

## University Budget Committee Meeting

11 January 2019, 2:00-3:30,  
President's Conference Room

### Minutes

#### Updates on Proposals and Budgets –

##### College Plans and requests –

- Vet Med – proposed 4%
- Pharmacy – considering similar (possible 2.3% nonresident and 4% resident)
- COB – considering increasing MBA to align with UO; UG differential \$20 to \$21
- Cascades – align professional masters with percentage increases from Corvallis
- ECampus – considering 3-4% UG increase and 3-5% graduate increase
- Liberal Arts – considering new differential
- Engineering – restructuring and phasing out pro-school (see next section for discussion)

##### Engineering pro school discussion -

- Historical - Required students to apply to pro-school after completion of sophomore year. Acceptance was based on GPA requirement in subset of courses across degree programs. (\$34 diff tuition for years 1 and 2; \$51 for pro school differential years 3+)
- Proposed – replace pro-school model with continuous progression model. All students will have 1<sup>st</sup> year general engineering experience, then opt into any engineering discipline, provided maintain 2.5 GPA minimum. Students who meet these and other major requirements can start taking upper division courses which allows greater schedule flexibility. Students who fail to meet progression goals provided warning in 1<sup>st</sup> term, probation in next term and suspended from the college in 3<sup>rd</sup> term of failing to meet standards. (\$34 diff tuition for year 1 then \$51 for pro school years 2+)
- Pros/Cons/Discussion – revised model allows freshman to declare major at end of freshman year, rate increase at start of sophomore year;
  - Approx. 300-350 students who enter pro school without delay and complete their degree in 180 credits will pay an additional \$765 (45cr/yr) for their sophomore year. – able to complete degree in 4 years
  - Approx. 150-200 students who historically have been delayed due to retaking courses, would now be delayed 1 term instead of the former 1 year delay (savings of \$7,310 in state tuition and 2 terms of preschool differential @\$34/sch). – reduces delay of waiting full year to start pro school
  - Approx. 100-150 students would be suspended from the college after the first year, potential savings of \$10,965 in state tuition + pre engineering differential. – provide students opportunity to find a path to success outside of engineering sooner.
- Next step – College plans on doing outreach with undergraduate students and staff. Will provide a report on outreach process and feedback to Sherm.

Student Fee and UHDS rates – Student fee committee recommending 4.39% (\$16.72/term) and UHDS recommending 4.5% (roughly, an average across their various rates and plans). OSU-Cascades considering 20-25% increase for student fees (still \$150 less than OSU Corvallis); while percentage seems high, overall cost is lower. OSU Cascades considering 3% housing only increase and considering no increase for dining.

Student Health Services (SHS) & Counseling and Psychological Services (CAPS) –

- SHS proposing 3.5% (\$4.26/term)
- CAPS proposing 19% (\$8.35/term) – Ian Kellems, Director of CAPS will be at January 25<sup>th</sup> UBC mtg.

Mid-Year Budget Changes – tuition revenues short of budget projections by \$7.2M, university determining best way to redistribute the reduction appropriately.

Status of State Budget Discussion – currently nothing new on Governor's budget. Governor's office would like universities to commit to tuition increases of 5% or less. Several other universities are looking at increases upwards of 10%. OSU looking at tuition sensitivities, Board is committed to 2-5%. Late February the co-chairs in the Legislature will put out a budget.

Graduate and Professional Tuition Rate Discussion –

- Reviewed graduate tuition rates (proposed rate list provided as attachment to notes)
- Summer rates – increased to reach same per credit hour rates as academic year rates; still charged at resident level
  - Have seen reductions in enrollment in summer – multiple causes: ECampus, financial aid used on academic year, then not available for summer, summer scheduling not great for students who have a full time job in the summer
- Increases as discussed above
- No challenges/concerns on increases requested

Tuition Principles – first attempt at finding an approach the UBC can articulate about what is fair and reasonable when approaching tuition rate setting. Cost increases are inevitable for any business, cutting expenses can only go so far with annual increases, is it a reasonable expectation that all stakeholders share in increases. Each year the same conversation occurs over tuition and cost increases, is there a better way to manage this conversation for future members of the University Budget Committee?

Comments raised during the tuition principle discussion:

- There should be a process for determining ROI on investments at the University for new initiatives, if there isn't already.
  - When or how do we know when something isn't working and needs to be stopped?
  - Is there an expectation of metrics for use in evaluating?
- Education is needed in the community for how funds can and cannot be used.
- Outreach could be done at the high school level for planning on attending and paying for college.

**Next UBC Meeting**

January 25, 2019 2:00-3:30

President's Conference Room

Attendees:

Belinda Batten

Sherm Bloomer

Anita Azarenko

Austin Carsh

Theresa Thurston

Allison Hurst

Raushell Palmer

Paige Phillips

Dan Edge

Javier Nieto

Bob Cowen – via phone

Kelly Sparks – via phone

Taylor Graham – via phone

Nicole Real

Updated tuition tracking table: rates in green have been discussed and are preliminary recommendations (summer will depend on final resident rates). Ones in red or blue need further discussion.

**2019-20 OSU Tuition and Fee Rate Recommendations, Corvallis and Cascades campuses**

Rates are shown as annual cost unless indicated, 15 credit hours for undergraduates, 12 credit hours for graduates

Rate	FY18 to FY19 % Rate Change	FY19 Annual Cost**	Proposed % Increase Base	Proposed % Increase Differential
Building Fee		\$135	0.0%	
Matriculation Fees (once)		\$350	0.0%	
Student Health Services		\$365.34	3.5%	
Counseling and Psychological Services		\$131.88	19.0%	

FY20 Proposed		FY20 Change Summary			Tuition and Fee Increase
Per Credit Charge	Differential or Other	Annual Cost**	Percentage Increase	Dollar Increase	
\$ 45		\$ 135	0.00%	\$ -	
\$ 350		\$ 350	0.00%	\$ -	
\$126.04		\$ 378	3.50%	\$ 13	
\$ 52.31		\$ 157	18.99%	\$ 25	

**Undergraduate Tuition**

Corvallis resident no differential*	3.97%	\$9,435	5.0%	
Cascades resident no differential	4.11%	\$9,120	5.0%	
Non-resident undergraduate*	2.27%	\$28,365	4.0%	
General Engineering resident	3.39%	\$10,965		0.0%
General Eng non-resident	2.15%	\$29,895		0.0%
Engineering majors resident	3.17%	\$11,730	0.0%	
Eng majors non-resident	2.10%	\$30,660	0.0%	
Eng majors res sophomores		\$11,730		
Forestry resident	3.69%	\$10,110		0.0%
Forestry non-resident	2.22%	\$29,040		0.0%
Business resident	3.61%	\$10,335		5.0%
Business non-resident	2.20%	\$29,265		5.0%
Fine Arts CLA resident		\$9,435		new
Fine Arts CLA non-resident		\$28,365		new
Honors resident differential	3.40%	\$10,935		0.0%
Honors non-resident	2.15%	\$29,865		0.0%

\$ 213		\$ 9,885	4.77%	\$ 450	4.85%
\$ 206		\$ 9,570	4.93%	\$ 450	5.00%
\$ 632		\$ 29,445	3.81%	\$ 1,080	3.85%
\$ 213	\$ 34	\$ 11,415	4.10%	\$ 450	4.21%
\$ 632	\$ 34	\$ 30,975	3.61%	\$ 1,080	3.66%
\$ 213	\$ 51	\$ 12,180	3.84%	\$ 450	3.95%
\$ 632	\$ 51	\$ 31,740	3.52%	\$ 1,080	3.57%
\$ 213	\$ 51	\$ 12,180	11.08%	\$ 1,215	10.80%
\$ 213	\$ 15	\$ 10,560	4.45%	\$ 450	4.54%
\$ 632	\$ 15	\$ 30,120	3.72%	\$ 1,080	3.77%
\$ 213	\$ 21	\$ 10,830	4.79%	\$ 495	4.86%
\$ 632	\$ 21	\$ 30,390	3.84%	\$ 1,125	3.89%
\$ 213	\$ 100	\$ 10,185	7.95%	\$ 750	7.83%
\$ 632	\$ 100	\$ 29,745	4.87%	\$ 1,380	4.89%
\$ 213	\$ 500	\$ 11,385	4.12%	\$ 450	4.22%
\$ 632	\$ 500	\$ 30,240	1.26%	\$ 375	1.35%

**Graduate Tuition**

Resident graduate	1.75%	\$12,555	3.0%	
Non-resident graduate	4.51%	\$23,787	5.0%	
PharmD resident	3.99%	\$23,580		4.0%
PharmD non-resident	3.04%	\$40,284		2.3%
DVM resident	3.00%	\$22,818		4.0%
DVM non-resident	3.01%	\$45,639		4.0%
Engineering resident	1.51%	\$14,535		0.0%
Engineering non-resident	4.15%	\$25,767		0.0%
MPH differential resident	6.60%	\$14,967		0.0%
MPH differential non-resident	8.16%	\$27,567		0.0%
MBA resident	2.97%	\$26,172		6.6%
MBA non-resident	2.92%	\$45,720		3.8%
Cascades MCoun resident	0.00%	\$16,200		3.0%
Cascades MS Coun non-resident	0.00%	\$29,052		5.0%
Cascades MAT resident	0.00%	\$16,200		3.0%
Cascades MAT non-resident	0.00%	\$29,052		5.0%
Cascades MFA resident	0.00%	\$16,200		3.0%
Cascades MFA non-resident	0.00%	\$16,200		3.0%

\$ 479		\$ 12,933	3.01%	\$ 378	3.15%
\$ 925		\$ 24,975	4.99%	\$ 1,188	5.02%
	681	\$ 24,516	3.97%	\$ 936	4.02%
	1145	\$ 41,220	2.32%	\$ 936	2.38%
	\$ 23,731	\$ 23,731	4.00%	\$ 913	4.05%
	\$ 47,465	\$ 47,465	4.00%	\$ 1,826	4.03%
\$ 479	\$ 55	\$ 14,913	2.60%	\$ 378	2.74%
\$ 925	\$ 55	\$ 26,955	4.61%	\$ 1,188	4.64%
\$ 479	\$ 67	\$ 15,345	2.53%	\$ 378	2.67%
\$ 925	\$ 105	\$ 28,755	4.31%	\$ 1,188	4.35%
	\$ 775	\$ 27,900	6.60%	\$ 1,728	6.59%
	\$ 1,318	\$ 47,448	3.78%	\$ 1,728	3.81%
	\$ 464	\$ 16,704	3.11%	\$ 504	3.22%
	\$ 847	\$ 30,492	4.96%	\$ 1,440	4.98%
	\$ 464	\$ 16,704	3.11%	\$ 504	3.22%
	\$ 464	\$ 16,704	3.11%	\$ 504	3.22%

**Summer (per SCH)\***

Corvallis undergraduate	0.00%	\$603	6.0%	
Cascades undergraduate	0.00%	\$579	6.5%	
Corvallis graduate	0.00%	\$1,371	4.8%	
Cascades graduate	0.00%	\$1,371	4.8%	

\$ 213		\$ 639	5.97%	\$ 108	
\$ 206		\$ 618	6.74%	\$ 117	
\$ 479		\$ 1,437	4.81%	\$ 198	
\$ 479		\$ 1,437	4.81%	\$ 198	

**Ecampus\* (per SCH)**

Undergraduate	3.13%	\$891	4.2%	
Computer Science differential	1.88%	\$1,461	4.2%	0.0%
Business Students	2.92%	\$951		5.0%
Pre engineering students	2.80%	\$993		0.0%
Prof Engineering students	2.65%	\$1,044		0.0%
Developmental Math	2.88%	\$642		3.0%
Graduate	1.89%	\$1,614	4.0%	
PhD and EdD in CCL	1.80%	\$1,701		0.0%
PhD and EdD in AHE	1.80%	\$1,701		0.0%
PhD in Counseling	1.80%	\$1,701		0.0%
MS in Counseling	1.80%	\$1,701		0.0%
Grad Certificate Public Health	2.37%	\$1,815		0.0%
MBA and Business Courses	2.96%	\$2,400		6.0%
College of Engineering student:	1.72%	\$1,779		0.0%

\$ 309		\$ 927	4.04%	\$ 36	
\$ 309	190	\$ 1,497	2.46%	\$ 36	
\$ 309	21	\$ 990	4.10%	\$ 39	
\$ 309	34	\$ 1,029	3.63%	\$ 36	
\$ 309	51	\$ 1,080	3.45%	\$ 36	
\$ 309	-85	\$ 672	4.67%	\$ 30	
\$ 560		\$ 1,680	4.09%	\$ 66	
\$ 560	29	\$ 1,767	3.88%	\$ 66	
\$ 560	29	\$ 1,767	3.88%	\$ 66	
\$ 560	29	\$ 1,767	3.88%	\$ 66	
\$ 560	29	\$ 1,767	3.88%	\$ 66	
\$ 560	67	\$ 1,881	3.64%	\$ 66	
	848	\$ 2,544	6.00%	\$ 144	
\$ 560	55	\$ 1,845	3.71%	\$ 66	