

HOW TO NAVIGATE THE BUDGET MODEL



Oregon State
University

Shared Responsibility Budget Model



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Where to find the Budget Model

Finance and Administration » **Budget and Resource Planning**

[BUDGET MODEL](#) [BUDGET CONVERSATIONS](#) [UNIVERSITY BUDGET COMMITTEE](#) [MANAGEMENT REPORTS](#) [TUITION & FEES](#) [FOAPA](#) [BUDGET RESOURCES](#) [FYE INSTRUCTIONS](#) [CONTACTS](#)

Budget Model

Shared Responsibility Budget Model

OSU's process for the allocation of the Corvallis-campus Education and General budget has developed over many years through the addition of new kinds of revenues, incentives, and distribution models. There is consensus that the budget process should change.

THE GOALS OF THE SHARED RESPONSIBILITY BUDGET PROCESS ARE TO:

- › Align the budget allocation process to support and advance the three goals of the University's strategic plan
- › Recognize the diverse academic missions of OSU's colleges and centers
- › Promote interdisciplinary and collaborative teaching, research, and outreach, and further OSU's culture of collaboration and cooperation
- › Make sure the University is financially sound and can make the long-term investments required for success

<https://fa.oregonstate.edu/budget/budget-model>

Budget Model Workbook & Supporting Documents

[FY20 Final Budget Model \(Long Version\)](#)

[FY20 Final Budget Model \(Condensed Version\)](#)

[FY20 Preliminary Budget Model](#)

Revenues / Resources

Estimated Revenues & Resources
\$640,722,115

Tuition Waivers
\$44,237,891

Net Revenues
\$596,484,224

Oregon State University Revenue Detail	FY20		
	Distributed Resources	Departmental Resources	Total
Public University Support Fund			
Outcomes Funding Allocation	65,344,453	-	65,344,453
SCH Funding Allocation	45,854,988	-	45,854,988
Tuition Buydown Phase #2	-	-	-
Stop Loss/Stop gain	-	-	-
Mission Differentiation Funds			
Research Support	3,105,978	-	3,105,978
Mission Support			
Pharmacy Differential	-	1,185,708	1,185,708
Vet Med Differential	-	3,957,208	3,957,208
Vet Diagnostic Lab	-	1,404,505	1,404,505
SWPS Bldg Maintenance	2,044,560	-	2,044,560
Engineering Graduate Support	2,658,221	-	2,658,221
Systemwide Expenses/Programs:			
Endowment Match	(1,200,253)	1,902,363	702,110
Orbis	-	51,251	51,251
Faculty Diversity	64,244	-	64,244
Services to Students with Disabilities	-	76,050	76,050
Subtotal Public University Support Fund	117,872,191	8,577,085	126,449,276
State Programs Funding			
Engineering - ETIC	-	6,985,908	6,985,908
Fermentation Science	-	670,828	670,828
Signature Research Centers	-	267,486	267,486
Ocean Vessels Research	-	335,414	335,414
Natural Resource Institute	-	215,981	215,981
Oregon Climate Change Research Institute	-	169,297	169,297
TallWood Design Institute	-	1,839,620	1,839,620
Molluscan Brood Stock	-	-	-
Ocean Acidification	-	-	-
PacWave Energy Test Site	-	784,000	784,000
Ag Channel Habitat Study	-	117,396	117,396
Subtotal State Program & Other Funding	-	11,385,930	11,385,930
Subtotal - State Appropriation	117,872,191	19,963,015	137,835,206

Oregon State University Revenue Detail	FY20				
	Distributed Resources	Departmental Resources	Total		
Subtotal - State Appropriation	117,872,191	19,963,015	137,835,206		
Tuition:				Tuition:	FY20 Projections
OSU - Corvallis	296,887,634	-	296,887,634	Subtotal Res Undergraduate	109,981,165
Extended Campus	113,600,000	-	113,600,000	Subtotal NR Undergraduate	123,506,111
Summer Term	9,566,631	-	9,566,631	Subtotal Res Graduate	29,251,924
				Subtotal NR Graduate	12,550,219
Subtotal - Tuition	420,054,264	-	420,054,264	Subtotal VetMed	9,434,519
				Subtotal Pharmacy	10,705,519
Tuition Waivers	(44,237,891)	-	(44,237,891)	Subtotal Miscellaneous	1,458,176
					236,887,634
Student Fees:				Eocampus tuition	85,200,000
Resource Fees	-	3,253,356	3,253,356	Eocampus fee (approx)	28,400,000
Other Student Fees	-	7,517,000	7,517,000	Summer	9,566,631
					9,566,631
Subtotal - Student Fees	-	10,770,356	10,770,356	Waivers*	(44,237,891)
					(44,237,891)
Other Resources:				Total Net Tuition	375,816,373
F&A Rate Recovery/Returned Overhead	-	43,860,000	43,860,000		375,816,373
Subtotal - Other Resources	8,322,584	63,739,705	72,062,289	Waivers:	Percentage
					Amount
Sales & Services	-	17,218,705	17,218,705	Percentage of tuition:	13.1%
Miscellaneous income	650,000	2,661,000	3,311,000	Undergraduate resident	13.1%
Interest Revenue	6,600,000	-	6,600,000	Undergraduate Non-resident	13.1%
Debt Service Support on SELP Loans	1,072,584	-	1,072,584	Eocampus and summer	13.1%
				Retention fund	(1,675,891)
Total Revenue	502,011,148	94,473,020	596,484,224	Total:	(44,237,891)

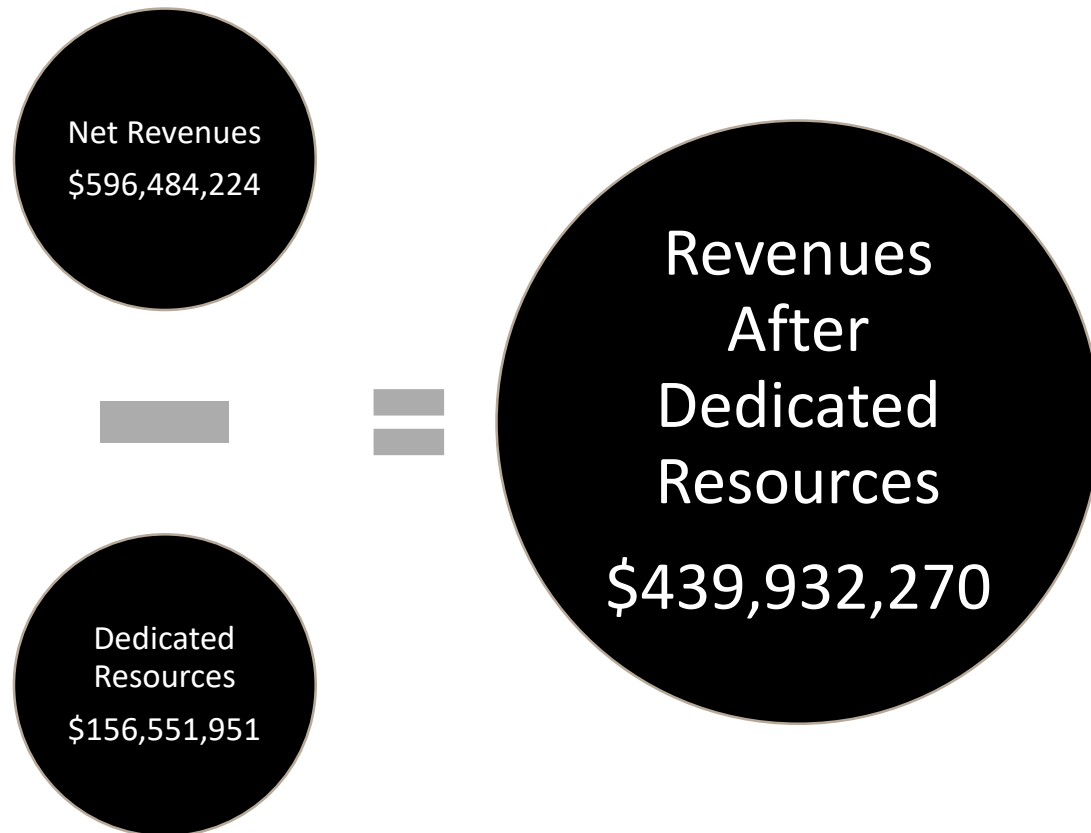
Dedicated Resources

Dedicated Resources
\$156,551,951

BUDGET MODEL							
Dedicated Resources							
Overhead:							
7.4% 0.0% 0.0% 7.4% 7.4% 0.0%							
Dedicated Purpose Funds							
Overhead on dedicated funds, except	Targeted state funding	Capital Renewal Funding	AY Differential and prof. tuition over base	Fees, sales, and services	Endowment Match	F&A recovery allocation	Total Dedicated Purpose Funds
Budget Unit							
Enrollment Projection Reserve Pool							-
Contingency Funds or Strategic Funds	(270,100)	-	1,000,000	3,650,000		2,193,000	6,843,000
Community Support Fund							-
Capital Renewal and Depreciation Funds		13,000,000					13,000,000
Pools For Academic Unit Distribution			678,198			1,512,360	2,190,558
Pools for Salary and Benefit Increases							-
Contractual obligations		3,600,000					3,600,000
Instruction & Research							
Bridge and Settleup Reserve							
Agricultural Sciences	(123,392)	788,224	-	600,000	279,237	1,900,000	3,567,461
Business	(40,855)	-	2,531,365	400,000	152,097	-	3,083,462
Engineering	(629,956)	6,985,908	9,581,981	1,450,000	77,012	2,450,000	20,544,901
Forestry	(190,528)	1,839,620	110,312	300,000	435,081	430,000	3,115,013
Public Health & Human Sciences	(102,703)	-	244,586	1,275,000	112,879	900,000	2,532,465
Education	(7,400)	-	-	100,000	-	20,000	120,000
Liberal Arts	(128,220)	-	-	1,400,000	332,709	80,000	1,812,709
Earth, Oceanic & Atmospheric Sciences	(62,483)	1,288,711	-	320,000	19,657	4,000,000	5,628,368
Pharmacy	(113,642)	1,185,708	4,140,534	350,000	-	250,000	5,926,242
Science	(118,489)	-	-	1,375,000	226,197	800,000	2,401,197
Veterinary Medicine	(1,077,567)	5,361,713	3,609,366	9,200,000	-	180,000	18,351,079
Summer Session	-	-	-	-	-	-	-
University Honors College	(22,200)	-	1,710,259	300,000	-	-	2,010,259
Extended Campus	-	-	-	21,222,276	-	-	21,222,276
Research Equipment Reserve & BUC & Casc	-	-	-	-	-	5,496,940	5,496,940
International Programs	-	-	-	-	-	-	-
Interdisciplinary Graduate Programs	-	-	-	-	-	-	-
University Libraries	(19,682)	51,251	-	104,000	110,727	2,631,600	2,897,578
Research (Centers / Institutes / Programs)	(147,773)	483,467	-	1,356,705	156,767	690,500	2,687,433
Instruction & Research Total	(2,784,892)	17,984,602	-	21,928,404	39,752,981	1,902,363	19,829,040

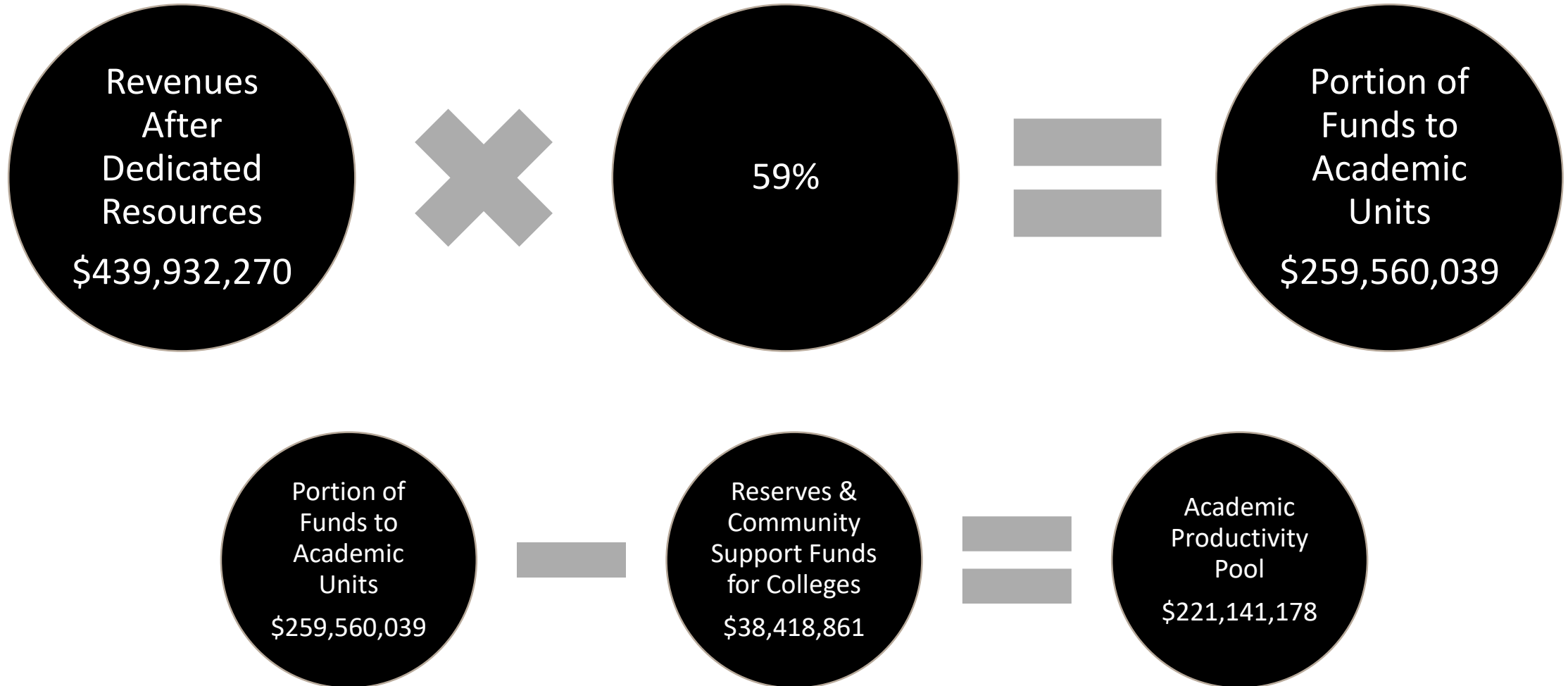
BUDGET MODEL							
Dedicated Resources							
Overhead:							
7.4% 0.0% 0.0% 7.4% 7.4% 0.0%							
Dedicated Purpose Funds							
Overhead on dedicated funds, except	Targeted state funding	Capital Renewal Funding	AY Differential and prof. tuition over base	Fees, sales, and services	Endowment Match	F&A recovery allocation	Total Dedicated Purpose Funds
Budget Unit							
Service, Support, and Management:							
Office of the President	-	-	-	-	-	-	-
Athletics	-	-	-	-	-	-	-
University Relations & Marketing	(666)	-	-	9,000	-	-	9,000
Provost	-	-	-	-	-	-	-
Provost - Pass-through	-	-	-	-	-	-	-
Enrollment Management	(247,900)	-	-	3,350,000	-	-	3,350,000
Undergraduate Studies	(141,710)	-	-	1,915,000	-	-	1,915,000
Faculty Affairs	(3,700)	-	-	50,000	-	-	50,000
Information Services	(22,078)	-	-	298,356	-	2,631,600	2,929,956
Graduate School Administration	(77,700)	-	-	1,050,000	-	438,600	1,488,600
Outreach & Engagement	(3,330)	-	-	45,000	-	-	45,000
Research Administration	(370)	-	-	5,000	-	3,658,800	3,663,800
Student Affairs	(112,706)	76,050	-	1,447,000	-	-	1,523,050
University Business Centers	-	-	-	-	-	1,754,400	1,754,400
Finance and Administration	(65,120)	-	-	880,000	-	1,754,400	2,634,400
Facilities Services	-	-	-	-	-	4,824,600	4,824,600
Risk Management	-	-	-	-	-	-	-
Capital Planning and Development	-	-	-	-	-	877,200	877,200
Energy Operations	(5,180)	-	-	70,000	-	4,386,000	4,450,820
Service, Support, and Management Total	(680,460)	76,050	-	9,119,356	-	20,325,000	29,521,006
Total Educational and General Budget	(3,735,452)	18,060,652	17,600,000	22,606,602	52,522,337	1,902,363	156,551,954

Productivity Split



OREGON STATE UNIVERSITY		
Productivity Split		
STEP 2 in Process Tab		
Remaining pooled tuition and public university support fund dollars after Dedicated Funds and Capital Renewal Funds (including debt and insurance increments) are allocated		
		FY20
Revenues after Dedicated Funds including Capital Renewal	\$	439,932,270
Portion of funds to Academic Pool:	59.0%	\$ 259,560,039
Other reserves to distribute to academic units		\$ 16,318,861
Community Support Funds for Colleges		\$ 22,100,000
Academic productivity pool		\$ 221,141,178
Portion of funds to "central" or institutional management (contracts, reserves, debt etc.) and service, support, and executive functions:	41.0%	\$ 180,372,231
Contractual obligations		\$ 21,536,647
Executive funding		\$ 12,970,896
Contingency, strategic and other funding		\$ 9,391,072
Salary raise pool		\$ 4,500,000
Athletics		\$ 7,750,000
Service, support, administrative balance		\$ 124,223,616
Total:	\$	439,932,270

Portion of Funds to Academic Pool



Productivity Calculation

	^^^^^ Select the Pluses (+) above to see the expanded detail. ^^^^^										
	Foundations Allocation		Strategic Growth Areas Allocation				Alternative Delivery Allocation		Completions Allocation	Completions Allocation	
	Honors	SCH	URM Degrees	International Degrees	Pell Degrees	Cascades SCH*	Ecampus	Summer	Undergrad	Graduate	
Agricultural Sciences	14,731	4,170,875	182,265	91,302	174,995	38,263	8,010,000	483,439	3,771,844	3,098,116	
Business	112,274	5,632,479	298,252	655,344	182,096	100,249	5,643,866	432,549	6,054,584	1,194,896	
Education	1,859	1,263,289	56,810	4,058	30,941	127,095	2,390,286	21,152	264,028	980,077	
Forestry	2,081	918,611	50,892	31,448	71,773	31,283	1,400,000	12,448	1,262,905	1,563,434	
Pharmacy	-	139,764	28,405	10,145	17,246	-	35,000	45,000	-	3,499,501	
Science	295,929	22,753,595	217,772	168,401	178,799	126,682	5,600,000	1,700,000	5,111,219	3,499,563	
Graduate School	-	327,963	21,304	34,492	6,594	-	237,540	132,957	-	359,441	
Liberal Arts	127,782	19,260,342	491,169	215,066	351,512	148,907	13,672,115	775,625	5,842,066	1,943,404	
Veterinary Medicine	-	335,941	13,019	4,058	4,311	-	-	-	-	2,353,511	
Engineering	144,927	5,986,917	397,670	1,164,604	291,405	87,204	14,250,000	1,500,000	13,624,468	9,816,688	
PHHS	14,898	4,934,094	415,423	71,012	279,231	119,781	3,500,864	361,869	3,935,473	2,049,340	
CEOAS	10,043	2,350,695	57,994	31,448	59,093	10,906	1,500,000	120,000	865,064	1,443,772	
Defense Education	-	341,736	-	-	-	1,065	-	-	-	-	
ID Programs	-	30,792	-	-	-	475	-	67,068	2,854	-	
Honors College	62,642	144,116	-	-	-	731	13,055	1,615	607,766	-	
ALS	7,879	1,239,150	-	-	-	1,514	75,669	27,582	-	-	
Overseas Study	-	133,479	-	-	-	889	-	122,753	-	-	
	795,044	69,963,839	2,230,975	2,481,378	1,647,996	795,044	56,328,395	5,804,058	41,342,269	31,801,745	

Data – Credit & Degree

Data Pulled 07/08/2019

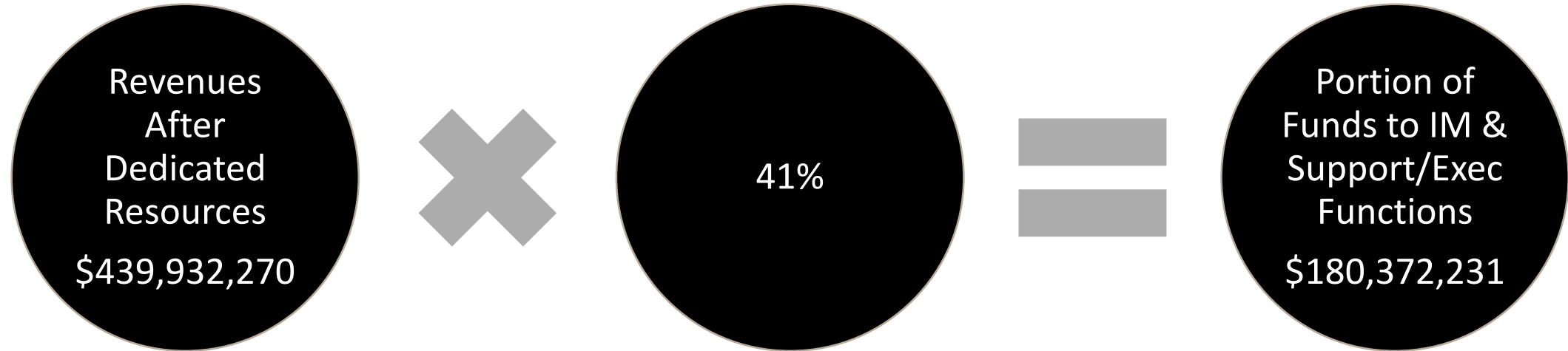
	CALCULATION																	
	Lower Division						Upper Division						Graduate and Professional					
	MJR		OTH				MJR		OTH				MJR		OTH			
	2017	2018	2019	2017	2018	2019	2017	2018	2019	2017	2018	2019	2017	2018	2019	2017	2018	2019
Agricultural Sciences	4,824	5,021	4,138	12,450	12,973	13,076	16,846	14,778	13,969	8,196	7,985	7,893	9,677	9,671	10,039	980	796	653
Business	22,505	26,606	32,701	4,777	6,344	3,863	44,746	46,206	45,479	5,581	5,645	6,774	4,853	3,330	3,832	387	504	672
Education	36	24	63	3,150	2,976	2,709	369	465	214	4,292	3,993	3,747	1,216	1,139	1,006	357	257	156
Forestry	2,593	2,431	2,466	1,378	1,044	818	5,487	5,642	5,585	1,096	1,230	1,000	3,542	3,241	2,834	625	732	444
Pharmacy	-	-	-	728	731	736	-	-	-	37	35	20	17,346	18,373	18,567	112	79	95
Science	32,727	33,995	34,174	102,109	96,739	90,310	36,145	36,088	37,893	22,959	22,474	20,835	15,702	14,992	14,927	3,342	3,407	3,100
Graduate School	-	-	-	-	-	-	-	-	-	126	8	16	2,761	2,755	2,362	730	929	817
Liberal Arts	33,136	31,245	27,968	82,657	78,724	70,259	40,017	38,407	38,941	23,156	20,987	20,691	7,388	8,329	8,608	2,547	1,824	1,755
Veterinary Medicine	-	-	-	72	72	74	-	-	-	-	-	5	11,798	13,052	14,016	753	861	921
Engineering	33,872	33,124	33,170	4,072	4,348	3,874	76,659	79,216	83,990	2,858	3,959	2,763	34,940	33,434	33,010	1,020	1,064	1,025
PHHS	9,297	8,085	6,770	14,535	13,864	13,486	28,925	25,241	21,121	3,953	2,953	3,227	6,807	8,189	7,873	337	448	323
CEOAS	1,568	1,535	2,148	7,163	6,778	6,881	2,693	3,106	3,941	4,653	4,577	3,595	4,181	4,297	3,713	963	1,123	858
Defense Education	-	-	-	1,092	1,139	1,083	-	-	-	868	1,158	1,031	-	-	-	-	-	-
ID Programs	-	-	-	105	101	125	-	-	-	117	87	49	-	-	-	-	-	-
Honors College	-	-	-	-	-	-	-	-	-	761	766	731	-	-	-	-	-	-
ALS	-	-	-	9,964	9,373	7,832	-	-	-	153	199	229	-	-	-	-	-	-
Overseas Study	-	-	-	187	97	77	-	-	-	507	467	855	-	-	-	-	-	6
Total	140,558	142,066	143,598	244,439	235,303	215,203	251,887	249,149	251,133	79,313	76,523	73,461	120,211	120,802	120,787	12,153	12,024	10,825
PAC Hours	16,076	14,003	12,452															
Honors College SCH level 04	2,080	2,277	2,516															

	Degrees Awarded											
	all sites except Cascades (BUD0502 & BUD0523 for Minors)											
	PhD			Masters and Professional			Certificates & Other - Graduate			Certificates & Other - Undergrad		
	2017	2018	2019	2017	2018	2019	2017	2018	2019	2017	2018	2019
2019	44	27	39	78	46	60	19	22	24	4	2	-
991	6	1	5	112	90	63	5	3	3	-	1	1
75	22	21	23	72	78	47	-	-	-	-	-	-
Forestry	10	12	16	52	50	65	19	26	21	1	4	1
Pharmacy	-	-	-	5	6	4	77	81	95	-	-	-
Science	560	618	527	55	58	55	-	-	-	1	1	-
Graduate School	-	-	-	13	14	13	25	23	15	-	1	-
Liberal Arts	988	1,022	951	4	5	12	-	-	-	36	43	64
Veterinary Medicine	-	-	-	-	-	-	-	-	-	-	-	-
Engineering	1,310	1,458	1,576	75	74	89	-	-	-	-	-	-
PHHS	823	744	680	23	10	16	2	12	4	6	5	6
CEOAS	108	104	105	15	14	18	36	38	47	33	33	50
Defense Education	-	-	-	-	-	-	-	-	-	-	-	-
ID Programs	-	-	-	-	-	-	-	-	-	-	-	-
Honors College	135	178	172	-	-	-	-	-	-	-	-	-
ALS	-	-	-	-	-	-	-	-	-	-	-	-
Overseas Study	-	-	-	-	-	-	-	-	-	-	-	-
Total	5,311	5,716	5,716	272	242	290	106	126	116	81	90	122

Weights

Ratios to Eight Upper Division CIPs (1.00), capped for differential tuition contribution					
Updated for FY20 with Major Counts and Updated Weights (Outliers removed) WITH Kinesiology Change					
	Lower Division	Upper Division	Master's	Doctoral	DVM PharmD
Agricultural Sciences	0.740	1.428	2.994	3.062	0.000
Business	0.624	1.034	1.637	4.763	0.000
Education	0.782	0.935	1.460	2.549	0.000
Forestry	0.728	1.428	2.765	2.549	0.000
Pharmacy	0.000	0.000	2.284	2.976	9.434
Science	0.780	1.152	2.635	2.976	0.000
Graduate School	0.000	0.000	2.691	2.871	0.000
Liberal Arts	0.622	0.956	2.086	3.249	0.000
Veterinary Medicine	0.000	0.000	2.284	0.000	14.151
Engineering	0.900	1.387	2.579	2.976	0.000
PHHS	0.653	0.951	2.390	2.969	0.000
CEOAS	0.658	1.416	2.907	2.970	0.000
Defense Education	0.000	0.000	0.000	0.000	0.000
ID Programs	0.848	1.232	0.000	0.000	0.000
Honors College	0.856	1.082	0.000	0.000	0.000
ALS	0.000	0.000	0.000	0.000	0.000
Overseas Study	0.000	0.000	0.000	0.000	0.000
All by CIP Level	0.738	1.196	2.344	2.995	11.336
All Ratioed to Lower Division	0.667	1.068	2.242	2.944	11.336

Portion of Funds to Institutional Management & Service, Support, and Executive Functions



Portion of funds to "central" or institutional management (contracts, reserves, debt etc.) and service, support, and executive functions:	41.0%	\$	180,372,231
Contractual obligations		\$	21,536,647
Executive funding		\$	12,970,896
Contingency, strategic and other funding		\$	9,391,072
Salary raise pool		\$	4,500,000
Athletics		\$	7,750,000
Service, support, administrative balance		\$	124,223,616

} \$180,372,231

Institutional Management

Central Pools by Type:	
Hold out Tuition Reserve:	
1.0% of undergraduate & Ecampus tuition revenue	3,282,539
Contingency and reserve funds	
Net contingency funds	1,910,461
Contractual costs	
Contractual, debt, other costs	25,136,647
Strategic/Policy Distributions (reserves for non-recurring commitments):	
Strategic allocations	4,227,680
Capital renewal and repair	13,000,000
Reserves to be distributed to Academic Units	
Academic reserve funds (tuition, ROH, etc.)	18,598,495
Salary and Benefit Pools to be distributed	
Salary and Benefit Pools	4,500,000
Total Institutional Management Pools and Reserves:	70,655,822

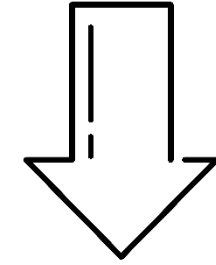
- Annual “savings account”
- Some expenses which belong to the whole University are paid from here
- Capital renewal
- Some categories are distributed to units during the academic year

Service and Support

	FY19 Total rollup Initial Budget	FY19 Other, Strategic, and Dedicated	FY19 Productivity	FY19 General Resources (other than productivity)	FY19 Mid-year Rescission	FY19 Initial Budget After Rescission	FY20 Strategic, Dedicated, Other	FY20 Productivity	FY20 Tax Allocation	FY20 Balance General Resources (Flat Funding)	FY20 Initial Budget	FY20 Reserve allocation
Service, Support, and Management:												
Office of the President												
University Relations & Marketing	4,197,208	26,585		4,197,208	(115,255)	4,081,953	126,534	-		4,081,953	4,208,487	
Provost												
Provost - Pass-through												
Enrollment Management	10,531,320	3,055,800	45,371	7,430,149		10,531,320	3,102,100	44,493		8,031,149	11,177,742	
Undergraduate Studies	6,459,354	2,941,161	662,307	2,855,886	(78,093)	6,381,261	1,773,290	600,769		2,962,511	5,336,570	
Faculty Affairs	1,930,650	43,522	4,591	1,882,537	(26,037)	1,904,613	46,300	4,929	706,707	1,356,793	2,114,729	
Information Services	24,224,945	2,631,856	5,517	21,587,572	(454,388)	23,770,557	2,907,878	602	1,110,540	21,085,644	25,104,664	
Graduate School Administration	5,052,176	2,444,900	-	2,607,276	(73,299)	4,978,877	2,340,950	-	252,395	2,324,582	4,917,927	
Outreach & Engagement	1,542,085	-	15,084	1,527,001	(34,229)	1,507,856	41,670	11,201		1,492,772	1,545,643	
Research Administration	7,933,343	3,440,000	-	4,493,343	-	7,933,343	3,663,430	-	252,395	4,240,948	8,156,773	
Student Affairs	13,648,182	2,289,253	1,382,269	9,976,660	(252,132)	13,396,050	1,410,344	1,363,755		9,720,410	12,494,509	
University Business Centers	13,833,224	1,720,000	-	12,113,224	(219,526)	13,613,698	1,754,400	-	555,270	11,338,428	13,648,098	
Finance and Administration	30,615,121	2,132,070	-	28,483,051	(531,610)	30,083,511	2,569,280	-	858,144	27,715,466	31,142,890	
Facilities Services	33,900,250	9,952,042	239	23,947,969	(531,574)	33,368,676	4,824,600	435		23,734,395	28,559,430	
Risk Management								-				
Capital Planning and Development				-		-	877,200	-		-	877,200	
Energy Operations				-		-	4,450,820	-		-	4,450,820	
Service, Support, and Management Total												
Total Educational and General Budget												
	169,920,954	33,538,280	2,118,585	134,290,674	(2,577,551)	167,343,403	32,766,692	2,027,992	3,735,452	131,332,440	169,862,576	(7,090,437)

Service and Support Unit Allocations are based on incremental adjustments to current budgets

Final

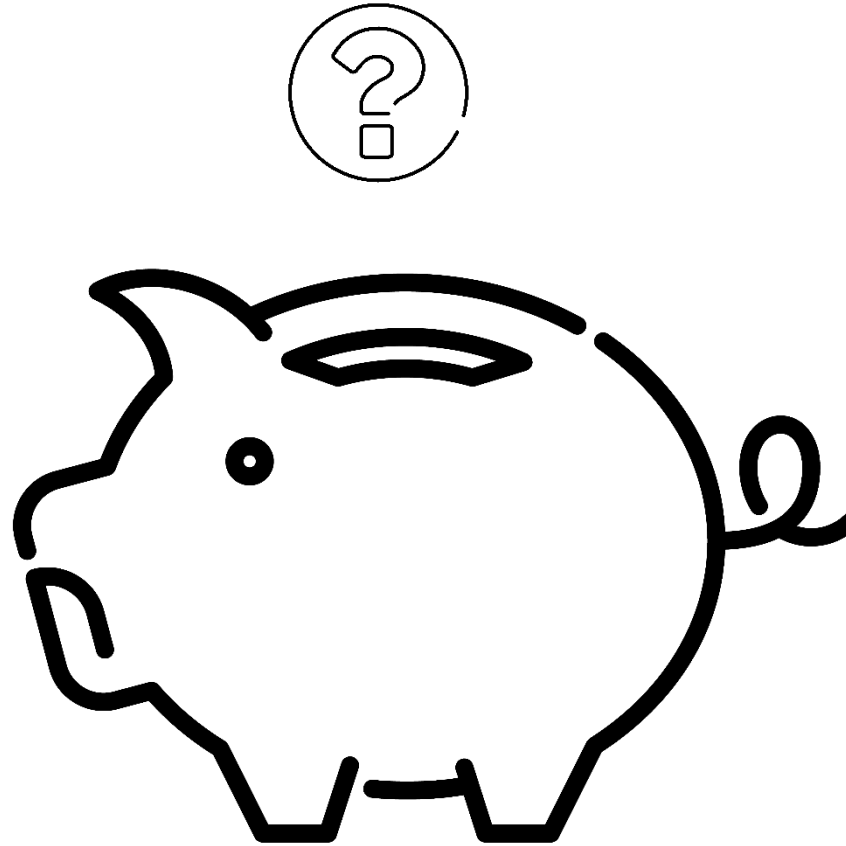


^^^^ Select the Pluses (+) above to see the expanded detail. ^^^^^

BUDGET MODEL	Dedicated Resources		General Resource Budget (formerly base budget)					Final Adjustments				INITIAL BUDGET	LAST YEAR	
Budget Unit	Overhead on dedicated funds, except F&A	Total Dedicated Purpose Funds	Central pools and reserves	OSU strategic funding	Executive Funding	Community Support Funding	Academic Support, Plant, Institutional Operations	Academic Productivity Allocations	Adjust to Floor	Provost's Bridge Funding	VPFA, Provost Adjustments	Distributed For reserve	FY20 Initial Budget	FY19 Initial Budget (After Recession)
Enrollment Projection Reserve Pool	-	-	3,282,539	-	-	-	(3,282,539)	-	-	-	-	-	-	(626,137)
Contingency Funds or Strategic Funds	(270,100)	6,843,000	1,910,461	3,227,680	-	-	(1,910,461)	-	-	481,774	-	-	10,282,354	7,259,180
Community Support Fund	-	-	-	(1,858,912)	-	-	(1,897,437)	-	(379,955)	(2,285,000)	(695,750)	4,680,302	(2,436,752)	(10,659,943)
Capital Renewal and Depreciation Funds	-	13,000,000	-	-	-	-	-	-	-	-	-	-	13,000,000	10,000,000
Pools For Academic Unit Distribution	-	2,190,558	16,318,861	-	-	(44,664)	-	-	-	-	-	-	18,464,755	18,178,922
Pools for Salary and Benefit Increases	-	-	4,500,000	-	-	-	-	-	-	-	-	-	4,500,000	4,150,000
Contractual obligations	-	3,600,000	21,536,647	-	-	-	-	-	-	-	-	-	25,136,647	26,139,223
Instruction & Research														
Bridge and Settleup Reserve	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Agricultural Sciences	(123,392)	3,567,461	-	-	-	-	-	21,435,928	-	-	-	(223,252)	24,656,745	23,993,241
Business	(40,855)	3,083,462	-	-	-	-	-	20,309,518	-	(600,000)	(209,543)	-	22,542,582	21,443,844
Engineering	(629,956)	20,544,901	-	-	-	-	-	49,014,033	-	220,000	(618,511)	-	68,530,467	67,030,706
Forestry	(190,528)	3,115,013	-	-	-	737,700	-	5,661,872	-	100,000	(83,666)	-	9,340,391	9,423,979
Public Health & Human Sciences	(102,703)	2,532,465	-	850,000	-	-	-	16,308,580	379,955	695,750	(175,769)	-	20,488,279	20,386,034
Education	(7,400)	120,000	-	-	-	245,900	-	5,153,219	-	385,000	(49,458)	-	5,847,262	5,442,006
Liberal Arts	(128,220)	1,812,709	-	50,000	-	-	-	42,899,155	-	-	200,000	(400,505)	44,433,138	44,094,814
Earth, Oceanic & Atmospheric Sciences	(62,483)	5,628,368	-	10,875	-	2,557,360	-	8,445,240	-	-	(148,769)	-	16,430,590	18,750,980
Pharmacy	(113,642)	5,926,242	-	-	-	2,881,948	-	3,983,440	-	230,000	(113,762)	-	12,794,226	12,570,093
Science	(118,489)	2,401,197	-	750,000	-	-	-	40,273,425	-	1,900,000	(388,593)	-	44,817,540	43,664,480
Veterinary Medicine	(1,077,567)	18,351,079	-	199,991	-	7,091,756	-	2,849,629	-	-	240,000	(245,998)	27,408,890	26,260,862
Summer Session	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Questions?



Productivity Calculations

Strategic Area	Measure	Calculation to get to college share
Degree Foundations <ul style="list-style-type: none"> SCH – Do not include Cascades or Ecampus SCH - Academic Year Only 	LD SCH	$(\text{Sum of Lower Division SCH (Taught to Majors \& Non Majors)} * \text{LD Service SCH weight}) / \text{Weight Total Lower Division SCH (Taught to Majors \& Non Majors)}$
	UD Service SCH	$(\text{Sum of Upper Division SCH (Taught to Non Majors)} * \text{UD Service SCH weight}) / \text{Weighted Total Upper Division SCH (Taught to Non Major)}$
	Grad Service SCH	$(\text{Sum of Grad/Pro SCH (Taught to Non Majors)} * \text{Grad Service SCH weight}) / \text{Weighted Total Grad/Pro SCH (Taught to Non Major)}$
	Honors SCH	$\text{Sum of College Honors Credits} / \text{Total Honors Credits}$
Undergrad Completions <p>SCH – Do not include Cascades or Ecampus</p> <p>SCH – Academic Year Only</p> <p>Degrees –Do not include Cascades</p>	UD Degrees	$((\text{Sum of Undergrad Degrees} + ((\text{Certificates \& Other} - \text{Undergrad} + \text{First Minors Awarded}) / 5)) * \text{College Upper Division Weight}) / \text{Total Weighted Degrees for Pool}$
	UD SCH	$(\text{Sum of Upper Division SCH (Taught to Majors)} * \text{College Upper Division Weight}) / \text{Weighted Total Upper Division SCH (Taught to Majors)}$

Strategic Area	Measure	Calculation to get to college share
<p>Graduate Completions SCH – Do not include Cascades or Ecampus SCH – Academic Year Only Degrees –Do not include Cascades</p>	<p>Grad Degrees</p>	<p><i>Certificate Weighted Degree = (Certificates & Other Graduate / 5)*College Masters Weight</i> <i>Master/Pro Weighted Degree = (Masters & Prof Degrees + (Interdisciplinary Degrees Master/Pro * Interdisciplinary weight))* Masters Weight</i> <i>Doctorate Weighted Degree = (Phd Degrees + (Interdisciplinary Degrees Doctorate*Interdisciplinary weight))*Doctoral Weight</i></p> <p><i>Sum (Certificate Weighted Degree, Master Pro Weighted Degree, Doctorate Weighted Degree)/Total Weighed degree for all</i></p> <p>Masters Weight - Use Health Science weight on Dashboard for Pharmacy & Vet Med (2.769).</p>
	<p>Grad SCH</p>	<p>(Sum of Grad/Pro SCH (Taught to Majors) * College Masters Weight)/Total Weight SCH</p> <p>Masters Weight - Use Health Science weight on Dashboard for Pharmacy & Vet Med (2.769).</p>

Strategic Area	Measure	Calculation to get to college share
Alternative Delivery	Ecampus & Summer	From the Departments
Externally Funded Research	Average F&A Recovery	Avg (F&A)/Total Avg of all units
Strategic Growth Areas Degrees – Do not include Cascades	Degrees to URM	(Sum of URM Degrees*URM weight)/Total Weighted Average of URM, International & Pell
	Degrees to International	(Sum of Int. Degrees*Int. weight)/Total Weighted Average of URM, International & Pell
	Degrees to Pell	(Sum of Pell Degrees*Pell Recipient weight)/Total Weighted Average of URM, International & Pell
	Cascades AY SCH	Sum of Cascades AY SCH/ Total Cascades AY SCH

Corrections to Credit Hour Data

Biology	Some biology courses are taught by others. This reduces College of Sciences credits and redistributes. This is provided by Integrated Biology.		
Pre/Pro	Pull the AY attempted Credits for all campus (excluding Ecampus & Cascades) for pre-forestry, pre-engineering, pre-business. If the student college matches the course college then they are counted as a Major. If not, non-major.	Student College	Course College
		Pre-Forestry	Forestry
		Pre-Engineering	Engineering
		Pre-Business	Business
Honors	Redistributes Honors College courses. HC199, HC408, and HC409 go to Honors College All other HC courses to colleges & courses that end in H go to the colleges		