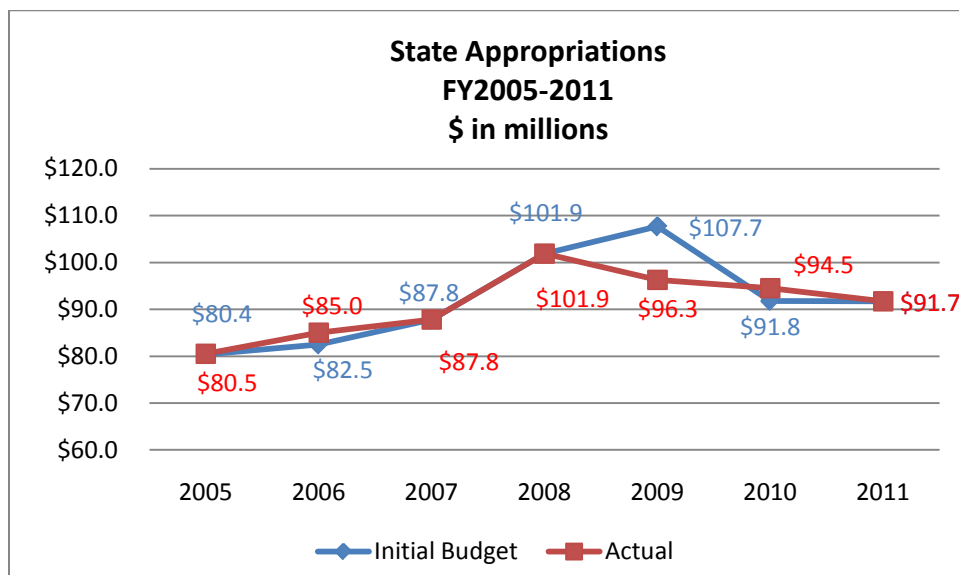
Revenue budget

The FY 2011 budget of \$316.0 million reflects a 10.5% increase over the FY2010 initial budget, or \$30.1 million. Total State appropriation of \$91.7 million has been reduced by a \$7.0 million allotment

reduction but includes one-time revenues of \$12.3 million from federal stimulus dollars backfilling the loss in state funding.

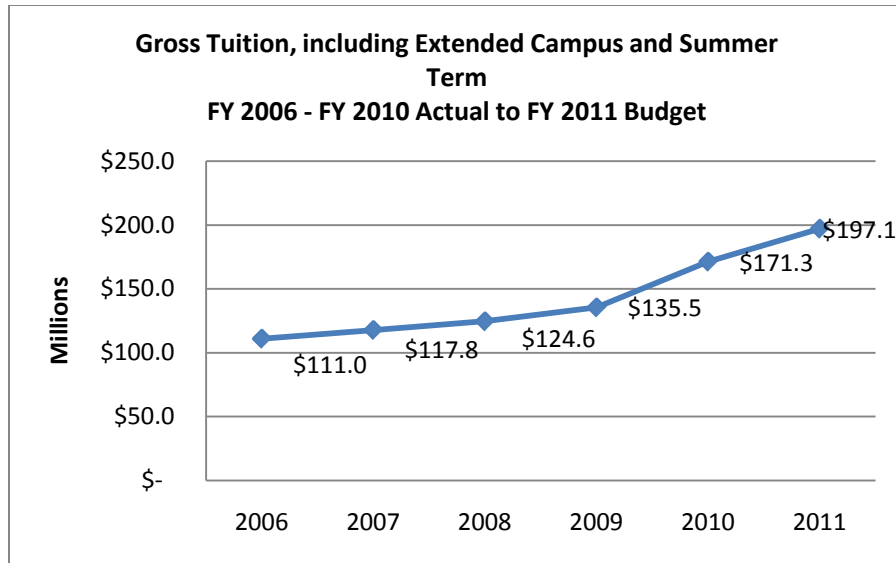


State appropriations are budgeted to decline by 3.0% or \$2.8 million over FY2010 actual. If state revenue forecasts for the current biennium continue to decline, it is likely state appropriations will be further reduced during the current fiscal year.

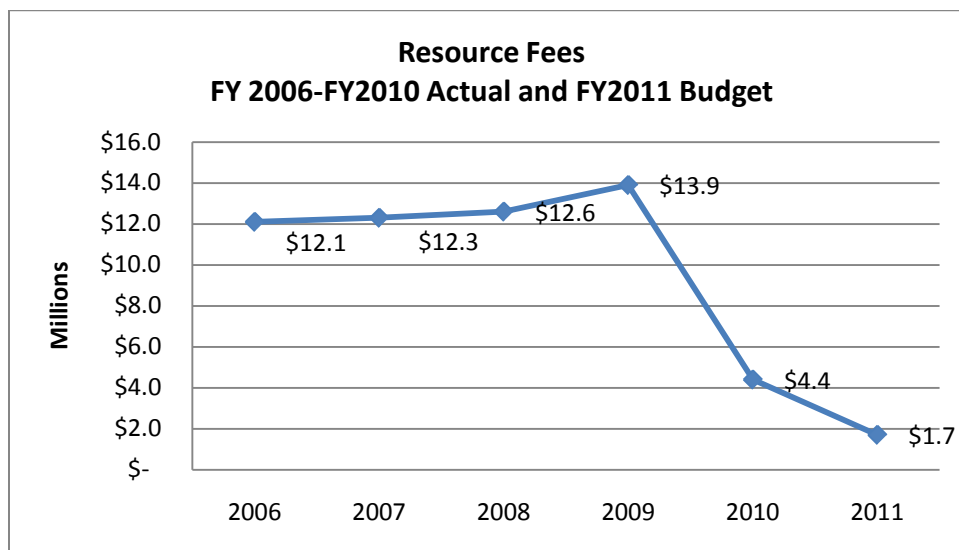


Gross tuition revenues are projected to increase by 13% or \$19.2 million over FY 2010, with resident undergraduate rate increase of 6%, undergraduate non-resident rate increase of 4%, graduate tuition rate increase of 3% (net of the roll-in of technology and registration resource fees), and strong projected enrollment increases. Tuition revenues for Extended Campus are expected to increase by 28% or \$5.4 million over FY 2010 due to continued expansion of the program.

Tuition and fee revenue remains the largest single revenue source for OSU's Education and General Fund budget at 59%. The percentage of state support in the E&G budget continues to decline dramatically from 50% in FY 2000 to 29% for FY 2011. If the Federal stimulus dollars are excluded, the percentage drops to 25%.



Resource fees for graduate students have been rolled into general tuition in FY 2011, and for high cost programs, changed to differential tuition. Resource fees were rolled into tuition for undergraduate students in FY 2010.



In January 2008, the OUS Board directed campuses to eliminate resource fees for undergraduate students by 2011 based on student requests for greater transparency in tuition fee schedules. After extensive campus conversations at OSU, the following implementation plan was developed for resource fees/differential tuition for undergraduate and graduate students. The change became effective in the Fall of 2009 for undergraduate students and the Fall of 2010 for graduate students.

- The elimination of resource fees is revenue neutral to the university and avoids major impact on students.

- All resource fees will be rolled into tuition, except for the programmatic fees in the College of Business and Engineering and the Honors College. The programmatic fees in the Colleges of Business and Engineering and the Honors College will be converted to differential tuition.
- General tuition will be increased to raise 10% of the differential tuition for fee remissions to undergraduate students paying a differential tuition.
- For colleges/units that are currently charging programmatic resource fees, base budgets will be adjusted to make the transition revenue neutral.
- All universal resource fees (e.g. Technology Resource Fee) will be rolled into tuition, but will be allocated for the intended purpose.
- Per the OUS Board directive, the matriculation fee will be assessed as a one-time charge for new students and it will not be part of the tuition.

Tuition waivers are budgeted at \$20.6 million, an increase of \$3.3 million over FY 2010. OSU increased resident undergraduate tuition by 6% and will remit 30% of the amount above 3.6% to support student access.

In FY 2008, OSU developed a new scholarship program to complement the improvements in the Oregon Opportunity Grant made by the legislature. This program was designed to make a college education more affordable for Oregon resident students with the greatest need. Students eligible to receive both a Federal Pell Grant and an Oregon Opportunity Grant can receive supplemental gift aid to cover resident tuition and fees.

Indirect cost recovery (ICR) on sponsored programs is budgeted at \$29.4 million, up \$1.8 million from the previous year's initial budget and approximately the same as FY 2010 actual.

Interest income, departmental income and all other revenues are projected to be relatively flat compared to the prior year's initial budget based on college and support unit projections.

Expenditures

Expenses are budgeted to increase by \$30.1 million or 10.5% over the FY 2010 budget to balance with anticipated total revenue of \$316.0 million.

In addition to the distributable revenues or base budgets, academic and administrative units are effected by other factors such as departmental revenues, targeted legislative appropriations, organizational changes and strategic investments. Noteworthy budget changes for FY 2011 compared to FY 2010 include:

- Increased Access Funding to \$2.5 million, an increase of \$1.5 million from the FY 2010 initial budget, to support access to core courses for new students;
- An investment of \$10.2 million in infrastructure and system improvements to support enrollment and research growth;

- An additional allocation of \$800,000 to the research enterprise (Research Office and Post-Awards operation); this is in addition to the continuing \$1 million directed to the Research Office and Post-Awards in FY2010;
- Allocation of rebasing dollars of \$1.25 million to the Colleges of Liberal Arts, Science, Business, and Health and Human Sciences for the fifth and final year in the five-year rebasing plan; and,
- In its eighth year of a revised funding model, Ecampus is anticipated to provide \$17.0 million in funding for academic units and \$479 thousand for support costs to the Library, Information Services, Student Affairs and Graduate School. Ecampus will continue to remit 10% of tuition dollars centrally to support the rebasing effort.

Outlook

Oregon State University will continue to face a great deal of financial uncertainty over the next few years as Oregon and the nation continue to weather the effects of the severe economic downturn. State revenue forecasts continue to show Oregon will have significant budgetary shortfalls in subsequent biennia as predictions for economic recovery have been delayed and one-time federal stimulus funding is exhausted.

The financial challenges in the next biennium will be compounded by large increases in the PERS rate and the potential need to make salary adjustments after a multi-year salary freeze.

OSU took several actions last year due to uncertainty and decline in state revenues by implementing furloughs, attracting more international and out-of-state students and reducing expenditures. These actions have helped put OSU in a strong position to manage through near-term financial challenges.

The FY2011 budget includes significant one-time infrastructure and system improvements, supporting enrollment and research growth. This budget continues to reflect significant investments to support strategic objectives in research, future revenue growth from enrollment management activities, and to promote access and affordability for students. In FY 2005, the university initiated a multi-year initiative to increase non-resident enrollments, and the results over the past four years have been very positive.

OSU is also working with INTO University Partnerships to recruit international students into a one-year pathway program, which results in many of those students matriculating into the University. The first students arrived in Fall 2010, and the enrollment increase will help the University meet its strategic diversity goals while providing an additional revenue stream.

In summary, OSU enters FY 2011 and subsequent years facing many financial challenges but remains fiscally sound and is positioned to achieve its future program goals through diversification of future revenue sources.

Acknowledgements

This booklet itself reflects the dedicated work of numerous individuals at OSU. While not all such contributions can be acknowledged here, I particularly wish to thank several dedicated faculty and staff whose efforts were indispensable to development of this budget plan: Provost, Sabah Randhawa; V.P. for Finance and Administration, Mark McCambridge; University Budget Committee members - Chair Walt Loveland, Mark Abbott, Gary Delander, Paul Doescher, Theo Dreher, Tom Fenske, Rich Holdren, Luke McIlvenny, Michael Oriard, Kate Peterson, Sonny Ramaswamy, Becky Warner, Jeff McCubbin; my colleagues Terri Cook and Karen Meador in the Office of Budget and Fiscal Planning, Jane Ekholm in the Office of Business Affairs, and Carol Spinney in the Office of Finance and Administration.

Respectfully submitted,

Brian Meara, Director
Office of Budget and Fiscal Planning
Oregon State University

Oregon State University
Multi-Year Revenue Detail

	FY10			FY11			
	Budget	Actual	% VAR	Distributed Resources	Departmental Resources	Total	Budget Change
Undergraduate	42,093,183	\$43,172,584	2.6%	44,858,482	-	44,858,482	6.6%
Graduate	26,999,921	27,741,632	2.7%	28,709,670	-	28,709,670	6.3%
Enrollment Growth Funding & Retention Incentives	-	1,074,915	-	1,138,757	-	1,138,757	-
Cell Funding	69,093,104	71,989,131	4.2%	74,706,909	-	74,706,909	8.1%
Targeted Programs:							
Facilities Services: SWPS Buildings/Maintenance	1,988,288	1,988,288	0.0%	2,069,442	-	2,069,442	4.1%
Sponsored Research Support	2,014,146	2,014,146	0.0%	2,096,356	-	2,096,356	4.1%
Research Faculty Salary Support	562,945	562,945	0.0%	585,922	-	585,922	4.1%
Campus Public Service Programs	1,001,203	1,001,203	0.0%	-	1,042,069	1,042,069	4.1%
Systemwide Information Technology Services	2,480,744	2,480,744	0.0%	-	2,581,999	2,581,999	4.1%
Systemwide Expenses/Programs:							
Endowment Match	808,578	808,578	0.0%	(1,060,782)	1,902,363	841,581	4.1%
Orbis	59,022	59,022	0.0%	-	61,431	61,431	4.1%
Oregon Joint Schools of Professional Business	95,545	95,545	0.0%	-	99,444	99,444	4.1%
Department of Justice Legal Services	130,348	130,348	0.0%	135,669	-	135,669	4.1%
Faculty Diversity	73,985	73,985	0.0%	77,004	-	77,004	4.1%
Services to Students with Disabilities	73,089	73,089	0.0%	-	76,073	76,073	4.1%
Natural Heritage Program	54,957	54,957	0.0%	-	57,200	57,200	4.1%
Engineering - ETIC	8,703,216	8,703,216	0.0%	-	9,058,449	9,058,449	4.1%
Engineering Resident Graduates	1,413,424	1,465,136	3.7%	1,751,718	-	1,751,718	23.9%
Signature Research Centers	214,669	214,669	0.0%	-	223,432	223,432	4.1%
Natural Resource Funding	223,491	223,491	0.0%	-	-	-	-100.0%
Climate Center	175,184	175,184	0.0%	-	182,334	182,334	-
Vet Diagnostic Lab	364,646	364,646	0.0%	-	379,529	379,529	-
Vet Med 4 Year Program	1,601,602	1,377,378	-14.0%	-	1,433,597	1,433,597	-10.5%
Targeted Programs	22,039,082	21,866,570	-0.8%	5,655,329	17,097,920	22,753,249	3.2%
Tuition Buydown	627,846	627,846	0.0%	1,255,694	-	1,255,694	-
State Resource Redistribution - Debt Service	-	26,285	-	-	-	-	-
E&G Allotment Reduction	-	-	-	(7,009,261)	-	(7,009,261)	-
Subtotal - State Appropriation	91,760,032	94,509,832	3%	74,608,671	17,097,920	91,706,591	-0.1%
Tuition:							
OSU - Corvallis	137,605,361	147,242,019	7.0%	166,437,855	-	166,437,855	21.0%
Extended Campus	16,946,473	18,817,407	11.0%	-	24,169,966	24,169,966	42.6%
Summer Term	4,850,000	5,276,903	8.8%	-	6,500,000	6,500,000	34.0%
Subtotal - Tuition	159,401,834	171,336,329	7.5%	166,437,855	30,669,966	197,107,821	23.7%
Tuition Waivers	(13,047,064)	(17,280,517)	32.4%	(19,990,782)	(600,000)	(20,590,782)	57.8%
Student Fees:							
Resource Fees	3,150,159	3,156,006	0.2%	-	1,700,000	1,700,000	-46.0%
Technology Resource Fee	1,034,833	1,233,345	19.2%	-	-	-	-100.0%
Total Resource Fees	4,184,992	4,389,351	4.9%	-	1,700,000	1,700,000	-59.4%
Other Student Fees	5,964,033	7,270,840	21.9%	-	6,794,600	6,794,600	13.9%
Subtotal - Student Fees	10,149,025	11,660,191	14.9%	-	8,494,600	8,494,600	-16.3%
Other Resources:							
Indirect Cost Recovery / Returned Overhead	29,000,000	33,652,788	16.0%	11,946,858	20,053,142	32,000,000	10.3%
OUS Portion of Indirect Cost Recovery	(1,160,000)	(1,345,323)	16.0%	-	(1,280,000)	(1,280,000)	10.3%
BUC & Audit Disallowance Portion of Indirect Cost Recovery	(160,000)	(2,796,111)	1647.6%	-	(1,280,000)	(1,280,000)	-
Sales & Services / misc income	8,672,054	10,709,565	23.5%	-	8,562,117	8,562,117	-1.3%
Earned Interest on Accounts Receivable	1,300,000	1,423,356	9.5%	1,300,000	-	1,300,000	0.0%
Subtotal - Other Resources	37,652,054	41,644,275	10.6%	13,246,858	26,055,259	39,302,117	4.4%
Total Revenue	285,915,881	301,870,110	5.6%	234,302,602	81,717,745	316,020,347	10.5%

Oregon State University
FY11 Revenue Summary with Comparison to FY10
(thousands of dollars)

	FY10 Initial Budget*	FY11 Initial Budget*	FY11 Over (Under) FY10	
			\$	%
RAM Cell Funding	\$ 69,093	\$ 74,707	\$ 5,614	8.1%
Targeted Programs:				
Facilities Services: SWPS Buildings/Maint	1,988	2,069	81	4.1%
Sponsored Research Support	2,014	2,096	82	4.1%
Research Faculty Salary Support	563	586	23	4.1%
Campus Public Service Programs	1,001	1,042	41	4.1%
Systemwide Information Technology Services	2,481	2,582	101	4.1%
Systemwide Expenses/Programs:				
Endowment Match	809	842	33	4.1%
Orbis	59	61	2	4.1%
Oregon Joint Schools of Prof Business	96	99	4	4.1%
Department of Justice Legal Services	130	136	5	4.1%
Faculty Diversity	74	77	3	4.1%
Services to Students with Disabilities	73	76	3	4.1%
Natural Heritage Program	55	57	2	4.1%
Oregon Engineering Education Invest Fund	8,703	9,058	355	4.1%
Engineering Resident Graduates	1,413	1,752	338	23.9%
Signature Research Centers	215	223	9	4.1%
Natural Resource Funding	223		(223)	-
Climate Center	175	182	7	4.1%
Vet Diagnostic Laboratory	365	380	15	4.1%
Vet Med 4 year Program	1,602	1,434	(168)	-10.5%
SUBTOTAL TARGETED PROGRAMS	22,039	22,753	714	3.2%
Tuition Buydown	628	1,256	628	100.0%
E&G Allotment Reduction		(7,009)	(7,009)	-
SUBTOTAL STATE APPROPRIATION	91,760	91,707	(53)	-0.1%
Tuition:				
OSU - Corvallis	137,605	166,438	28,832	21.0%
Extended Campus	16,946	24,170	7,223	42.6%
Summer Term	4,850	6,500	1,650	34.0%
SUBTOTAL GROSS TUITION	159,402	197,108	37,706	23.7%
(less) Tuition Remissions	(13,047)	(20,591)	(7,544)	57.8%
SUBTOTAL NET TUITION	146,355	176,517	30,162	20.6%
Student Fees:				
Resource Fees	3,150	1,700	(1,450)	-46.0%
Other Student Fees	5,964	6,798	834	14.0%
Technology Resource Fee	1,035		(1,035)	-100.0%
SUBTOTAL RESOURCE FEES	10,149	8,498	(1,651)	-16.3%
Other Revenues:				
F&A Cost Recovery / Returned Overhead	27,680	29,440	1,760	6.4%
Sales & Services / Misc Income	8,672	8,559	(113)	-1.3%
Earned Interest on Accounts Receivable	1,300	1,300		-
SUBTOTAL OTHER REVENUES	37,652	39,299	1,647	4.4%
TOTAL EDUCATIONAL AND GENERAL REVENUES	\$ 285,916	316,020	\$ 30,104	10.5%

*Excluding OSU-Cascades and Statewide Public Services

Oregon State University
FY11 Budget Allocation Summary with Comparison to FY10
(thousands of dollars)

	FY10 Initial Budget	FY11 Initial Budget				Pct Chg
		Base Budget	Targeted and Departmental	Other Budget Adjustments	FY11 Initial Budget	
<u>Centrally Administered Funds</u>						
Pools and Reserves	\$ 13,301	-	19,764	(696)	\$ 19,068	43.4%
Agencies Outside OSU E&G Budget	9,153	-	9,828	-	9,828	7.4%
Distributions to Academic Units	7,418	-	9,098	-	9,098	22.6%
Distributions to Administrative Units	1,981	-	2,806	-	2,806	41.7%
<i>Centrally Administered Funds Total</i>	31,853		41,496	(696)	40,800	28.1%
<u>Direct Instruction and Research Delivery</u>						
Agricultural Sciences	8,064	5,134	3,030	-	8,164	1.2%
Business	7,695	7,046	1,761	150	8,957	16.4%
Engineering	27,428	14,674	14,521	-	29,194	6.4%
Forestry	3,443	2,087	1,341	-	3,427	-0.5%
HHS	12,681	9,712	3,425	500	13,636	7.5%
Education	2,311	1,731	653	-	2,384	3.2%
Liberal Arts	21,291	18,560	3,418	300	22,278	4.6%
Oceanic & Atmos. Sci.	6,893	3,551	2,946	-	6,497	-5.7%
Pharmacy	6,987	7,417	832	-	8,250	18.1%
Science	26,672	21,814	6,528	300	28,643	7.4%
Veterinary Medicine	17,003	9,436	8,345	-	17,781	4.6%
Summer Session	765	(12)	1,152	-	1,140	48.9%
University Honors College	1,328	1,307	148	-	1,455	9.6%
Extended Campus	16,065	(1,648)	24,816	(554)	22,614	40.8%
Building Use and Research Equipment	2,320	-	2,560	-	2,560	10.3%
International Programs	3,672	1,093	3,089	-	4,182	13.9%
Library	10,064	9,049	1,260	-	10,308	2.4%
Research Programs (Centers/Institutes)	8,147	4,529	3,327	-	7,856	-3.6%
<i>Direct Instr and Research Delivery Total</i>	182,829	115,479	83,152	696	199,328	9.0%
<u>Service, Support, and Management:</u>						
Facilities Services	21,319	22,549	295	-	22,843	7.2%
Office of the President	3,166	3,015	16	-	3,031	-4.3%
University Advancement	2,399	2,379	-	-	2,379	-0.8%
University Business Centers	5,825	7,673	-	-	7,673	31.7%
Finance and Administration	8,061	7,595	1,016	-	8,610	6.8%
Graduate School	1,996	1,335	488	-	1,822	-8.7%
Research	1,951	1,951	-	-	1,951	0.0%
Provost	3,682	1,312	2,875	-	4,187	13.7%
Academic Affairs	3,874	3,830	150	-	3,981	2.7%
Student Affairs	9,938	6,765	3,454	-	10,218	2.8%
Information Services (w/o Library)	9,022	6,362	2,835	-	9,197	1.9%
<i>Service, Support, and Management Total</i>	71,234	64,765	11,128		75,893	6.5%
Distributable Budget and Targeted Programs	254,063	180,245	94,280	696	275,221	8.3%
Total Budget:	\$ 285,916	\$ 180,245	\$ 135,776	\$ -	\$ 316,020	10.5%

Oregon State University
Distribution of Centrally Administered Funds

Description	FY10 Initial	FY11 Initial	FY11 Over (Under) FY10	
	Budget	Budget	\$	%
Pools and Reserves				
Nonrecurring Infrastructure Investment	\$ -	\$ 10,202,222	\$ 10,202,222	-
Strategic Planning Reserve	1,800,000	-	(1,800,000)	-
Access Funding	1,000,000	2,500,000	1,500,000	150.0%
INTO Investment Reserve	400,000	-	(400,000)	-
INTO Tuition Estimate Reserve	-	69,089	69,089	-
Strategic IT Initiatives	500,000	-	(500,000)	-
Contingency Fund	768,000	768,000	-	-
Budget Reserve	5,524,801	497,670	(5,027,131)	-91.0%
Graduate Tuition Remission Reserve	453,638	39,614	(414,024)	-91.3%
Graduate Costs Reserve	1,505,000	1,500,000	(5,000)	-0.3%
Bad Debt Expense	600,000	1,200,000	600,000	100.0%
Returned Overhead Reserve (Dept Admin portion)	729,441	1,071,540	342,099	46.9%
Research Audit Disallowance Reserve (1% of Recovery)	290,000	320,000	30,000	10.3%
PEBB Reserve	600,000	900,000	300,000	50.0%
Targeted Reduction Reserve	(870,000)	-	870,000	-
Subtotal	13,300,880	19,068,135	5,767,255	43.4%
Transfers to units & agencies outside OSU E&G Budget				
Assessments, Debt Service, Leases	4,233,636	5,167,653	934,017	22.1%
Graduate Tuition Remission Reserve for Statewides	2,200,000	1,900,000	(300,000)	-13.6%
Foundation Contract	2,535,000	2,535,000	-	-
Transit System Funding - City of Corvallis	150,000	175,000	25,000	16.7%
Transit System Funding - City of Albany	34,700	50,000	15,300	44.1%
Subtotal	9,153,336	9,827,653	674,317	7.4%
Distributions to Academic Units				
Reserve for incremental revenue settle-ups	1,580,000	580,000	(1,000,000)	-63.3%
Liberal Arts	60,000	-	(60,000)	-
Ecampus transfer of fund balance	(1,000,000)	-	1,000,000	-100.0%
Research Centers and Institutes	948,975	1,500,000	551,025	58.1%
Instr Equipment & Technology Resource Fund (TRF)	5,829,212	7,018,155	1,188,943	20.4%
Subtotal	7,418,187	9,098,155	1,679,968	22.6%
Distributions to Administrative Units				
Facilities	900,000	900,000	-	-
Business Center Transition	150,000	250,000	100,000	66.7%
Finance and Administration	266,750	-	(266,750)	-
Provost	150,000	250,000	100,000	66.7%
Athletics	350,000	350,000	-	-
Graduate School	50,000	-	(50,000)	-
International Programs	50,000	-	(50,000)	-
INTO	-	230,864	230,864	-
Academic Affairs	-	420,000	420,000	-
Student Affairs	10,000	-	(10,000)	-
Information Services	54,000	405,000	351,000	650.0%
Subtotal	1,980,750	2,805,864	825,114	41.7%
Total Centrally Managed Funds	\$ 31,853,153	\$ 40,799,807	\$ 8,946,654	28.1%

OREGON STATE UNIVERSITY 2010-11 INITIAL BUDGET		Base Budget	Legislatively Targeted Prog & Contractual Oblig	Extended Campus	Summer Session	INTO	Student Fees Sales & Service	Grad Fee Remissions	ICR	Rebasing	FY11 Initial Budget	Centrally Administered Funding	Total Adjusted Budget for FY10	
Centrally Administered Funds:														
1	Pools and Reserves	-	\$ 30,236,930	-	-			\$ 39,614	\$ 1,391,540	(695,930)	\$ 30,972,154	\$ (4,300,000)	\$ 26,672,154	1
2	Transfers to Agencies Outside OSU E&G Budget	-	7,927,653	-	-		-	1,900,000		-	9,827,653	-	9,827,653	2
Direct Instruction & Research Delivery:														
3	Agricultural Sciences	5,134,014	279,237	-	227,885	-	595,000	319,608	1,608,000	-	8,163,744	-	8,163,744	3
4	Business	7,046,022	901,541	-	297,063	301,722	257,000	-	4,000	150,000	8,957,348	-	8,957,348	4
5	Engineering	14,673,570	10,085,893	-	334,263	52,764	484,000	2,163,744	1,400,000	-	29,194,234	-	29,194,234	5
6	Forestry	2,086,692	435,081	-	144,733	-	63,000	225,810	472,000	-	3,427,316	-	3,427,316	6
7	Health & Human Sciences	9,711,517	152,879	-	646,720	80,383	1,081,000	813,690	650,000	500,000	13,636,189	-	13,636,189	7
8	Education	1,731,118	-	-	317,563	-	85,000	250,128	-	-	2,383,809	-	2,383,809	8
9	Liberal Arts	18,560,160	332,709	-	1,116,286	295,008	485,000	1,181,160	8,000	300,000	22,278,323	-	22,278,323	9
10	Oceanic & Atmospheric Sciences	3,551,480	201,991	-	37,039	-	20,000	86,850	2,600,000	-	6,497,360	-	6,497,360	10
11	Pharmacy	7,417,225	372,000	-	47,982	-	56,000	156,330	200,000	-	8,249,537	-	8,249,537	11
12	Science	21,814,484	226,197	-	1,717,832	302,409	900,000	2,431,800	950,000	300,000	28,642,722	-	28,642,722	12
13	Veterinary Medicine	9,436,034	3,155,195	-	-	-	5,008,790	31,266	150,000	-	17,781,285	-	17,781,285	13
14	Summer Session	(12,211)	-	-	1,152,364	-	-	-	-	-	1,140,153	-	1,140,153	14
15	University Honors College	1,306,889	135,000	-	3,808	-	9,500	-	-	-	1,455,197	-	1,455,197	15
16	Extended Campus	(503,041)	-	6,879,795	-	-	-	-	-	-	6,376,754	-	6,376,754	16
17	Extended Campus - Allocation to Depts	(1,144,947)	-	16,990,171	-	-	-	-	-	(554,070)	15,291,154	-	15,291,154	17
18	Extended Campus - Productivity Distribution	-	-	946,275	-	-	-	-	-	-	946,275	-	946,275	18
19	Research Equipment Reserve	-	-	-	-	-	-	-	2,560,000	-	2,560,000	-	2,560,000	19
20	International Programs - OSU	1,092,687	-	-	13,170	141,067	335,000	-	-	-	1,581,924	-	1,581,924	20
21	International Programs - OUS	-	-	-	-	-	2,600,000	-	-	-	2,600,000	-	2,600,000	21
22	University Libraries	9,048,723	172,158	143,651	-	46,519	129,350	-	768,000	-	10,308,401	-	10,308,401	22
23	Research (Centers / Institutes / Programs)	4,528,924	613,967	-	8,499	-	273,077	-	2,431,460	-	7,855,927	1,500,000	9,355,927	23
24	Direct Instruction & Research Delivery Total	115,479,340	17,063,848	24,959,892	6,065,207	1,219,872	12,381,717	7,660,386	13,801,460	695,930	199,327,652	1,500,000	200,827,652	24
Service, Support, and Management:														
25	Facilities Services	12,144,185	-	-	-	84,640	75,000	-	-	-	12,303,825	-	12,303,825	25
26	Utilities	10,404,565	-	-	-	-	135,000	-	-	-	10,539,565	900,000	11,439,565	26
27	Office of the President	3,015,384	-	-	-	-	16,000	-	-	-	3,031,384	-	3,031,384	27
28	University Advancement	2,379,383	-	-	-	-	-	-	-	-	2,379,383	-	2,379,383	28
29	University Business Centers	7,672,569	-	-	-	-	-	-	-	-	7,672,569	250,000	7,922,569	29
30	Finance and Administration	7,594,679	-	-	-	56,426	959,200	-	-	-	8,610,305	225,000	8,835,305	30
31	Graduate School	1,334,641	80,000	47,884	65,681	4,130	290,000	-	-	-	1,822,336	-	1,822,336	31
32	Research Administration	1,950,838	-	-	-	-	-	-	-	-	1,950,838	-	1,950,838	32
33	Provost	563,201	-	-	-	-	-	-	-	-	563,201	200,000	763,201	33
34	Provost - Pass-through	748,834	2,875,000	-	-	-	-	-	-	-	3,623,834	400,000	4,023,834	34
35	Academic Affairs	3,830,364	-	-	69,112	43,077	38,000	-	-	-	3,980,553	420,000	4,400,553	35
36	Student Affairs	6,764,729	138,073	143,651	-	79,822	3,092,000	-	-	-	10,218,275	-	10,218,275	36
37	Information Services	6,361,871	2,581,999	143,651	-	39,499	69,800	-	-	-	9,196,820	405,000	9,601,820	37
38	Service, Support, and Management Total	64,765,243	5,675,072	335,186	134,793	307,594	4,675,000	-	-	-	75,892,888	2,800,000	78,692,888	38
39	Total Educational and General Budget	\$ 180,244,583	\$ 60,903,503	\$ 25,295,078	\$ 6,200,000	\$ 1,527,466	\$ 17,056,717	\$ 9,600,000	\$ 15,193,000	\$ -	\$ 316,020,347	\$ -	\$ 316,020,347	39

This page is intentionally blank

Oregon State University
Base Budget Final
Fiscal Year 2011

	FY10			FY11	FY11					
	Total Base	Budget Adj	Rebasing Adj	Beginning	Grad Resource Fees	FOBC Budg Distrib	AMBC Budg Distrib	AABC Budg Distrib	Adjustments	Total Base
Instruction & Research										
Agricultural Sciences	6,102,244	(499,252)		5,602,992			(564,086)		95,108	5,134,014
Business	6,295,753	372,191	150,000	6,817,944	80,000				148,078	7,046,022
Engineering	12,427,669	1,312,774		13,740,443	770,000				163,127	14,673,570
Forestry	1,967,788	(28,852)		1,938,936					147,756	2,086,692
HHS	9,070,420	180,424	400,000	9,650,844					60,673	9,711,517
Education	2,024,937	(390,154)		1,634,783	86,000				10,335	1,731,118
Liberal Arts	19,168,260	(968,100)	300,000	18,500,160					60,000	18,560,160
Oceanic & Atmos. Sci.	3,435,380	20,012		3,455,392		(528,912)			625,000	3,551,480
Pharmacy	5,537,902	939,118		6,477,020					940,205	7,417,225
Science	22,599,368	(1,305,884)	400,000	21,693,484					121,000	21,814,484
Veterinary Medicine	8,359,954	266,365		8,626,319					809,715	9,436,034
Summer Session	-	(12,211)		(12,211)						(12,211)
University Honors College	960,268	(28,379)		931,889					375,000	1,306,889
Extended Campus	(245,670)	(257,371)		(503,041)						(503,041)
Extended Campus - Allocation to Depts	(774,927)	-	(370,020)	(1,144,947)						(1,144,947)
Extended Campus - Productivity Distribution	1,425,112	(1,425,112)		-						-
International Programs - OSU	1,302,300	(209,613)		1,092,687						1,092,687
University Libraries	9,441,279	(392,556)		9,048,723						9,048,723
Research (Centers / Institutes / Programs)	4,855,516	(220,478)		4,635,038			(106,114)			4,528,924
Instruction & Research Total	113,953,553	(2,647,078)	879,980	112,186,455	936,000	(528,912)	(670,200)	-	3,555,997	115,479,340
Service, Support, and Management:										
Facilities Services	10,882,636	(93,335)		10,789,301					1,354,884	12,144,185
Energy Operations	8,438,025	1,966,540		10,404,565						10,404,565
Office of the President	2,455,222	(49,298)		2,405,924					609,460	3,015,384
University Advancement	2,453,636	(74,253)		2,379,383						2,379,383
University Business Centers	930,000	4,895,158		5,825,158		629,498	868,558	153,790	195,565	7,672,569
Finance and Administration	8,325,789	(1,223,268)		7,102,521		(100,586)	(198,358)	(153,790)	944,892	7,594,679
Graduate School	1,235,974	(107,333)		1,128,641	6,000				200,000	1,334,641
Research	2,126,687	(175,849)		1,950,838						1,950,838
Provost	580,778	(17,577)		563,201						563,201
Provost Pass-through	720,642	(21,808)		698,834					50,000	748,834
Academic Affairs	3,458,600	(239,236)		3,219,364					611,000	3,830,364
Student Affairs	6,081,664	630,065		6,711,729					53,000	6,764,729
Information Services	6,929,911	(622,040)		6,307,871					54,000	6,361,871
Service, Support, and Management Total	54,619,564	4,867,766	-	59,487,330	6,000	528,912	670,200	-	4,072,801	64,765,243
Total	168,573,117	2,220,688	879,980	171,673,785	942,000	-	-	-	7,628,798	180,244,583

Oregon State University

OSU - Targeted Programs

Fiscal Year 2011

Centrally Administered Funds

Pools and Reserves	
Contingency Fund	768,000
Graduate Costs Reserve	1,500,000
PEBB Reserve	900,000
Bad Debt Expense	1,200,000
Access Funding	2,500,000
Budget Reserve	497,670
Reserve for incremental revenue settle-ups	580,000
INTO Reserve	69,089
INTO Admissions	230,864
Fund Rebasing	695,930
TRF Expenditure authority	7,018,155
Nonrecurring Infrastructure Investment	10,202,222
Research Centers and Institutes	1,500,000
Facilities	900,000
Finance and Administration	250,000
Provost	250,000
Academic Affairs	420,000
Information Services	405,000
Athletics	350,000
	<u>30,236,930</u>

Transfers to units & agencies outside OSU E&G Budget

Assessments, Debt Service, Leases	5,167,653
Foundation Obligation	2,535,000
Transit System Funding - City of Corvallis	225,000
	<u>7,927,653</u>

Other	Endowment <u>Match</u>	Legislatively <u>Targeted</u>	OSU <u>Targeted</u>	<u>Total</u>
Agricultural Sciences	279,237	-	-	279,237
Business	152,097	99,444	650,000	901,541
Engineering	77,012	9,281,881	727,000	10,085,893
Forestry	435,081	-	-	435,081
Health & Human Sciences	112,879	-	40,000	152,879
Liberal Arts	332,709	-	-	332,709
Oceanic & Atmosph Sciences	19,657	182,334	-	201,991
Pharmacy	-	-	372,000	372,000
Science	226,197	-	-	226,197
Veterinary Medicine	-	2,855,195	300,000	3,155,195
Honors College	-	-	135,000	135,000
University Libraries	110,727	61,431	-	172,158
Research Centers & Institutes	156,767	57,200	400,000	613,967
Office of the President	-	-	-	-
University Advancement	-	-	-	-
Graduate School	-	-	80,000	80,000
Provost Pass-Thru	-	-	2,875,000	2,875,000
Academic Affairs	-	-	-	-
Student Affairs	-	76,073	62,000	138,073
Information Services	-	2,581,999	-	2,581,999
	<u>1,902,363</u>	<u>15,195,557</u>	<u>5,641,000</u>	<u>22,738,920</u>
Total OSU Targeted Programs				<u>\$ 60,903,503</u>

Legislative Authorized Education and General Budget
Education & General, Statewide Public Services and Cascades Campus

	State General & Federal ARRA Funding	Other Funds Limited	Total
<hr/>			
Current Biennium - 2009-2011			
<hr/>			
OSU - Corvallis	\$ 186,422,752	\$ 398,102,575	\$ 584,525,327
OSU - Cascades	9,247,069	6,384,003	15,631,072
Agricultural Experiment Station	55,245,966	10,757,155	66,003,121
OSU Extension Service	40,364,376	20,320,480	60,684,856
Forest Research Laboratory	6,019,633	7,408,582	13,428,215
Total Legislative Authorized Budget (LAB)	<u>\$ 297,299,796</u>	<u>\$ 442,972,795</u>	<u>\$ 740,272,591</u>
<hr/>			
Prior Biennium - 2007-2009			
<hr/>			
OSU - Corvallis	\$ 198,259,390	\$ 340,242,250	\$ 538,501,640
OSU - Cascades	8,534,889	2,504,618	11,039,507
Agricultural Experiment Station	58,937,209	16,667,553	75,604,762
OSU Extension Service	42,642,380	27,655,467	70,297,847
Forest Research Laboratory	6,590,714	1,072,644	7,663,358
Total Legislative Authorized Budget (LAB)	<u>\$ 314,964,582</u>	<u>\$ 388,142,532</u>	<u>\$ 703,107,114</u>

**Oregon State University
Budgeted Operations by Unit
Fiscal Year 2011 Expenditure Budget**

	OSU - Corvallis Education & General *	OSU - Cascades Education & General *	Agricultural Experiment Station *	OSU Extension Service *	Forest Research Laboratory *	Designated Operations & Royalties	Service Departments	Auxiliary Enterprise	Gifts	Grants & Contracts	Total
	<019999	001801	030xxx	034xxx	037xxx	05-06xxxx	09xxxx	1xxxxx	M-FSxxxx		
Executive Office	\$ 3,031,384	-	-	-	-	-	-	-	1,062,997	-	\$ 4,094,381
University Advancement	2,379,383	-	-	-	-	110,000	-	-	246,140	-	2,735,523
Provost & Executive VP	1,687,035	-	-	-	-	-	-	-	42,267	-	1,729,302
Academic Affairs	6,980,553	-	-	-	-	-	-	3,500	52,531	427,338	7,463,922
University Libraries	10,308,401	-	-	-	-	303,312	-	196,719	460,720	21,198	11,290,350
Information Services	9,196,820	-	-	-	-	216,038	12,568,338	184,512	243,926	1,185	22,410,819
Graduate School	1,822,336	-	-	-	-	-	-	-	200,289	471,037	2,493,662
Extended Campus	22,614,183	-	-	-	-	65,300	-	-	-	-	22,679,483
Summer Session	1,140,153	-	-	-	-	-	-	-	-	-	1,140,153
OSU Extension Service	-	-	-	17,306,785	-	221,404	-	16,150	383,425	932,810	18,860,574
VP Research & Research Centers	9,806,765	-	-	688,979	-	2,717,883	1,656,781	263,478	1,949,421	19,050,689	36,133,996
Student Affairs	10,218,275	-	-	-	-	155,000	-	58,282,146	8,037,660	234,788	76,927,869
International Programs	4,181,924	-	-	-	-	1,159,442	-	-	75,869	1,198	5,418,433
University Honors College	1,455,197	-	-	-	-	-	-	-	80,399	-	1,535,596
Cascades Campus	-	6,896,937	-	-	-	-	-	-	194,584	474	7,091,994
Agricultural Sciences	8,163,744	-	26,871,447	9,649,466	-	5,846,733	-	513,950	1,595,671	45,536,089	98,177,100
Veterinary Medicine	17,781,285	-	798,699	-	-	-	435,000	-	516,765	2,915,728	22,447,477
Forestry	3,427,316	-	51,449	1,985,193	5,588,000	254,850	943,400	24,700	5,063,454	12,472,351	29,810,713
Liberal Arts	22,278,323	-	-	-	-	116,750	-	-	562,454	620,080	23,577,607
Science	28,642,722	-	-	-	-	74,995	332,438	-	1,307,761	24,092,994	54,450,910
Oceanic and Atmospheric Science	6,497,360	-	-	-	-	568,718	-	1,010	193,016	30,241,016	37,501,120
Business	8,957,348	-	-	-	-	1,668,903	-	-	1,839,961	119,067	12,585,279
Engineering	29,194,234	-	-	-	-	537,786	-	-	6,823,996	27,229,483	63,785,499
Education	2,383,809	-	-	82,078	-	-	-	-	109,220	1,107,458	3,682,565
Health and Human Sciences	13,636,189	-	322,557	6,631,702	-	1,599,766	-	149,966	151,400	14,028,632	36,520,212
Pharmacy	8,249,537	-	-	-	-	56,480	-	1,032,011	246,954	3,240,033	12,825,015
University Business Centers	7,672,569	-	-	-	-	-	-	-	-	-	7,672,569
Finance and Administration	8,610,305	-	-	-	-	-	6,182,791	2,360,539	6,290,374	-	23,444,009
Facilities	22,843,390	-	-	-	-	-	-	3,075,684	8,214	-	25,927,288
Athletics	2,500,000	-	-	-	-	-	-	38,656,204	15,173,163	-	56,329,367
Institutional Management	43,359,807	449,160	3,616,726	21,000	895,735	60,000	-	15,507,414	-	-	63,909,842
TOTAL	\$319,020,347	\$7,346,097	\$31,660,878	\$36,365,203	\$6,483,735	\$15,733,360	\$22,118,748	\$120,267,983	\$52,912,631	\$182,743,650	\$794,652,631

Capital Budget - see p. 57

OUS, Fiscal Year 2010-11 Operating Budget Allocations

(Excerpt from Board of Higher Education Meeting #839 Docket)

The proposed approach for the allocation of the OUS 2010-11 Annual Operating Budgets is summarized in this report for Board consideration and approval.

BACKGROUND AND GUIDING PRINCIPLES FOR 2010-11

The proposed allocation of the 2010-11 General Fund (including allocations of Federal ARRA funding) budgets to the seven campuses, the Statewide Public Services, and the Chancellor's Office have been made in accordance with legislative directives, Board policies, and agreed upon principles and processes as expressed in the following guiding principles and in accordance with the principles that were used to formulate the legislative request for 2009-2011:

Guiding Principles for the 2009-2011 Budget Allocation Process:

1. Compliance with the OUS Board's expectations, budget request justifications and progress toward Board's priorities;
2. Compliance with Legislative expectations and representations;
3. To the extent feasible, maintaining access to education for all qualified students;
4. Uses the Resource Allocation Model (RAM) to provide a basis of distributing General Fund support among campuses;
5. Creation of incentives to serve added Oregon students;
6. Creation of incentives to improve retention, increase graduates, improve student success, and achieve other Board goals;
7. Striving to more evenly distribute enrollment throughout the System to address capacity issues;
8. Acknowledging campus differences while striving to maintain the financial integrity of all campuses within OUS;
9. Ensuring that no institution would have fewer nominal dollars from State General Funds (prior to reductions directed by Governor on May 25, 2010) and Other Funds Limited revenues than it had in the prior year (Statewide Public Services at OSU excepted due to line-item appropriations); and
10. In determining the campus allocations a reserve of \$3.6 million in State General Fund will be withheld in 2010-11. Said reserve shall be used for incentives for retention, graduation, other Board priorities, and enrollment settle-up. Note: this reserve is proposed to be eliminated to otherwise offset the reductions directed by the Governor on May 25, 2010.

The recommended annual distributions of state General Fund through the OUS Resource Allocation Model (RAM) and Other Funds Limited (OFL) expenditure limitations are developed to comply with House Bills 5017 and 5054, the primary operating budget bill and the reconciliation bill for OUS passed by the 2009 Legislative Assembly (as amended by the Governor's veto of segments of HB 5054), and the adjustments made during the February 2010 Special Legislative Session.

ENROLLMENT PROJECTIONS

OUS expects overall FTE enrollment to increase 4.6 percent in 2010-11 for a total FTE enrollment of 84,688 – see Table 1. Fundable FTE enrollment is expected to increase by 6.7 percent to 66,165 in 2010-11 (see tables 2 and 3 below). System-wide and campus enrollment projections are summarized in the following tables.

Table 1
Annual FTE Summary: 1995-96 to 2023-24

		EOU	OIT	OSU	Casc.	PSU	SOU	UO	WOU	System	One-year Growth	Two-year Growth	Five-year Growth
Actual FTE	1995-96	1,926	1,897	13,676	0	12,224	3,946	17,440	3,731	54,840			
	1996-97	1,945	1,826	13,635	0	12,639	4,191	17,598	3,840	55,673	1.52%		
	1997-98	2,042	1,975	14,147	0	12,807	4,413	17,625	3,943	56,952	2.30%	3.85%	
	1998-99	2,025	2,087	14,767	0	13,276	4,475	17,228	3,897	57,755	1.41%	3.74%	
	1999-00	2,155	2,143	15,780	0	14,027	4,646	17,182	4,096	60,029	3.94%	5.40%	
	2000-01	2,322	2,231	16,477	0	14,865	4,542	17,839	4,234	62,510	4.13%	8.23%	13.99%
	2001-02	2,495	2,427	17,572	133	15,972	4,647	19,284	4,526	67,056	7.27%	11.71%	20.45%
	2002-03	2,640	2,463	18,435	172	17,491	4,648	20,334	4,497	70,681	5.41%	13.07%	24.11%
	2003-04	2,565	2,499	18,470	229	17,965	4,659	20,481	4,417	71,284	0.85%	6.30%	23.42%
	2004-05	2,558	2,486	18,488	260	18,204	4,418	20,862	4,277	71,554	0.38%	1.23%	19.20%
Projected FTE	2005-06	2,609	2,377	18,549	274	18,719	4,249	20,695	4,202	71,672	0.17%	0.54%	14.66%
	2006-07	2,460	2,319	18,581	293	18,927	4,174	20,421	4,152	71,328	-0.48%	-0.32%	6.37%
	2007-08	2,435	2,350	18,656	305	19,213	4,213	20,361	4,384	71,919	0.83%	0.34%	1.75%
	2008-09	2,550	2,490	19,220	316	20,764	4,373	21,679	4,571	75,962	5.62%	6.50%	6.56%
	Estimated FTE 2009-10	2,874	2,701	20,853	394	22,107	4,448	22,672	4,899	80,948	6.56%	12.55%	13.13%
	2010-11	3,160	2,853	22,255	426	23,089	4,545	23,259	5,103	84,688	4.62%	11.49%	18.16%
	2011-12	3,337	2,957	23,305	473	23,943	4,624	23,735	5,250	87,623	3.47%	8.25%	22.85%
	2012-13	3,454	3,004	23,985	517	24,637	4,707	23,989	5,352	89,646	2.31%	5.85%	24.65%
	2013-14	3,548	3,047	24,541	538	25,210	4,787	24,240	5,442	91,353	1.90%	4.26%	20.26%
	2014-15	3,614	3,082	24,968	548	25,653	4,859	24,519	5,518	92,762	1.54%	3.48%	14.60%
Projected FTE	2015-16	3,644	3,100	25,216	551	25,873	4,896	24,703	5,559	93,541	0.84%	2.40%	10.45%
	2016-17	3,697	3,139	25,563	560	26,250	4,965	25,010	5,631	94,815	1.36%	2.21%	8.21%
	2017-18	3,745	3,178	25,897	568	26,601	5,029	25,315	5,702	96,035	1.29%	2.67%	7.13%
	2018-19	3,798	3,222	26,260	576	26,983	5,100	25,658	5,780	97,377	1.40%	2.70%	6.59%
	2019-20	3,822	3,244	26,489	578	27,166	5,134	25,873	5,823	98,129	0.77%	2.18%	5.78%
	2020-21	3,834	3,256	26,635	578	27,259	5,151	26,001	5,848	98,562	0.44%	1.22%	5.37%
	2021-22	3,864	3,282	26,844	583	27,474	5,191	26,189	5,893	99,321	0.77%	1.21%	4.75%
	2022-23	3,871	3,289	26,933	583	27,534	5,201	26,261	5,907	99,581	0.26%	1.03%	3.69%
	2023-24	3,889	3,304	27,060	586	27,661	5,225	26,375	5,934	100,034	0.46%	0.72%	2.73%

Table 2**Projected Fundable FTE Enrollment for 2009-10 and 2010-11
By Institution**

	2002-03 and Grad Cap	2009-10*	2010-11 Projected **	2010-11 % Change from 2009-10	2010-11 % Change from 2002-03 and Grad Cap
EOU	2,643	2,615	3,160	20.8%	19.6%
OIT	2,229	2,153	2,379	10.5%	6.7%
OSU	15,805	16,641	18,138	9.0%	14.8%
OSU-Cascades	165	318	408	28.3%	147.3%
PSU	15,191	17,844	19,144	7.3%	26.0%
SOU	3,798	3,465	3,439	-0.8%	-9.5%
UO	15,060	15,011	15,231	1.5%	1.1%
WOU	4,073	4,002	4,296	7.3%	5.5%
Total	58,964	62,049	66,195	6.7%	12.3%

Table 3**Projected Fundable FTE Enrollment for 2009-10 and 2010-11
By Student Level**

	2002-03 and Grad Cap	2009-10*	2010-11 Projected **	2010-11 % Change from 2009-10	2010-11 % Change from 2002-03 and Grad Cap
UG	47,379	49,462	52,933	7.0%	11.7%
Master	7,707	7,915	8,280	4.6%	7.4%
Doctoral	3,239	3,722	4,015	7.9%	24.0%
Pharmacy	268	448	473	5.6%	76.5%
Vet Med	94	261	261	0.0%	177.7%
Law	277	241	233	-3.3%	-15.9%
Total	58,964	62,049	66,195	6.7%	12.3%

*July 2009 FTE projections used in original 2009-10 operating budget before settle-up.

** May 14th, 2010 FTE projections

2010-11 DISTRIBUTION OF STATE GENERAL FUND AND FEDERAL STIMULUS FUNDING

As noted above, we use the RAM to distribute the General Fund to campuses each year. This year, due to the availability of Federal Stimulus funding (\$69 million for the biennium, allocated \$30 million in 2009-10 and \$39 million in 2010-11), we are also including that resource in this process.

The RAM has two primary components, Enrollment-driven allocations that fund fundable enrollments at each of the campuses (this has typically been 55-65 percent of the total funding); and Targeted Programs that fund regional support, engineering, research, institute

and programs, and central services (typically comprising 35-45 percent of the total funding available). Each of these funding components will be discussed more specifically below.

Enrollment-Driven Allocations:

For the proposed 2010-11 enrollment-driven allocations, cell values were inflated by 1.5 percent over 2009-10 amounts. Consistent with the methodology used in the 2009-10 allocations, enrollments prior to 2002-03 have been funded at 100 percent of discounted cell values and enrollments subsequent to 2002-03 are funded at 57 percent of discounted cell values. Due to significant enrollments in excess of initial projections made in 2009-10, \$6.2 million of the remaining \$10 million of the reserve initially earmarked in 2009-10 was needed to fund enrollments at this level. Another \$250,000 was used as reapportionment to bring EOU and SOU up to the base budget allocations in 2009-10 leaving a reserve in the proposed budget of \$3.6 million.

Targeted Program Funding:

1. Targeted programs are proposed for adjustment necessary to comport with the budget as approved by the legislature and other discrete Legislative and Executive branch decisions:
 - a. Most non-enrollment-driven targeted programs are allocated 49 percent in the first year of the biennium and 51 percent in the second year, resulting in a 4.1 percent inflation factor when compared to the prior year. The Statewide Public Services at OSU specifically requested a 50 percent year-one and 50 percent year-two allotment;
 - b. Some targeted programs are adjusted based on actual enrollment. Enrollment-driven targeted funding includes the regional institution support adjustment, engineering technology undergraduate support, engineering graduate supplemental support, and the collaborative nursing program support funding line items;
 - i. Regional university support – \$748 per FTE for regional universities and \$449 for OSU-Cascades, multiply this amount by 7,500 FTE less projected 2010-11 FTE enrollments;
 - ii. Engineering technology (\$5,260/FTE) and engineering graduate (\$4,208) supplements, multiply this by the projected 2010-11 enrollments;
 - iii. Collaborative Nursing – \$690 per FTE and multiply this by the collaborative nursing enrollments.
 - c. The DPSST Debt service line item has been moved to the debt service budget, thus has been eliminated in Appendix A;
 - d. HB 3093 applied baccalaureate funding (\$67,139) removed from 2010-11 Operating Budget to reflect February 2010 special session reduction of General Fund – this reduces the System-wide expense allocation on line 46; and
 - e. Tuition buy-down funding of \$6.9 million for 2009-2011 allocated by the legislature to “buy-down” average tuition increases from 9 percent for large schools and 6 percent for small schools to 8 percent and 5 percent respectively has been allocated to each campus in proportion to their 2008-09 undergraduate

resident tuition revenue. This funding is allocated on a one-third in 2009-10 and two-thirds in 2010-11 basis as the increases are for each year of the biennium. In 2009-2011, this funding will be allocated through the enrollment-driven process.

LATE ADDITION

As a result of the Governor's May 25, 2010, directive to reduce budget allotments for 2009-2011, OUS must reduce its General Fund budget by \$30.8 million. The reductions are broken down as follows:

- Education and General – \$26 million
- Agricultural Experiment Station – \$2.6 million
- Extension Service – \$1.9 million
- Forest Research Laboratory – \$285,000

To offset these Education and General Fund reductions, we are proposing to eliminate the \$3.6 million reserve and spread the balance of the cuts over the campus, ETIC, and Chancellor's Office allocations as derived above on a pro-rata basis.

PROPOSED 2010-11 BUDGETS

Using the principles and processes as outlined above, Table 4 presents the proposed 2010-11 OUS Budgets and OFL allocations by Campus. Please note that OUS is seeking additional expenditure limitation from the Legislative Emergency Board, thus the allocations of the OFL will need to be updated once that is finalized. A description of all funding sources follows this presentation.

Table 4**2010-11 OUS OPERATING BUDGET
ALL SOURCES****(Includes Governor's May 2010 allotment reductions)**

		Total General Fund and		Other Funds	Lottery Funds	Other Funds	Total All
	General Fund	Federal Stimulus	Federal Stimulus	Limited*	Limited	Non-Limited	Funds
Education and General Program							
EOU	13,297,617	2,043,627	15,341,244	15,709,226	316,396	19,781,742	51,148,608
OIT	15,913,646	2,445,668	18,359,314	16,020,444	316,396	19,530,392	54,226,546
OSU - Corvallis	79,866,890	12,274,237	92,141,127	196,481,919	1,002,783	309,574,396	599,200,225
OSU-Cascades	3,965,468	609,428	4,574,896	2,211,733			6,786,629
PSU	58,638,057	9,011,713	67,649,770	176,830,033	796,345	216,728,689	462,004,837
SOU	13,512,735	2,076,687	15,589,422	25,920,282	316,396	40,803,386	82,629,486
UO	53,516,495	8,224,613	61,741,108	262,351,219	1,039,888	371,315,000	696,447,215
WOU	14,742,238	2,265,642	17,007,880	30,238,022	404,245	45,441,693	93,091,840
Reserve	-	-	-				-
Chancellor's Office	6,257,628	-	6,257,628	3,206,632		6,005,782	15,470,042
Industry Affairs/OMI/ETIC/OCKED/Other ***	4,858,151	-	4,858,151				4,858,151
Subtotal Education and General Program	264,568,925	38,951,615	303,520,540	728,969,510	4,192,449	1,029,181,080	2,065,863,579
Statewide Public Services:							
Agricultural Experiment Station	26,349,125		26,349,125	5,378,578		46,475,416	78,203,119
Extension Service	19,251,469		19,251,469	10,160,240		5,803,988	35,215,697
Forest Research Laboratory	2,871,016		2,871,016	3,704,291		12,695,200	19,270,507
Subtotal Statewide Public Services	48,471,610	-	48,471,610	19,243,109		64,974,604	132,689,323
2010-11 Total Operating Budget	313,040,535	38,951,615	351,992,150	748,212,619	4,192,449	1,094,155,684	2,198,552,902
2010-11 Debt Service	37,281,934		37,281,934		6,491,643	83,588,535	127,362,112
2010-11 Capital Construction **				-			-
2010-11 Total Budget	350,322,469	38,951,615	389,274,084	748,212,619	10,684,092	1,177,744,219	2,325,915,014

* Other Funds Limited budget includes debt service and capital improvement funded by OFL . OUS is requesting an increase of \$76 million of expenditure limitation at the May E-Board meeting.

** Capital has historically been reflected in the first year of the biennium. Therefore, the 2009-2011 Capital Budget was reflected in 2009-10 with nothing in 2010-11.

*** Excludes \$67,139 GF for HB 3093 applied baccalaureate funding eliminated in February 2010 special session.

Note: Lottery funding is provided for graduate scholarship support and athletics in the operating budget and debt service in the Debt Service budget. The OFL allocation for each campus equals a pro-rata share of the OFL expenditure limitation balance available for distribution at this time. As mentioned earlier, OUS is currently seeking more limitation.

REVENUE SOURCES

The OUS Operating Budget is comprised of five sources of revenue. Descriptions and relevant information related to these revenue sources follow below.

State General Funds:

State General Funds are appropriated to OUS biennially by the legislature. The distribution of these funds to the campuses is developed in compliance with Legislative Budget Notes and Board policy. Funds are allocated through the OUS Resource Allocation Model and targeted program funding per the descriptions above

Federal American Recovery and Reinvestment Act (ARRA) Support (aka Federal Stimulus):

Federal funds are allocated to OUS by the legislature in accordance with Federal ARRA guidelines. These funds are intended to supplement State General Fund budgets for the purpose of minimizing layoffs and tuition increases needed to offset State General Fund reductions.

Other Funds Limited:

Other Funds Limited revenue for the operating budget is comprised principally of estimated campus tuition and fees calculated on the basis of enrollment projections and the tuition and fees, indirect cost recovery on sponsored research, as well as lesser amounts of other miscellaneous forms of income which comprise the remaining OFL revenue. Please note that we are seeking additional expenditure limitation at this time from the Legislative Emergency Board, thus the “Other Funds Limited” amounts will be adjusted once that is authorized.

Lottery Funds:

Lottery Funds are comprised of net Lottery proceeds distributed from the Economic Development Fund. In 2009-2011, OUS will receive 1 percent of the net proceeds of the Oregon Lottery up to a total of \$9.7 million. These funds are distributed to campuses according to Board policy adopted in November 2006 with 12 percent allocated for graduate scholarships and 88 percent allocated for support of intercollegiate athletics.

Other Funds Non-Limited:

Other Funds Non-Limited revenue estimates include sponsored programs; gifts, grants, and contracts; designated operations (e.g., community workshops and other self-sustaining public service and education activities); and auxiliary activities such as student housing, service, parking, athletics, and incidental fee activities. Expenditure of these funds is not limited by the legislature.

Debt Service and Capital Budgets:

The debt service budget is funded from General Fund and Lottery appropriations as well as Other Funds Limited and Other Funds Non-limited auxiliary operations.

Comparison of OUS RAM Distributions
09-10 and 10-11
(Percentage of Total RAM)

	09-10 RAM % ¹	10-11 RAM % ¹	Difference
Oregon State University	24.85%	26.18%	1.3%
Statewide Public Service	14.43%	13.77%	-0.7%
OSU-Cascades	1.23%	1.30%	0.1%
Subtotal	40.5%	41.2%	0.7%
University of Oregon	17.33%	17.54%	0.2%
Portland State University	18.23%	19.22%	1.0%
Southern Oregon University	4.53%	4.43%	-0.1%
Oregon Institute of Technology	5.09%	5.22%	0.1%
Eastern Oregon University	4.46%	4.36%	-0.1%
Western Oregon University	4.93%	4.83%	-0.1%
Oregon University System	4.91%	3.16% ²	-1.8%
Total	100.0%	100.0%	0.0%

¹ Initial Budgets

² Includes reserves and increased debt service

2010-11 Cell Values

2010-11 cell values for the RAM are discounted at 54.3% for resident FTE to reflect available state funding.

CELL VALUE CALCULATION METHODOLOGY

(Sample below based on level 1 cell value for lower division)				
Fiscal Year	Annual Inflation †	Cell Value	Cell Value Discounted	Discount Rate
<i>(due to funding shortfalls)</i>				
1997-98 (Original)	-	\$2,900	-	-
1998-99	3.0%	\$2,987	-	-
1999-00*	1.5%	\$3,155	\$2,789	87.9%
2000-01*	2.0%	\$3,340	\$2,967	87.9%
2001-02*	2.5%	\$3,424	\$2,509	73.3%
2002-03	2.5%	\$3,510	\$2,572	73.3%
2003-04	1.5%	\$3,562	\$2,565	72.0%
2004-05	1.5%	\$3,616	\$2,603	72.0%
2005-06	1.8%	\$3,681	\$2,150	58.4%
2006-07	0.0%	\$3,681	\$2,150	58.4%
2007-08	2.7%	\$3,780	\$2,414	63.9%
2008-09	2.7%	\$3,882	\$2,513	64.7%
2009-10	2.8%	\$3,992	\$2,167	54.3%
2010-11	1.5%	\$4,052	\$2,199	54.3%
<p>*1999-2001 Tuition freeze factor added to undergraduate cell values: \$123 in 1999-2000; \$248 in 2000-2001 and thereafter. Note: in 1999-2001, the tuition freeze factor was added after inflation and discount rates were applied. In 2001-2002 forward, the tuition freeze factor is included prior to the application of inflation and applicable discount rates.</p> <p>† - Annual inflation for the years from 1998-2006 were based on factor from Oregon Dept. of Admin. Services (DAS) CPI was used for 2007-09 at a rate of 2.7% (June 2007 CPI annual increase). FY 2010 uses a 10 year average CPI rate of 2.82%(1999-2008). FY 2011 uses an inflation factor of 1.5%.</p>				

2010-11 CELL VALUES AT 100%

	Lower Division Undergraduate	Upper Division Undergraduate	Master's Graduate	PhD Graduate
Level 1	\$4,052	\$5,216	\$6,597	\$12,417
Level 2	\$5,087	\$6,509	\$8,925	\$14,875
Level 3	\$7,285	\$9,872	\$12,805	\$18,755
Pharmacy	\$11,036	\$11,036	\$16,815	\$34,923
Law	-	-	\$14,098	\$12,417
Vet Med	-	-	\$49,151	-

2010-11 ESTABLISHED CELL VALUES DISCOUNTED AT 54.3% (ENROLLMENT DRIVEN REVENUE CALCULATION FOR STATE FUNDS)

	Lower Division Undergraduate	Upper Division Undergraduate	Master's Graduate	PhD Graduate
Level 1	\$2,199	\$2,831	\$3,581	\$6,740
Level 2	\$2,761	\$3,533	\$4,844	\$8,074
Level 3	\$3,955	\$5,359	\$6,951	\$10,180
Pharmacy	\$5,991	\$5,991	\$9,127	\$18,957
Law	-	-	\$7,653	\$6,740
Vet Med	-	-	\$26,680	-

Oregon University System Cell Matrix Assignment

Classification of Instructional Programs (CIP)	Cell Level Assignments			
	LD	UD	MA	PhD
01 Agricultural Business	3	3	3	2
02 Agricultural Sciences	3	3	3	2
03 Conservation	1	1	1	1
04 Architecture	3	3	2	1
05 Area, Ethnic, Cultural Studies	1	1	1	1
09 Communications	2	2	2	2
10 Communications Technologies	2	2	2	1
11 Computer and Information Science	2	2	3	3
13 Education	2	2	1	2
14 Engineering	3	3	3	3
15 Engineering-Related Technology	3	3	3	1
16 Foreign Languages and Literature	1	1	2	1
19 Home Economics	2	2	2	2
22 Law and Legal Studies	4	4	4	4
23 English Language and Literature	1	1	2	2
24 Liberal Arts and Sci., Humanities	1	1	1	1
25 Library Science	2	2	1	1
26 Biological Sciences, Life Science	2	2	3	2
27 Mathematics	1	1	3	2
28 Reserve Officers Training Corps	1	1	1	1
29 Military Technologies	1	1	1	1
30 Multi/Interdisc. Studies	2	2	2	3
31 Parks, Rec., Leisure, Fitness Studies	3	3	2	2
32 Basic Skills	1	1	1	1
38 Philosophy and Religious Studies	1	1	1	2
40 Physical Sciences	2	2	3	2
41 Science Technologies	3	3	3	3
42 Psychology	1	1	1	2
43 Protective Services	2	2	1	2
44 Public Administration and Service	2	2	1	2
45 Social Sciences	1	1	1	2
50 Visual and Performing Arts	3	3	2	2
51 Health Professions, Related Science	3	3	2	1
51.20 Pharmacy (broken out of CIP 51)	5	5	5	5
51.24 Veterinary Medicine (broken out of CIP 51)	6	6	6	6
52 Business Mgmt, Admin. Service	2	2	1	3
54 History	1	1	1	2
9999 Unknown	1	1	1	1

Oregon State University
Comparison of 09-10 Actual and 10-11 State Appropriations¹

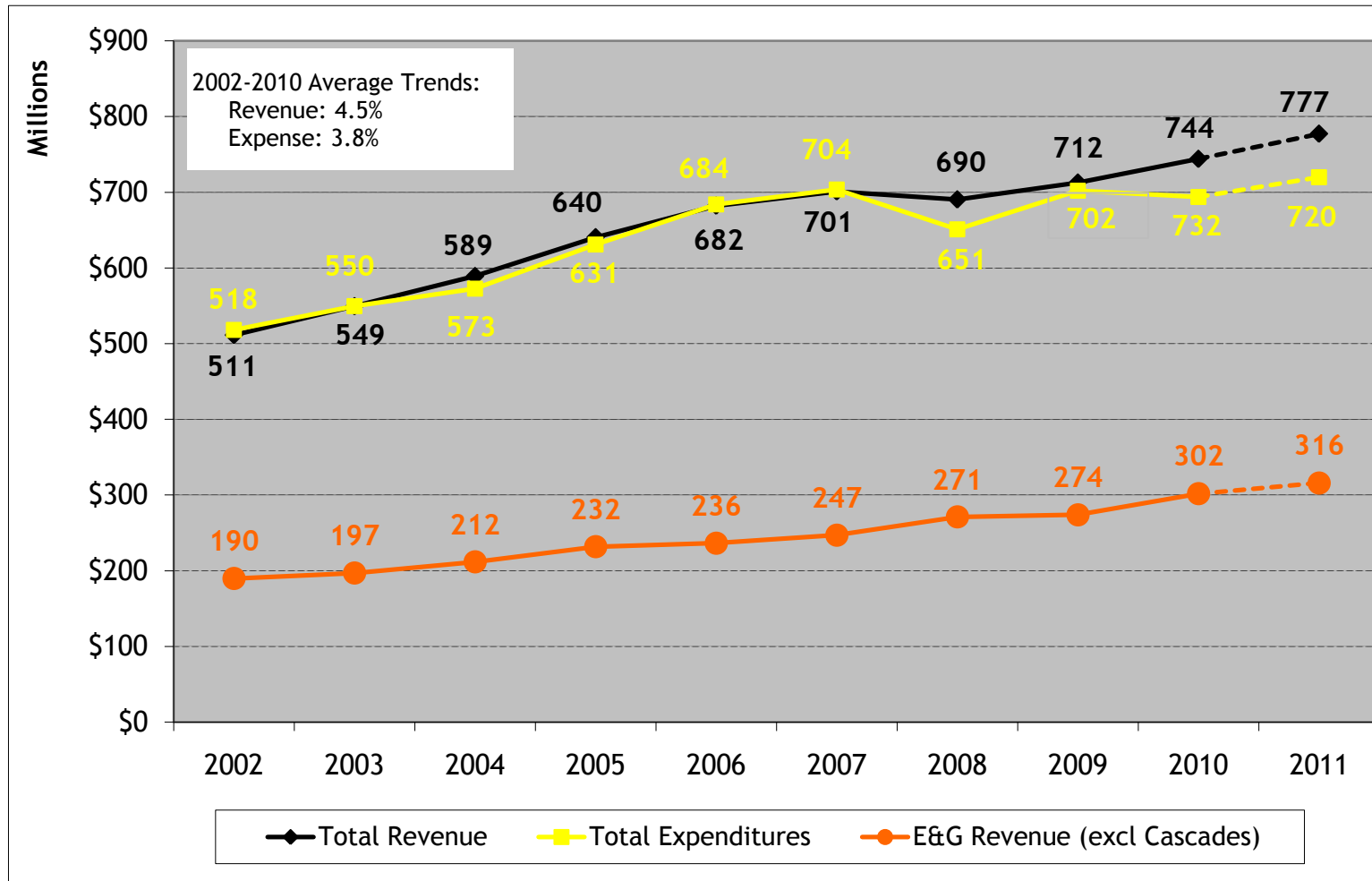
	09-10 RAM	10-11 RAM	Percent Change
Corvallis Campus			
Cell Funding	\$ 69,093,104	\$ 74,706,909	8.12%
Targeted Programs	20,437,480	21,319,652	4.32%
Vet Med Program Phase-in	1,601,602	1,433,597	-10.49%
Tuition Buydown	627,846	1,255,694	100.00%
E&G Allotment Reduction	-	(7,009,261)	-
RAM total	<u>91,760,032</u>	<u>91,706,591</u>	-0.06%
Cascades Campus			
Cell Funding	792,853	1,008,671	27.22%
Targeted Programs	3,736,427	3,887,216	4.04%
Tuition Buydown	8,500	17,000	100.00%
E&G Allotment Reduction	-	(348,017)	-
	<u>4,537,780</u>	<u>4,564,870</u>	0.60%
Statewide Public Services (SWPS)			
Agricultural Experiment Station	28,963,666	26,282,300	-9.26%
OSU Extension Service*	21,161,731	19,202,645	-9.26%
Forest Research Lab	3,155,898	2,863,735	-9.26%
SWPS total	<u>53,281,295</u>	<u>48,348,680</u>	-9.26%
Corvallis, Cascades and SWPS totals	<u>\$ 145,041,327</u>	<u>\$ 140,055,271</u>	-3.44%

¹Comparison of initial budgets.

Oregon State University

Growth in Revenues and Expenditures

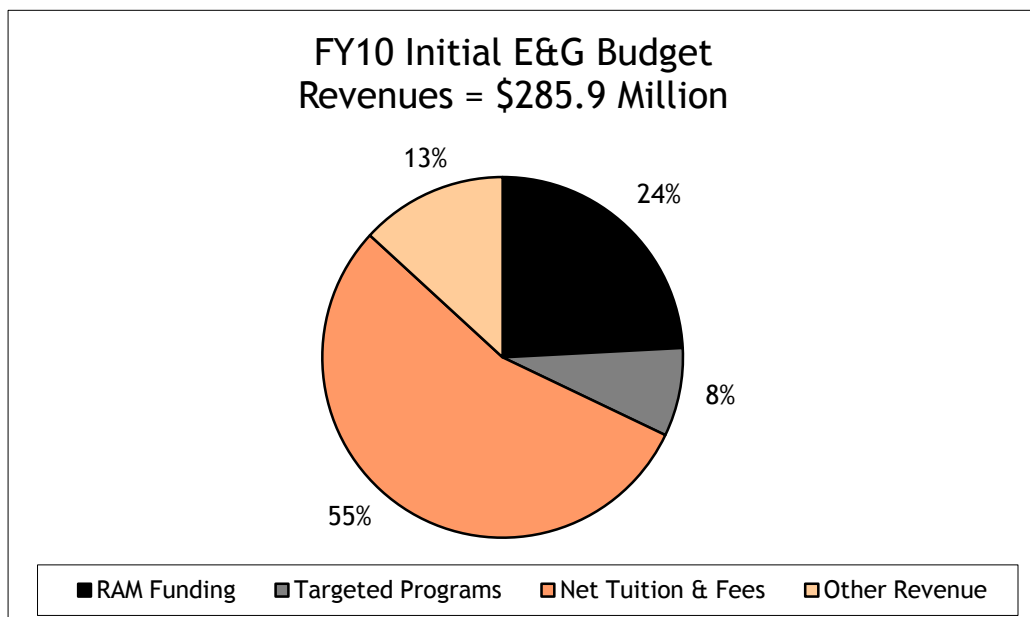
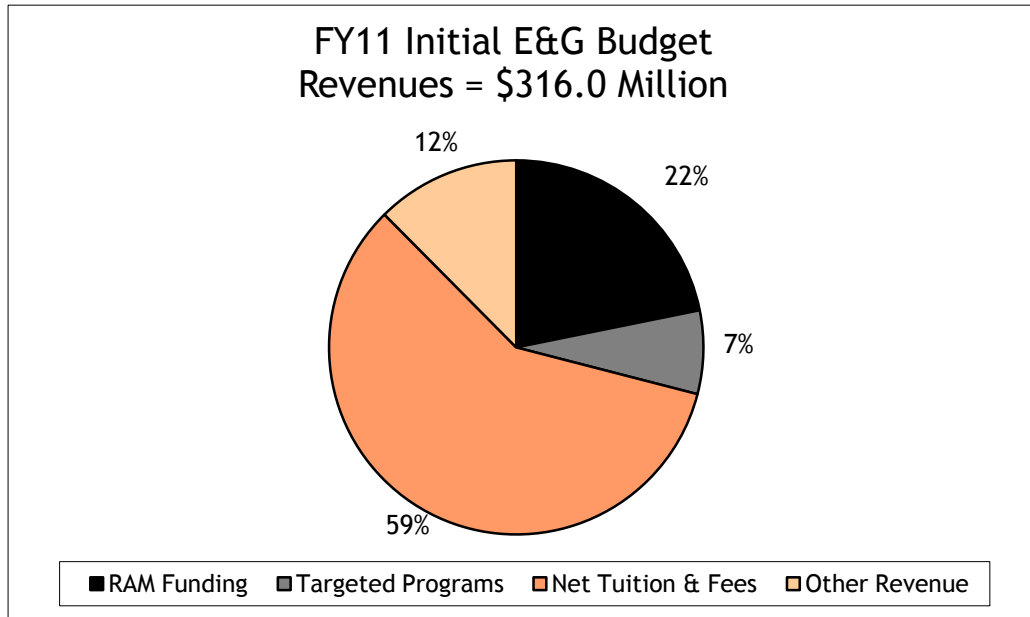
Fiscal Years 2002 - 2011



FY2011 Total Revenue and Expense is trended.

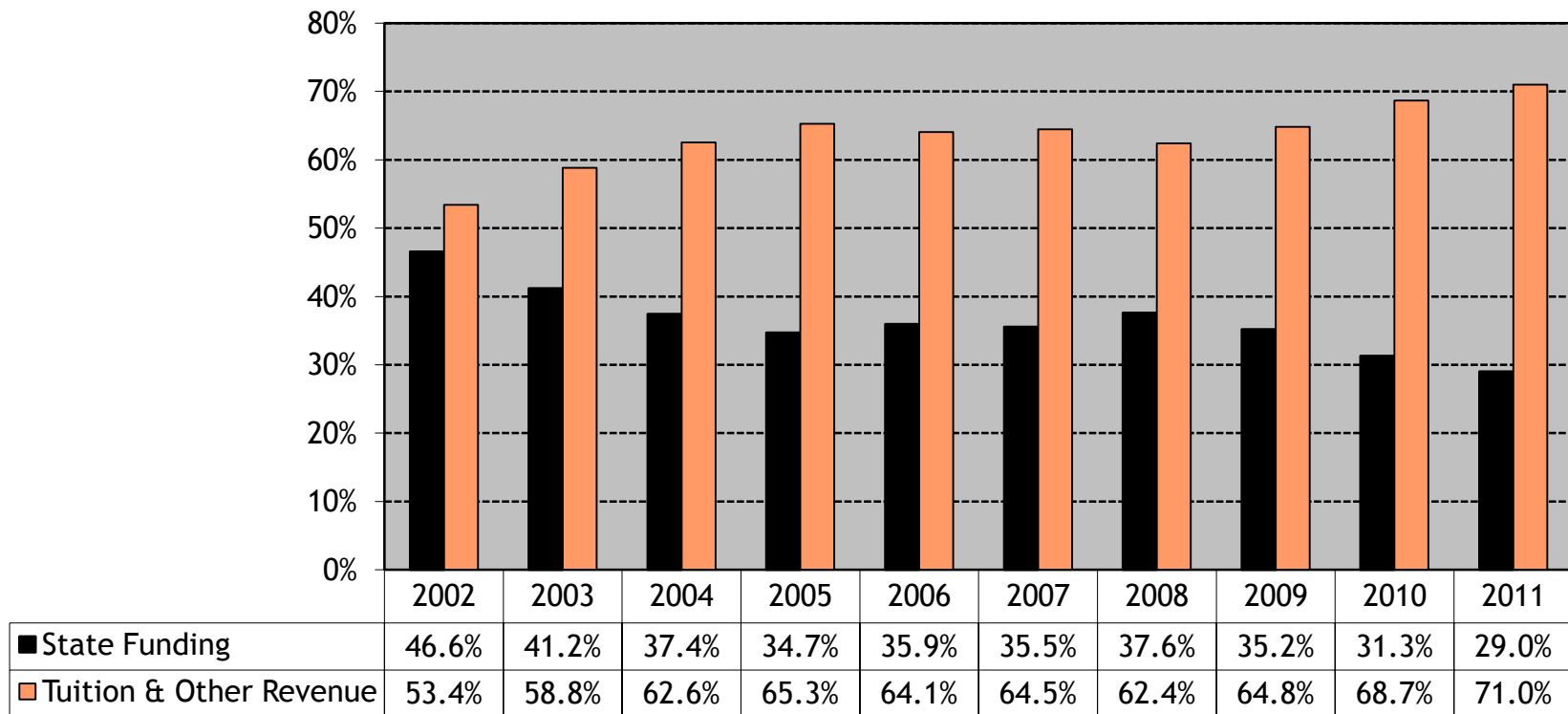
Source: Audited Financial Statements; FY11 E&G Initial Budget; OSU Data Warehouse.

Oregon State University
FY10 and FY11 E&G Revenue Sources



Oregon State University

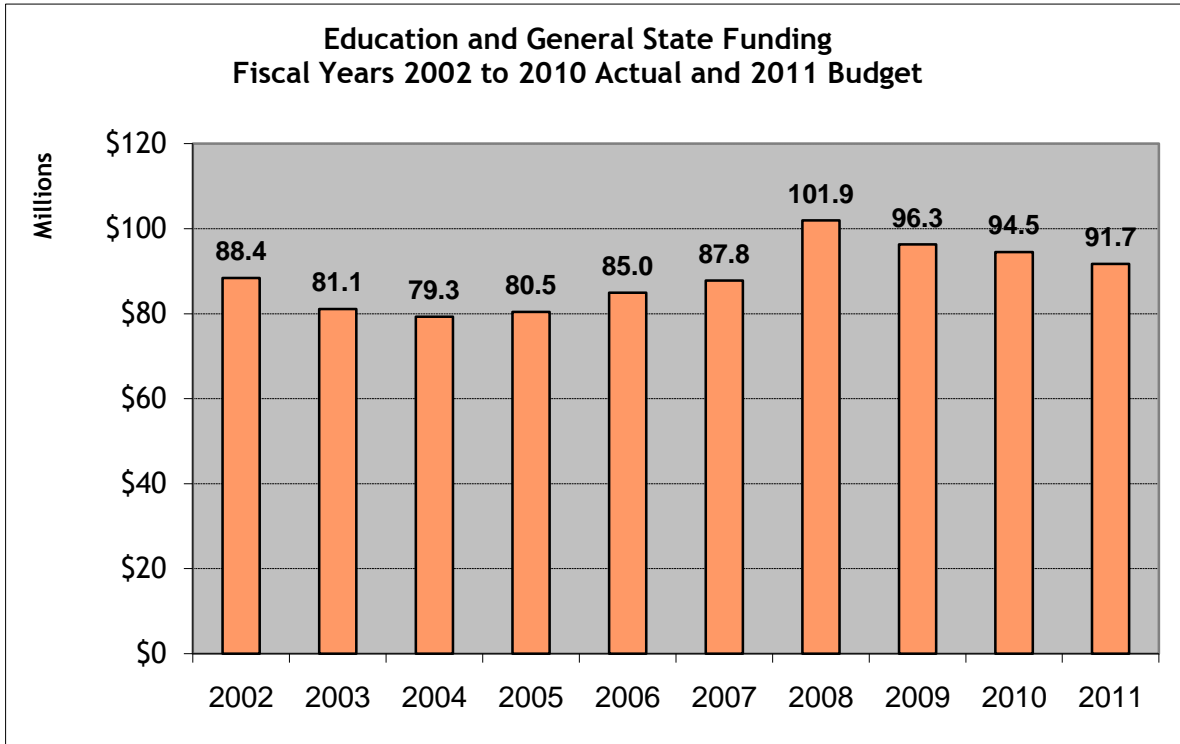
**Contribution Ratios for State Funding and Tuition & Other Revenue
Fiscal Year 2002-2010 Actual and 2011 Initial Budget***



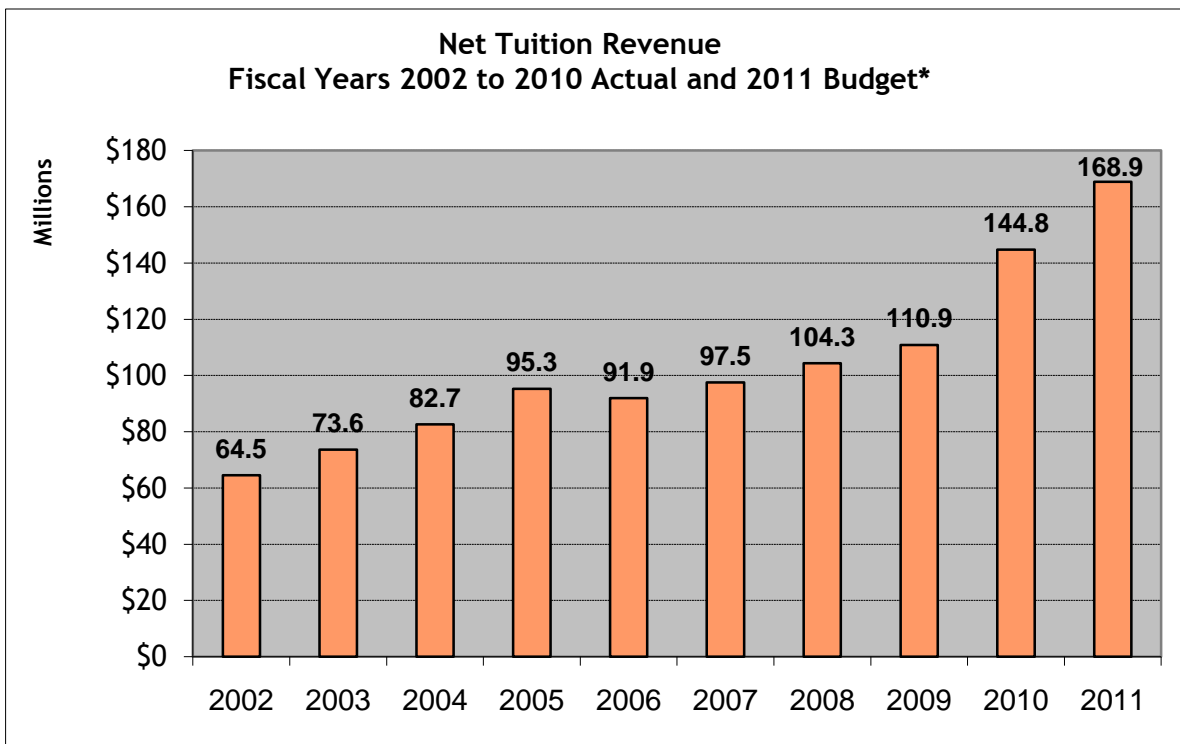
Source: OSU Data Warehouse, FY11 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

* FY11 State funding includes federal stimulus dollars of \$12.3 million

Oregon State University



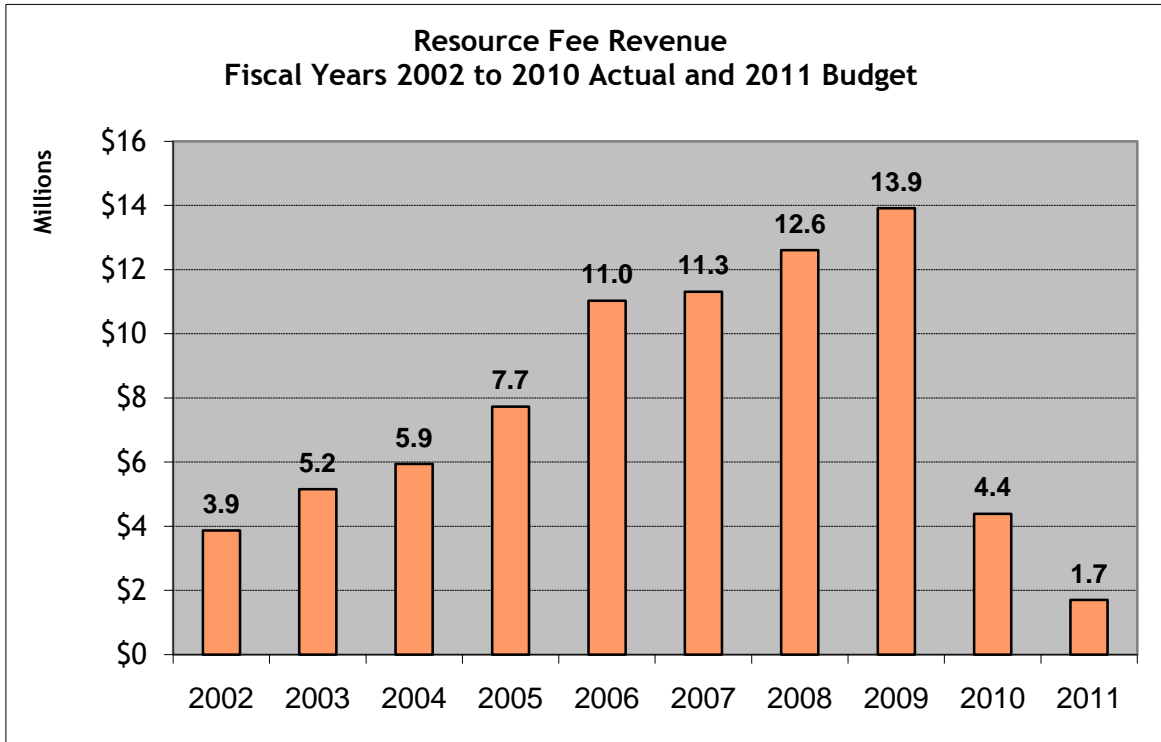
Source: OSU Data Warehouse, FY11 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.



Source: OSU Data Warehouse, FY11 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

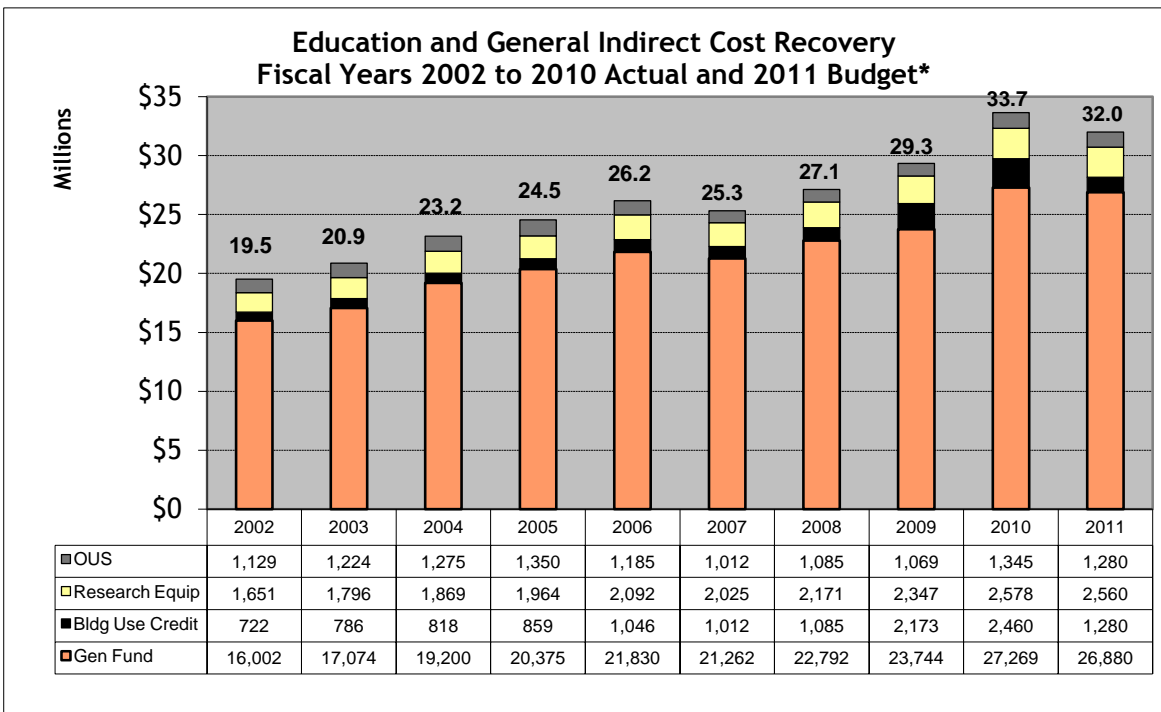
*FY11 tuition budget includes both undergraduate and graduate resource fees.

Oregon State University



Note: In FY11 both undergraduate and graduate resource fees are rolled into tuition

Source: OSU Data Warehouse, FY11 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

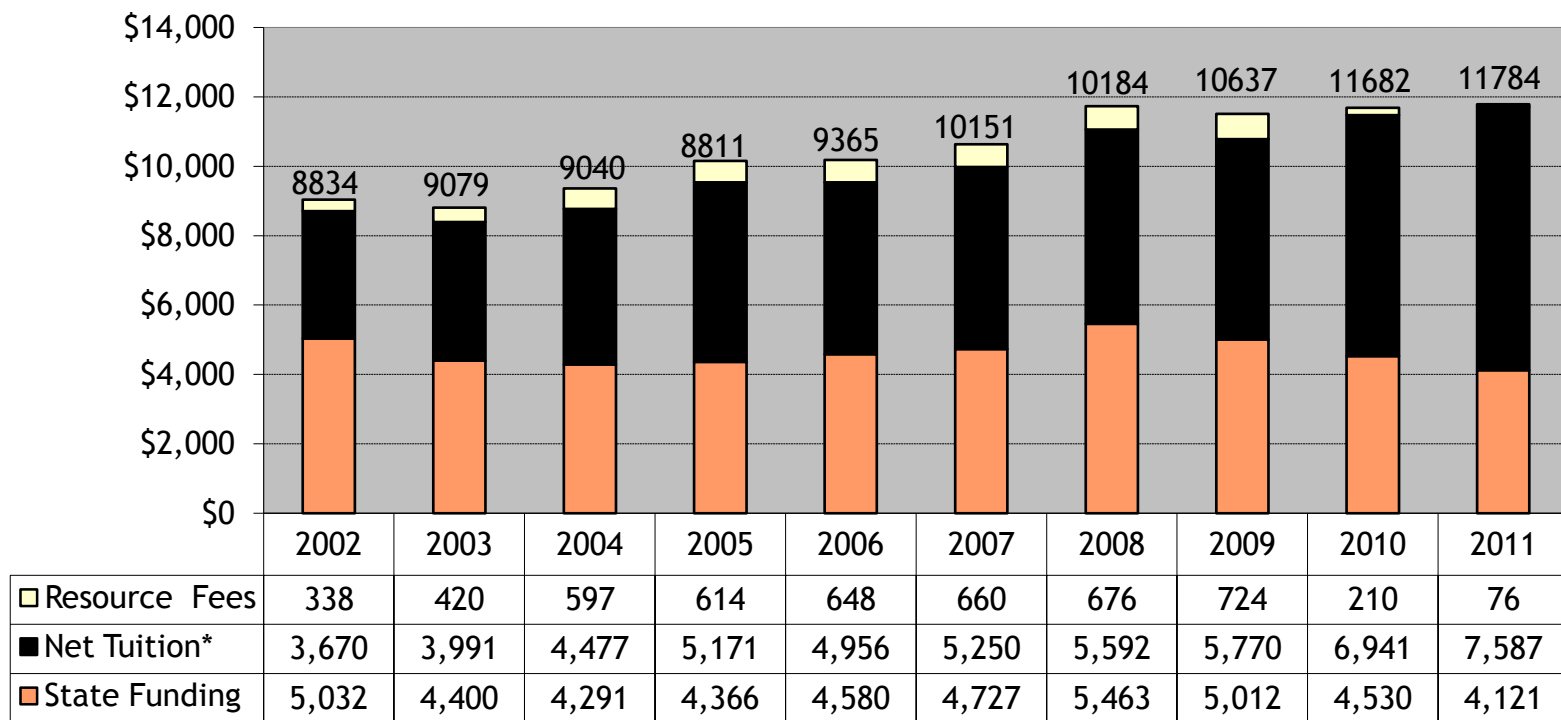


*In FY05 and years thereafter, all components of Indirect Cost Recovery are included in the E&G Budget except payments to OUS.

Source: OSU Data Warehouse, FY11 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

Oregon State University

Revenues Per Student FTE Education & General Fund (excluding ICR) Fiscal Years 2002 to 2010 Actual and 2011 Initial Budget

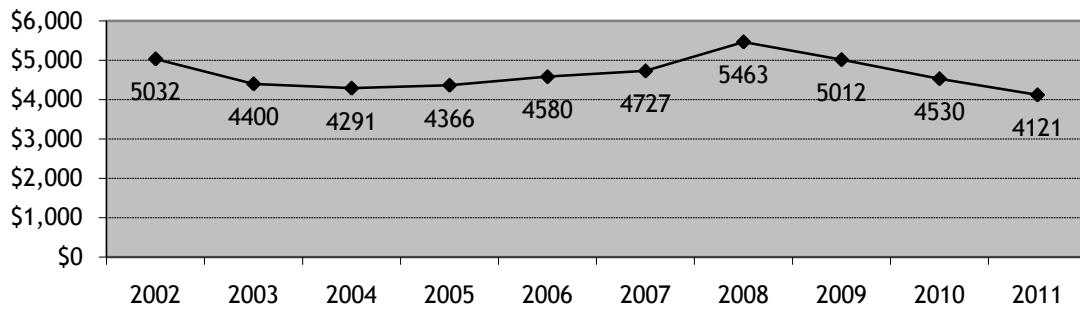


*Gross tuition revenue less remissions and increased scholarship in lieu of remissions budgeted in FY05

Source: OSU Data Warehouse, FY11 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

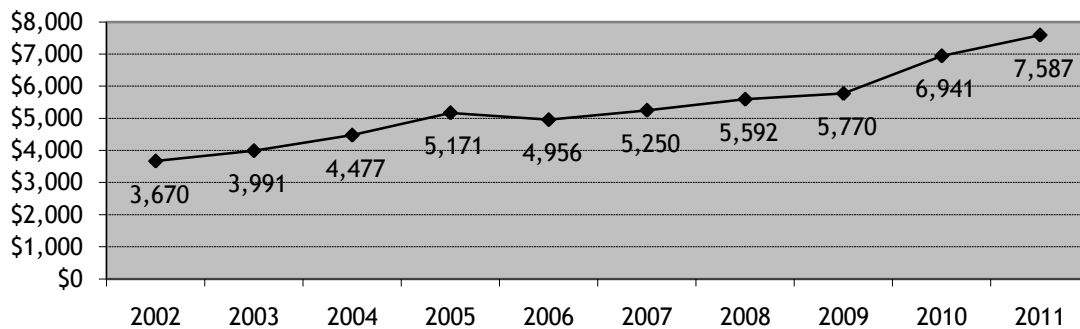
Oregon State University

State Appropriation per Student FTE
Fiscal Years 2002 to 2010 Actual and 2011 Budget

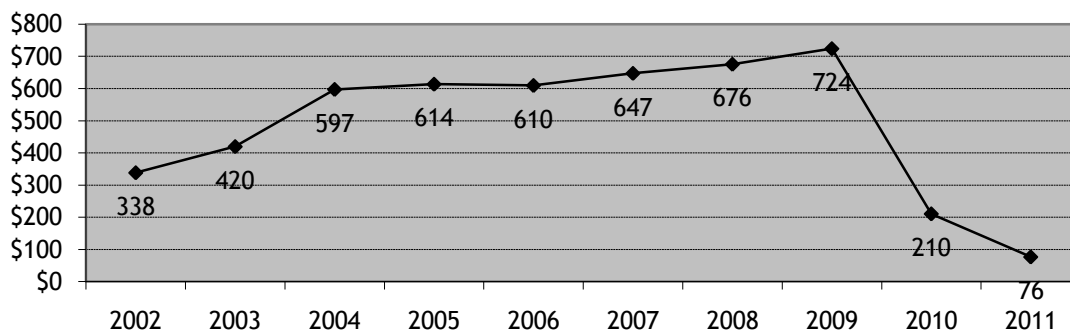


Includes state appropriations for Oregon University System technology operations of \$131, \$133, and \$131 per student in 2005, 2006, and 2007 respectively.

Net Tuition per Student FTE
Fiscal Years 2002 to 2010 Actual and 2011 Budget



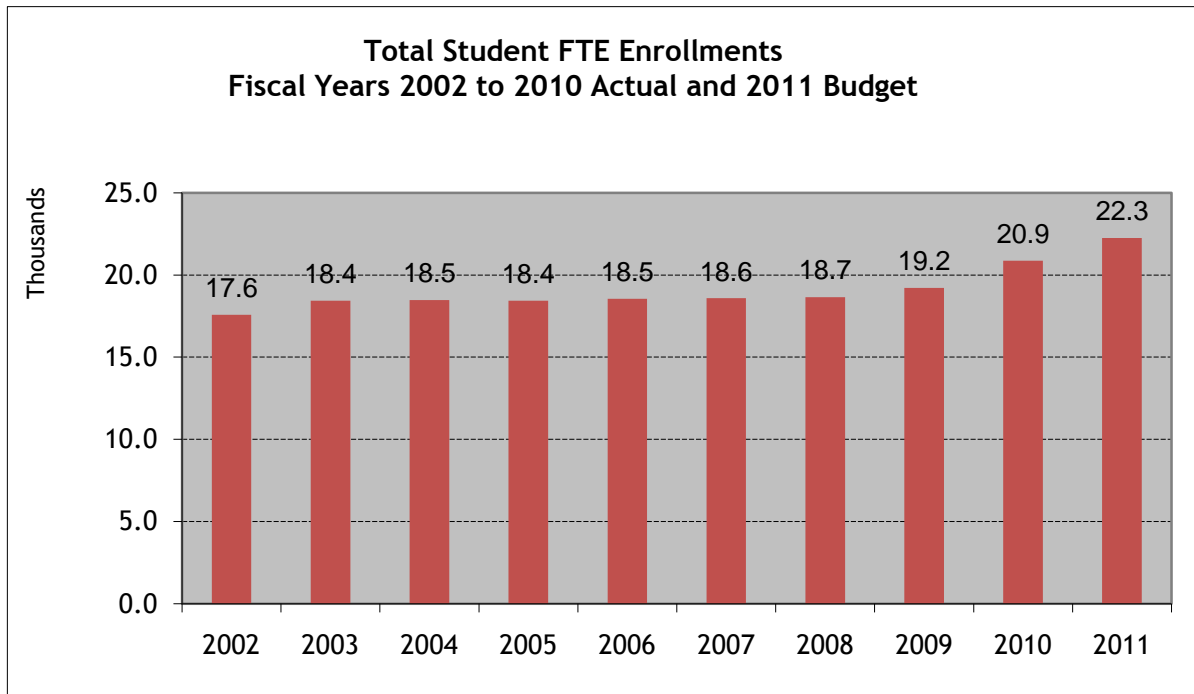
Resource Fees per Student FTE
Fiscal Years 2002 to 2010 Actual and 2011 Budget



Note: Starting in FY10 the majority of undergraduate resource fees are rolled into tuition.
In FY11 graduate resource fees are rolled into tuition.

Source: OSU Data Warehouse, FY11 E&G Initial Budget. Excludes Statewide Public Service and OSU-Cascades.

Oregon State University

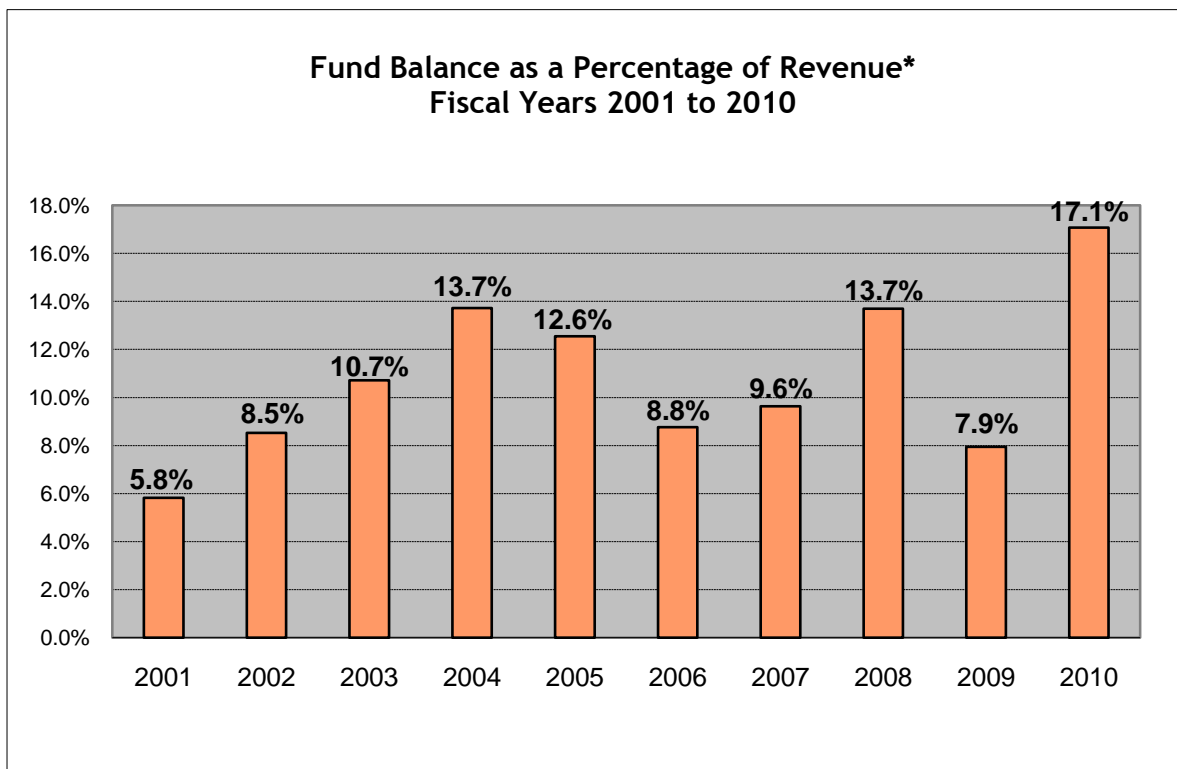
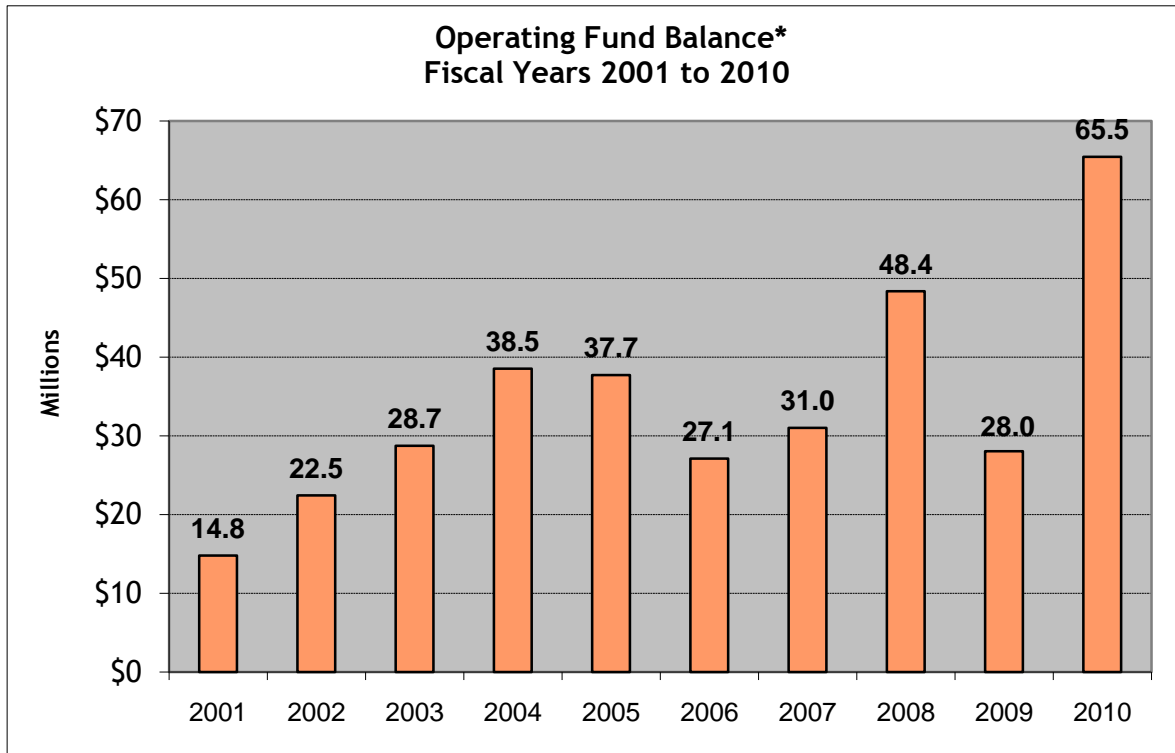


Source: Oregon University System Institutional Research

Oregon State University - Corvallis Campus	
Student Head Count / FTE	
Fiscal Year 2011 Projection	
	FTE
Undergraduate - Resident	14,178
Undergraduate - Non-resident	3,497
Graduate - Resident	3,374
Graduate - Non-resident	450
First Professional - Resident	586
First professional - Non-resident	171
Total	<u><u>22,256</u></u>

Source: Oregon University System Institutional Research

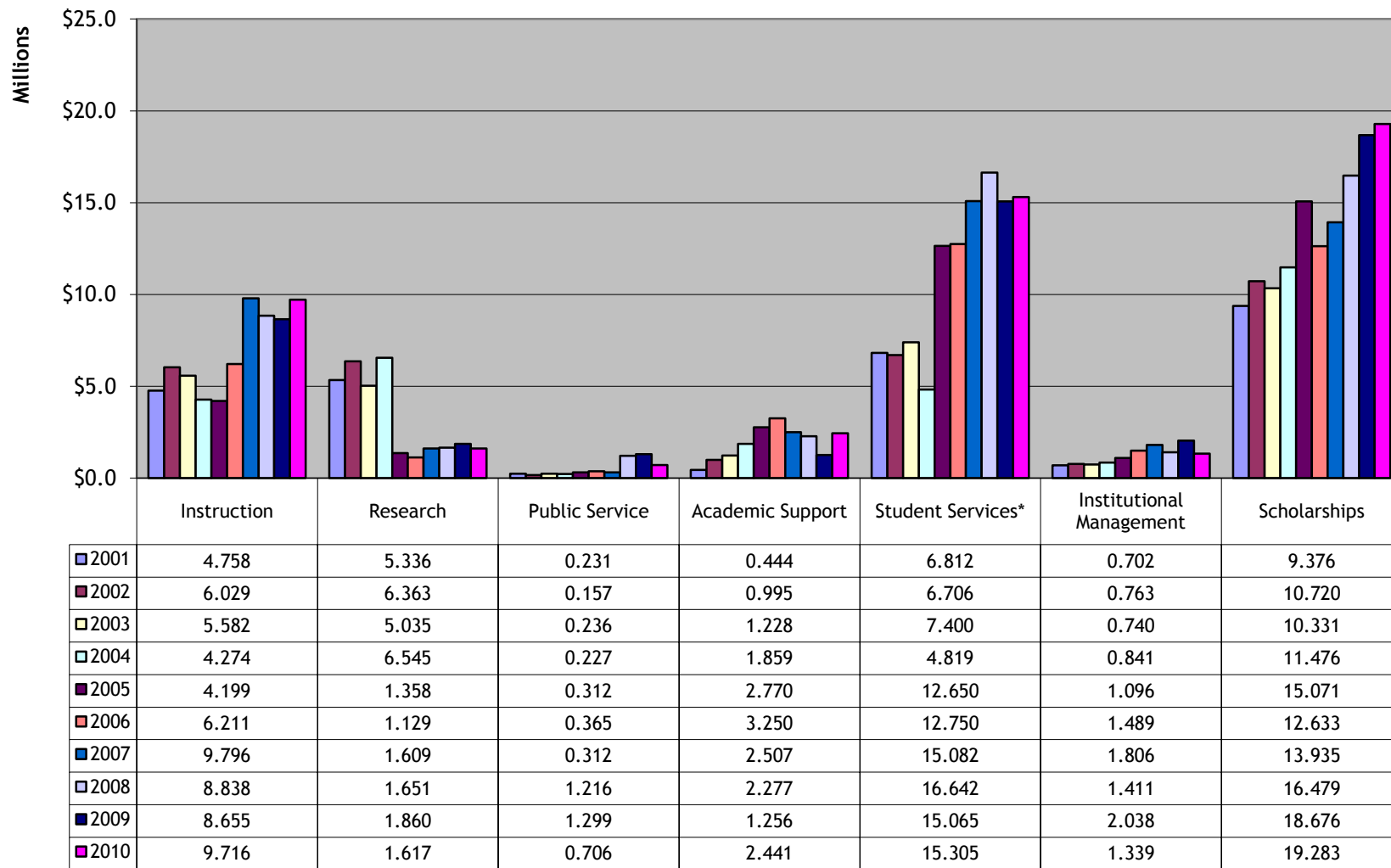
Oregon State University



* Education and General Funds, Statewide Public Service and OSU-Cascades

OREGON STATE UNIVERSITY

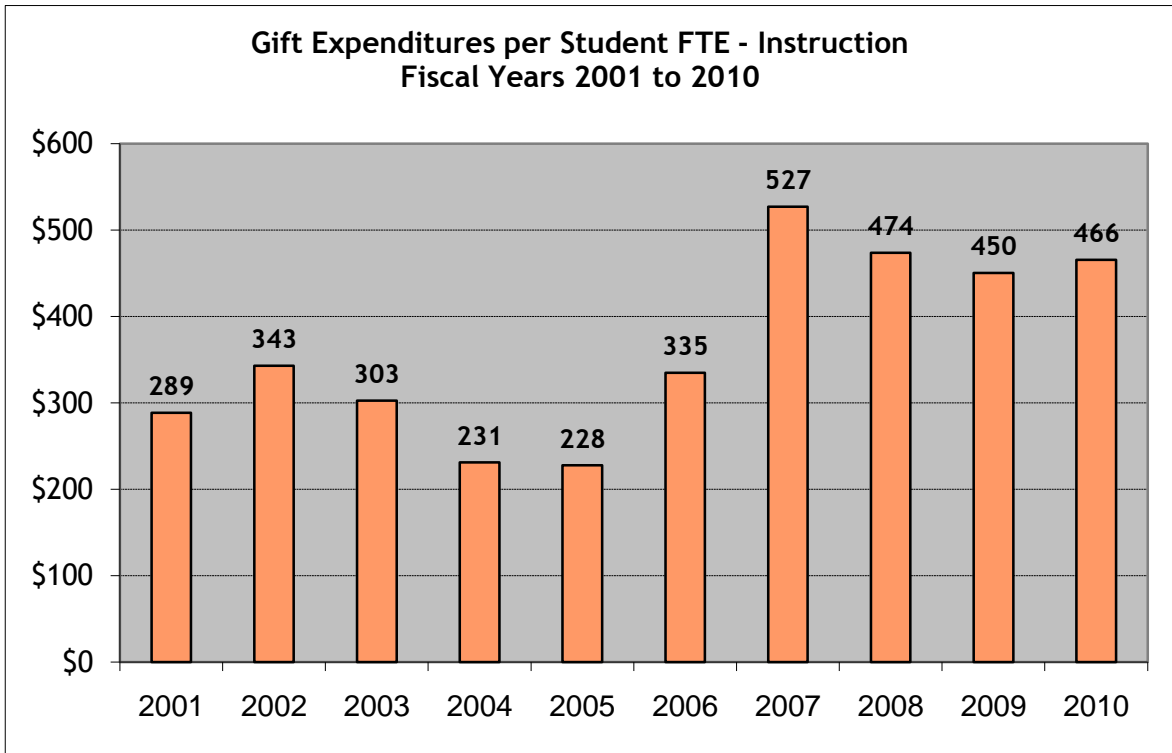
Selected Gift Fund Expenditures 2000 - 2010



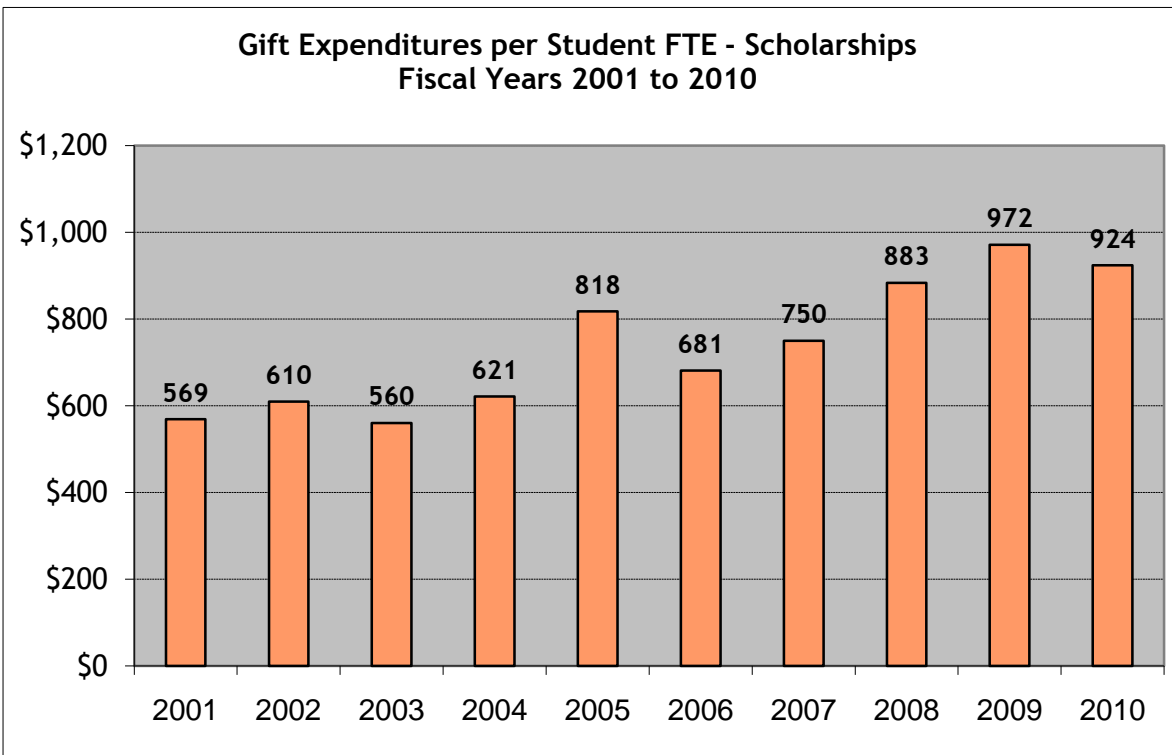
* 2005 and forward - Approximately \$5 million is being transferred each year for debt service on Reser Stadium.

SOURCE: OSU Data Warehouse; excludes physical plant.

Oregon State University



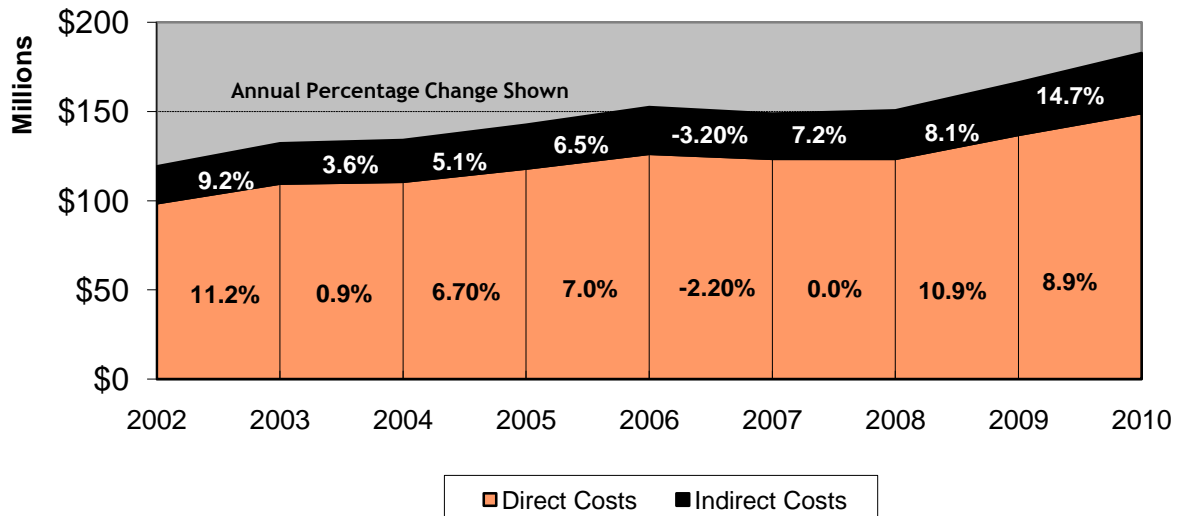
Source: OSU Data Warehouse. All instructional expenditures in FS and M funds.



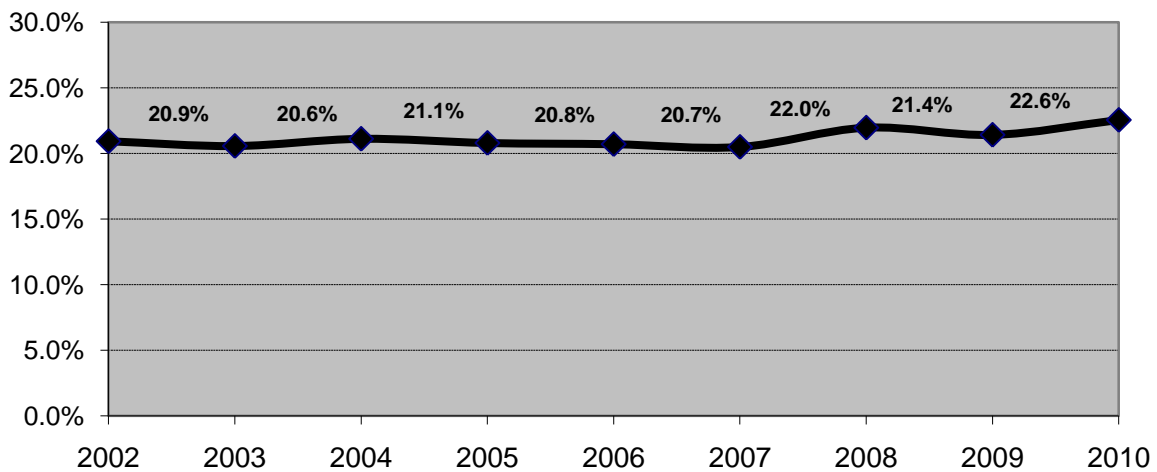
Source: OSU Data Warehouse. All scholarship expenditures in FS and M funds.

Oregon State University

**Growth in Sponsored Program Revenues
Fiscal Years 2002 to 2010**



**Effective Indirect Cost Recovery Rate on Sponsored Research
Fiscal Years 2001 to 2009**



Source: OSU Data Warehouse

Research Awards Received

(dollars in millions)

FY2003-04	FY2004-05	FY2005-06	FY2006-07	FY2007-08	FY2008-09	FY2009-10
\$146.7	\$178.0	\$151.4	\$145.0	\$164.2	\$188.9	\$213.1

Source: OSU Research Office

**Oregon Colleges and Universities Cost of Attendance
Tuition & Fee/Room & Board Increases, FY 2010 - FY 2011
Resident Undergraduates - Based Upon 12 Credit Hours**

The following table summarizes the cost of attendance for OUS schools in the state. Cost of attendance consists of tuition, student fees, and room and board. The average change in the cost of attendance is \$14,577, a 4.1% increase. For Oregon State University, there is a \$780 increase, which is a 5.0% increase in cost of attendance.

School	Total FY 2010	Total FY 2011	\$ Change FY10-FY11	%Change FY10-FY11
EOU	12,960	13,456	496	3.8%
OIT	13,414	13,860	446	3.3%
OSU	15,756	16,536	780	5.0%
PSU	13,575	13,995	420	3.1%
SOU	14,238	14,292	54	0.4%
UO	14,878	15,941	1,063	7.1%
WOU	13,128	13,956	828	6.3%
Averages	13,993	14,577	584	4.1%

**Oregon State University
Cost of Attendance Increase
Based Upon Tuitions & Fees/Room & Board
FY 2010 - FY 2011**

The tables below represent the cost of attendance for undergraduate students, both in-state and out-of-state. These are representative of students taking 12 credits and living on campus. For in-state undergraduate students, the increase in cost of attendance from FY10 to FY11 is \$779.20 (4.9 % increase). For out-of-state undergraduates, the increase in cost of attendance is \$1,175.20 (4.1% increase).

In-State Undergraduate	Total 2009-10	Total 2010-11	\$ Change FY10-FY11	% Change FY10-FY11
Tuition	5,436.00	5,760.00	324.00	6.0%
Fees	1,290.81	1,355.01	64.20	5.0%
Room & Board	9,029.00	9,420.00	391.00	4.3%
Total	15,755.81	16,535.01	779.20	4.9%
Out-of-State Undergraduate	Total 2009-10	Total 2010-11	\$ Change FY10-FY11	% Change FY10-FY11
Tuition	18,360.00	19,080.00	720.00	3.9%
Fees	1,290.81	1,355.01	64.20	5.0%
Room & Board	9,029.00	9,420.00	391.00	4.3%
Total	28,679.81	29,855.01	1,175.20	4.1%

Source: Oregon State Board of Higher Education, OUS Academic Year Fee Books, Fiscal Years 2010 & 2011

**Comparison of Undergraduate Tuition, Room, and Board Rates
OSU Competitor Universities with Undergraduate Admissions Overlap
Fiscal Years 2010-2011**

Total Tuition, Fees, Room & Board						
Resident Undergraduate				Nonresident Undergraduate		
	2009-2010	2010-2011	% Change		2009-2010	2010-2011 % Change
Colorado State University	14,986	15,309	2.2%	Colorado State University	30,908	31,419 1.7%
Cornell University	33,760	36,776	8.9%	Cornell University	49,900	52,316 4.8%
Iowa State University	13,927	14,469	3.9%	Iowa State University	25,147	26,035 3.5%
Michigan State University	16,341	19,542	19.6%	Michigan State University	29,511	37,442 26.9%
N. Carolina State University	13,493	13,984	3.6%	N. Carolina State University	25,978	26,468 1.9%
Ohio State University	16,752	19,584	16.9%	Ohio State University	30,324	33,768 11.4%
Pennsylvania State University	22,726	23,206	2.1%	Pennsylvania State University	34,320	34,985 1.9%
Purdue University	17,348	18,190	4.9%	Purdue University	33,828	35,742 5.7%
Oregon State University	15,756	16,536	5.0%	Oregon State University	28,680	29,856 4.1%
Texas A&M University	15,116	16,394	8.5%	Texas A&M University	29,426	31,745 7.9%
University of Arizona	14,776	17,262	16.8%	University of Arizona	30,186	33,620 11.4%
UC Davis	21,725	24,482	12.7%	UC Davis	43,395	47,361 9.1%
University of Illinois	20,123	23,372	16.1%	University of Illinois	34,265	37,514 9.5%
University of Wisconsin*	15,270	16,677	9.2%	University of Wisconsin*	29,520	31,927 8.2%

Tuition and Fees						
Resident Undergraduate				Nonresident Undergraduate		
	2009-2010	2010-2011	% Change		2009-2010	2010-2011 % Change
Colorado State University	6,258	6,985	11.6%	Colorado State University	22,180	23,095 4.1%
Cornell University	21,610	23,526	8.9%	Cornell University	37,750	39,666 5.1%
Iowa State University	6,650	6,997	5.2%	Iowa State University	17,870	18,563 3.9%
Michigan State University	8,897	11,722	31.8%	Michigan State University	22,067	29,622 34.2%
N. Carolina State University	5,527	5,830	5.5%	N. Carolina State University	18,012	18,314 1.7%
Ohio State University	8,679	9,420	8.5%	Ohio State University	22,251	23,604 6.1%
Pennsylvania State University	14,426	14,416	-0.1%	Pennsylvania State University	26,020	26,276 1.0%
Purdue University	8,638	9,070	5.0%	Purdue University	25,118	26,622 6.0%
Oregon State University	6,727	7,116	5.8%	Oregon State University	19,651	20,436 4.0%
Texas A&M University	8,176	8,386	2.6%	Texas A&M University	22,486	23,717 5.5%
University of Arizona	6,854	8,238	20.2%	University of Arizona	22,264	24,596 10.5%
UC Davis	9,364	11,984	28.0%	UC Davis	31,034	34,863 12.3%
University of Illinois	10,839	13,658	26.0%	University of Illinois	24,981	27,800 11.3%
University of Wisconsin*	8,312	8,987	8.1%	University of Wisconsin*	22,270	24,237 8.8%

Room & Board Rates			
	2009-2010	2010-2011	% Increase
Colorado State University	8,728	8,744	0.2%
Cornell University	12,150	12,650	4.1%
Iowa State University	7,277	7,472	2.7%
Michigan State University	7,444	7,820	5.1%
N. Carolina State University	7,966	8,154	2.4%
Ohio State University	8,073	10,164	25.9%
Pennsylvania State University	8,300	8,790	5.9%
Purdue University	8,710	9,120	4.7%
Oregon State University	9,029	9,420	4.3%
Texas A&M University	6,940	8,008	15.4%
University of Arizona	7,922	9,024	13.9%
UC Davis	12,361	12,498	1.1%
University of Illinois	9,284	9,714	4.6%
University of Wisconsin*	7,250	7,690	6.1%

*Tuition and Room & Board Rate corrected for 2009-10

Sources: Oregon State Board of Higher Education, OUS Academic Year Fee Books and Institutional websites

SURVEY OF PEER UNIVERSITIES - UO, OSU, and PSU

2010-2011 Annual Tuition and Fees Comparison

Select Western State Peers

Western States Institutions	Resident Undergraduate	Nonresident Undergraduate	Resident Graduate	Nonresident Graduate
University of Oregon	6,804	20,916	12,675	18,975
Oregon State University	7,116	20,436	11,413	17,488
Portland State University	6,000	17,610	12,696	17,988
University of Utah*	5,290	16,626	6,282	20,083
University of Hawaii Manoa*	8,095	21,535	9,960	24,699
University of New Mexico*	5,506	18,690	9,552	22,860
University of Alaska Fairbanks*	5,358	16,158	6,990	13,470
University of Idaho*	5,402	16,994	6,120	17,712
University of Alaska Southeast*	4,080	6,258	8,370	16,842
Utah State University*	4,527	12,884	5,204	16,310
University of Nevada Reno*	5,324	18,614	5,916	19,511
University of Wyoming*	3,621	11,646	4,200	10,320
*Semester Schedules based on 12 credits				
Average of Western States Comparators (excludes Oregon institutions)	5,245	15,489	6,955	17,979
UO % of average	129.7%	135.0%	182.2%	105.5%
OSU % of average	135.7%	131.9%	164.1%	97.3%
PSU % of average	114.4%	113.7%	182.5%	100.1%

Sources: Oregon State Board of Higher Education, OUS 2010-11 Academic Fee Book and Institutional websites

OREGON STATE UNIVERSITY - CORVALLIS CAMPUS

2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	Undergraduate Tuition		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
	Residents	Non-Residents	Building	Incidental	Health Service			
1	160.00	530.00	23.00	216.93	134.74	374.67	534.67	904.67
2	320.00	1,060.00	25.00	221.93	134.74	381.67	701.67	1,441.67
3	480.00	1,590.00	27.00	226.93	134.74	388.67	868.67	1,978.67
4	640.00	2,120.00	29.00	231.93	134.74	395.67	1,035.67	2,515.67
5	800.00	2,650.00	31.00	236.93	134.74	402.67	1,202.67	3,052.67
6	960.00	3,180.00	33.00	241.93	134.74	409.67	1,369.67	3,589.67
7	1,120.00	3,710.00	35.00	246.93	134.74	416.67	1,536.67	4,126.67
8	1,280.00	4,240.00	37.00	251.93	134.74	423.67	1,703.67	4,663.67
9	1,440.00	4,770.00	39.00	256.93	134.74	430.67	1,870.67	5,200.67
10	1,600.00	5,300.00	41.00	261.93	134.74	437.67	2,037.67	5,737.67
11	1,760.00	5,830.00	43.00	266.93	134.74	444.67	2,204.67	6,274.67
12	1,920.00	6,360.00	45.00	271.93	134.74	451.67	2,371.67	6,811.67
13	1,920.00	6,360.00	45.00	271.93	134.74	451.67	2,371.67	6,811.67
14	1,920.00	6,360.00	45.00	271.93	134.74	451.67	2,371.67	6,811.67
15	1,920.00	6,360.00	45.00	271.93	134.74	451.67	2,371.67	6,811.67
16	1,920.00	6,360.00	45.00	271.93	134.74	451.67	2,371.67	6,811.67
17	2,080.00	6,890.00	45.00	271.93	134.74	451.67	2,531.67	7,341.67
18	2,240.00	7,420.00	45.00	271.93	134.74	451.67	2,691.67	7,871.67
19	2,400.00	7,950.00	45.00	271.93	134.74	451.67	2,851.67	8,401.67
20	2,560.00	8,480.00	45.00	271.93	134.74	451.67	3,011.67	8,931.67
21	2,720.00	9,010.00	45.00	271.93	134.74	451.67	3,171.67	9,461.67
22	2,880.00	9,540.00	45.00	271.93	134.74	451.67	3,331.67	9,991.67
23	3,040.00	10,070.00	45.00	271.93	134.74	451.67	3,491.67	10,521.67
24	3,200.00	10,600.00	45.00	271.93	134.74	451.67	3,651.67	11,051.67
25	3,360.00	11,130.00	45.00	271.93	134.74	451.67	3,811.67	11,581.67
Each Add'l								
Credit Hour	160.00	530.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred undergraduate students.								

OREGON STATE UNIVERSITY - CORVALLIS CAMPUS

2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	Graduate Tuition ResidentsNon-Residents		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
			Building	Incidental	Health Service			
1	386.00	620.00	23.00	223.93	134.74	381.67	767.67	1,001.67
2	772.00	1,240.00	26.00	229.93	134.74	390.67	1,162.67	1,630.67
3	1,158.00	1,860.00	29.00	235.93	134.74	399.67	1,557.67	2,259.67
4	1,544.00	2,480.00	32.00	241.93	134.74	408.67	1,952.67	2,888.67
5	1,930.00	3,100.00	35.00	247.93	134.74	417.67	2,347.67	3,517.67
6	2,316.00	3,720.00	38.00	253.93	134.74	426.67	2,742.67	4,146.67
7	2,702.00	4,340.00	41.00	259.93	134.74	435.67	3,137.67	4,775.67
8	3,088.00	4,960.00	43.00	265.93	134.74	443.67	3,531.67	5,403.67
9	3,474.00	5,580.00	45.00	271.93	134.74	451.67	3,925.67	6,031.67
10	3,474.00	5,580.00	45.00	271.93	134.74	451.67	3,925.67	6,031.67
11	3,474.00	5,580.00	45.00	271.93	134.74	451.67	3,925.67	6,031.67
12	3,474.00	5,580.00	45.00	271.93	134.74	451.67	3,925.67	6,031.67
13	3,474.00	5,580.00	45.00	271.93	134.74	451.67	3,925.67	6,031.67
14	3,474.00	5,580.00	45.00	271.93	134.74	451.67	3,925.67	6,031.67
15	3,474.00	5,580.00	45.00	271.93	134.74	451.67	3,925.67	6,031.67
16	3,474.00	5,580.00	45.00	271.93	134.74	451.67	3,925.67	6,031.67
Each Add'l								
Credit Hour	386.00	620.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred graduate students.								

OREGON STATE UNIVERSITY - Honors College

2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	Honors College Undergraduate Tuition		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
	Residents	Non-Residents	Building	Incidental	Health Service			
1	425.00	790.00	23.00	216.93	134.74	374.67	799.67	1,164.67
2	585.00	1,320.00	25.00	221.93	134.74	381.67	966.67	1,701.67
3	745.00	1,850.00	27.00	226.93	134.74	388.67	1,133.67	2,238.67
4	905.00	2,380.00	29.00	231.93	134.74	395.67	1,300.67	2,775.67
5	1,065.00	2,910.00	31.00	236.93	134.74	402.67	1,467.67	3,312.67
6	1,225.00	3,440.00	33.00	241.93	134.74	409.67	1,634.67	3,849.67
7	1,385.00	3,970.00	35.00	246.93	134.74	416.67	1,801.67	4,386.67
8	1,545.00	4,500.00	37.00	251.93	134.74	423.67	1,968.67	4,923.67
9	1,705.00	5,030.00	39.00	256.93	134.74	430.67	2,135.67	5,460.67
10	1,865.00	5,560.00	41.00	261.93	134.74	437.67	2,302.67	5,997.67
11	2,025.00	6,090.00	43.00	266.93	134.74	444.67	2,469.67	6,534.67
12	2,185.00	6,620.00	45.00	271.93	134.74	451.67	2,636.67	7,071.67
13	2,185.00	6,620.00	45.00	271.93	134.74	451.67	2,636.67	7,071.67
14	2,185.00	6,620.00	45.00	271.93	134.74	451.67	2,636.67	7,071.67
15	2,185.00	6,620.00	45.00	271.93	134.74	451.67	2,636.67	7,071.67
16	2,185.00	6,620.00	45.00	271.93	134.74	451.67	2,636.67	7,071.67
17	2,345.00	7,150.00	45.00	271.93	134.74	451.67	2,796.67	7,601.67
18	2,505.00	7,680.00	45.00	271.93	134.74	451.67	2,956.67	8,131.67
19	2,665.00	8,210.00	45.00	271.93	134.74	451.67	3,116.67	8,661.67
20	2,825.00	8,740.00	45.00	271.93	134.74	451.67	3,276.67	9,191.67
21	2,985.00	9,270.00	45.00	271.93	134.74	451.67	3,436.67	9,721.67
22	3,145.00	9,800.00	45.00	271.93	134.74	451.67	3,596.67	10,251.67
23	3,305.00	10,330.00	45.00	271.93	134.74	451.67	3,756.67	10,781.67
24	3,465.00	10,860.00	45.00	271.93	134.74	451.67	3,916.67	11,311.67
25	3,625.00	11,390.00	45.00	271.93	134.74	451.67	4,076.67	11,841.67
<i>Each Add'l</i>								
<i>Credit Hour</i> 160.00 530.00								
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred undergraduate and graduate students.								

OREGON STATE UNIVERSITY - College of Business

2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	College of Business Undergraduate		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
	Tuition		Building	Incidental	Health Service			
	Residents	Non-Residents						
1	170.00	540.00	23.00	216.93	134.74	374.67	544.67	914.67
2	340.00	1,080.00	25.00	221.93	134.74	381.67	721.67	1,461.67
3	510.00	1,620.00	27.00	226.93	134.74	388.67	898.67	2,008.67
4	680.00	2,160.00	29.00	231.93	134.74	395.67	1,075.67	2,555.67
5	850.00	2,700.00	31.00	236.93	134.74	402.67	1,252.67	3,102.67
6	1,020.00	3,240.00	33.00	241.93	134.74	409.67	1,429.67	3,649.67
7	1,190.00	3,780.00	35.00	246.93	134.74	416.67	1,606.67	4,196.67
8	1,360.00	4,320.00	37.00	251.93	134.74	423.67	1,783.67	4,743.67
9	1,530.00	4,860.00	39.00	256.93	134.74	430.67	1,960.67	5,290.67
10	1,700.00	5,400.00	41.00	261.93	134.74	437.67	2,137.67	5,837.67
11	1,870.00	5,940.00	43.00	266.93	134.74	444.67	2,314.67	6,384.67
12	2,040.00	6,480.00	45.00	271.93	134.74	451.67	2,491.67	6,931.67
13	2,050.00	6,490.00	45.00	271.93	134.74	451.67	2,501.67	6,941.67
14	2,060.00	6,500.00	45.00	271.93	134.74	451.67	2,511.67	6,951.67
15	2,070.00	6,510.00	45.00	271.93	134.74	451.67	2,521.67	6,961.67
16	2,080.00	6,520.00	45.00	271.93	134.74	451.67	2,531.67	6,971.67
17	2,250.00	7,060.00	45.00	271.93	134.74	451.67	2,701.67	7,511.67
18	2,420.00	7,600.00	45.00	271.93	134.74	451.67	2,871.67	8,051.67
19	2,590.00	8,140.00	45.00	271.93	134.74	451.67	3,041.67	8,591.67
20	2,760.00	8,680.00	45.00	271.93	134.74	451.67	3,211.67	9,131.67
21	2,930.00	9,220.00	45.00	271.93	134.74	451.67	3,381.67	9,671.67
22	3,100.00	9,760.00	45.00	271.93	134.74	451.67	3,551.67	10,211.67
23	3,270.00	10,300.00	45.00	271.93	134.74	451.67	3,721.67	10,751.67
24	3,440.00	10,840.00	45.00	271.93	134.74	451.67	3,891.67	11,291.67
25	3,610.00	11,380.00	45.00	271.93	134.74	451.67	4,061.67	11,831.67
Each Add'l								
Credit Hour	170.00	540.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred undergraduate students.								
Honors College students are assessed additional Honors College tuition of \$265 per term.								

OREGON STATE UNIVERSITY - College of Engineering: Pre-Engineering 2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	Pre-Engineering Undergraduate Tuition		FEES			Total Fees	Total	Total
	Residents	Non-Residents	Building	Incidental	Health Service		Fees + Tuition Residents	Fees + Tuition Non-Residents
1	176.00	546.00	23.00	216.93	134.74	374.67	550.67	920.67
2	352.00	1,092.00	25.00	221.93	134.74	381.67	733.67	1,473.67
3	528.00	1,638.00	27.00	226.93	134.74	388.67	916.67	2,026.67
4	704.00	2,184.00	29.00	231.93	134.74	395.67	1,099.67	2,579.67
5	880.00	2,730.00	31.00	236.93	134.74	402.67	1,282.67	3,132.67
6	1,056.00	3,276.00	33.00	241.93	134.74	409.67	1,465.67	3,685.67
7	1,232.00	3,822.00	35.00	246.93	134.74	416.67	1,648.67	4,238.67
8	1,408.00	4,368.00	37.00	251.93	134.74	423.67	1,831.67	4,791.67
9	1,584.00	4,914.00	39.00	256.93	134.74	430.67	2,014.67	5,344.67
10	1,760.00	5,460.00	41.00	261.93	134.74	437.67	2,197.67	5,897.67
11	1,936.00	6,006.00	43.00	266.93	134.74	444.67	2,380.67	6,450.67
12	2,112.00	6,552.00	45.00	271.93	134.74	451.67	2,563.67	7,003.67
13	2,128.00	6,568.00	45.00	271.93	134.74	451.67	2,579.67	7,019.67
14	2,144.00	6,584.00	45.00	271.93	134.74	451.67	2,595.67	7,035.67
15	2,160.00	6,600.00	45.00	271.93	134.74	451.67	2,611.67	7,051.67
16	2,176.00	6,616.00	45.00	271.93	134.74	451.67	2,627.67	7,067.67
17	2,352.00	7,162.00	45.00	271.93	134.74	451.67	2,803.67	7,613.67
18	2,528.00	7,708.00	45.00	271.93	134.74	451.67	2,979.67	8,159.67
19	2,704.00	8,254.00	45.00	271.93	134.74	451.67	3,155.67	8,705.67
20	2,880.00	8,800.00	45.00	271.93	134.74	451.67	3,331.67	9,251.67
21	3,056.00	9,346.00	45.00	271.93	134.74	451.67	3,507.67	9,797.67
22	3,232.00	9,892.00	45.00	271.93	134.74	451.67	3,683.67	10,343.67
23	3,408.00	10,438.00	45.00	271.93	134.74	451.67	3,859.67	10,889.67
24	3,584.00	10,984.00	45.00	271.93	134.74	451.67	4,035.67	11,435.67
25	3,760.00	11,530.00	45.00	271.93	134.74	451.67	4,211.67	11,981.67
Each Add'l								
Credit Hour	176.00	546.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred undergraduate students.								
Honors College students are assessed additional Honors College tuition of \$265 per term.								

OREGON STATE UNIVERSITY - College of Engineering: Professional Engineering 2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	College of Engineering Undergraduate		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
	Tuition		Building	Incidental	Health Service			
	Residents	Non-Residents						
1	192.00	562.00	23.00	216.93	134.74	374.67	566.67	936.67
2	384.00	1,124.00	25.00	221.93	134.74	381.67	765.67	1,505.67
3	576.00	1,686.00	27.00	226.93	134.74	388.67	964.67	2,074.67
4	768.00	2,248.00	29.00	231.93	134.74	395.67	1,163.67	2,643.67
5	960.00	2,810.00	31.00	236.93	134.74	402.67	1,362.67	3,212.67
6	1,152.00	3,372.00	33.00	241.93	134.74	409.67	1,561.67	3,781.67
7	1,344.00	3,934.00	35.00	246.93	134.74	416.67	1,760.67	4,350.67
8	1,536.00	4,496.00	37.00	251.93	134.74	423.67	1,959.67	4,919.67
9	1,728.00	5,058.00	39.00	256.93	134.74	430.67	2,158.67	5,488.67
10	1,920.00	5,620.00	41.00	261.93	134.74	437.67	2,357.67	6,057.67
11	2,112.00	6,182.00	43.00	266.93	134.74	444.67	2,556.67	6,626.67
12	2,304.00	6,744.00	45.00	271.93	134.74	451.67	2,755.67	7,195.67
13	2,336.00	6,776.00	45.00	271.93	134.74	451.67	2,787.67	7,227.67
14	2,368.00	6,808.00	45.00	271.93	134.74	451.67	2,819.67	7,259.67
15	2,400.00	6,840.00	45.00	271.93	134.74	451.67	2,851.67	7,291.67
16	2,432.00	6,872.00	45.00	271.93	134.74	451.67	2,883.67	7,323.67
17	2,624.00	7,434.00	45.00	271.93	134.74	451.67	3,075.67	7,885.67
18	2,816.00	7,996.00	45.00	271.93	134.74	451.67	3,267.67	8,447.67
19	3,008.00	8,558.00	45.00	271.93	134.74	451.67	3,459.67	9,009.67
20	3,200.00	9,120.00	45.00	271.93	134.74	451.67	3,651.67	9,571.67
21	3,392.00	9,682.00	45.00	271.93	134.74	451.67	3,843.67	10,133.67
22	3,584.00	10,244.00	45.00	271.93	134.74	451.67	4,035.67	10,695.67
23	3,776.00	10,806.00	45.00	271.93	134.74	451.67	4,227.67	11,257.67
24	3,968.00	11,368.00	45.00	271.93	134.74	451.67	4,419.67	11,819.67
25	4,160.00	11,930.00	45.00	271.93	134.74	451.67	4,611.67	12,381.67
Each Add'l								
Credit Hour	192.00	562.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred undergraduate students.								
Honors College students are assessed additional Honors College tuition of \$265 per term.								

OREGON STATE UNIVERSITY - Master of Business Administration 2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	Graduate Tuition ResidentsNon-Residents		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition on-Residents
			Building	Incidental	Health Service			
1	624.00	994.00	23.00	223.93	134.74	381.67	1,005.67	1,375.67
2	1,248.00	1,988.00	26.00	229.93	134.74	390.67	1,638.67	2,378.67
3	1,872.00	2,982.00	29.00	235.93	134.74	399.67	2,271.67	3,381.67
4	2,496.00	3,976.00	32.00	241.93	134.74	408.67	2,904.67	4,384.67
5	3,120.00	4,970.00	35.00	247.93	134.74	417.67	3,537.67	5,387.67
6	3,744.00	5,964.00	38.00	253.93	134.74	426.67	4,170.67	6,390.67
7	4,368.00	6,958.00	41.00	259.93	134.74	435.67	4,803.67	7,393.67
8	4,992.00	7,952.00	43.00	265.93	134.74	443.67	5,435.67	8,395.67
9	5,616.00	8,946.00	45.00	271.93	134.74	451.67	6,067.67	9,397.67
10	5,645.00	8,975.00	45.00	271.93	134.74	451.67	6,096.67	9,426.67
11	5,674.00	9,004.00	45.00	271.93	134.74	451.67	6,125.67	9,455.67
12	5,703.00	9,033.00	45.00	271.93	134.74	451.67	6,154.67	9,484.67
13	5,732.00	9,062.00	45.00	271.93	134.74	451.67	6,183.67	9,513.67
14	5,761.00	9,091.00	45.00	271.93	134.74	451.67	6,212.67	9,542.67
15	5,790.00	9,120.00	45.00	271.93	134.74	451.67	6,241.67	9,571.67
16	5,819.00	9,149.00	45.00	271.93	134.74	451.67	6,270.67	9,600.67
Each Add'l								
Credit Hour	624.00	994.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred graduate students.								

OREGON STATE UNIVERSITY - Oregon Master of Public Health 2010-11 Academic Year Tuition and Required Fees - Per Term

Students Admitted Prior to Fall 2008								
Credit Hours	Graduate Tuition		FEES			Total Fees	Total	Total
	Residents	Non-Residents	Building	Incidental	Health Service		Fees + Tuition Residents	Fees + Tuition Non-Residents
1	412.00	662.00	23.00	223.93	134.74	381.67	793.67	1,043.67
2	824.00	1,324.00	26.00	229.93	134.74	390.67	1,214.67	1,714.67
3	1,236.00	1,986.00	29.00	235.93	134.74	399.67	1,635.67	2,385.67
4	1,648.00	2,648.00	32.00	241.93	134.74	408.67	2,056.67	3,056.67
5	2,060.00	3,310.00	35.00	247.93	134.74	417.67	2,477.67	3,727.67
6	2,472.00	3,972.00	38.00	253.93	134.74	426.67	2,898.67	4,398.67
7	2,884.00	4,634.00	41.00	259.93	134.74	435.67	3,319.67	5,069.67
8	3,296.00	5,296.00	43.00	265.93	134.74	443.67	3,739.67	5,739.67
9	3,708.00	5,958.00	45.00	271.93	134.74	451.67	4,159.67	6,409.67
10	3,708.00	5,958.00	45.00	271.93	134.74	451.67	4,159.67	6,409.67
11	3,708.00	5,958.00	45.00	271.93	134.74	451.67	4,159.67	6,409.67
12	3,708.00	5,958.00	45.00	271.93	134.74	451.67	4,159.67	6,409.67
13	3,708.00	5,958.00	45.00	271.93	134.74	451.67	4,159.67	6,409.67
14	3,708.00	5,958.00	45.00	271.93	134.74	451.67	4,159.67	6,409.67
15	3,708.00	5,958.00	45.00	271.93	134.74	451.67	4,159.67	6,409.67
16	3,708.00	5,958.00	45.00	271.93	134.74	451.67	4,159.67	6,409.67
Each Add'l								
Credit Hour	412.00	662.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred graduate students.								

OREGON STATE UNIVERSITY - Oregon Master of Public Health

2010-11 Academic Year Tuition and Required Fees - Per Term

Students Admitted Fall 2008 or 2009

Credit Hours	Graduate Tuition		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
			Building	Incidental	Health Service			
1	449.00	721.00	23.00	223.93	134.74	381.67	830.67	1,102.67
2	898.00	1,442.00	26.00	229.93	134.74	390.67	1,288.67	1,832.67
3	1,347.00	2,163.00	29.00	235.93	134.74	399.67	1,746.67	2,562.67
4	1,796.00	2,884.00	32.00	241.93	134.74	408.67	2,204.67	3,292.67
5	2,245.00	3,605.00	35.00	247.93	134.74	417.67	2,662.67	4,022.67
6	2,694.00	4,326.00	38.00	253.93	134.74	426.67	3,120.67	4,752.67
7	3,143.00	5,047.00	41.00	259.93	134.74	435.67	3,578.67	5,482.67
8	3,592.00	5,768.00	43.00	265.93	134.74	443.67	4,035.67	6,211.67
9	4,041.00	6,489.00	45.00	271.93	134.74	451.67	4,492.67	6,940.67
10	4,041.00	6,489.00	45.00	271.93	134.74	451.67	4,492.67	6,940.67
11	4,041.00	6,489.00	45.00	271.93	134.74	451.67	4,492.67	6,940.67
12	4,041.00	6,489.00	45.00	271.93	134.74	451.67	4,492.67	6,940.67
13	4,041.00	6,489.00	45.00	271.93	134.74	451.67	4,492.67	6,940.67
14	4,041.00	6,489.00	45.00	271.93	134.74	451.67	4,492.67	6,940.67
15	4,041.00	6,489.00	45.00	271.93	134.74	451.67	4,492.67	6,940.67
16	4,041.00	6,489.00	45.00	271.93	134.74	451.67	4,492.67	6,940.67
<i>Each Add'l</i>								
<i>Credit Hour</i>	449.00	721.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred graduate students.								

OREGON STATE UNIVERSITY - Graduate Engineering

2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	Graduate Tuition		FEES			Total Fees	Total	Total
			Building	Incidental	Health Service		Fees + Tuition Residents	Fees + Tuition on-Residents
1	438.00	672.00	23.00	223.93	134.74	381.67	819.67	1,053.67
2	876.00	1,344.00	26.00	229.93	134.74	390.67	1,266.67	1,734.67
3	1,314.00	2,016.00	29.00	235.93	134.74	399.67	1,713.67	2,415.67
4	1,752.00	2,688.00	32.00	241.93	134.74	408.67	2,160.67	3,096.67
5	2,190.00	3,360.00	35.00	247.93	134.74	417.67	2,607.67	3,777.67
6	2,628.00	4,032.00	38.00	253.93	134.74	426.67	3,054.67	4,458.67
7	3,066.00	4,704.00	41.00	259.93	134.74	435.67	3,501.67	5,139.67
8	3,504.00	5,376.00	43.00	265.93	134.74	443.67	3,947.67	5,819.67
9	3,942.00	6,048.00	45.00	271.93	134.74	451.67	4,393.67	6,499.67
10	3,994.00	6,100.00	45.00	271.93	134.74	451.67	4,445.67	6,551.67
11	4,046.00	6,152.00	45.00	271.93	134.74	451.67	4,497.67	6,603.67
12	4,098.00	6,204.00	45.00	271.93	134.74	451.67	4,549.67	6,655.67
13	4,150.00	6,256.00	45.00	271.93	134.74	451.67	4,601.67	6,707.67
14	4,202.00	6,308.00	45.00	271.93	134.74	451.67	4,653.67	6,759.67
15	4,254.00	6,360.00	45.00	271.93	134.74	451.67	4,705.67	6,811.67
16	4,306.00	6,412.00	45.00	271.93	134.74	451.67	4,757.67	6,863.67
Each Add'l								
Credit Hour	438.00	672.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred graduate students.								

OREGON STATE UNIVERSITY - VETERINARY MEDICINE

2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	Graduate Tuition Residents Non-Residents		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
			Building	Incidental	Health Service			
First - Third Year Students								
Full - Time	6,062.00	12,126.00	45.00	271.93	134.74	451.67	6,513.67	12,577.67
Fourth Year Students								
Full - Time	4,576.00	9,124.00	45.00	271.93	134.74	451.67	5,027.67	9,575.67
Endnotes:								
Veterinary Medicine students will not be assessed the over-time fee. This exception to the general policy for other graduate programs results from the Veterinary Medicine curricular design which requires larger carrying loads in certain terms for normal progress toward a degree.								
Fourth Year students taking a series of study, externship, and clinical rotations from the beginning of Finals Week in June to the end of Dead Week the following June are assessed four term fees during that period of time. Fee payment dates will correspond to normal Fall, Winter, Spring and Summer term schedules.								
Qualified tuition and fees do not include student health insurance fees for Tax Relief Act reporting.								
Honors College students are assessed additional Honors College tuition of \$250 per term.								

OREGON STATE UNIVERSITY - PHARMACY PHARM D PROGRAM

2010-11 Academic Year Tuition and Required Fees - Per Term

Students Admitted Fall 2007 or Before								
Credit Hours	Pharmacy Tuition		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
			Residents	Non-Residents	Health Service			
	Building	Incidental						
<u>Full-Time</u>								
Credit Hours	5,780.00	9,044.00	45.00	271.93	134.74	451.67	6,231.67	9,495.67
<u>Part-Time (Degree Students)</u>								
1	500.00	772.00	23.00	223.93	134.74	381.67	881.67	1,153.67
2	983.00	1,527.00	25.00	229.93	134.74	389.67	1,372.67	1,916.67
3	1,466.00	2,282.00	27.00	235.93	134.74	397.67	1,863.67	2,679.67
4	1,949.00	3,037.00	29.00	241.93	134.74	405.67	2,354.67	3,442.67
5	2,432.00	3,792.00	31.00	247.93	134.74	413.67	2,845.67	4,205.67
6	2,915.00	4,547.00	33.00	253.93	134.74	421.67	3,336.67	4,968.67
7	3,398.00	5,302.00	35.00	259.93	134.74	429.67	3,827.67	5,731.67
8	3,881.00	6,057.00	37.00	265.93	134.74	437.67	4,318.67	6,494.67
9	4,364.00	6,812.00	39.00	271.93	134.74	445.67	4,809.67	7,257.67
10	4,836.00	7,556.00	41.00	271.93	134.74	447.67	5,283.67	8,003.67
11	5,308.00	8,300.00	43.00	271.93	134.74	449.67	5,757.67	8,749.67

Students Admitted Fall 2008 or later								
Credit Hours	Pharmacy Tuition Residents Non-Residents		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
			Building	Incidental	Health Service			
<u>Full-Time</u>								
Credit Hours	6,116.00	9,044.00	45.00	271.93	134.74	451.67	6,567.67	9,495.67
<u>Part-Time (Degree Students)</u>								
1	528.00	772.00	23.00	223.93	134.74	381.67	909.67	1,153.67
2	1,039.00	1,527.00	25.00	229.93	134.74	389.67	1,428.67	1,916.67
3	1,550.00	2,282.00	27.00	235.93	134.74	397.67	1,947.67	2,679.67
4	2,061.00	3,037.00	29.00	241.93	134.74	405.67	2,466.67	3,442.67
5	2,572.00	3,792.00	31.00	247.93	134.74	413.67	2,985.67	4,205.67
6	3,083.00	4,547.00	33.00	253.93	134.74	421.67	3,504.67	4,968.67
7	3,594.00	5,302.00	35.00	259.93	134.74	429.67	4,023.67	5,731.67
8	4,105.00	6,057.00	37.00	265.93	134.74	437.67	4,542.67	6,494.67
9	4,616.00	6,812.00	39.00	271.93	134.74	445.67	5,061.67	7,257.67
10	5,116.00	7,556.00	41.00	271.93	134.74	447.67	5,563.67	8,003.67
11	5,616.00	8,300.00	43.00	271.93	134.74	449.67	6,065.67	8,749.67

OREGON STATE UNIVERSITY - CASCADES CAMPUS

2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	Undergraduate Tuition		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
	Residents	Non-Residents	Building	Incidental	Health Service			
1	155.00	530.00	23.00	88.00	0.00	111.00	266.00	641.00
2	310.00	1,060.00	25.00	92.00	0.00	117.00	427.00	1,177.00
3	465.00	1,590.00	27.00	96.00	0.00	123.00	588.00	1,713.00
4	620.00	2,120.00	29.00	100.00	0.00	129.00	749.00	2,249.00
5	775.00	2,650.00	31.00	104.00	0.00	135.00	910.00	2,785.00
6	930.00	3,180.00	33.00	108.00	0.00	141.00	1,071.00	3,321.00
7	1,085.00	3,710.00	35.00	112.00	0.00	147.00	1,232.00	3,857.00
8	1,240.00	4,240.00	37.00	116.00	0.00	153.00	1,393.00	4,393.00
9	1,395.00	4,770.00	39.00	120.00	0.00	159.00	1,554.00	4,929.00
10	1,550.00	5,300.00	41.00	125.00	0.00	166.00	1,716.00	5,466.00
11	1,705.00	5,830.00	43.00	130.00	0.00	173.00	1,878.00	6,003.00
12	1,860.00	6,360.00	45.00	135.00	0.00	180.00	2,040.00	6,540.00
13	1,860.00	6,360.00	45.00	135.00	0.00	180.00	2,040.00	6,540.00
14	1,860.00	6,360.00	45.00	135.00	0.00	180.00	2,040.00	6,540.00
15	1,860.00	6,360.00	45.00	135.00	0.00	180.00	2,040.00	6,540.00
16	1,860.00	6,360.00	45.00	135.00	0.00	180.00	2,040.00	6,540.00
17	2,015.00	6,890.00	45.00	135.00	0.00	180.00	2,195.00	7,070.00
18	2,170.00	7,420.00	45.00	135.00	0.00	180.00	2,350.00	7,600.00
19	2,325.00	7,950.00	45.00	135.00	0.00	180.00	2,505.00	8,130.00
20	2,480.00	8,480.00	45.00	135.00	0.00	180.00	2,660.00	8,660.00
21	2,635.00	9,010.00	45.00	135.00	0.00	180.00	2,815.00	9,190.00
22	2,790.00	9,540.00	45.00	135.00	0.00	180.00	2,970.00	9,720.00
23	2,945.00	10,070.00	45.00	135.00	0.00	180.00	3,125.00	10,250.00
24	3,100.00	10,600.00	45.00	135.00	0.00	180.00	3,280.00	10,780.00
25	3,255.00	11,130.00	45.00	135.00	0.00	180.00	3,435.00	11,310.00
Each Add'l								
Credit Hour	155.00	530.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred undergraduate students.								

OREGON STATE UNIVERSITY - CASCADES CAMPUS

2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	Graduate Tuition		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
			Building	Incidental	Health Service			
1	386.00	620.00	23.00	95.00	0.00	118.00	504.00	738.00
2	772.00	1,240.00	26.00	100.00	0.00	126.00	898.00	1,366.00
3	1,158.00	1,860.00	29.00	105.00	0.00	134.00	1,292.00	1,994.00
4	1,544.00	2,480.00	32.00	110.00	0.00	142.00	1,686.00	2,622.00
5	1,930.00	3,100.00	35.00	115.00	0.00	150.00	2,080.00	3,250.00
6	2,316.00	3,720.00	38.00	120.00	0.00	158.00	2,474.00	3,878.00
7	2,702.00	4,340.00	41.00	125.00	0.00	166.00	2,868.00	4,506.00
8	3,088.00	4,960.00	43.00	130.00	0.00	173.00	3,261.00	5,133.00
9	3,474.00	5,580.00	45.00	135.00	0.00	180.00	3,654.00	5,760.00
10	3,474.00	5,580.00	45.00	135.00	0.00	180.00	3,654.00	5,760.00
11	3,474.00	5,580.00	45.00	135.00	0.00	180.00	3,654.00	5,760.00
12	3,474.00	5,580.00	45.00	135.00	0.00	180.00	3,654.00	5,760.00
13	3,474.00	5,580.00	45.00	135.00	0.00	180.00	3,654.00	5,760.00
14	3,474.00	5,580.00	45.00	135.00	0.00	180.00	3,654.00	5,760.00
15	3,474.00	5,580.00	45.00	135.00	0.00	180.00	3,654.00	5,760.00
16	3,474.00	5,580.00	45.00	135.00	0.00	180.00	3,654.00	5,760.00
<i>Each Add'l</i>								
<i>Credit Hour</i>	386.00	620.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred graduate students.								

OREGON STATE UNIVERSITY - CASCADES CAMPUS

2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	College of Business Undergraduate Tuition		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
	Residents	Non-Residents	Building	Incidental	Health Service			
1	170.00	540.00	23.00	88.00	0.00	111.00	281.00	651.00
2	340.00	1,080.00	25.00	92.00	0.00	117.00	457.00	1,197.00
3	510.00	1,620.00	27.00	96.00	0.00	123.00	633.00	1,743.00
4	680.00	2,160.00	29.00	100.00	0.00	129.00	809.00	2,289.00
5	850.00	2,700.00	31.00	104.00	0.00	135.00	985.00	2,835.00
6	1,020.00	3,240.00	33.00	108.00	0.00	141.00	1,161.00	3,381.00
7	1,190.00	3,780.00	35.00	112.00	0.00	147.00	1,337.00	3,927.00
8	1,360.00	4,320.00	37.00	116.00	0.00	153.00	1,513.00	4,473.00
9	1,530.00	4,860.00	39.00	120.00	0.00	159.00	1,689.00	5,019.00
10	1,700.00	5,400.00	41.00	125.00	0.00	166.00	1,866.00	5,566.00
11	1,870.00	5,940.00	43.00	130.00	0.00	173.00	2,043.00	6,113.00
12	2,040.00	6,480.00	45.00	135.00	0.00	180.00	2,220.00	6,660.00
13	2,050.00	6,490.00	45.00	135.00	0.00	180.00	2,230.00	6,670.00
14	2,060.00	6,500.00	45.00	135.00	0.00	180.00	2,240.00	6,680.00
15	2,070.00	6,510.00	45.00	135.00	0.00	180.00	2,250.00	6,690.00
16	2,080.00	6,520.00	45.00	135.00	0.00	180.00	2,260.00	6,700.00
17	2,250.00	7,060.00	45.00	135.00	0.00	180.00	2,430.00	7,240.00
18	2,420.00	7,600.00	45.00	135.00	0.00	180.00	2,600.00	7,780.00
19	2,590.00	8,140.00	45.00	135.00	0.00	180.00	2,770.00	8,320.00
20	2,760.00	8,680.00	45.00	135.00	0.00	180.00	2,940.00	8,860.00
21	2,930.00	9,220.00	45.00	135.00	0.00	180.00	3,110.00	9,400.00
22	3,100.00	9,760.00	45.00	135.00	0.00	180.00	3,280.00	9,940.00
23	3,270.00	10,300.00	45.00	135.00	0.00	180.00	3,450.00	10,480.00
24	3,440.00	10,840.00	45.00	135.00	0.00	180.00	3,620.00	11,020.00
25	3,610.00	11,380.00	45.00	135.00	0.00	180.00	3,790.00	11,560.00
Each Add'l								
Credit Hour	170.00	540.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred undergraduate students.								
Honors College students are assessed additional Honors College tuition of \$265 per term.								

OREGON STATE UNIVERSITY - CASCADES CAMPUS

2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	College of Engineering Undergraduate Tuition		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
	Residents	Non-Residents	Building	Incidental	Health Service			
1	192.00	562.00	23.00	88.00	0.00	111.00	303.00	673.00
2	384.00	1,124.00	25.00	92.00	0.00	117.00	501.00	1,241.00
3	576.00	1,686.00	27.00	96.00	0.00	123.00	699.00	1,809.00
4	768.00	2,248.00	29.00	100.00	0.00	129.00	897.00	2,377.00
5	960.00	2,810.00	31.00	104.00	0.00	135.00	1,095.00	2,945.00
6	1,152.00	3,372.00	33.00	108.00	0.00	141.00	1,293.00	3,513.00
7	1,344.00	3,934.00	35.00	112.00	0.00	147.00	1,491.00	4,081.00
8	1,536.00	4,496.00	37.00	116.00	0.00	153.00	1,689.00	4,649.00
9	1,728.00	5,058.00	39.00	120.00	0.00	159.00	1,887.00	5,217.00
10	1,920.00	5,620.00	41.00	125.00	0.00	166.00	2,086.00	5,786.00
11	2,112.00	6,182.00	43.00	130.00	0.00	173.00	2,285.00	6,355.00
12	2,304.00	6,744.00	45.00	135.00	0.00	180.00	2,484.00	6,924.00
13	2,336.00	6,776.00	45.00	135.00	0.00	180.00	2,516.00	6,956.00
14	2,368.00	6,808.00	45.00	135.00	0.00	180.00	2,548.00	6,988.00
15	2,400.00	6,840.00	45.00	135.00	0.00	180.00	2,580.00	7,020.00
16	2,432.00	6,872.00	45.00	135.00	0.00	180.00	2,612.00	7,052.00
17	2,624.00	7,434.00	45.00	135.00	0.00	180.00	2,804.00	7,614.00
18	2,816.00	7,996.00	45.00	135.00	0.00	180.00	2,996.00	8,176.00
19	3,008.00	8,558.00	45.00	135.00	0.00	180.00	3,188.00	8,738.00
20	3,200.00	9,120.00	45.00	135.00	0.00	180.00	3,380.00	9,300.00
21	3,392.00	9,682.00	45.00	135.00	0.00	180.00	3,572.00	9,862.00
22	3,584.00	10,244.00	45.00	135.00	0.00	180.00	3,764.00	10,424.00
23	3,776.00	10,806.00	45.00	135.00	0.00	180.00	3,956.00	10,986.00
24	3,968.00	11,368.00	45.00	135.00	0.00	180.00	4,148.00	11,548.00
25	4,160.00	11,930.00	45.00	135.00	0.00	180.00	4,340.00	12,110.00
Each Add'l								
Credit Hour	192.00	562.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred undergraduate students.								
Honors College students are assessed additional Honors College tuition of \$265 per term.								

OREGON STATE UNIVERSITY - CASCADES CAMPUS

2010-11 Academic Year Tuition and Required Fees - Per Term

Credit Hours	MBA Graduate Tuition		FEES			Total Fees	Total Fees + Tuition Residents	Total Fees + Tuition Non-Residents
	Residents	Non-Residents	Building	Incidental	Health Service			
1	624.00	994.00	23.00	95.00	0.00	118.00	742.00	1,112.00
2	1,248.00	1,988.00	26.00	100.00	0.00	126.00	1,374.00	2,114.00
3	1,872.00	2,982.00	29.00	105.00	0.00	134.00	2,006.00	3,116.00
4	2,496.00	3,976.00	32.00	110.00	0.00	142.00	2,638.00	4,118.00
5	3,120.00	4,970.00	35.00	115.00	0.00	150.00	3,270.00	5,120.00
6	3,744.00	5,964.00	38.00	120.00	0.00	158.00	3,902.00	6,122.00
7	4,368.00	6,958.00	41.00	125.00	0.00	166.00	4,534.00	7,124.00
8	4,992.00	7,952.00	43.00	130.00	0.00	173.00	5,165.00	8,125.00
9	5,616.00	8,946.00	45.00	135.00	0.00	180.00	5,796.00	9,126.00
10	5,645.00	8,975.00	45.00	135.00	0.00	180.00	5,825.00	9,155.00
11	5,674.00	9,004.00	45.00	135.00	0.00	180.00	5,854.00	9,184.00
12	5,703.00	9,033.00	45.00	135.00	0.00	180.00	5,883.00	9,213.00
13	5,732.00	9,062.00	45.00	135.00	0.00	180.00	5,912.00	9,242.00
14	5,761.00	9,091.00	45.00	135.00	0.00	180.00	5,941.00	9,271.00
15	5,790.00	9,120.00	45.00	135.00	0.00	180.00	5,970.00	9,300.00
16	5,819.00	9,149.00	45.00	135.00	0.00	180.00	5,999.00	9,329.00
Each Add'l								
Credit Hour	624.00	994.00						
Endnotes:								
A one-time Matriculation Fee of \$300.00 is assessed on all new and transferred undergraduate students.								

Oregon State University Capital Projects

The following schedule is a list of capital projects authorized by the Oregon University System Board and the Legislature for OSU as of June 30, 2008. Each biennium OUS campuses submit budget requests to the OUS Board based on their campus master plans and identified needs. The Oregon University System presents a capital budget to the Governor and the Legislature, which authorizes expenditure limitation for approved projects and identifies sources of funding. Limitation is provided by six years and then expires if it has not been used within that timeframe. The OUS may also seek authorization for expenditure limitation from the Legislative Emergency Board for projects that were not anticipated during the capital budgeting process.

The OSU Capital Projects that follow are listed according to the biennium of legislative authorization and the sources of financing identified for the projects. Current funding sources include:

- XI-G Bonds represent bonds issues by the state for the Oregon University System under Article XI of the Oregon Constitution. The university must raise a one to one cash match to qualify for the issuance of XI-G Bonds. Debt service is paid by the state general fund, and OSU is not responsible for debt repayment.
- XI-F Bonds are used to finance self-liquidating and self supporting projects, and these bonds are a direct liability of the university. Revenues sources for repayment include student building and incidental fees, residential housing receipts, income from athletics, and parking fees.
- Other funds are generally gifts and donations to support building construction and improvements.
- Lottery Bonds are issued by the state with the debt service repaid with revenues generated by the state lottery. Projects funded with Lottery Bonds must contribute to economic development.
- The State Energy Loan Program (SELP) is a low interest loan program for energy conservation projects, administered through the State of Oregon Office of Energy. Repayment is funded through energy savings generated by the projects.
- Certificates of Participation (COPS) are financing instruments issued by the state, generally for equipment and technology, which are backed by the equipment or improvement being purchased.

Major capital spending projects planned for FY 2011 include continuing construction of the new Linus Pauling Research & Education Building, the Education Hall remodel, deferred maintenance upgrades to Nash Hall, and construction of the International Residence Hall.

Oregon State University
Authorized Capital Projects
As of June 30, 2010

<u>Project Title</u>	<u>Biennium</u>	<u>General Funds</u>	<u>XI-G Bonds</u>	<u>XI-F Bonds</u>	<u>Other</u>	<u>Lottery Bonds</u>	<u>Loans & COP's</u>	<u>TOTAL</u>
Cauthorn Hall Housing Remodel	05-07	-	-	10,500,000	-	-	-	10,500,000
Student Family Housing & Childcare Cntr. Construction	05-07	-	-	-	17,500,000	-	-	17,500,000
Student Housing Suites & Apartments Construction	05-07	-	-	-	17,500,000	-	-	17,500,000
Residential Infrastructure deferred maintenance	05-07	-	-	3,000,000	-	-	-	3,000,000
Arnold Dining Center remodel	05-07	-	-	1,000,000	-	-	-	1,000,000
Finley Hall remodel	05-07	-	-	12,500,000	-	-	-	12,500,000
Memorial Union Phase 3 Renovation	05-07	-	-	-	7,500,000	-	-	7,500,000
New Steam Plant/Utility Switch Construction	05-07	-	12,000,000	17,000,000	12,000,000	-	8,000,000	49,000,000
Research Park Multi-tenant #1 and #2	05-07	-	-	-	1	-	-	1
Our Little Village Child Care Center	05-07	-	-	2,200,000	-	-	-	2,200,000
Deferred Maintenance Tier 2, OSU Education Hall	05-07	-	-	-	-	7,152,000	1,355,000	8,507,000
Apperson Hall	05-07	-	-	-	14,000,000	-	-	14,000,000
Reser Stadium and parking addition	05-07	-	-	4,000,000	-	-	-	4,000,000
College of Veterinary Medicine, Large Animal Hospital	05-07	-	-	-	12,000,000	-	-	12,000,000
College of Veterinary Medicine, Large Animal Hospital	05-07	-	-	7,000,000	(7,000,000)	-	-	-
Nash Hall seismic	05-07	-	-	-	2,000,000	-	-	2,000,000
Animal sciences education and research pavilion	05-07	-	4,000,000	-	4,000,000	-	-	8,000,000
Nash Chiller (transfer existing limitation - net \$0)	05-07	-	-	-	-	-	-	-
Reser Stadium Expansion Phase 2	05-07	-	-	27,000,000	6,000,000	0	0	33,000,000
Intramural Field Synthetic Turf Project	07-09	-	-	-	3,250,000	-	-	3,250,000
Apperson Hall	07-09	-	-	-	4,000,000	-	-	4,000,000
Pauling Research & Education Bldg. (LPI & class laboratory)	07-09	-	31,256,035	-	31,256,035	-	-	62,512,070
Mouse Model Organism Facility	07-09	-	-	-	1,500,000	-	-	1,500,000
Nash Hall DM/Seismic Tier II	07-09	3,776,000	3,776,000	-	1,198,000	-	6,824,000	15,574,000
National Wave Energy Research Center	07-09	1,500,000	1,500,000	-	3,000,000	-	-	6,000,000
Building Rewiring	07-09	-	-	-	-	-	5,000,000	5,000,000
Goss Stadium Expansion	07-09	-	-	-	4,500,000	-	-	4,500,000
UHDS Arnold Hall Renovation	07-09	-	-	3,500,000	-	-	-	3,500,000
Cross Country Track	07-09	-	-	3,000,000	-	-	-	3,000,000
University/Athletics Academic Center	07-09	-	-	1	-	-	-	1
Boathouse Remodel	07-09	-	-	3,000,000	-	-	-	3,000,000
Gill Coliseum Renovation	07-09	-	-	20,000,000	-	-	-	20,000,000
Education Hall Structural Deficiencies DM	09-11	-	-	-	-	4,000,000	-	4,000,000
Strand Ag Hall Deferred Maintenance	09-11	-	2,586,000	-	-	6,586,000	11,698,000	20,870,000
Bates Hall/Hallie Ford Healthy Children & Families Center	09-11	-	5,000,000	-	5,000,000	-	-	10,000,000
Student Success Center	09-11	-	2,054,000	-	7,392,000	4,554,000	-	14,000,000
Cultural Center	09-11	-	-	10,000,000	-	-	-	10,000,000
International Residence Hall	09-11	-	-	52,000,000	-	-	-	52,000,000
Sports Performance Center	09-11	-	-	12,000,000	-	-	-	12,000,000
CH2M Hill Alumni Center	09-11	-	-	-	4,200,000	-	-	4,200,000
Intramural Outdoor Sports Complex	09-11	-	-	7,450,000	300,000	-	-	7,750,000
McAlexander Field House	09-11	-	-	3,250,000	500,000	-	-	3,750,000
Sonpark/EPA Acquisition	09-11	-	-	-	-	-	1,900,000	1,900,000
Warehouse Acquisition	09-11	-	-	-	-	-	1,000,000	1,000,000
Marine Mammal and Genomics Building	09-11	-	9,000,000	-	16,049,153	-	-	25,049,153
Total		\$ 5,276,000	\$ 71,172,035	\$ 198,400,001	\$ 167,645,189	\$ 22,292,000	\$ 35,777,000	\$ 500,562,225

Oregon State University
Capital Budget - Major Projects
Fiscal Year 2011

	Total Authorization	Spent as of 2010	FY11 Budget
Pauling Research & Education Bldg	\$ 62,512,070	\$ 20,498,518	\$ 30,000,000
Gill Coliseum Renovation	20,000,000	7,123,525	1,000,000
HP Building 11 Renovation	9,500,000	6,250,343	3,249,657
Nash Hall DM Upgrade	15,574,000	7,911,547	6,463,453
New Energy Center	49,500,000	44,376,460	5,123,540
Education Hall Remodel	12,507,000	1,337,109	4,000,000
Poling	3,000,000	283,716	2,716,284
Arnold Dining	4,500,000	793,543	3,706,457
Hallie Ford	12,000,000	1,937,050	8,000,000
Student Success Center	14,000,000	1,011,315	1,000,000
INTO International Residence Hall	52,000,000	4,625,617	35,400,000
Cultural Centers	10,000,000	149,674	2,500,000
AES-Animal Pavillion	8,000,000	140,960	3,000,000
McAlexander Fieldhouse Renov	3,250,000	374,928	2,875,072
Rec Sports Intramural Fields	7,450,000	714,613	6,735,387
Total	<u>\$ 177,093,070</u>	<u>\$ 87,781,218</u>	<u>\$ 49,836,650</u>

This page is intentionally blank

**Oregon State University
Extended Campus**

Ecampus Revenue Allocation Model (ERAM)

Introduction

The intent of establishing the Extended Campus Revenue Allocation Model (ERAM) is to create a mechanism for building and sustaining delivery of an inventory of degree and credit-bearing certificate programs specifically designed to meet the academic needs of the growing non-residential, non-traditional student body of Oregon State University. The ERAM is intended to enable this development and delivery by:

1. Providing incentives for departments to become active in teaching non-resident, non-traditional OSU students.
2. Providing incentives for departments to collaborate with the Extended Campus in building and delivering the OSU distance and online program inventory.
3. Providing an additional source of revenue to departments to meet departmental growth and development needs.
4. Generating a “replacement” or additional revenue stream for University allocation for institutional sustainability and development.

Implementation

The ERAM, as presented in this document, received final approval from the President’s Office, the Provost’s Office, and the Office of the Vice President for Administration and Finance for initial implementation Winter Quarter 2003.

The ERAM is based on the assumption that the Student Credit Hour (SCH) output of distance education courses, with an adequate degree inventory, has the potential of rapid and significant growth. The ERAM will be applied to an inventory of degree and certificate programs, identified through market analysis, that meet the academic needs of the rapidly growing lifelong learning population in Oregon and the U.S, and the goals for outreach of OSU departments and colleges.

Implementation of the ERAM is designed to stimulate growth of this inventory and programs, and is anticipated to result in a significant level of net revenue above costs for OSU over the 5-7 year period following its implementation.

Revenue Distribution Model

The ERAM model is framed around a revenue distribution formula designed to complement the FY 2003 Budget Allocation Model (BAM). The BAM was developed by the FY 2003 Budget Reconciliation Committee and is based on the “dollars-follow-productivity” philosophy reflected in the ERAM.

I. The original formula consisted of four basic components:

1. Graduate and undergraduate tuition rates that are bench-marked to the published tuition rates for a single three-credit course on the Corvallis campus.
2. A distribution formula for tuition revenues using a ratio of 80% to the academic unit, and 20% to program inventory development.
3. A distribution formula for funding produced by the application of the RAM to eligible SCH using the ratio established by the BRC – 66.4% to academic units and 33.6% to central administrative units. This distribution ratio is designed to “float” with the ratios produced by the BAM.
4. A standardized distance-learning fee to operate the OSU Extended Campus centralized operations and infrastructure. The distance education fee replaces the fees that on-campus, resident students pay for items such as student health services, athletic fees, residence building fees, etc.

II. Ecampus coordinates with OSU Office of Budget and Fiscal Planning in tracking the SCH productivity for each unit:

1. Tuition revenue is allocated by Ecampus based on current year SCH productivity – distributed on a quarterly basis.
2. RAM revenue is allocated based on eligible prior year SCH productivity – distributed at the beginning of the fiscal year.

III. During Academic Year 06-07, the allocation ratio was reviewed to determine the proposed future revenue allocations based on the following criteria:

1. Does the allocation ratio provide sufficient revenue flow to the departments participating in the delivery of the OSU Extended Campus distance degree inventory to support related departmental costs?
2. Does the allocation ratio provide sufficient incentive revenue for departmental growth and faculty development?
3. Are there emerging university-wide needs that require a larger percentage of the allocation ratio?

As a result of the review, the fiscal year 07-09 tuition formula was modified: 80% to academic units, 10% to Ecampus programs and inventory development, and 10% for central reallocations. This 10% was reallocated to support rebasing. In fiscal year 2010 an additional \$1 million was set aside from Ecampus’s fund balance which will go toward the central pools and reserves. This is a one-time transfer.

Distribution Schedule for “Central Services”

Although the final distribution of the “central services” portion of the RAM revenues realized under the ERAM are the decision of the Office of Budget and Fiscal Planning, the ERAM model is based on the intent that this portion of the revenue be

allocated among those units directly impacted by providing support services for the OSU off-campus student body. The allocation is being distributed on the following schedule, based on the level of participation by the units in providing service/infrastructure support for off-campus students and to Ecampus. Initial distribution is as follows:

- 30% - Information Services
- 30% - University Library*
- 30% - Student Services (Admissions, Registrar)
- 10% - Graduate School

*The University Library is currently classified as an academic unit and is allocated a portion of the RAM revenue generated by Ecampus courses in the BAM calculations and distribution.

Oregon State University
Ecampus Estimated Distribution of FY11 Revenues¹

	Productivity Reallocation			Net Tuition		Fee
		\$ 1,425,113	100.00%	\$ 16,990,171	100.00%	\$75 per SCH
	Unit	Academic Units	66.40%	Academic Units	80.00%	
	Distribution %	Admin Units	33.60%	Ecampus	10.00%	
				Administration	10.00%	
Academic Units:						
Ag Sci	13.54%	\$ 128,155		See Note 3 below for explanation of tuition distribution to academic units		
Business	5.14%	48,674				
Forestry	2.90%	27,403				
Education	7.33%	69,365				
Pharmacy	0.09%	893				
Science	23.56%	222,955				
Graduate School	0.06%	543				
CLA	40.11%	379,563				
COAS	1.06%	9,983				
Engineering	1.25%	11,830				
Academic Affairs	0.24%	2,318				
HHS	4.71%	44,593				
Academic Units Total	100.00%	946,275	66.40%	13,592,137	80.00%	0
E-Campus				1,699,017	10.00%	6,719,483
Administration		478,838 ²	33.60%	1,699,017 ⁴	10.00%	
Total		\$ 1,425,113	100.00%	\$ 16,990,171	100.00%	\$ 6,719,483

¹ Rounded to whole dollars based on estimated percentage distributions.

² Distributed to initial budget of service units supporting Ecampus - 30% each to Library, Student Affairs and Information Services; 10% to Graduate School.

³ The academic units receive 80% of the tuition revenue generated by each course at the end of the term.

The distribution amounts are calculated based on student enrollments and whether the student credit hours are generated by an undergraduate course or graduate course.

⁴ Supports rebasing distribution

REVENUE DEFINITIONS

Additional Research Support

Provides additional research support to the institutions based on a percent of instructional faculty salaries. Funding was originally calculated at three percent of faculty salaries for OSU; however, it is currently reduced based on state dollars available.

Building Maintenance - Statewide Public Service Facilities at OSU

Provides an amount for Oregon State University to operate and maintain statewide public services facilities (related to Agriculture Experiment Station, Extension Services and Forestry Research Lab) on the Corvallis campus.

Campus Public Service Programs

Provides funding for institutional public service operations for the Veterinary Diagnostic Laboratory at OSU.

Cell Funding

The number of eligible full time students (generally Oregon residents) by discipline drives funding. Funding values are identified in 12 “cells”: four levels of instruction by low, medium, and high cost. Each cell represents the average state share of cost for one FTE student. The number of FTE students in each cell drives the projected state revenue necessary to adequately fund instructional programs. Since the RAM was adopted in 1999, the Legislature has not fully funded the OUS request for state support. Due to state revenue reductions, the cell values and the number of students funded have been decreased to fall within the dollars available for allocation.

Climate Center

This funding will facilitate research, serve as a climate change information clearinghouse, provide technical assistance, and, at least once each biennium, assess the state of climate change science as it relates to impacts on Oregon.

Engineering Graduates

Provides targeted funding supplemental to graduate cell funding per student FTE for this specialty high demand discipline.

Facilities and Administrative Cost Recovery

The Finance and administrative cost rate, previously known as indirect cost recovery negotiated with the U.S. Department of Health and Human Services (DHHS) for sponsored research projects include allowable centralized activity costs.

Natural Resources Institute

The Legislature approved funding in 2005-2007 for Oregon State University. The institute provides research and policy support to state agencies and other organizations on a variety of natural resource issues, including environmental.

Oregon Engineering Education Investment Fund (EEIF)

Funding for EEIF and Top Tier Engineering Schools is recommended by the Oregon Engineering and Technology Industry Council (ETIC) and approved by the Board of Higher Education.

OUS System-wide Expenses and Programs

Provides for system-wide expenses administered by the Chancellor's Office on behalf of all the OUS institutions. Some amounts are allocated during the fiscal year.

- Endowment Match – The program was established in 1989 to provide state matching funds to encourage endowment gifts. Since then the funding has been reduced.
- ORBIS – Funds are provided to pay for access to online library services.
- Oregon Joint Schools of Professional Business – Fund to provide support for business education.
- Department of Justice – Funds for costs of legal services provided by the Department of Justice. Funding for DOJ charges is allocated to the campuses, and institutions are now responsible for payment of DOJ charges incurred on their behalf.
- Faculty Diversity – The faculty diversity funding is allocated at each campus on a pro-rated basis. Campuses report plans and activities to the Chancellor's Office.
- Services to Students with Disabilities – Funding is allocated directly to the campuses based on the preceding year's expense distribution to serve these students as is reported each spring.
- Natural Heritage Program - The Legislature established funding in the 2003-2005 biennium to support the cooperative efforts between OSU Institute for Natural Resources and the Oregon Division of State Lands. There are three main program areas for Oregon. It works to establish natural areas, manages the Rare Endangered Invertebrate Program and the Oregon Natural Heritage databank.

Other Student Fees

Laboratory or Course Fees must be published in the institution's catalogue and/or time schedule of classes. Laboratory or Course Fees are limited to institutional sale to students of equipment, materials, or services required as a part of course instruction where the equipment or material is consumed by the student as a part of the course.

Resource Allocation Model

The Resource Allocation Model (RAM) allocates state General Fund dollars to campuses. State General Fund support is provided to campuses through two mechanisms: on a per-student FTE basis that is funded through the cells, and on a targeted program basis.

Resource Fees

Undergraduate resource fees are now rolled in the regular tuition fee. Graduate resource fees are billed separately.

Signature Research Centers

The 2003 Legislature allocated funding for the administration of the Signature Research Centers.

Sponsored Research (excluding indirect cost recovery)

Provides support for research as an incentive to institutions to attract additional sponsored research to the campuses. Support levels were originally calculated on the basis of four percent of selected base sponsored research levels plus a biennial inflation component; however, they are currently reduced based on state dollars available.

State Appropriations

State General Funds are appropriated to OUS biennially by the legislature. The distribution of these funds to the campuses is developed in compliance with legislative budget notes and board policy. Funds are allocated through the OUS Resource Allocation Model.

Targeted Programs

Targeted programs generally provide funding to support policy decisions, those areas not reached through cell funding, or those areas in need of enhanced funding due to extraordinarily high program costs or other factors. Targeted programs are mission-based rather than enrollment driven.

Tuition

- Academic Year – Charges assessed to students during the academic year are comprised of the following fee structure that includes: Tuition, Building, Incidental and Health Services. The revenue generated by each component is dedicated to a specific purpose, independent of the other components. Enrollments during the academic year are generally referred to as “in-load” enrollments.
- Extended Campus - Tuition and fees for ECampus are assessed regardless of residency or course load. Rates are set at levels necessary to cover the direct costs of providing the course plus an indirect cost recovery for administrative overhead. Tuition and fees are charged to participating students apart from enrollment fees paid for other courses.
- Summer Term – As with the academic year, tuition supports the direct instruction and administrative costs of the summer session program.

Veterinary Medicine Four Year Program

Funds provided by the Legislature to implement the full four-year program for Veterinary Medicine.