

UNIVERSITY FINANCIAL MANAGEMENT (UFM) RELEASE TO PRODUCTION

Business Process Review Forum



January 11, 2023

University Financial Management Release to Production

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Phase 1 Needs assessment (2020)

Phase 2 Development and pilot (2021-2022)

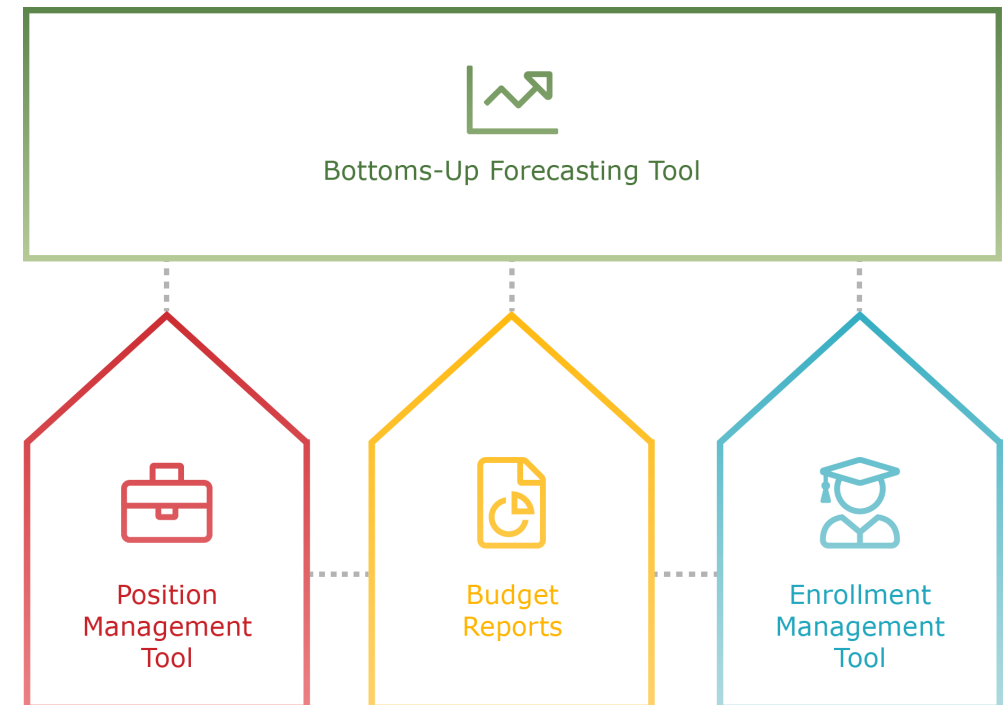


**Release to production
(2023)**

University Financial Management Suite

The UFM Suite is currently comprised of three integrated modules, which provide essential information for budgeting and decision analysis at the college/unit level:

- Integrated modules:
 - Position Reporting (previously Position Management)
 - Budget Metrics
 - Enrollment Management
- Essential information:
 - 5-year history baseline
 - Reliability of data
 - Key metrics tracking, comparison
 - Visualization (Tableau Dashboards)
 - Ease of use and access



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