



Oregon State
University

Budget and Resource Planning
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University Budget Committee Meeting Agenda
Friday, November 17, 2023
B011 Kerr Admin. Bldg. and Zoom

MINUTES

Agenda

1. Workplan & Timeline Update (5)

- Building Fee Discussion – added in January
- Contribution Margin Analysis – added in February & March

2. Enrollment & Inflation Estimates for FY25 (40)

- Update on enrollment
- Estimates for OSU inflation for FY2024-25

3. Cohort Tuition & Guaranteed Cohort Tuition Rate Increases (as time allows)

- How many cohorts should we have?

Committee Members Present: Nicole von Germeten, Noe Alvarez, Jon Boeckenstedt, Shaun Bromagem, Bob Cowen, Jessica Dupont, John Gremmels, Steve Hoelscher, Terri Libert, Jeff Luck, Marc Norcross, Carissa O'Donnell, Joe Page

Committee Members Absent: Tim Carroll, Thomas DeLuca, Matteo Paola, Thomas Gonzales

University Staff Present: Nicole Dolan, Kayla Campbell, Mealoha McFadden

1. Workplan & Timeline Update (5)

- a. Building Fee Discussion – added in January
- b. Contribution Margin Analysis – added in February & March

2. Enrollment & Inflation Estimates for FY25 (40)

- a. Update on enrollment
- b. Estimates for OSU inflation for FY2024-25
 - i. Estimated at 4.65% which is close to the 5% increase threshold where we have to go through an approval to increase process
 - ii. 5% applies to undergraduate resident tuition plus mandatory fees
- c. Starting point for FY25 tuition planning considers all UG and Grad rates across modalities plus mandatory fees; % increases were shared
- d. Scenario Planning for UG tuition – 3 scenarios were shared
 - i. Change in revenues amongst the 3 ranges from -\$3.2M to 3.2M
 - ii. Each scenario would increase financial aid by \$11M
 - 1. Steve: Is this a pro rata increase? Nicci – not pro rata
 - 2. Jon: Increasing financial aid actually brings in larger net revenues with higher enrollment
 - iii. Jessica: Continuing student fees are more of a worry for predictability. When or how do we look at fixed or guaranteed tuition rates for continuing students. Nicci: Have to project where tuition will be with inflation in 6 years and that is the guaranteed tuition rate. Jon: Once get into guaranteed rates, then it's hard to get out of guaranteeing students.
 - iv. Jon: Asked for a 4.99% increase scenario
 - v. Steve: If we go above 5% then what outcome are we looking to see? How do we spend the additional revenues according to the strategic plan?

3. Cohort Tuition & Guaranteed Cohort Tuition Rate Increases (as time allows)

- a. How many cohorts should we have?
- b. Comments
 - i. Joe: Students don't necessarily see a benefit to the cohort rates.
 - ii. Jon: Need at least 6 years for each cohort as most students can't manage the number of credits needed within 4 years unless