

CONTROLLER'S UNIT POLICY PROGRAM



Oregon State
University

Controller's Unit Policy Program

Changes to Fiscal Policy Program

- Policy Program Authority
- Roles and Responsibilities
- Policy Stewards
- Policy Committee
- Policy Process

Roles and Responsibilities

Stewards and Delegates – Responsible for content, related resources and training

Fiscal Policy Officer – Accountable for managing program, coordinating policy updates and communication

Committee – Consulted to advise on policy activity and identify stakeholders for engagement

Stakeholders – Consulted to provide feedback and engage in policy review

Policy Stewards and Delegates

Lissa Perrone (Director of Business Services – *Revenue, Receivables & Payroll*)

Steve Nash (Payroll Manager – *Delegate for payroll*)

Mark Fryman (Director of Financial Accounting & Reporting – *Accounting, Reporting & Fixed Assets*)

Charlotte Rooks (Manager of Analytical Operations – *Delegate for Fixed Assets*)

Heather Hesano (Director of Treasury – Internal Bank, Cash Management, Investments & Debt)

Tom Fenske (Director of Financial Strategic Services – *Financial Assistance for Operational Units*)

Policy Committee

Terri Libert (OSU-Cascades Business Office)

Kristal Fehring (Division of Research & Innovation)

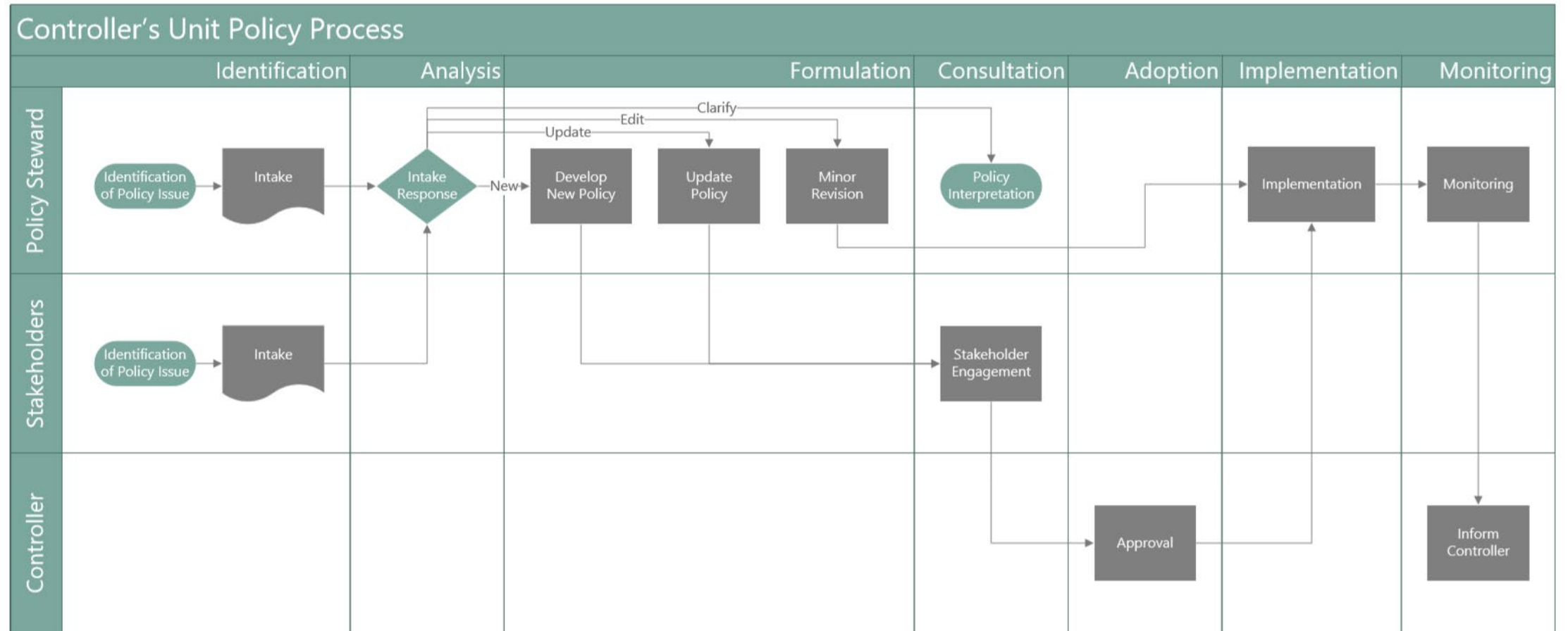
RaeLee Aguilar (Budget & Resource Planning)

Erin Martin (DFA Information Technology)

Jaime Zinck (University Human Resources)

Tiffany Gillis (OSU Extension Services)

Policy Process



How do we communicate with you?

You submit an inquiry or request (“intake”)

→ Issue or request is evaluated to determine next action

→ You will receive a response from the Policy Steward or myself

Visit the Controller’s Unit Policy Program website

Sign up for FIS mailing list to receive regular updates

Overview of Policy Program Website

- Ways to navigate to site
- Using the policy manual
- Finding resources
- Keeping updated
- Website Training Session Coming Soon!